LICLIB - 2014-00277

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THE
Madison

City of Madison Liquor/Beer License Application
On-Premises Consumption: Class B Beer Class B Liquor Class C Wine

Section A – Applicant  1. If needed, a qualified interpreter can be provided at no charge to you. Would you like an interpreter?  ☐ Yes (language:)  No (If you answer no and you do require an interpreter, the ALRC will refer your application to a subsequent meeting and this mage delay your application process)
Sì usted requiere o necesita un/a intérprete, nosotros podemos proveer un/a intérprete sin costo alguno. ¿Le gustaría tener un/a intérprete?  ☐ Sí, lenguaje ☐ No. Si usted escoge "no" en la solicitud/aplicación, y usted sí requiere un/a intérprete, el comité remitirá su solicitud para una nueva junta y esto puede atrasar el proceso de su solicitud.
2. This application is for the license period ending June 30, 20_15
3. List the name of your □ Sole Proprietor, □ Partnership, □ Corporation/Nonprofit Organization o ☑ Limited Liability Company exactly as it appears on your State Seller's Permit.
Jellysdeup LLC.
4. Trade Name (doing business as) Olivers
5. Address to be licensed 2540 University Aus Madison. Wi.
6. Mailing address 10 Epst. Doly Steart
7. Anticipated opening date Labor Day
8. Is the applicant an employee or agent of, or acting of behalf of anyone except the applicant named in question 2?  ▼ No □ Yes (explain)
Does another alcohol beverage licensee or wholesale permitee have interest in this business?
🕱 No 🖂 Yes (explain)
Section B—Premises  10. Describe in words the building or buildings where alcohol beverages are to be sold and stored. Include all rooms including living quarters, if used, and any outdoor seating used for the sales, service, and/or storage of alcohol beverages and records. Alcohol beverages may be sold and stored only on the premises as approved by Common Council and described on license.
Alcohol bucenges will be seewed in the Dinning Room, Protio, c. BAR
Alcohol will be stored in Locked should Storinge: Locked been
cooles or behind the bas.

11	. □ Attach a floo	or plan, no larger than 8 ½	by 14, showing the space described above. See S	دهرا
12	. Applicants for	on-premises consumption:	list estimated capacity	
13		ng parking and how parkin		•
			Lot for the Restaurant: on struct parting	2
4.4			Soll Municipal parking Lot	-
14,			f liquor or beer during the past license year?	
	No Yes	s, license issued to	(name of licensed	e)
15.	☐ Attach copy	of lease. See Allack	& Exhibit #2	
Thi	s section applies e proprietorships	orate Information to corporations, nonprofit of and partnerships, skip to selections license agent Robert	•	
17. 18.	How long has to	nich agent resides F.\	burg WI.	
19.			ded in the State of Wisconsin? 67 YEARS	
20.			ound check form are attached. See Ballor 13	
20.			e responsible beverage server training course?	
21			eting   Yes, date completed	
٠	•	April 15, 2014	n, nonprofit organization, or LLC.	
22.		,	corporation or the members of your LLC.	
	Attach backg	round check forms for eac	h director/member.	
	Title D.1	Name	City and State of Residence	
	Managing tout	nu Robeet C. Hassumo Don Wichelson	Middleby WI.	
			·	

24	Is applicant a subsidiary of any other corporation or LLC?
	No 🗆 Yes (explain)
25.	Does the corporation, any officer, any director, any stockholder, liquor agent, LLC, any member, or any manager hold any interest in any other alcohol beverage license or permit in Wisconsin?
	□ No X Yes (explain) Sardine Restaurant, Marson . WI.
Se	ction D—Business Plan
	What type of establishment is contemplated? ☐ Tavern ☐ Nightclub ☒ Restaurant ☐ Liquor Store ☐ Grocery Store
	☐ Convenience Store without gas pumps ☐ Convenience Store with gas pumps
	☐ Other
0.57	
27.	Business description Meighborhood Restaurant and Bar:
	SEE THE RESIDENCE OF THE PROPERTY OF THE PROPE
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28.	Hours of operation Mon. thus . 11:00 pm - 11:00 pm Fri . 11:00 pm - midnight 5at? Sun 8:00 pm - 10:00
28. 29.	Hours of operation Mon. Hours . 11:00 pm - 11:00 pm Fvi . 11:00 pm - midnight 5at! Sun 8:00 pm - 10:00 pm - 10
	Describe your management experience  Seven Years As Partner at the Sardine Restaurant
29.	Describe your management experience
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29.	Describe your management experience  Seven years as Partner at the Sarding Restaurant  24 years Managing Partner & C. Harriman Co.  List names of managers below, along with city and state of residence.  Chad Jogel Madison WE  Chaig Madison WE  Middleby WE  ME  MIDDLEBY WE  ME  MIDDLEBY WE
29.	Describe your management experience  Seven years Partner of the Sardine Restaurant  24 years Manageria Partner R. Marriana. Co.  List names of managers below, along with city and state of residence.  Chad Jogel Warson WT  Chair Madigen Widdlebon WT.  Describe staffing levels and staff duties at the proposed establishment Daily there will be
29.	Describe your management experience  Stuck YEAR AS PARTNER of the Sarding Restaurant  24 YEARS MALLOGING PARTNER R.C. HARRIMAN CO.  List names of managers below, along with city and state of residence.  Chad Jogs!  MADISON WE  Craig Madigen  Middlebon WE  Describe staffing levels and staff duties at the proposed establishment Daily there will be chef, their control of the contro
29. 30.	Describe your management experience  SEURN YEARS PARTNER OF The SARding Restaurant  24 YEARS MALLOGING PARTNER & C. HORRIMAN CO.  List names of managers below, along with city and state of residence.  Chad Jogel WADISON WI  Chaig Madigen Widdledon WI  Describe staffing levels and staff duties at the proposed establishment Daily There will be Chef, Assit Chef (2) Assit Cooks (2) Dishumshure, Host, Assit Host, (2) Barkedore  3-4 waitstaff, W General Manager
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29. 30.	Describe your management experience  Seven years as Partner of the Sardine Restaurant  24 years managers below, along with city and state of residence.  List names of managers below, along with city and state of residence.  Chad Josel Madison WE  Chair Madison WE  Describe staffing levels and staff duties at the proposed establishment Dally there will be the first that (2) assist codes as Dishumahum, Host, assist body (2) Barkedam  3-4 wait staff, a General manager.  Describe your employee training Employee thang will accuse once a week

33.	Utilizing your market research, describe your target market.		
	Residence of District "5. UW Health CARE employees, graduate students		
	And the residences of 2500 University like.		
34.			
	Social Wedia will be the primary source of advertising: The Focus		
	will be on the Good		
	CONTROL DVI TIK AGGO		
35.	Are you operating under a lease or franchise agreement? ズNo ☐ Yes		
36.	Private organizations (clubs): Do your membership policies contain any requirement of "invidious" (likely to give offense) discrimination in regard to race, creed, color, or national origin?  No □ Yes N.A.		
This	ction E—Consumption on Premises s section applies to Class B and Class C applicants only. Class A license applicants (consumption premises) may skip to Section F.		
37.	Do you plan to have live entertainment? ズ No □ Yes—what kind?		
38.	What age range do you hope to attract to your establishment? 32 - 65		
39.	What type of food will you be serving, if any? <u>\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</u>		
40.	Submit a sample menu if applicable. What will be included on your operational menu?  Appetizers Salads Soups Sandwiches Entrees Desserts  Pizza SFull Dinners		
41.	During what hours of operation do you plan to serve food? \\\\\:oo \text{hm-10'.Pm mon-Tacus}		
42.	Fu. 11:00 Am. 11:00 Am. 9:10. R.m  What hours, if any, will food service not be available? 10:00 Rm - midstight Fri? Sat		
43.	Indicate any other product/service offered.		
14.	Will your establishment have a kitchen manager? ☐ No  Yes		
<b>1</b> 5.	Will you have a kitchen support staff? □ No 🕱 Yes		
16.	How many wait staff do you anticipate will be employed at your establishment? 3-6 Re Doy		
	During what hours do you anticipate they will be on duty? W.ookw. Wood.w.		
<del>1</del> 7.	Do you plan to have hosts or hostesses seating customers? ☐ No 🕱 Yes		

48.	Do your plans call for a full-service bar? □ No ☒ Yes If yes, how many barstools do you anticipate having at your bar? 20 How many bartenders do you anticipate having work at one time on a busy night? 2-3				
49.	Will there be a kitchen facility separate from the bar? □ No 🕱 Yes				
50.	Will there be a separate and specific area for eating only?				
	□ No 🔀 Yes, capacity of that area <u>٦</u> 3				
51.	What type of cooking equipment will you have? 又 Stove 又 Oven 本 Fryers 又 Grill 又 Microwave				
52.	Will you have a walk-in cooler and/or freezer dedicated solely to the storage of food products?  ☐ No ▼ Yes				
53.	What percentage of payroll do you anticipate devoting to food operation salaries?				
54.	If your business plan includes an advertising budget:				
	What percentage of your advertising budget do you anticipate will be related to food?				
	What percentage of your advertising budget do you anticipate will be drink related?				
55.	Are you currently, or do you plan to become, a member of the Madison—Dane County Tavern League or the Tavern League of Wisconsin? ☐ No ば Yes				
56.	Are you currently, or do you plan to become, a member of the Wisconsin Restaurant Association or the National Restaurant Association?				
57.	All restaurants and taverns serving alcohol must substantiate their gross receipts for food and alcohol beverage sales broken down by percentage. New establishments estimate percentages:				
	30 % Alcohol 70 % Food				
58.	Do you have written records to document the percentages shown? ☒ No ☐ Yes You may be required to submit documentation verifying the percentages you've indicated.				
	tion F—Required Contacts and Filings I understand that liquor/beer license renewal applications are due April 15 of every year, regardless of when license was initially granted.   No X Yes				
60.	I understand that I am required to host an information session at least one week before the ALRC meeting.   No X Yes				
61.	I agree to contact the Alderperson for this location to discuss my application and to invite the Alderperson to my information session. □ No ☒ Yes				
62.	l agree to contact the Police Department District Captain for this location prior to the ALRC meeting. ☐ No ☐ Yes				
63.	I agree to contact the Alcohol Policy Coordinator prior to the ALRC meeting. ☐ No  Yes				
<del>3</del> 4.	I agree to contact the neighborhood association representative prior to the ALRC meeting.  ☐ No ★ Yes				

65.	I understand we must file a S business. [phone 1-800-937	special Occupational Tax return (TTB form 56: -8864] □ No 🕱 Yes	30.5) before beginning
66.	I understand a Wisconsin Se that shown in section 2, abov	ller's Permit must be applied for and issued in re. [phone 608-266-2776] <b></b>	the same name as
67.	Is the applicant indebted to a  X No ☐ Yes	ny wholesaler beyond 15 days for beer or 30	days for liquor?
Sec	ction G—Information for	Clerk's Office	
68.	State Seller's Permit 4 5	6-10283716	4 3 - 02
69.	Federal Employer Identification	on Number <u>46-5397928</u>	
70.	Who may we contact betwee	n 8 a.m. and 4:30 p.m. regarding this license?	>
	Contact person Police (	manussall.c	·
	E-mail address va @ valv	a Reiman	
		Preferred language Euglish	<del></del>
71.	Corporate attorney, if applica	ble: Name Dan Schlichting	<i>y</i>
	Phone (408.257.09.45	E-mail dechlice hbehowshim	i com
the ato op gran will be this I Substitute (Clerk	above information has been truthf perate the business according to l ted, will not be assigned to anoth	ont of a notary: Under penalty provided by law, the ully completed to the best of the knowledge of the aw, and that the rights and responsibilities conferment. Lack of access to any portion of licensed prenoperiory. Buch refusal is a misdemeanor and ground the best of Corporation/Member of Corporation/Membe	e signer. Signer agrees red by the license(s), if nises during inspection ands for revocation of LLC/Partner/Sole Proprietor)
Cler	k's Office checklist for complete a	pplications	
文 (i 文 文 N	Orange sign VI Seller's Permit Certificate matching articles of incorporation EIN lotarized application /ritten description of premises	Background investigation form(s)  ☐ Form for surrender of previous license ☐ *Articles of Incorporation ☐ *Notarized Appointment of Agent * Corporation/LLC only	Floor Plans Lease Sample Menu Business Plan
	complete application filed with Clerk'		
		Date license granted by Common Council	
⊔are	provisional issued D	ate license issued License number _	

# Oliver's Restaurant Proposal Fall 2014 Menu

### 5 Salads,

Roasted beet and carrot salad, goat cheese, radish, arugula, candied pecans, Sherry vinaigrette

Apple and crispy squash salad, black currants, spiced pumpkin seeds, arugula, endive, crumbled blue cheese, honey-cider vinaigrette

Fresh spinach with balsamic vinaigrette, brandied cranberries, candied walnuts, pear, apple, and crisped goat cheese

Crisp romaine with pan-roasted Brussels sprouts tossed in creamy garlic dressing with blue cheese, bacon, and croutons

Pickled baby beets and Gorgonzola with toasted walnuts, shaved red onion, arugula, endive and creamy white wine vinaigrette

**9 Sandwiches,** all sandwiches will be pared with fries, and house made vinegar horse radish cabbage slaw, or classic pickled cucumber onion, and green pepper salad, or a small house salad

Braised pork with fried egg, grilled red onions, aioli, tomato and frisée on grilled Stalzys Farm White

Organic, grass-feed Angus hamburger grilled, choice of gruyere, sharp cheddar or gorgonzola cheese, served with arugula, tomato, and aioli on a house made grilled bun

Smoked salmon with cucumbers, radishes, hard-boiled egg, arugula, capers and sweet mustard on toasted Stalzys sourdough bread

Turkey hand-carved roast turkey, melted Gruyere cheese, apple-pear slaw, cranberry chutney on Staley's light sesame rye

Veggie roasted zucchini, red peppers, carrots and Portobello mushrooms on sweet wheat berry bread with hummus, feta, and oven-dried tomatoes

Brisket tender braised beef brisket, caramelized onions, and bacon aioli on a Stalzys grilled light rye

Chicken pan-seared chicken breast chipotle mayonnaise, aged cheddar, bacon, and avocado served on Staley sour dough

Grilled cheese on Stalzys toasted wheat berry bread with Kerrygold cheddar, gruyere, arugula, and red onion cranberry chutney

Pan fried Walleye with crisp roman on Stalzys toasted county white bread

#### 9 Entrees

Seared Grouper, braised flageolet beans, wild mushrooms, roasted tomato, leeks, lardons, sautéed Swiss chard

Grilled Norwegian salmon, French lentils, sautéed spinach, Portobello mushrooms, tomatoes, beurre blanc

Steamed mussels, white wine and cream sauce frites and mayonnaise

Grilled mahi mahi, fingerling potatoes, broccoli rabe, red squash, bacon lardons, roasted tomato butter

Grilled rib eye, Flank or New York Strip, compound butter, frites

Braised Beef with Wisconsin root vegetables and mashed potatoes

Stuffed Pork sirloin, braised green cabbage, roasted carrots, fingerling potatoes, black currants, and apple-cider gastrique

Roasted half chicken, balsamic butter sauce, frites, petite frisée salad

Roasted half Duck with Cranberry glaze, and wild rice or twice backed potato with steamed in season vegetables

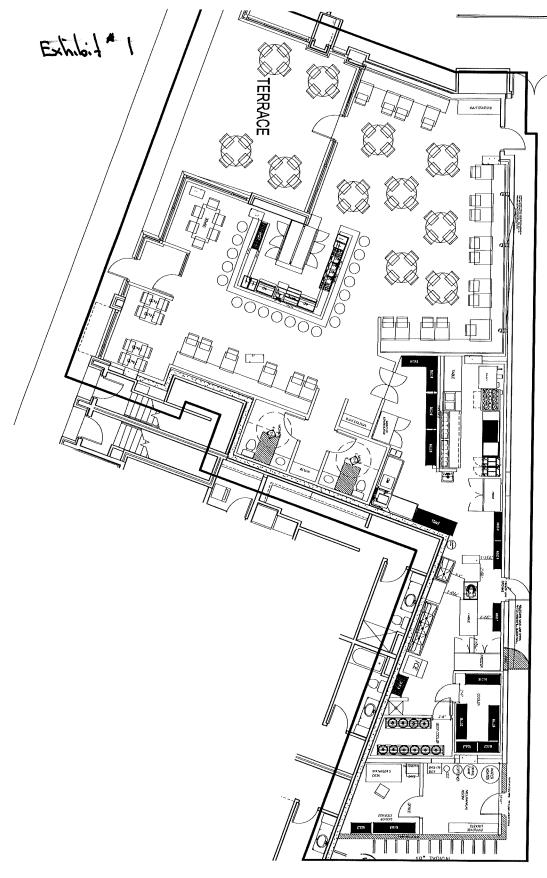
Lake Perch Fish Fry , fries, house-made orange horseradish tartar sauce and classic pickled Cucumber onion, and green pepper salad, with dark beer bread

Icelandic haddock, lightly beer battered and served over frites, vinegar horseradish slaw and house made tartar sauce

#### **Brunch Menu**

Omelet's with choice of salad or fires,
Waffles with associated toppings,
Fresh eggs with Grilled pork sausage or bacon, or smoked salmon, and potatoes
North Atlantic salmon, with white beans, leeks, lardons, with poached egg
Fresh Fruit, juice
Associated cheese's and cured meats
Associated breads and pastries

Typically there will be two house made soups on the lunch and dinner menu, and we will develop Pasta, and stuffed pasta items for the lunch menu specials that will eventually find their way over to the dinner menu.



BEREAL CONTRACTORS

WWW. ("pharmon com

10 East Day St

NEST TANK

10 MAC SON NY STOS

10 MAC SON NY STOS

SCALE: 1/4" = 1'-0"

FLOOR PLAN

FLOOR PLAN

FLOOR PLAN

#### Exhibit #4

## **Project Summary:**

#### Restaurant

Location: 2540 University Ave

Total Square footage 3,016

Restaurant seating Capacity 93 total, 73 in the restaurant 20 at the bar,

As well as an additional 24 seasonal seats on a private Patio.

Food to Liquor sales ratio is estimated to be 67 % food 33 % Beer, Wine, & liquor

Name of the Restaurant is Oliver's

Owner: Jelly Side up LLC.

The Jelly Side Up ownership group can be best described as locally grown. The owners are local business men, Don Michelson and Bob Harriman. Don has been a successful commercial real estate broker and owner of a real-estate brokerage firm in Madison for many years, while Bob is the founder and managing partner of R.G. Harriman Inc., a design build General Contractor, specializing in restaurant design, and construction. Bob is also a partner in the Sardine restaurant here in Madison.

Both Don and Bob grew up on the near west side. Both graduated from West High School, both attended the UW-Madison, and both live in the Madison Area.

#### Oliver's

Oliver's is a casual neighborhood restaurant conceived as a gathering place for the people who live or work in the surrounding area. The interior design is inclusive, casual, and comfortable, with a rustic wood floor, pewter top bar, wood ceiling over the bar, upholstered banquettes with wood and ceramic accents, and wood tables and chairs.

The dining capacity of the restaurant is 93 people, 73 dining seats with an additional 20 seats at the bar. There are an additional 24 seats available outside for seasonal seating on a private smoke free patio facing University Avenue.

To gain a comparative perspective of Oliver's size we can look at the size of other restaurants in the City of Madison, The Marigold Restaurant for instances seats 73, Cooper's Taverns seats 75, Johnny Delmonico's seats 130 and the Sardine seats 210.

#### **Food**

Oliver's, when possible, will source locally grown, sustainably produced ingredients, from local vendors and producers. Oliver's experienced staff will then combine these ingredients in unexpected flavor combinations into hand crafted sensible American Cuisine. This type of food experience is often elusive to define, and may best be understood by comparing it to other already known restaurants. Looking at it this way, Oliver's food can be best described and falling somewhere between the Marigold Kitchen and the Sardine restaurant.

#### Bar

Oliver's will have 12 beers on tap, with an emphasis on local craft beers, a wine list that will compliment the dinner menu, and hand crafted cocktails made with quality ingredients.

# **Marketing Focus**

Because there is limited on street parking opportunities, with a small public parking lot just to the west of the restaurant Oliver's marketing strategy will be too focused on the local neighborhood and the UW Hospital community. We believe that there currently exists an unfulfilled demand within the neighborhood for another quality restaurant, especially one that is open for lunch and week-end brunch.

#### **Live Music**

At this point in the development of the business plan no live music is anticipated. We would however like to preserve the opportunity in the future for a small acoustical Jazz trio or small Blues Folk group on special occasions. There will be no live music or amplified sound on the seasonal patio.

## Signage;

An approved signage plan already exists for the building, the signage for Oliver's will comply with that signage approved/allowed for the building and it will be tastefully done.

# **Hours of Operation, Trash Removal and Deliveries**

#### **Hours:**

Oliver's will offer a lunch and dinner menu Monday through Sunday as well as a brunch menu on Saturday and Sunday mornings

Monday -Thursday 11:00 am until 11:00 pm

Friday 11:00 am until Midnight

Saturday 8:00 am until Midnight

Sunday 8:00 am until 10:00 P.M.

Patio service will be seasonably available: weekdays between 11:00 AM to 9:00 PM, and Saturday and Sunday between 8:00 A.M. and 9:00 P.M. There will be no outdoor amplification of music, and no alcohol will be served on the patio before 11 AM.

#### **Trash Removal**

All trash generated by the restaurant will be contained within the building in the interior trash enclosure. There will be very little possibility of any windblown debris entering the neighborhood. The enclosed trash pickup should also limit any noise during the trash collection process.