

\$29,810,000*
GENERAL OBLIGATION CORPORATE PURPOSE BONDS, SERIES 2019-B
CITY OF MADISON, WISCONSIN
(BOOK ENTRY ONLY)

**AWARD: CITIGROUP GLOBAL MARKETS, INC.
AND SYNDICATE**

SALE: September 17, 2019

Moody's Rating: Aaa

BBI: 2.85%
Average Maturity: 10.453 Years

Bidder	Maturity (October 1)	Interest Rate	Yield	Price	Net Interest Cost	True Interest Rate
CITIGROUP GLOBAL MARKETS, INC.	2020	2.00%	1.38%	\$31,570,099.56	\$7,738,444.88	2.3796%
ROOSEVELT & CROSS, INC.	2021	2.00%	1.40%			
DREXEL HAMILTON, LLC	2022	2.00%	1.43%			
SIEBERT CISNEROS SHANK & CO., L.L.C.	2023	2.00%	1.47%			
THE WILLIAMS CAPITAL GROUP, L.P.	2024	2.00%	1.50%			
AMUNI FINANCIAL	2025	2.00%	1.55%			
INTERCOASTAL CAPITAL MARKETS, INC.	2026	2.00%	1.60%			
BANCROFT CAPITAL, LLC	2027	4.00%	1.65%			
WEDBUSH SECURITIES, INC.	2028	4.00%	1.75%			
SAMUEL A. RAMIREZ & CO., INC.	2029	4.00%	1.80%			
CABRERA CAPITAL MARKETS, LLC	2030	4.00%	1.95%			
WILEY BROS. – AINTREE CAPITAL, LLC	2031	3.00%	2.20%			
	2032	3.00%	2.30%			
	2033	3.00%	2.40%			
	2034	3.00%	2.45%			
	2035	3.00%	2.50%			
	2036	3.00%	2.55%			
	2037	3.00%	2.60%			
	2038	3.00%	2.65%			
	2039	3.00%	2.70%			

ROBERT W. BAIRD & CO., INCORPORATED 2.4850%
C.L. KING & ASSOCIATES WMBE
FIDELITY CAPITAL MARKETS
EDWARD JONES
LOOP CAPITAL MARKETS
DOUGHERTY & COMPANY, LLC
CREWS & ASSOCIATES, INC.
DAVENPORT & CO. L.L.C.
SIERRA PACIFIC SECURITIES
ISAAK BOND INVESTMENTS, INC
(Continued)

* Subsequent to bid opening, the issue size was not changed.

Bidder	True Interest Rate
NORTHLAND SECURITIES, INC.	
ROSS, SINCLAIRE & ASSOCIATES, LLC	
BERNARDI SECURITIES, INC.	
OPPENHEIMER & CO.	
WINTRUST INVESTMENTS, LLC	
SUMRIDGE PARTNERS	
COUNTRY CLUB BANK	
BNYMELLON CAPITAL MARKETS	
UMB BANK,N.A.	
MIDLAND SECURITIES	
FMS BONDS INC.	
MULTI-BANK SECURITIES INC.	
FIRST SOUTHERN SECURITIES	
DINOSAUR SECURITIES	
TRIBAL CAPITAL MARKETS LLC	
MOUNTAINSIDE SECURITIES LLC	
INTL FCSTONE SECURITIES, INC.	
HUTCHINSON, SHOCKEY, ERLEY & CO.	2.4922%
PIPER JAFFRAY & CO.	2.5150%
WELLS FARGO BANK, NATIONAL ASSOCIATION	2.5431%
RAYMOND JAMES & ASSOCIATES, INC.	2.5736%
MORGAN STANLEY & CO. LLC	
UBS FINANCIAL SERVICES INC.	
FTN FINANCIAL CAPITAL MARKETS	
ZIEGLER	