ORIGINAL ALCOHOL BEVERAGE LICENSE APPLICATION Submit to municipal clerk.	Applicant's Wisconsin Seller's Permit Number: 456 1 Federal Employer Identification	027845062-02
·	Number (FÉIN): 45 - 454'22	
For the license period beginning TWY 1ST 2011; ending JWNE 3011	LICENSE REQUESTED	>
ending JUNE 3014 20 12	TYPE	FEE
Town of 3	☐, Class A beer	\$
		\$
TO THE GOVERNING BODY of the: Village of City of	☐ Wholesale beer	\$
✓ City of	Class C wine	\$
County of DANE Aldermanic Dist. No (if required by ordinance)	Class A liquor	\$
Oddity of (ilrequired by drainance)	Class B liquor	\$
1. The named ☐ INDIVIDUAL ☐ PARTNERSHIP ☐ LIMITED LIABILITY COMPANY	Reserve Class B liquor	\$
CORPORATION/NONPROFIT ORGANIZATION	Publication fee	\$
	TOTAL FEE	\$
hereby makes application for the alcohol beverage license(s) checked above.		<u> </u>
2. Name (individual/partners give last name, first, middle; corporations/limited liability companies give register		
An "Auxiliary Questionnaire," Form AT-103, must be completed and attached to this application by partnership, and by each officer, director and agent of a corporation or nonprofit organization, and liability company. List the name, title, and place of residence of each person. Title Name Home A	I by each member/manager and Address Post Off	agent of a limited
President/Member PARTNER ANDREA L. HILLSEY 1810 HS	HER DI. MADISON,	21 23113
Vice President/Member PARTNER ALAN MICHAEL PARE 14405 5		FC 33158
Secretary/Member		1
Treasurer/Member		
Agent > ANDREA V. HILLSEY		
Directors/Managers		
3 Trade Name Scoudice Wille Co. Business Ph	one Number (248) 376	-8010 owner
4 Address of Premises > 5. N. PINCKNEY, MADISON, WI Post Office 8	Zip Code > 53763	CEU.
 4. Address of Premises ► 5 N PINCHNEY MADISON WI Post Office 8 5. Is individual, partners or agent of corporation/limited liability company subject to completion of the responsitioning course for this license period? 	ble beverage server	Тyes ПNo
6. Is the applicant an employe or agent of, or acting on behalf of anyone except the named applicant?	·····-	Tyes TNo
 Is the applicant an employe of agent of, or acting on behalf of anyone except the named applicant? Does any other alcohol beverage retail licensee or wholesale permittee have any interest in or control of this 		
8. (a) Corporate/limited liability company applicants only: Insert state いいっとのからい and date	7. /15/12 of registration	7 169
		Tyes Mo
(b) Is applicant corporation/limited liability company a subsidiary of any other corporation or limited liability		res No
(c) Does the corporation, or any officer, director, stockholder or agent or limited fiability company, or any m		¬ ¬
agent hold any interest in any other alcohol beverage license or permit in Wisconsin?		☐ Yes ☑ No
(NOTE: All applicants explain fully on reverse side of this form every YES answer in sections 5, 6, 7 and 8 a		
9. Premises description: Describe building or buildings where alcohol beverages are to be sold and stored. The	ne applicant must include	•
all rooms including living quarters, if used, for the sales, service, and/or storage of alcohol beverages and ro	ecords, (Alcohol beverages	i
may be sold and stored only on the premises described.) ALL ALCOHOLIC BOUGRAGE		Servico on
10. Legal description (omit if street address is given above): THE SALES FLOOR OF ST		
11. (a) Was this premises licensed for the sale of liquor or beer during the past license year?		☑ Yes No
(b) If yes, under what name was license issued? SAUCIR FAIRE CARDS & CHI	FTS	
12. Does the applicant understand they must file a Special Occupational Tax return (TTB form 5630.5)		
before beginning business? [phone 1-800-937-8864]		☑Yes ☐ No
13. Does the applicant understand a Wisconsin Seller's Permit must be applied for and issued in the same nan	ne as that shown in	,
Section 2, above? [phone (608) 266-2776]	, , , , ,	☑Yes ☐ No
14. Is the applicant indebted to any wholesaler beyond 15 days for beer or 30 days for liquor?		Yes 🗹 No
READ CAREFULLY BEFORE SIGNING: Under penalty provided by law, the applicant states that each of the above question of the signers. Signers agree to operate this business according to law and that the rights and responsibilities conferred by	is has been truthtully answered to the t	sesioned to another
or the signers. Signers agree to operate this business according to law and that the rights and responsibilities contened by Individual applicants and each member of a partnership applicant must sign; corporate officer(s), members/managers of Lin	nited Liability Companies must sign.)	Any lack of access to
ingly portion of a licensed premises during inspection will be deemed a refusal to permit inspection. Such refusal is a misdeme	eanor and grounds for revocation of thi	s license.
SUBSCRIBED AND SWORN TO BEFORE ME		1 G
his 23 day of XACL , 20 12 (Officer of Corporation/Mer	mber/Manager of Limited Liability Compar	nv/Partner/Individual)
Mench & Back		J. T. C.
	n/Member/Manager of Limited Liability Co	mpany/Partner)
My commission expires 5/6/2012		
	s)/Member/Manager of Limited Liability Co	mpany if Any)
O BE COMPLETED BY CLERK		
Date received and filed / / Date reported to council/board Date provisional license issued Signa	ature of Clerk / Deputy Clerk	
with municipal clerk 4 23/12		
Date license granted		
T-106 (R. 4-09)	/ Wisconsin C	Department of Revenue
	1	
LICLIB-201-00280	′	6130
PD-40	6	71 /7

City of Madison Supplemental Class B License Application

Seller's Permit Number Federal Employer Identification #	1	
 ☑ Notarized Original Application Form ☑ Notarized Supplemental Form □ Orange Sign (Clerk's Office provides at time of application) 	 ☑ Written Description of Premise ☑ Background Investigation Form(s) ☐ Notarized Transfer of Ownership ☑ *Articles of Incorporation ☑ *Notarized Appointment of Agent * Corporation/LLC only 	☐ Floor Plans ☐ Lease ☐ Sample Menu ☐ Business Plan
1. Name of Applicant/Partner/Corporation	on/LLC SQUARE WINE COMP	any we
2. Address of Licensed Premise 5 N	PINCKHEY ST., MADISON, WI	53763
3. Telephone Number: (242) 396 -	8070 4. Anticipated opening date: intelly 1810 Fisher St., Madison	JUNE 2012
5. Mailing address if not opening immediately	iately 1810 FISHER ST., MADIS	ON, WI 53713
_ ·	Police Department District Captain, Alcohontative for the area in which you intend to le	
7. Are there any special conditions desire	ed by the neighborhood? □ Yes □ No	
Explain. WNSURG.		
8. Business Description, including hours	of operation: RETAIL WINE SHOP	WITH BEER
AND WEEKLY WINE TASTING	GS. HOURS: THE-THU, 10:30.	AW-EDW F'+SAT. 10'3
	t? ☑No □ Yes—What kind?	
10. Detailed <u>written</u> description of buildin size and all areas where alcohol bever	ng, including overall dimensions, seating an	
below shall not be expanded or char	nged without the approval of the Commo	-
•	nged without the approval of the Commo	on Council.
5 N. PINCKNEY STREET LE	•	WINE PACKS
5 N. PINCKNEY STREET LE	nged without the approval of the Commo	IG TABLE IN
5 N. PINCKNEY STREET LE ALONG WALLS, STACKERS I REAR OF STORE, ALL WIN 11. Are any living quarters directly or indi	nged without the approval of the Commo	TABLE IN ALES FLOOR Applicant? □ Yes ☑No
5 N. PINCKNEY STREET LE ALONG WALLS, STACKERS I REAR OF STORE. ALL WIN 11. Are any living quarters directly or indi Please note that alcohol may be sold as	irectly accessible and under control of the approval of the Commo	DES FLOOR Applicant? □ Yes □ No in living quarters.
5 N. PINCKNEY STREET LE ALONG WALLS, STACKERS I PEAR OF STORE, ALL WIN 11. Are any living quarters directly or indi Please note that alcohol may be sold at 12. Describe existing parking and how par	irectly accessible and under control of the and stored only on the licensed premise, not	TABLE IN ALES FLOOR Applicant? □ Yes □ No in living quarters.
5 N. PINCKNEY STREET LE ALONG WALLS, STACKERS I PEAR OF STORE, ALL WIN 11. Are any living quarters directly or indi Please note that alcohol may be sold at 12. Describe existing parking and how par WITH BUSINESS, PUBLIC 13. Describe your management experience	irectly accessible and under control of the and stored only on the licensed premise, not taking lot is to be monitored. NO PARKENET ON STREETS AND WELL, Staffing levels, duties and employee train	DINE PACKS JG TABLE IN LES FLOOR Applicant? □ Yes ☑ No in living quarters. LING ASSOCIATED J CTARAGES ing.
5 N. PINCKNEY STREET LE ALONG WALLS, STACKERS I PEAR OF STORE, ALL WIN 11. Are any living quarters directly or indi Please note that alcohol may be sold at 12. Describe existing parking and how par WITH BUSINESS, PUBLIC 13. Describe your management experience THE STORE WILL BE MANAGE	irectly accessible and under control of the and stored only on the licensed premise, not ching lot is to be monitored. NO PARK PARKING ON STREETS AND WE, staffing levels, duties and employee train with the park and the park a	TABLE IN ALES FLOOR Applicant? □ Yes ☑ No in living quarters. ASSOCIATED A CTARAGES ing. HEARS EXPERIENCE
5 N. PINCKNEY STREET LE ALONG WALLS, STACKERS I PEAR OF STORE, ALL WIN 11. Are any living quarters directly or indi Please note that alcohol may be sold at 12. Describe existing parking and how par WITH BUSINESS, PUBLIC 13. Describe your management experience THE STORE WILL BE MANAGEMENT AND THE STORE WOULD BE RECOME 14. Identify the registered agent for your	irectly accessible and under control of the and stored only on the licensed premise, not thing lot is to be monitored. PARKING ON STREETS AND WE CARRED BY ANDREA HILSEY, CONTROL OF SERVER COrporation or LLC. This is your corporation or LLC. This is your corporation.	ING TABLE IN ALES FLOOR Applicant? □ Yes □ No in living quarters. ASSOCIATED A CLARAGES ing. HEARS EXPERIENCE CLARAGES LICENSE. LICENSE.
5 N. PINCKNEY STREET LE ALONG WALLS, STACKERS IN PEAR OF STORE, ALL WIN 11. Are any living quarters directly or indirectly or	irectly accessible and under control of the and stored only on the licensed premise, not taking lot is to be monitored. PARKING ON STREETS AND WILL BE ON SERVED BY ANDREA HILLSEY, WE AND WINE RETAIL POSSIBLE SERVED TO GET A BELERAGE SERVED Corporation or LLC. This is your corporate permitted by law to be served on the corpo	ING TABLE IN APPLICATE IN APPLICATE IN APPLICATE IN APPLICATED A CHARAGES ing. HEARS EXPERIENCE CHARAGES LUCENSE. LUCENSE.
5 N. PINCKNEY STREET LE ALONG WALLS, STACKERS IN PEAR OF STORE, ALL WIN 11. Are any living quarters directly or indirectly or	irectly accessible and under control of the and stored only on the licensed premise, not thing lot is to be monitored. PARKING ON STREETS AND WE CARRED BY ANDREA HILSEY, CONTROL OF SERVER COrporation or LLC. This is your corporation or LLC. This is your corporation.	ING TABLE IN APPLICATE IN APPLICATE IN APPLICATE IN APPLICATED A CHARAGES ing. HEARS EXPERIENCE CHARAGES LUCENSE.

15. Utilizing your market research, who would you project your target market to be?
YOUNG PROFESSIONALS, BABY BOONERS, CONSUMERS INTERESTED IN ORGANICS AND SUSTAINABILITY
16. What age range would you hope to attract to your establishment?
17. Describe how you plan to advertise/promote your business. What products will you be advertising?
ABVERTISE: ISTHMUS, EDIBLE MADISON (WINE TASTING, WINE)
18. Are you operating under a lease or franchise agreement? Yes (attach a copy) No
19. Owner of building where establishment is located: RICHARD & KATHERINE BENTLEY
Address of Owner: 7301 LONGMEADOW RD, MADISON Phone Number 1608) 836-5511
20. Private organizations (clubs): Do your membership policies contain any requirement of "Invidious" (likely to give offense) discrimination in regard to race, creed, color, or national origin? ☐ Yes ☑ No
21. List the Directors of your Corporation/LLC
ANDREA HIUSEY 1810 FISHER ST., MADISON, WI 53713 Name Address
Name Address ALAN (MIKE) PARR 14405 SW 69 TH COURT, MIAMI, FL 33158 Name Address
Name Address
Name Address Name Address
Name Address
Name Address 22. List the Stockholders of your Corporation/LLC
Name Address 22. List the Stockholders of your Corporation/LLC ANDREA HILLSEY 1810 FISHER ST, MADISON, WI 53713 50°76 **Your Corporation Stockholders of Your Corp
Name Address
Name Address 22. List the Stockholders of your Corporation/LLC ANDREA HILLSEY 1810 FISHER ST, MADISON, WI 53713 50°76 **Your Corporation Stockholders of Your Corp
Name Address 22. List the Stockholders of your Corporation/LLC ANDREA HILLSEY 1810 FISHER ST., MADISON, WI 53713 5076 Name Address % of Ownership ALAN (MIKE) PARE 14405 SW 5974 COLRT, MIAMI, FL 33158 5076 Name Address % of Ownership Name Address % of Ownership 23. What type of establishment are you? (Check all that apply) Tavern Nightclub Restaurant WEEKLY
Name Address 22. List the Stockholders of your Corporation/LLC ANDREA HILLSEY SOFTSHER ST. MADISON, WI S3713 5076 Name Address % of Ownership ALAN (MIKE) PARK 14405 SW 5574 COURT, MIAMI FL 33158 5076 Name Address % of Ownership Name Address % of Ownership 23. What type of establishment are you? (Check all that apply) Tavern Nightclub Restaurant
Name Address 22. List the Stockholders of your Corporation/LLC ANDREA HILLSEY 1810 FISHER ST., MADISON, WI 53713 5076 Name Address % of Ownership ALAN (MIKE) PARE 14405 SW 5974 COLRT, MIAMI, FL 33158 5076 Name Address % of Ownership Name Address % of Ownership 23. What type of establishment are you? (Check all that apply) Tavern Nightclub Restaurant WEEKLY
Name Address 22. List the Stockholders of your Corporation/LLC ANDREA HILLSEY ISIO FISHER ST., MADISON, WI S3713 50% Name Address % of Ownership ALAN (MIKE) PARE 14405 SW 697H COURT, MIAMI FL 33158 50% Name Address % of Ownership Name Address % of Ownership 23. What type of establishment are you? (Check all that apply) Tavern Nightclub Restaurant WEEKLY Other Please Explain. PETAIL WINE Sitop WITH BEER AND WINE TASTINGS
22. List the Stockholders of your Corporation/LLC ANDREA HILLSEY LETO FISHER ST., MADISON, WI S3713 50.76 Name Address % of Ownership ALAN (MIKE) PARE 14405 SW 697H COLET, MIAMI, FL 33158 50.76 Name Address % of Ownership 23. What type of establishment are you? (Check all that apply) Tavern Nightclub Restaurant WEEKLY Other Please Explain. PETAIL WINE SHOP WITH BEER AND WINE TASTINGS 24 What type of food will you be serving, if any? NONE Breakfast Lunch Dinner
Name Address 22. List the Stockholders of your Corporation/LLC ANDREA HILLSEY 1810 FISHER ST, MADISON, WI 53713 50.76 Name Address % of Ownership ALAN (MIKE) PARE 14405 SW 697th Court, MIAMI, FL 33158 50.76 Name Address % of Ownership Name Address % of Ownership 23. What type of establishment are you? (Check all that apply) Tavern Nightclub Restaurant WEEKLY Other Please Explain. PETAIL WINE SITOP WITH BEER AND WINE TASTINGS 24. What type of food will you be serving, if any? None
22. List the Stockholders of your Corporation/LLC ANDREA HILLSEY 1810 FISHER ST., MADISON, WI 53713 50% Name Address % of Ownership ALAN (MIKE) PARE 14405 SW 1974 COURT, MIAMI, FL 33158 50% Name Address % of Ownership 23. What type of establishment are you? (Check all that apply) Tavern Nightclub Restaurant WEELLY Other Please Explain. PETAIL WINE SHOP WITH BEER AND WINE TASTINGS 24 What type of food will you be serving, if any? NONE Breakfast Lunch Dinner

27. What hours, if any, will food service <u>not</u> be available?
28. Indicate any other product/service offered. WINE, BEER,
29. Will your establishment have a kitchen manager? □ Yes □ No
30. Will you have a kitchen support staff? □ Yes ☑ No
31. How many wait staff do you anticipate will be employed at your establishment?
During what hours do you anticipate they will be on duty?
32. Do you plan to have hosts or hostesses seating customers? Yes No
33. Do your plans call for a full-service bar? Yes No
If yes, how many bar stools do you anticipate having at your bar?
How many bartenders do you anticipate you would have working at one time on a busy night?
34. Will there be a kitchen facility separate from the bar? ☐ Yes ☐ No
35. Will there be a separate and specific area for eating only? ☐ Yes ☑ No
If yes, what will be the seating capacity for that area?
36. What type of cooking equipment will you have? □ Stove □ Oven □ Fryers □ Grill □ Microwave
37. Will you have a walk-in cooler and/or freezer dedicated solely to the storage of food products? ☐ Yes ☐ No
38. What percentage of your overall payroll do you anticipate will be devoted to food operation salaries?
39. If your business plan includes an advertising budget, what percentage of your advertising budget do you
anticipate will be related to food?
What percentage of your advertising budget do you anticipate will be drink related? 100%, WINE TASTINGS
40. Are you currently, or do you plan to become, a member of the Madison—Dane County Tavern League or
the Tavern League of Wisconsin? Yes Yo
41. Are you currently, or do you plan to become, a member of the Wisconsin Restaurant Association or the
National Restaurant Association? Yes You

- 42. What is your estimated capacity? <u>SO ENTIRE STORE</u> (BASED ON PENER SPACE)
- 43. Pursuant to Chapter 23 of the Madison General Ordinances, all restaurants and taverns serving alcohol beverages shall substantiate their gross receipts for food and alcohol beverage sales broken down by percentage. For new establishments, the percentage will be an estimate.

Total Gross Receipts	100%
Gross Receipts from Other	5 %
Gross Receipts from Food and Non-Alcoholic Beverages	%
Gross Receipts from Alcoholic Beverages	95%

44. Do you have written records to document the percentages shown? ☐ Yes ☐ No You may be required to submit documentation verifying the percentages you've indicated.

Read carefully before signing: Under penalty provided by law, the applicant states that the above information has been truthfully completed to the best of the knowledge of the signer. Signer agrees to operate this business according to law and that the rights and responsibilities conferred by the license(s), if granted will not be assigned to another. Any lack of access to any portion of a licensed premise during inspection will be deemed a refusal to permit inspection. Such refusal is a misdemeanor and grounds for revocation of this license.

Subscribed and Sworn to before me:

this 23 day of April, 2012

(Clasto Nistana Bublia)

My commission expires______

(Officer of Corporation/Member of LLC/Partner/Individual)

j

ALRC Members,

Listed below are voluntary license conditions that I agree to adhere by as to give the city confidence that my business will not be a drain on community resources. Though I am applying for Class B licensure my business will resemble much more a retail wine shop than a wine bar or restaurant. I have also included in this packet a copy of my resume so the committee may better understand my background and character.

Thanks, Andrea Hillsey

Voluntary License Conditions

- Under the Class B license I will only be serving wine and beer.
- I will never close later than midnight. Typical hours will resemble that of a retail wine shop, however I would like to host occasional events that may go later into the evening than my regular hours.
- There will be a limited number of seats at my location. I plan on having approximately 6 bar stools.
- I will hold tasting events only 1-2x/week



WSCONSIN DEPARTMENT OF REVENUE PO BOX 8902 MADISON, WI 53708-8902

State of Wisconsin • DEPARTMENT OF REVENUE

REGISTRATION UNIT

2135 RIMROCK RD PO BOX 8902 MADISON, WI 53708-8902

PHONE: 608-266-2776 FAX: 608-261-6248

EMAIL: sales10@revenue.wi.gov WEBSITE: www.revenue.wi.gov

SQUARE WINE COMPANY LLC 1810 FISHER ST MADISON WI 53713-1327 Letter ID: L0163174432 Batch Index: 461173248-33

Wisconsin Department of Revenue

Seller's Permit

LEGAL/REAL NAME:

SQUARE WINE COMPANY LLC

BUSINESS NAME:

SQUARE WINE COMPANY

5 N. PINCKNEY ST.

SUITE B

MADISON WI 53703

The seller whose name appears above is authorized to engage in the business of selling tangible personal property and taxable services at the location shown. This permit is not transferable and is not valid at any other location. This permit must be conspicuously displayed at the place of business for which issued. Return this permit to the Department if you discontinue sales of taxable property and services at this location.

If your business is not operated from a fixed location, such as craft shows, flea markets, etc., this permit should be displayed or carried with you to the various events.

Tax Type Account Type Account Number

Sales & Use Tax Seller's Permit 456-1027845062-02

Sec. 183.0202 Wis. Stats.



State of Wisconsin Department of Financial Institutions

ARTICLES OF ORGANIZATION - LIMITED LIABILITY COMPANY

Executed by the undersigned for the purpose of forming a Wisconsin Limited Liability Company under Chapter 183 of the Wisconsin Statutes:

Article 1. Name of the limited liability company:

Square Wine Company LLC

Article 2. The limited liability company is organized under Ch. 183 of the Wisconsin Statutes.

Article 3. Name of the initial registered agent:

Andrea Hillsey

Article 4. Street address of the initial registered office:

1801 Fisher Street Madison, WI 53713 United States of America

Article 5. Management of the limited liability company shall be vested in:

A member or members

Article 6. Name and complete address of each organizer:

Andrea Hillsey 1801 Fisher Street Madison, WI 53713 United States of America

Michael Parr Parr 14405 S.W. 69 Ct. Miami, FL 33158

United States of America

Other Information. This document was drafted by:

Mike Jagoda

Not executed in Wisconsin

Organizer Signature:

Andrea Hillsey

Michael Parr Parr

Date & Time of Receipt:

2/9/2012 4:39:00 PM

Credit Card Transaction Number:

201202092883084

ARTICLES OF ORGANIZATION - Limited Liability Company(Ch. 183)

Filing Fee: \$130.00 Total Fee: \$130.00

ENDORSEMENT

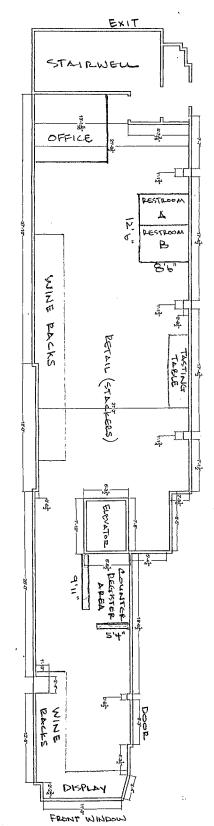
State of Wisconsin **Department of Financial Institutions**

EFFECTIVE DATE	
2/9/2012	
FILED 2/15/2012	Entity ID Number S093759

Appointment of New Liquor/Beer Agent

To be completed by Corporate Officer or Member of LLC
I, ANIDER HILSEY, Officer/member for Square WINE Co.
(Corporation/LLC), doing business as Square Wine Co., authorize and appoint
Audrea Hillsey (Name) as the liquor/beer agent for the premise
located at 5. North Pinckney, SuiteB.
Subscribed and sworn to before me this Signature of Officer/Member Signature of Officer/Member Notary Public, Dane County, Wisconsin My Commission Expires 5 6 2012
Wy Commission Expires 5 6 20 2
To be completed by appointed Liquor/Beer Agent
I, Andrea Hilling, appointed liquor/beer agent for
Square Wine Co. (name of Corporation or LLC), being first duly sworn
say I have vested in me, by properly authorized and executed written delegation, full authority
and control of the premise described in the license of such corporation or limited liability
company, and I am involved in the actual conduct of the business as an employee, or have a
direct financial interest in the business of the licensee, therein relating to the intoxicating
liquor/fermented malt beverage. The interest I have in the business is%.
Subscribed and sworn to before me this Day of April, 2012 Signature of Agent

The appointed Liquor/Beer Agent must complete the other side of this form.



QUIZNOS SUITEA S. D. PINCKNEY

7

deb interior Design
• Interior Design
• Project Management
608-444-0970

N. PINCKNEY ST.



Executive Summary

Business Description and Vision

Mission Statement

Square Wine Co. will be a small, specialty retail wine shop located in downtown Madison, Wisconsin. It is the mission of Square Wine Co. to become the city's premier wine shop through a focus on small production wineries, educational experiences, and customer service. This is a wine shop rooted in the farm to fork movement, with emphasis on wines that reflect a place.

Company Vision

Square Wine Co. is rooted in organic growth, with no plans to open other locations. It is the company's focus to grow slowly in sales while still executing the established mission and goals of providing passion, excellent customer service, and educational opportunities. This company looks to turn a profit, while providing a sustainable life for the operating partner.

• History of the Business

This was an idea reflects the partner's past experiences and her vision of what the Madison wine scene could become. Andrea Hillsey has a passion for wine and wants to share it, this coupled with the fact that the Madison market has a void of any hands on retail wine shops, makes Square Wine Co. a need this city has. This is a business model based loosely on a wine shop in Coral Gables, Florida that Andrea Hillsey worked very closely with.

- Key Company Principals
 - o Personal service
 - Market trends
 - Social media
 - Education/tasting opportunities
 - o Small production wines, beers
 - Transparency

Definition of the Market

- Industry and Outlook
 - The United States surpassed France in 2010 as the largest wine-consuming nation. (http://www.wineinstitute.org)
 - o 17 consecutive years of growth in wine consumption in the United States.

- (http://www.wineinstitute.org)
- o Millennials, those born in the 1980s and early 90s are welcoming wine into their everyday lives, enjoying wine in a more casual setting than past generations. (http://www.winemarketcouncil.com)
- o 20% of the population drinks 91% of wine by volume. (http://www.winemarketcouncil.com)
- People will go back to drinking wines from classic regions. (http://www.rmgtmagazine.com)
- Off premise wine growth exceeds that of on premise, and will for sometime because of economic issues. (http://www.winebusiness.com)
- There is clearly a growing demand for green wine, but the labeling often confuses consumers. In the beer industry, local, craft beers are the future. (http://www.restaurantinformer.com)
- There is an obvious trend towards tech savvy wine consumers. Over half of all wine consumers are on Facebook and Twitter. Also, over 40% use the Internet to gather information on wine. (http://www.restaurantinformer.com)
- Critical Needs
 - o Emphasis on education/experiences
 - o Small production wines that match Madison's food philosophies
 - o Excellent customer service
 - Wine, beer trends
- Target Market
 - O Downtown Madison and surrounding area residents that range between the ages of 25-60 years. Generally, our customers will have discretionary income, be educated, and place value on food and food culture.
- Profile of Target Client
 - Young professional
 - o Local, organic supporter
 - o Baby boomer
- Market Share
 - As Square Wine Co. aims to be a small, niche wine shop within the Madison market, it is predicted that the store will maintain 15% of the market.
 - Current Competitors and Market Share

Barriques (6 locations) 30% Cork and Bottle 5% Riley's Wines of the World 15% Steve's (3 locations) 50%

Description of Products and Services

- Description of Products and Services
 - o Wine

Square Wine Co. will sell small production, sustainably farmed wines that represent the terroir from which they came, wines with a story for off site consumption. We will not carry any wines that can also be found in local grocery stores. The company will work on a 30% profit margin. There

will be a 10% case discount.

o Tastings and Education

A core value of the company is to empower customers with knowledge and also offer unique wine experiences. The company will offer such tastings as working with local restaurants to offer wine dinners, private wine tasting events/parties, and weekly tastings every Friday evening. Weekly tastings at the store will be \$20 for a tasting of 7-10 wines. Restaurant tastings and dinners will have varying prices depending on the wines and food served.

Beer

Square Wine Co. will also carry a small collection of local and Belgian beers that are in line with the company's vision for off site consumption. The company will work on a 20% profit margin.

• Explain How Competitive

• Square Wine Co. will be competitive in the Madison market by putting a strong emphasis on educational experiences, customer service, and by carrying a unique selection of wine, beer, and accessories. Square Wine Co. will also be tech driven with a focus on social media.

Organization and Management

- How Organized
 - Square Wine Co. daily operations will be run by Andrea Hillsey, the company will hire a part time employee, if necessary, in the future.
- Legal Structure
 - LLC Square Wine Co. will be a Madison, Wisconsin retailer of small production wine and beer. The company will be formed as a privately held corporation in which Alan Parr and Andrea Hillsey will own 100% interest.
- Licenses and Permits Needed
 - Class B Licenses Allows for on-premise consumption and also retail sales
- Biographies
 - o <u>Investing Partner: Alan Michael Parr</u>
 - Operating Partner: Andrea Hillsey

Andrea was born in 1983 and grew up outside of Detroit, Michigan. Andrea attended Purdue University in West Lafayette, Indiana on an athletic scholarship. She received her Bachelor of Arts degree in 2005. While at Purdue, Andrea became an All-American athlete in softball and in her final year took an entry-level wine class that would forever change her. After graduating, Andrea decided to take a few years off from academic studies and move to Madison, Wisconsin. While in Madison, she assisted in opening a P.F. Chang's China Bistro. Within a year of working for P.F. Chang's, she was promoted to beverage manager and also developed a strong affinity for wine. Andrea then moved to Miami, Florida to pursue graduate school at Florida International University earning a Master's degree in Hospitality and Tourism Management in 2010. In her free time, she worked at Wolfe's Wine Shoppe, a local

Miami wine boutique. Upon graduation Andrea worked the 2010 vintage at Chehalem, a well-respected winery in the Willamette Valley, Oregon. Andrea then returned to Madison, Wisconsin in early 2011 and has been employed at Steve's Wine-Beer-Spirits as a wine specialist since. She is currently taking sommelier classes through the International Sommelier Guild to become a certified sommelier. It is her hope to open a small, specialty wine shop similar to the one she worked for in Miami. See attached résumé for further detail.

Marketing and Sales Strategy

- Explain Demand
 - O There is a growing trend for our targeted consumer to want to be connected to the products he or she buys, whether this is through local, organic, or socially responsible companies. Consumers want to be able to trace the food and beverages they are buying back to a farm (vineyard) and/or family. The days of consumers blindly supporting factory driven agricultural products is declining rapidly in our targeted market.
- Channels of Distribution
 - Retail

Bricks & Mortar Internet (future)

- Sales Strategy
 - o Price

20% profit margin on beer (ex. $\$8 \cos t = \10 retail) 30% profit margin on wine (ex. $\$7 \cos t = \10 retail)

• Volume discounts of 10% on a case (12 bottles) 40% profit margin on accessories (ex. \$6 cost = \$10 retail)

Promotion

Relationships with restaurants Print ads in Edible Madison, Our Lives, Isthmus Slow Food membership

Products

Tangible

- Wine
- Wine Accessories
- Beer

Intangible

- Tastings/Private Events
- Customized Service
- Place

Retail store front in downtown Madison on the Capitol Square Possible internet sales in future