

City of Madison, Wisconsin
Water Utility Revenue Bond Anticipation Notes, Series 2019
Moody's Rating: MIG 1

<u>BIDDER</u>	<u>TIC</u>
Hutchinson, Shockey, Erley & Co.	1.5703919%
Citigroup Global Markets Inc.	1.6073478%
Wells Fargo Bank, National Association	1.8405728%
UBS Financial Services Inc.	1.9014375%
Oppenheimer & Co., Inc.	1.9072588%
J.P. Morgan Securities LLC	1.9195542%
BNYMellon Capital Markets	4.3177771%

Winning Bidder Information

Hutchinson, Shockey, Erley & Co.
Bid: \$19,934,400.00
Total Interest: \$1,525,600.00
TIC: 1.5703919%

<u>Maturity</u>	<u>Coupon</u>	<u>Reoffering Yield</u>	<u>Reoffering Price</u>
11/01/2024	1.50%	1.50%	100.00%

Dated Date: 12/19/2019
Delivery Date: 12/19/2019
First Coupon Date: 5/01/2020