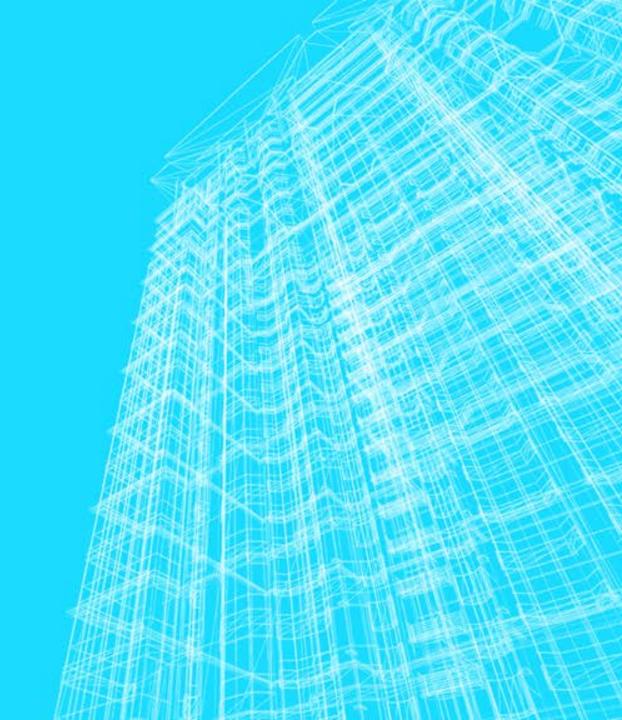
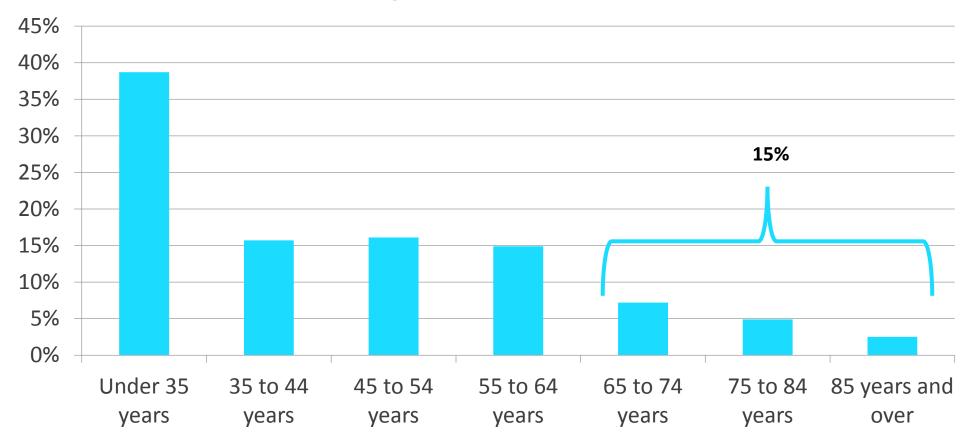
SENIOR HOUSING TRENDS



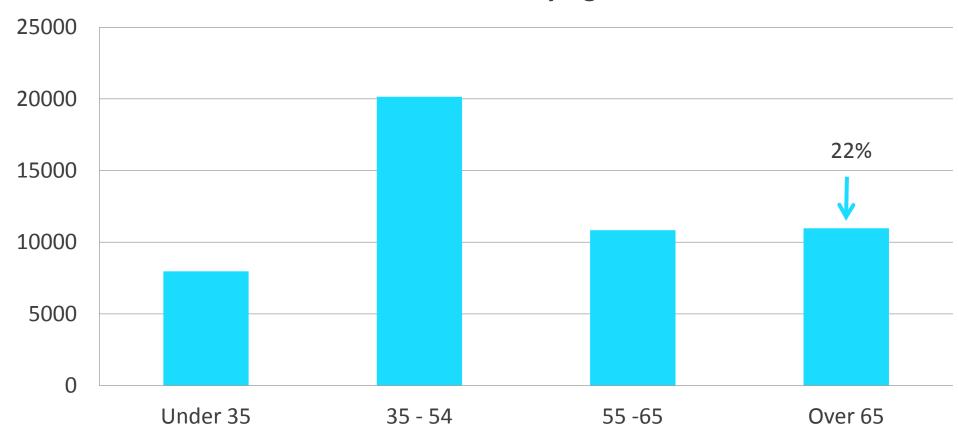
SENIORS MAKEUP A SMALL PART OF THE MARKET

Age of Householder



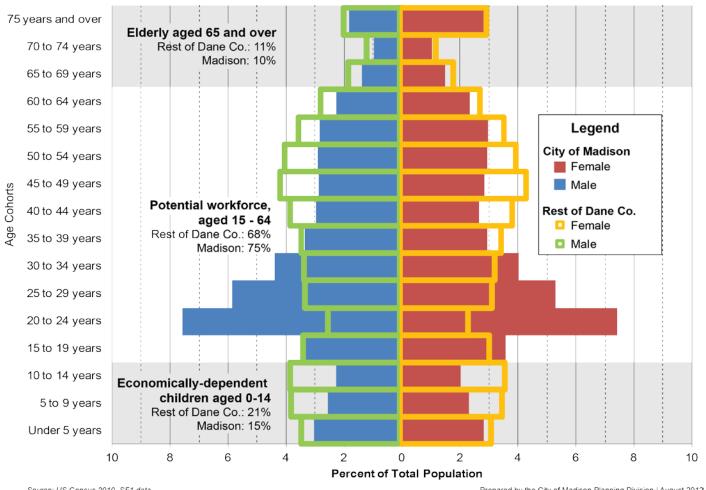
SENIORS MAKEUP A LARGER PART OF THE OWNERSHIP MARKET

Homeowners by Age



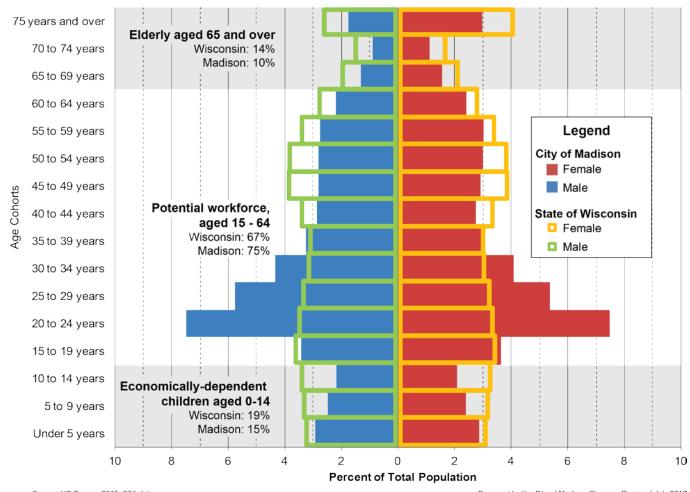
SENIORS MAKE UP LESS OF THE MADISON POPULATION THAN IN THE REST OF THE COUNTY

City of Madison vs. Rest of Dane Co.: Age



SENIORS MAKE UP MUCH LESS OF THE MADISON POPULATION THAN IN THE REST OF THE STATE

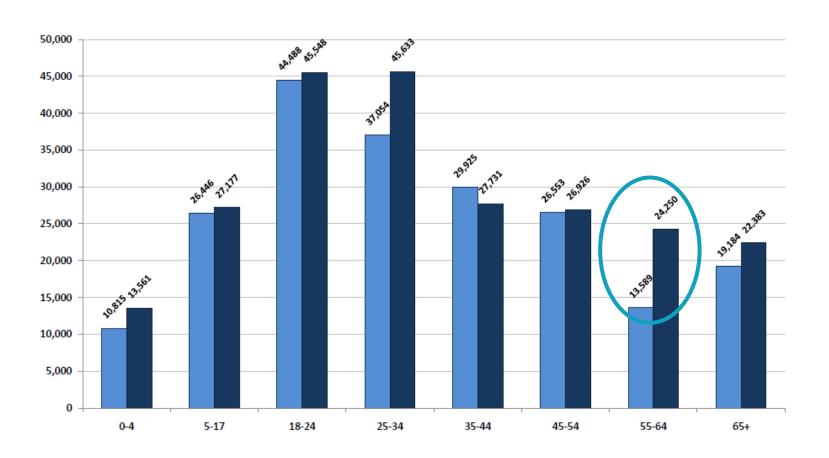
City of Madison vs. Wisconsin: Age



SENIORS ARE POISED TO MAKE UP MUCH MORE OF THE MARKET

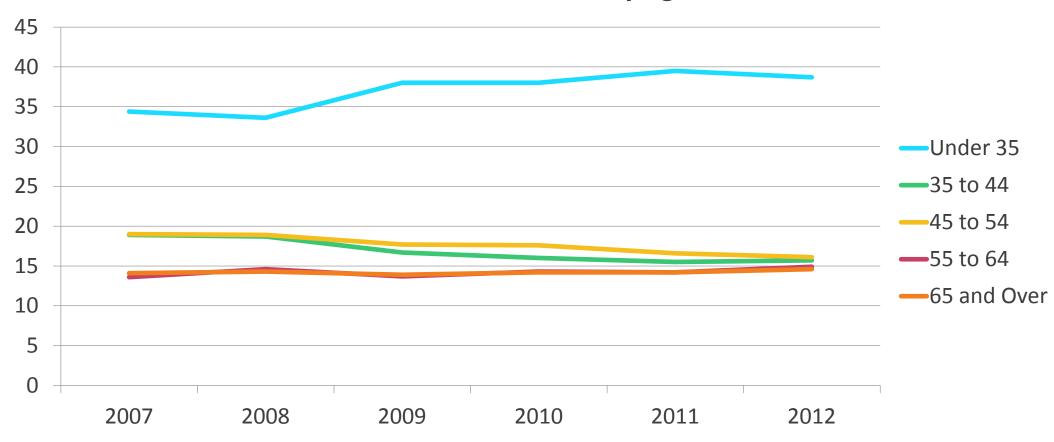
City of Madison Persons by Age Group



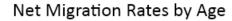


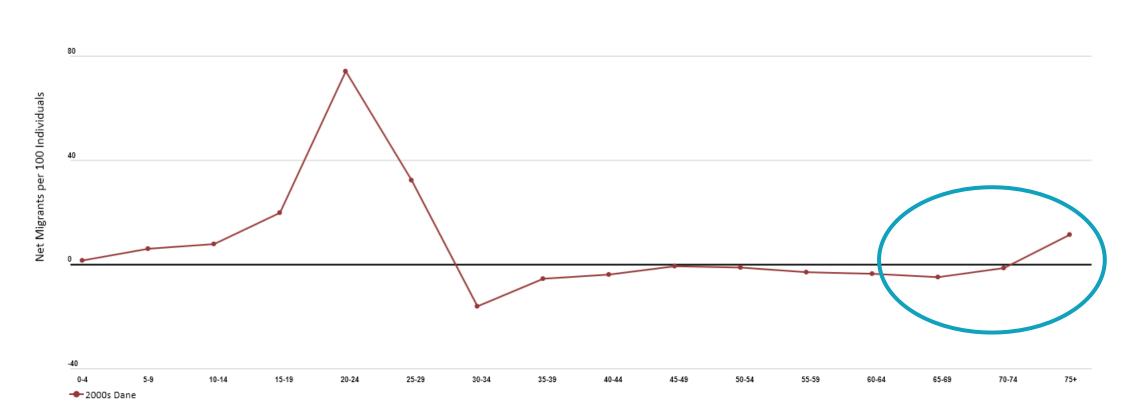
BUT SO FAR GROWTH HAS COME FROM YOUNG HOUSEHOLDS

% of Householders by Age



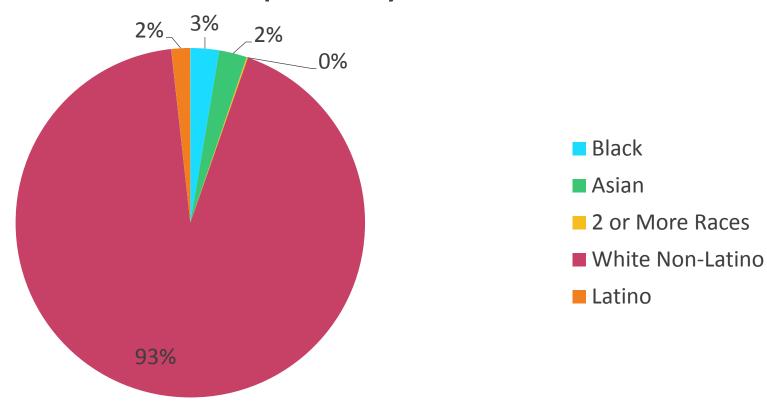
MADISON IMPORTS SENIORS OVER 75

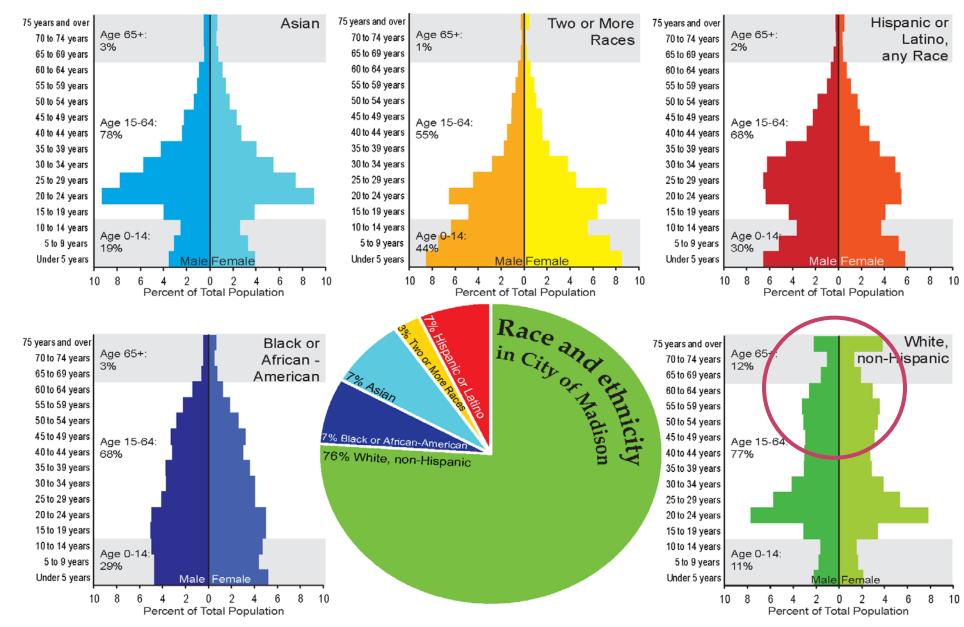




SENIORS ARE MOSTLY WHITE NON-LATINO

Over 65 Population by Race

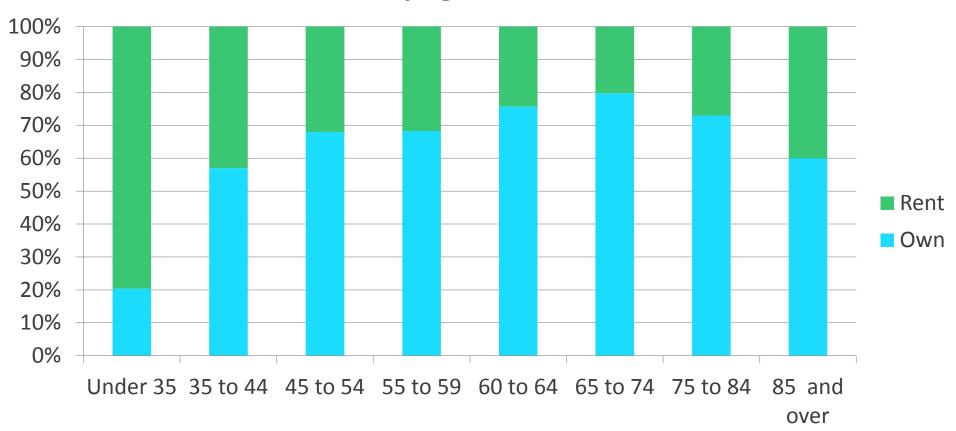




Prepared by the City of Madison Planning Division | July 2012

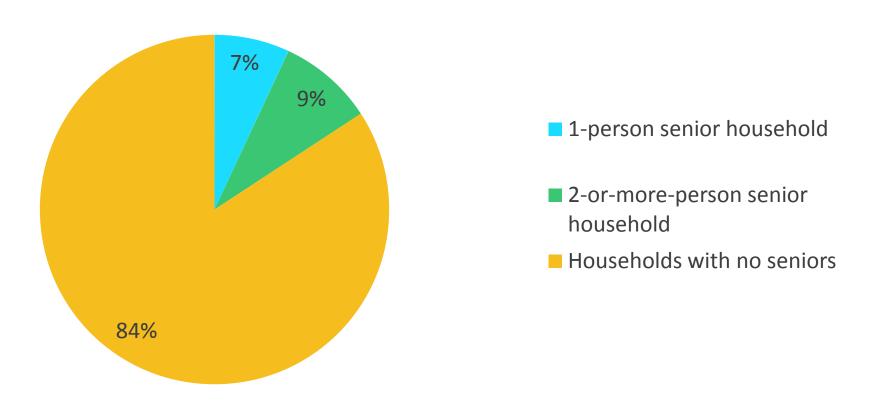
SENIORS CONTINUE TO OWN RATHER THAN RENT AS THEY AGE

Tenure by Age of Householder



SENIORS

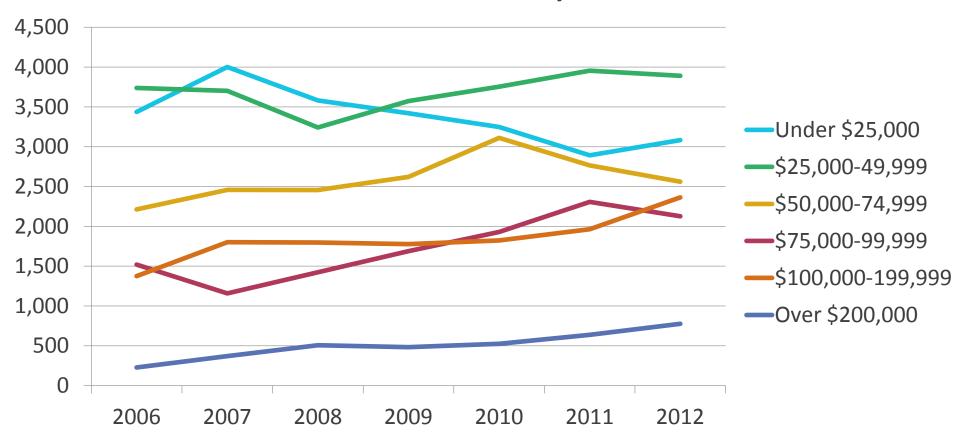
Households by Number of Senior Members



Source: 2010 Decennial Census

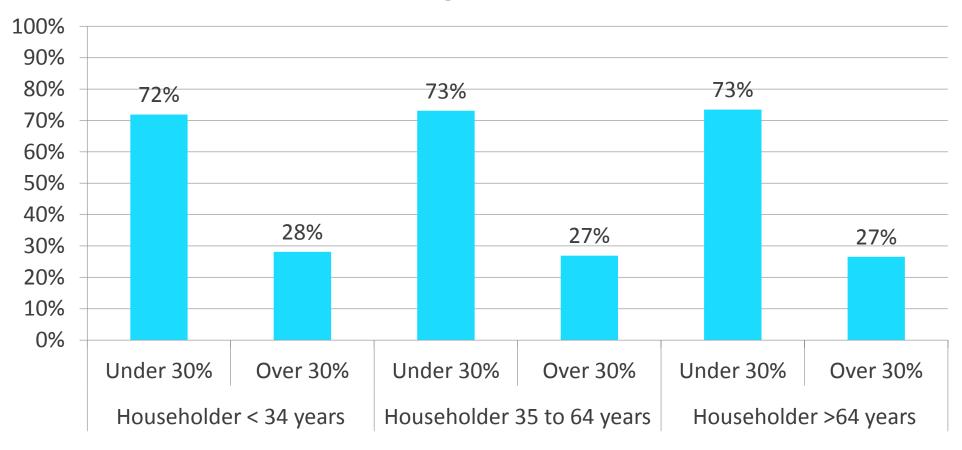
MOST GROWTH COMES FROM HIGHER INCOME SENIORS

Senior Households by Income

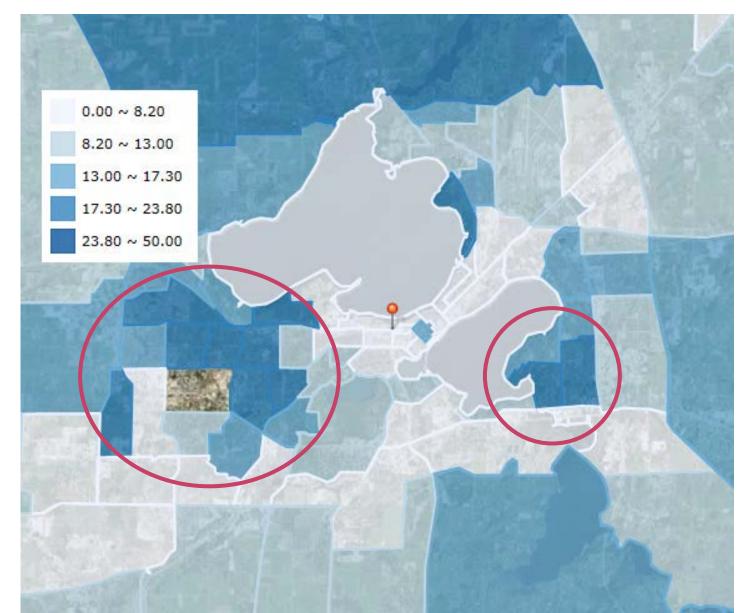


SENIOR HOMEOWNERS ARE AS COST BURDENED AS EVERYONE ELSE

Housing Cost Burden

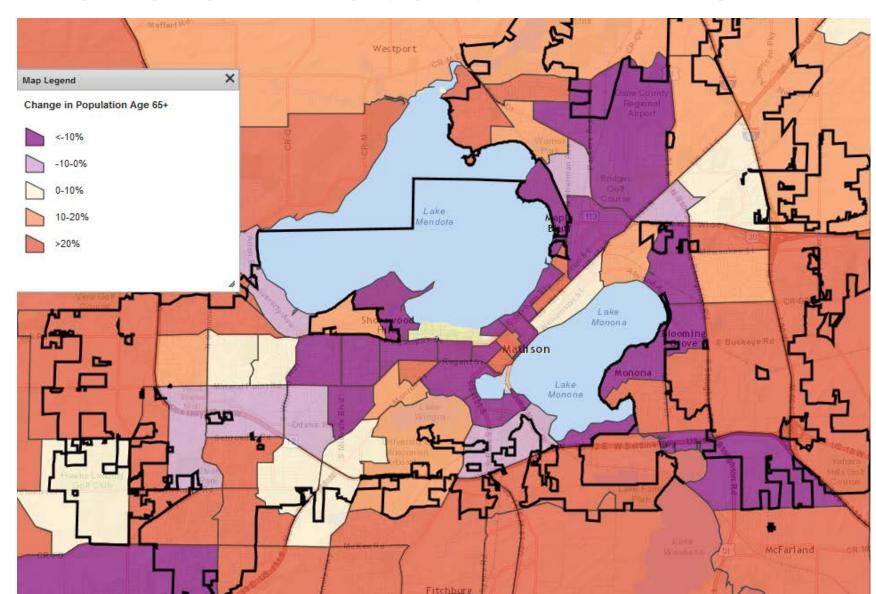


SENIORS ARE CONCENTRATED ON WEST AND SOUTHEAST SIDES



Source: 2010 Decennial Census

SENIOR GROWTH IS CONCENTRATED ON THE EDGE



Source: HUD CHAS 2006-2010