

This document describes the process and application requirements for Land Use Applications requiring Plan Commission review and approval.

If you need an interpreter, translator, materials in alternate formats or other accommodations to access these forms, please call the Planning Division at (608) 266-4635.

Si necesita interprete, traductor, materiales en diferentes formatos, u otro tipo de ayuda para acceder a estos formularios, por favor llame al (608) 266-4635.

Yog tias koj xav tau ib tug neeg txhais lus, tus neeg txhais ntawv, los sis xav tau cov ntaub ntawv ua lwm hom ntawv los sis lwm cov kev pab kom paub txog cov lus qhia no, thov hu rau Koog Npaj (Planning Division) (608) 266-4635.

City of Madison Planning Division Madison Municipal Building, Suite 017 215 Martin Luther King, Jr. Blvd. P.O. Box 2985 Madison, WI 53701-2985 (608) 266-4635



INSTRUCTIONS

Prior to Application Submittal

- 1. Pre-Application Meeting. Prior to the submittal of a Land Use Application, the applicant is strongly encouraged to meet with Planning and Zoning staff to discuss the development proposal, review concept plans in detail, and discuss the approval process. Applicants are also strongly encouraged to meet with the district alderperson, adjoining neighbors/ property owners, and neighborhood association(s), if applicable, prior to submitting an application. If Urban Design Commission (UDC) review or approval is also required, a pre-application meeting with the UDC Secretary is required. Contact the Planning Division at Planning@cityofmadison.com or (608) 266-4635 for further assistance and to set up an appointment.
- 2. Pre-Application Notification. A letter or email notifying 1) the <u>Alderperson</u>, 2) any <u>City-registered neighborhood association(s)</u>, and 3) any <u>City-listed business association(s)</u> serving the subject site, must be sent by the applicant <u>at least 30 days</u> prior to submitting an application. This notice *must clearly state* that the applicant is "intending to file a [demolition/conditional use/zoning map amendment] application" and *specify* the project address. If this notice requirement is not met, an application will *not* be accepted. Notices may also include other information such as contact information, timelines, or descriptions of the proposal. <u>Note</u>: The alderperson and the Director of Planning & Community & Economic Development may waive or reduce the 30-day notification requirement. A copy of the pre-application notification letters and, if applicable, any correspondence granting a waiver or reduction of the 30 days, is required to be submitted as part of the application materials.

Additional Notification Requirement for Demolition Permits: For all Demolition requests, posting notice of the requested demolition to the <u>City's Demolition Listserv</u> is required <u>at least 30 days</u> prior to submitting an application.

Submitting Your Application

- 3. Submittal Deadline Date. Application submittal deadlines are as noted on the annual <u>Development Review Schedule</u> for the Plan Commission (PC) and Urban Design Commission (UDC). These are Wednesdays at 12:00 p.m., unless noted otherwise.
- 4. Where to Email Your Materials.

<u>Initial Submittals</u>: Individual PDF files of each item submitted (See Page 6 for the list) should be emailed to <u>PCApplications@</u> <u>cityofmadison.com</u>. This email must include the project address, project name, and applicant name.

<u>For Joint UDC + Land Use Applications</u>: If your project requires both UDC and Land Use Application submittals, a completed <u>UDC Application</u> and accompanying submittal materials (See Page 2 of the UDC Application) are also required to be sent to <u>UDCApplications@cityofmadison.com</u> by the submittal deadline. Late application submittals will be scheduled for the next application review cycle.

Final Sign-Off Submittals: Zoning@cityofmadison.com. See No. 14 on the following page for more information.

- **5. Fee Payment.** Refer to the Fee Schedule on Page 6. Make checks payable to *City Treasurer* and mail it to the following address: *City of Madison Building Inspection; P.O. Box 2984; Madison, WI 53701-2984*. Please include a cover page with the check which includes the project address, brief description of the project, and contact information.
- 6. REVISED Submittal Method and Format Requirements.

<u>Digital Materials Only</u>. Until further notice, <u>only</u> digital (PDF) submittals are being accepted for all Land Use applications (this is the same for Subdivision and Urban Design Commission (UDC) applications).

<u>Email Size Limits</u>. Note that *an individual email cannot exceed 20MB* and it is the *responsibility of the applicant* to present files in a manner that can be accepted. Electronic submittals via file hosting services (such as Dropbox) are *not* allowed. Applicants who are unable to provide the materials electronically should contact the Planning Division at <u>Planning@cityofmadison.com</u> or (608) 266-4635 for assistance.

Formatting Requirements. All PDFs must comply with the submittal requirements outlined on Pages 3 and 4.



INSTRUCTIONS (CONTINUED)

7. Completeness Review. Per Section 28.181(4), MGO, the Zoning Administrator may refuse to accept an application, if it is determined to be incomplete. A "complete" application includes a completed Land Use Application Form (Pages 5-8) and the submission of all required application materials as indicated on its Submittal Checklist (Page 6). For a detailed list of the content requirements for the various plan sheets, as well as the submittal requirements for those application types requiring supplemental materials, please see Land Use Applications Demonstration of the public hearing date(s) specified on the Development Review Schedule (see No. 3 above).

After Filing an Application

- 8. Public Notice. This will occur in three ways: 1) The Zoning Administrator will prepare a "notice of hearing" sign, which the applicant must post in a <u>highly visible location</u> on the property so that it can be <u>read</u> from the sidewalk or other public right-of-way at least 21 days prior to the scheduled public hearing; 2) City staff will post notice in the Wisconsin State Journal; and 3) City staff will notify, by mail, the applicant as well as property owners and occupants within 200 feet of the boundaries of the property.
- **9. Development Review.** Application materials will be circulated to several City agencies for review. Upon completion of the development review process by staff, the applicant will receive a copy of the staff report to the Plan Commission containing staff's analysis and recommended conditions of approval prior to the scheduled public hearing. <u>Note</u>: review of construction drawings, submitted in order to obtain building permits, is a separate process which is not included in the review of land use applications.
- **10. Post-Submission Design Changes**. Please note that subsequent revisions to submittal materials will likely result in rescheduling of public hearings (i.e. being deferred to a later review cycle).

Plan Commission Review Process

- 11. Plan Commission Attendance Required. Please note that the applicant or a representative is required to attend the Plan Commission public hearing and should remain at the meeting until the Commission votes on their item. The attendee should be prepared to provide a brief overview to the Plan Commission (with visual aids, if desired) and answer questions related to the application proposal. Failure to appear at the scheduled hearing may cause referral of the matter to a future hearing date.
- 12. Final Action. The Plan Commission is the decision-making body for the majority of Land Use Applications, with the exception of rezoning, annexation, subdivision, and zoning text amendment requests (the latter three however, use a different application form). The Plan Commission can approve, conditionally approve, reject (deny), or refer (to a future hearing) those Land Use Applications that it has purview over based on their review of the request for consistency with the applicable review criteria and development standards found in City ordinances. For all other Land Use Applications, the Plan Commission will make an advisory recommendation to the Common Council, who will take final action to approve, conditionally approve, or reject the application.
- **13. Disposition Letter and Next Steps.** After final action has been taken on an application, the Planning Division will draft a disposition letter that provides a detailed list of the conditions of approval. The disposition letter will also contain instructions for finalizing the requested land use approvals which are required prior to receiving permits for demolition or new construction. A copy of the letter will be sent to the contact person identified on the application.

Finalizing Approval

- **14. Plan Revision and Resubmission**. After approval is granted, the applicant is responsible for satisfying the various conditions of approval, as listed in the Disposition Letter. Specific questions about a condition should be directed to the particular agency that submitted the condition, while questions regarding resubmittal and final signoff should be sent to Zoning@cityofmadison.com. The applicant shall then submit:
 - a) a **PDF of the revised plan set** (in addition to any necessary supplemental documentation) as specified in the Disposition Letter. These updated plans shall be emailed to Zoning@cityofmadison.com. Note: the limit on email file size and PDF formatting requirements outlined above, under No. 6, still apply.
 - b) The Site Plan Review filing fee (For more information, refer to the Fee Schedule on Page 8 and the Fee Submittal Instructions on Page 1.)

When the revised plans are submitted, the applicant will be emailed a hyperlink to a website to follow, in real time, which agencies have reviewed the revised documents, and signed off or need additional information. The plans will then distributed to City Agencies who submitted conditions of approval during the initial plan review to verify that their conditions, along with any applicable requirements, have been satisfied.

15. Final Approval. Once all City Agencies have signed off, Zoning Staff will issue final approval and the applicant may then obtain any other necessary permits. <u>Note</u>: separate building, sign, or demolition permits issued by the Building Inspection Division will be required before work on the project can commence. Questions on this matter should be directed to the Building Inspection Division, (608) 266-4551.



DIGITAL SUBMITTAL REQUIREMENTS FOR PDFs

With an interest in improving internal efficiency and reducing the amount of paper required for the various development application submittals, the City is shifting towards an all-digital review. In order to best enable the City's digital plan review software - by allowing accurate measurements, the ability to search for text, and optimized performance - the City now has additional requirements pertaining to the submittal of digital materials. Contact staff with questions or if you need assistance with the below requirements.

General Requirements:

- Format -- All files should be submitted as a PDF (.pdf)
- <u>Separate Files</u> -- The various documents shall be submitted as <u>separate</u> PDFs. (PDF Packages/Portfolios will not be accepted). Examples of Individual Files:
 - The Completed Application Form
 - Letter of Intent
 - Submittal Notification to Alder, Neighborhood Association (if applicable), and Business Association (if applicable), and/ or Waiver from Alder (if granted)
 - **Development Plans** (see next page for additional requirements)
- Demolition Photos (if applicable)
- Lighting Plans (Photometrics and Cut Sheets) (if applicable)
- Title Report (if applicable)
- Zoning Text for Planned Developments (PD-GDP and/or PD-SIP) (if applicable)
- No Passwords -- PDF files must not require a password in order to view the file

Required File Naming Convention:

To further aid internal efficiency, please use the following naming convention when labeling the individual PDF files outlined above. Note: No spaces are allowed in the file names. Please use underscores (_)

<u>Address</u>	+	Submittal Phase	+	<u>File Type</u>	+	Revised File?	+	<u>Date</u>
Format: Street Name*_Street #		"PRE"		Examples:		All revised/rerevised		Format:
* Abbreviate cardinal direction (N, S,		For initial/revised submittals (before		- "App" (Application)		files submitted during the same submittal		YYYY-
E, W) & street type (St, Rd, Dr, etc.)		project receives		- "LOI" (Letter of Intent)		phase (i.e. during		MM-DD
Ex: E_Walnut_St_123		necessary UDC /		- "Plans"		the preapproval or condition verification		
If a range of addresses on the		Plan Commission / Council		- "Lighting" (Lighting		phase) must include the version number		
same street, use a hyphen:		approval(s))		Plans)		("v2", "v3", etc.)		
Ex: S_Elm_Blvd_135-137		or		- "Notif"/"Waiver" (Submittal Notification		Example:		
If address involves (2) streets, use	+	"VER"	+	/Waiver)	+	Original version:	+	
<u>"and"</u> :		For sign-off		- "PD Text" (Planned		S_Few_St_102_Plans		
Ex: Oak_Dr_123_and_456_Maple_Ln		plan submittals (i.e. condition		Development Zoning Text)		First revision:		
If address involves (3) or more		verification		- "Title" (Title Report)		S_Few_St_102_Plans _v2		
streets, note first (2) addresses		submittals post UDC / Plan		etc.		Second revision:		
and then add a "+" at the end:		Commission /				S_Few_St_102_Plans _v3		
Ex: Beech_St_123_and_Ash_Ct_246+		Council approval)				etc.		

Examples of full file names for PDFs, by submittal phase:

<u>Initial/revised submittals (before project receives necessary UDC / Plan Commission / Council approval(s))</u>:

Application form: Spruce_Pl_123_PRE_App_2020-05-08

LOI: Spruce_PI_123_PRE_LOI_2020-05-08

Revised LOI: Spruce_Pl_123_PRE_LOI_v2_2020-05-20

Plans: Spruce Pl 123 PRE Plans 2020-05-08

Revised Plans: Spruce_Pl_123_PRE_Plans_v2_2020-05-20

Sign-Off Plan submittals (i.e. condition verification submittals post UDC / Plan Commission / Council approval):

Plans: Spruce_Pl_123_VER_Plans_2020-07-08

Revised Plans: Spruce_Pl_123_VER_Plans_v2_2020-07-20 Re-Revised Plans: Spruce_Pl_123_VER_Plans_v3_2020-07-25



DIGITAL SUBMITTAL REQUIREMENTS FOR PDFs (CONTINUED)

Additional Requirements for all Development Plan Sets (i.e. site plan, floor plans, elevations, etc.):

- 1. Submit the Plan Set in a Single File The various Development Plans shall be combined and submitted as a single, multipage file (Note: Lighting Plans (Photometrics and Cut Sheets) (if applicable) should be submitted as a separate file)
- 2. Give it a Scale -- All drawings should to be to a scale, which shall be noted along with the inclusion of a scale bar on each page.
- 3. Orientation -- Plan sheets should be orientated in the PDF files to allow the files to be viewed without needing to rotate
- 4. Live Linework -- If possible, PDFs should to be in vector format (with 'live' or 'selectable' linework), as opposed to static images (i.e. raster format)).
- 5. Sheet Labels -- Include an alpha-numeric sheet number in the lower right corner of each page. (See Diagram to the right for an example) ** Sheet labels must be unique within the plan set. ** Make sure to review No. 7 below before submitted revised plans.

While there is no mandatory standard for sheet numbering, these are some typical convensions:

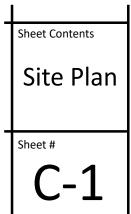
A (Architectural) C (Civil / Site) T (Title Sheet) L (Landscaping)

As such, for purely illustrative purposes, the submittal plans for a hypothetical development might include the following sheets:

T-1 (Title Sheet)** C-2 (Utility Plan) A-1 (Basement Plan) A-3 (Second Floor Plan)

C-1 (Site Plan) L-1 (Landscaping Plan) A-2 (First Floor Plan) A-4 (Elevations)

^{**} Please include a table on the Title Sheet listing all the drawings included in the set and their corresponding sheet labels



If submittal involves multiple buildings, include an extra letter in the sheet label - either at the beginning or end - to distinguish the buildings:

Prefix Example: Bldg A: AA101, AA102, etc. | Bldg B: BA101, BA102, etc.

Suffix Example: Bldg A: A-1-A, A-2-A, etc. | Bldg B: A-1-B, A-2-B, etc.

6. Bookmarks -- Include bookmarks in the PDF matching each sheet/page number. (See Diagram to the right for an example) Make sure to review No. 7 below before submitted revised plans.

The sheet numbers and sheet contents can be combined (i.e. C-1 Site Plan)

7. ** VERY IMPORTANT ** Maintain Consistent Sheet Numbers and Corresponding Bookmarks Across Submittals --

Revisions -- When submitting revised files, the sheet number and corresponding bookmark used for a revised sheet <u>must</u> be the same as it was in the original submittal. These <u>must</u> be consistent across revisions. (Example, if the site plan is numbered 'C-1' in the original submittal, it must be numbered 'C-1' in the revised submittal. However, if inserting or deleting pages, see below.

Inserting Pages -- If inserting a page between existing pages, add a number (i.e. '.1') or letter (i.e. 'a') to the preceding page number for the inserted page's label. (Example: a page inserted between page C-1 and C-2 shall be called C-1.1 or C-1a.)

Deleted Pages -- The page numbers of deleted pages shall not be reused. If, for example, your initial submittal for a 4-story building (with the floor plans labelled A-1,

for the deleted 4th Floor Plan (i.e. A-4) must be retired and not used again for a different drawing.

A-2, A-3 & A-4) was resubmitted as a 3-story building, the Sheet Label which was used



8. Failure to submit plans in the requested format may result in longer review time and/or rejection of the submittal. Contact staff with questions or if you need assistance with the above requirements.



City of Madison Planning Division Madison Municipal Building, Suite 017 215 Martin Luther King, Jr. Blvd. P.O. Box 2985 Madison, WI 53701-2985 (608) 266-4635



All Land Use Applications must be filed with the Zoning Office. Please see the revised submittal instructions on Page 1 of this document.

FOR OFFICE USE ONLY:
Paid Receipt #
Date received
Received by
☐ Original Submittal ☐ Revised Submittal
Parcel #
Aldermanic District
Zoning District
Special Requirements
Review required by
□ UDC □ PC
☐ Common Council ☐ Other
Reviewed By

This completed form is required for all applications for Plan Commission review except subdivisions or land divisions, which should be filed using the <u>Subdivision Application</u> .	Review required by PC
APPLICATION FORM	
1. Project Information	
Address (list all addresses on the project site):	
Title:	
2. This is an application for (check all that apply)	
Zoning Map Amendment (Rezoning) from	to
Major Amendment to an Approved Planned Devel	opment - General Development Plan (PD-GDP)
Major Amendment to an Approved Planned Devel	opment - Specific Implementation Plan (PD-SIP)
Review of Alteration to Planned Development (PD) (by Plan Commission)
Conditional Use or Major Alteration to an Approve	ed Conditional Use
Demolition Permit Other requests	
3. Applicant, Agent, and Property Owner Information	on
Applicant name	Company
Street address	City/State/Zip
Telephone	Email
Project contact person	Company
Street address	City/State/Zip
Telephone	Email
Property owner (if not applicant)	
Street address	City/State/Zip
Telephone	Email
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4. Required Submittal Materials

Pursuant to Section 28.181(4), MGO, no application is complete unless all required information is included and all application fees have been paid. **The Zoning Administrator may reject an incomplete application.** Use this checklist to prepare a complete Land Use Application. Make sure to review the *Submittal Requirements for PDFs* (listed on Pages 3 and 4). <u>Note</u>: Not all development plan materials listed below are required for all applications. Submittal materials are as determined by staff. Those application types which have specific additional submittal requirements, as noted below, are outlined in <u>Land Use Application Form LND-B</u>.

Req.	Required Submittal Information	Contents				
	Filing Fee (\$	Refer to the Fee Schedule on Page 8 and the Revised Fee Submittal Instructions on Page 1.				
	Digital (PDF) Copies of all Submitted Materials noted below	Digital (PDF) copies of all items are required. All PDFs <u>must comply</u> with the <i>Submittal Requirements for PDFs</i> (listed on Pages 3 and 4) and follow the revised submittal procedures outlined on Page 1.				
	Land Use Application	Forms must include the property owner's authorization				
	Legal Description (For Zoning Map Amendments only)	Legal description of the property, complete with the proposed zoning districts and project site area in square feet and acres.				
	Pre-Application Notification Proof of written 30-day notification to alder, neighborhood association, and busin associations. In addition, Demolitions require posting notice of the requested demolito the City's Demolition Listserv at least 30 days prior to submitting an application. more information, see Page 1 of this document.					
	Letter of Intent (LOI)	OI) Narrative description of the proposal in detail, including, but not limited to, the existing site conditions, project schedule, phasing plan, proposed uses, hours of operation, number of employees, gross square footage, number of units and bedrooms, public subsidy requested, project team, etc.				
	Development Plans	For a detailed list of the content requirements for each of these plan sheets, see <u>Land Use Application Form LND-B</u>				
	Req.	✓ Req. ✓ Req. ✓				
	Site Plan	Utility Plan Roof and Floor Plans	ı			
	Survey or site plan of existing conditions	Landscape Plan and Landscape Worksheet Fire Access Plan and Fire Access Worksheet				
	Grading Plan	Building Elevations				
	Supplemental Requirements (Based on Application Type)	Additional materials are required for the following application types noted below. See Land Use Application Form LND-B for a detailed list of the submittal requirements for these application types.				
		☐ The following Conditional Use Applications: ☐ Demolition Permits				
		☐ Lakefront Developments ☐ Zoning Map Amendments (i.e. Rezonings)				
		☐ Outdoor Eating Areas ☐ Planned Development General Development				
		☐ Development Adjacent to Public Parks Plans (GDPs) / Planned Development Specific Implementation Plans (SIPs)				
		☐ Modifications to Parking Requirements (i.e. Parking Reductions or Exceeding the Maximum) ☐ Development within Downtown Core (DC) and Urban Mixed-Use (UMX) Zoning Districts				



APPLICATION FORM (CONTINUE	D)					
5. Project Description						
Provide a brief description of th	ne project an	d all proposed uses of	the site:			
Proposed Square-Footages by 1	 Tvne:					
	Cama	mercial (net):	Office (net):		
Overall (gross):	Indu	strial (net):	Institution	Institutional (net):		
Proposed Dwelling Units by Typ				ur (rice).		
				4+ Bedroom:		
Proposed On-Site Automobile I						
Surface Stalls:						
Proposed On-Site Bicycle Parkii						
Indoor:						
Scheduled Start Date:		Planne	ed Completion Date:			
6. Applicant Declarations						
Pre-application meeting wit the proposed development				s strongly encouraged to discuss lote staff persons and date.		
Planning staff			Date	e		
Zoning staff			Date	e		
Posted notice of the propo	sed demoliti	on on the <u>City's Demol</u>	ition Listserv (if applicab	le).		
Public subsidy is being req	uested (indi	cate in letter of intent)				
Pre-application notificatio	n : The zonin	g code requires that th	ne applicant notify the c	listrict alder and all applicable		
neighborhood and busines	ss associatio	ns in writing no later	than 30 days prior to I	FILING this request. Evidence quired. List the alderperson,		
neighborhood association(
District Alder			Dat	e		
Neighborhood Association	(s)		Dat	e		
Business Association(s)			Dat	e		
The applicant attests that this for	rm is accurat	tely completed and al	l required materials are	e submitted:		
Name of applicant			Relationship to propert	у		
Authorizing signature of property o	wnor		Dat	0		



APPLICATION FILING FEES

Consult the schedule below for the appropriate fee for your request. Refer to Section 28.206, MGO for further detail. Land Use Applications containing a combination of Rezoning, Demolition Permit and/or Conditional Use approvals shall, after computation of each category, be charged the highest individual fee. Fractions of an acre are rounded up to the next whole acre. Please note that a separate fee schedule applies for subdivision/CSM applications and for Urban Design Commission review. Make checks payable to *City Treasurer* and mail it to the following address: *City of Madison Building Inspection; P.O. Box 2984; Madison, WI 53701-2984*. Please include a cover page with the check which includes the project address, brief description of the project, and contact information.

Request	Filing Fee
Zoning Map Amendment, except for Planned Developments	\$950 plus \$100 for each acre of land in excess of one acre or fraction thereof, included in the proposed rezoning, up to a maximum of 20 acres or \$2,850
Zoning Map Amendment for a Planned Development: General Development Plan (GDP) or Specific Implementation Plan (SIP) (including Major Alterations requiring Common Council approval)	\$1,500 plus \$200 for each acre of land in excess of one acre or fraction thereof, included in the proposed rezoning, up to a maximum of twenty acres or \$5,300
Major Alteration to a Planned Development General Development Plan (GDP) or Specific Implementation Plan (SIP) requiring Plan Commission approval	\$500
All Conditional Uses (including Major Alterations to approved Conditional Uses), except those noted below	\$600 plus \$100 for each acre of land in excess of one acre or fraction thereof, up to a maximum of 20 acres or \$2,500
Conditional Use (including Major Alterations to Approved Conditional Uses) for a: • Multi-family complex • School • New construction or addition to existing building(s) that results in total square	\$950 plus one \$100 for each acre of land in excess of one acre or fraction thereof, up to a maximum of 20 acres or \$2,850
footage greater than 50,000 square feet in floor area and 25,000 or more square feet of floor area designed or intended for retail, hotel or motel use New construction of a building, addition to any existing building or major alteration to the exterior face of a building in the Downtown Core (DC) or Urban Mixed-Use (UMX) District	
 Conditional Use application for the following conditional uses: Day care centers [includes adult day care] Adaptive reuse of former public school or municipal buildings Accessory greenhouses and swimming pool roofs or domes which infringe on required usable open space Community service organizations; day treatment facilities Development of parcels adjacent to landmarks, landmark sites or historic districts designated by the Landmarks Commission, provided that the use of the parcel is either a permitted or conditional use allowed in the zoning district in which the property is located 	No fee
Conditional Use application filed by any nonprofit, nongovernmental organization registered with the Department of Financial Institutions or by any neighborhood organization registered with the City Department of Planning and Community and Economic Development. When a question arises as to whether an organization is nonprofit, nongovernmental, the City Attorney shall investigate and make a determination.	No fee
Demolition or Removal Permit	\$600, unless permit is issued in conjunction with a conditional use approval, in which case the fee for that application applies
Site Plan Review fee	\$100 plus \$50 for each acre of land in excess of one acre, or fraction thereof, up to a maximum of 5 acres or \$300.
	Review of previously rejected site plan is 50% of original fee.
	\$50 maximum for governmental entities, schools, and non-profit, non-governmental organizations.