CITY OF MADISON NOTICE OF SALE OF GENERAL OBLIGATION PROMISSORY NOTES AND CORPORATE PURPOSE BONDS

On October 6, 2015, a resolution was offered, adopted and approved by the City of Madison, Wisconsin (the "Municipality"), whereby the Municipality authorized and directed the sale and issuance of \$65,565,000.00 General Obligation Promissory Notes, Series 2015-A, \$13,345,000.00 Taxable General Obligation Promissory Notes, Series 2015-B (collectively, the "Notes"), and \$ 12,395,000.00 Series 2015-C General Obligation Corporate Purpose Bonds (the "Bonds"). The closing on the Notes and Bonds will be held on or about October 22, 2015. A copy of all proceedings had to date with respect to the authorization and sale of the Notes and Bonds is on file and may be examined in the office of the City Clerk.

This Notice is given pursuant to Section 893.77, Wisconsin Statutes, which provides that an action or proceeding to contest the validity of such municipal financing, for other than constitutional reasons, must be commenced within thirty (30) days after the date of publication of this Notice.

CITY OF MADISON, WISCONSIN

Maribeth Witzel-Behl, Clerk

Pub. WSJ: October 10, 2015