

## \$21,435,000\*

## City of Madison, Wisconsin

## General Obligation Refunding Bonds, Series 2022-C

## Moody's Rating: Aaa

Sale Date: September 6, 2022

BBI: 3.64% Average Maturity: 6.202 Years

Bidder	TIC
BofA Securities	2.8302%
Jefferies LLC	2.8689%
Robert W. Baird & Co., Incorporated	2.8715%
J.P. Morgan Securities LLC	2.8760%
Wells Fargo Bank, National Association	2.8830%
Fifth Third Securities, Inc.	2.8833%
Hilltop Securities Inc.	2.8858%
Morgan Stanley & Co. LLC	2.9020%
Mesirow Financial, Inc.	3.0078%

		Interest	Reoffering	Reoffering
Winning Bidder Information	Maturity	Rate	Yield	Price
BofA Securities	10/1/2023	5.00%	2.35%	102.567%
(No Syndicate Members)	10/1/2024	5.00%	2.40%	105.013%
	10/1/2025	5.00%	2.42%	107.388%
	10/1/2026	5.00%	2.44%	109.667%
	10/1/2027	5.00%	2.47%	111.800%
	10/1/2028	5.00%	2.57%	113.402%
	10/1/2029	5.00%	2.62%	115.103%
	10/1/2030	5.00%	2.69%	116.501%
	10/1/2031	5.00%	2.77%	115.878%
	10/1/2032	4.00%	3.00%	107.054%
	10/1/2033	4.00%	3.10%	106.323%

Purchase Price: \$23,669,387.73\* Net Interest Cost: \$4,013,912.27\* TIC: 2.8302%\*

\* Subsequent to bid opening, the par amount increased to \$22,035,000; and the price, net interest cost, and true interest cost have changed to \$24,332,142.97, \$4,123,954.25, and 2.8298%, respectively.

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