

Huntington Securities, Inc. - Chicago, IL's Bid



City of Madison, Wisconsin

~~\$81,270,000~~ \$81,300,000 General Obligation Promissory Notes, Series 2021-A

For the aggregate principal amount of ~~\$81,270,000.00~~, \$81,300,000.00 we will pay you ~~\$88,492,395.73~~ \$88,526,226.92, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

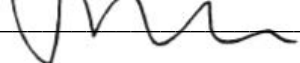
Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
10/01/2022	<del>8,130M</del> 8,130M	2.0000	0.1000	101.793
10/01/2023	<del>8,130M</del> 8,130M	2.0000	0.1600	103.570
10/01/2024	<del>8,130M</del> 8,130M	0.2500	0.2800	99.912
10/01/2025	<del>8,130M</del> 8,130M	2.5000	0.3500	108.414
10/01/2026	<del>8,125M</del> 8,130M	4.0000	0.4100	117.553
10/01/2027	<del>8,125M</del> 8,130M	4.0000	0.5400	120.214
10/01/2028	<del>8,125M</del> 8,130M	4.0000	0.7000	122.330
10/01/2029	<del>8,125M</del> 8,130M	2.0000	1.0000	106.692
10/01/2030	<del>8,125M</del> 8,130M	3.0000	1.0000	113.384
10/01/2031	<del>8,125M</del> 8,130M	1.2500	1.4000	98.611

Total Interest Cost: ~~-\$11,608,284.03~~ \$11,614,608.33  
 Premium: ~~\$7,222,395.73~~ \$7,226,226.92  
 Net Interest Cost: ~~\$4,385,888.30~~ \$4,388,381.41  
 TIC: ~~0.935807~~ 0.935864  
 Time Last Bid Received On:09/21/2021 9:59:22 CDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Huntington Securities, Inc., Chicago, IL  
 Contact: Jessica Neibert  
 Title:  
 Telephone:312-443-1555

Issuer Name: City of Madison, Wisconsin Company Name: Huntington Securities, Inc.

Accepted By: \_\_\_\_\_ Accepted By: 

Date: September 21, 2021 Date: September 21, 2021