

AMENDMENT TO RES-15-00781

BE IT RESOLVED BY THE COMMON COUNCIL OF THE CITY OF MADISON, WISCONSIN, that Res-15-00781 adopted by the Common Council of the City on October 6, 2015 (the “Resolution”) is hereby amended as follows:

1. The debt service schedule for the Series 2015-C Bonds on page 2 is amended to read as follows:

Maturities	Amounts	Interest Rates
2016	\$ 620,000	4.000%
2017	620,000	4.000
2018	620,000	4.000
2019	620,000	4.000
2020	620,000	4.000
2021	620,000	4.000
2022	620,000	4.000
2023	620,000	4.000
2024	620,000	4.000
2025	620,000	4.000
2026	620,000	2.375
2027	620,000	2.500
2028	620,000	2.625
2030	1,240,000	3.000
2032	1,240,000	3.000
2035	1,855,000	3.000

2. The following paragraphs are inserted following the optional redemption paragraph on page 2:

The Series 2015-C Bonds maturing on October 1, 2030 are subject to mandatory sinking fund redemption at par plus accrued interest on the dates and in the amounts as follows:

<u>Year</u> <u>(October 1)</u>	<u>Amount</u>
2029	\$620,000
2030	\$620,000*

* Final Maturity

The Series 2015-C Bonds maturing on October 1, 2032 are subject to mandatory sinking fund redemption at par plus accrued interest on the dates and in the amounts as follows:

<u>Year</u> <u>(October 1)</u>	<u>Amount</u>
2031	\$620,000
2032	\$620,000*

* Final Maturity

The Series 2015-C Bonds maturing on October 1, 2035 are subject to mandatory sinking fund redemption at par plus accrued interest on the dates and in the amounts as follows:

<u>Year</u> <u>(October 1)</u>	<u>Amount</u>
2033	\$620,000
2034	\$620,000
2035	\$615,000*

* Final Maturity

3. The form of Bond on page 6 is amended by inserting the following after the optional redemption paragraph:

[The Bonds are subject to mandatory sinking fund redemption at par plus accrued interest on the dates and in the amounts as follows:

<u>Year</u> <u>(October 1)</u>	<u>Amount</u>
2029	\$620,000
2030	\$620,000*

* Final Maturity

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[The Bonds are subject to mandatory sinking fund redemption at par plus accrued interest on the dates and in the amounts as follows:

<u>Year</u> <u>(October 1)</u>	<u>Amount</u>
2031	\$620,000
2032	\$620,000*
<hr/> * Final Maturity	

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[The Bonds are subject to mandatory sinking fund redemption at par plus accrued interest on the dates and in the amounts as follows:

<u>Year</u> <u>(October 1)</u>	<u>Amount</u>
2033	\$620,000
2034	\$620,000
2035	\$615,000*
<hr/> * Final Maturity	

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