



## Legislation Details

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**File #:** 29421      **Version:** 1      **Name:** Investment Education Services Agreement  
**Type:** Resolution      **Status:** Passed  
**File created:** 3/11/2013      **In control:** BOARD OF ESTIMATES (ended 4/2017)  
**On agenda:** 4/16/2013      **Final action:** 4/16/2013  
**Enactment date:** 4/17/2013      **Enactment #:** RES-13-00251

**Title:** Authorizing the Mayor and City Clerk to execute an Investment Education Services Agreement with Lincoln Financial Advisors Corporation and Alliance Benefit Group of Illinois, Inc. and a Retirement Plan Investment Consulting and Non-Discretionary Advisory Agreement with Alliance Benefit Group of Illinois, Inc.

**Sponsors:** Paul R. Soglin

**Indexes:**

**Code sections:**

**Attachments:** 1. Microsoft\_Word\_-\_COM\_Fee\_Letter\_7-11-2012[1].pdf, 2. Misc File 27062.pdf, 3. Memo to Council Ed Serv Agreement.pdf

Date	Ver.	Action By	Action	Result
4/16/2013	1	COMMON COUNCIL	Adopt	Pass
4/8/2013	1	BOARD OF ESTIMATES (ended 4/2017)	RECOMMEND TO COUNCIL TO ADOPT - REPORT OF OFFICER	Pass
3/19/2013	1	COMMON COUNCIL	Refer	Pass
3/11/2013	1	Human Resources Department	Referred for Introduction	