

2009 Dane County Child Care/Early Childhood Education Demographic Report

Community Coordinated Child Care (4-C)

5 Odana Ct.

Madison, WI 53719

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All enrollment data is from March 2009. Because the school age enrollment this year unlike 2008 does not include numbers from the Madison Public School Community Recreation Program's after school program, the overall drop in enrollment is probably less than shown in the below chart.

2009 Enrollment Trends												%change	
	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2008-2009	
Infant Toddler	2123	2266	1914	2712	2330	2183	2360	2272	3143	2658	2533	-15%	
Preschool	10988	11193	10554	11104	10610	10856	11393	12121	10679	11202	11312	5%	
School Age	4394	3852	5035	5094	4686	4750	4997	6022	5934	5560	4785	-6%	
Total	17505	17311	17503	18910	17626	17789	18750	20415	19756	19420	18630	-2%	
Full Day	9023	8747	9255	9440	8946	9214	9265	10840	10512	10672	10983	3%	
Family Child Care	3950	4016	3638	4680	3582	3224	3853	3790	3969	3377	3064	-9%	
Part Day													
Preschools	2454	2173	2130	2100	2728	2675	2674	2598	2316	2455	2205	-10%	
After School	2078	2375	2480	2693	2370	2676	2958	3187	2959	2916	2378	-18%	
Total	17505	17311	17503	18913	17626	17789	18750	20415	19756	19420	18630	-4%	
Wisconsin Shares			2759	3270	3303	3321	3586	3902	3962	4268	3960	-7%	
% Shares			16%	17%	19%	19%	19%	19%	20%	22%	21%		

What it is believed is that the above chart mirrors the effects of the recession- most notably a drop in infant care and for the first time a decline in enrollment in Wisconsin Shares. The overall data is better than what was expected. Providers were asked if they had seen a decline in their enrollment during the prior 3 months. 45% of the group centers responded yes with an average decline of 6 children. When looked at within the context of all of the enrollment and capacity data what seems to be occurring are declines due to a slight drop in enrollment overall aggravated by an expansion of the child care market through the opening of several new centers during the past year. Essentially capacity in group centers expanded during a flat or slightly declining market resulting in many programs and especially family child care losing enrollment.

An additional stress reported by many programs were parents shifting from full time to part time care. While some of this in some areas was due to the growth of 4 year old programs in the public schools, reduced hours at work seem to be the major reason. Many part day preschools also reported parents just not enrolling children due to lost income and not being able to afford preschool enrichment programs for their children,

While these services will be in less demand during a recession, they will be a critical component in any future economic recovery. If the recession continues it can be expected that more programs, especially family child care may close. Looking at strategies to stabilize child care during the recession and to rebuild it as the economy rebounds will need to be done in 2010.

**Enrollments in Regulated Child Care In Dane County
March 2009**

	2009		2009		2009		2009		% of	
	0 to 24	%	2 to 5	%	6 to 12	%	Total	%	Market	Change
	Months	Change	Years	Change	years	Change				
Full-day Centers	1772	2%	7429	4%	1782	-2%	10983	3%	57%	-311
Madison	1025	11%	4479	11%	651	4%	6155	10%		
City-Accredited*	518	42%	3330	40%	198	-8%	4046	37%		
Outside Madison	747	-8%	2950	-5%	1131	-5%	4828	-5%		
Part-day Preschools	0		2146	-11%	59	34%	2205	-10%	14%	250
Madison	0		1325	-9%	42		1367	-6%		
City-Accredited*	0		685	-22%	42		727	-17%		
Outside Madison	0		821	-15%	17	-61%	838	-17%		
School Age Programs	0		86		2292	-19%	2378	-18%	16%	538
Madison	0		24		1024	-38%	1048	-36%		
City-Accredited*	0		0		946	-25%	946	-25%		
Outside Madison	0		62		1268	7%	1330	5%		
Licensed FCC	454	-22%	1172	4%	294	-28%	1920	-9%	12%	199
Madison	191	-18%	498	15%	114	-17%	803	0%		
City-Accredited*	76	-37%	217	19%	47	42%	340	1%		
Outside Madison	263	-25%	674	-2%	180	-34%	1117	-15%		
Certified FCC**	222	-14%	358	8%	298	-8%	878	-4%	5%	34
Madison	136	-18%	236	8%	203	-7%	575	-5%		
City-Accredited*	20	-26%	15	15%	9	-40%	44	-20%		
Outside Madison	86	-5%	122	9%	95	-10%	303	-2%		
Provisional FCC	85	0%	121	-2%	60	-56%	266	-23%	2%	80
Madison	52	-12%	75	-9%	45	-56%	172	-29%		
Outside Madison	33	38%	46	-44%	15	-71%	94	-40%		
							0			
Total FCC Homes	761	-18%	1651	5%	652	-25%	3064	-9%	19%	313
Madison	379	-17%	809	10%	362	-21%	1550	-6%		
City-Accredited*	96	-35%	232	19%	56	17%	384	-2%		
Outside Madison	382	-18%	842	0%	290	-30%	1514	-12%		
Total Dane	2533	-5%	11312	1%	4785	-14%	18630	-4%	100%	790
Total Madison	1404	2%	6637	7%	2079	-24%	10120	2%	58%	
Total City-Accredited*	614	20%	4247	23%	1242	-18%	6103	-10%	31%	
Total Outside Madison	1129	-12%	4675	-6%	2706	-4%	8510	7%	51%	
City Accredited as % of Total Madison Enrollment	44%		64%		60%		60%	-4%		

**Enrollments in Regulated Child Care In The City of Madison
March 2009**

	2009		2009		2009		2009		
	0 to 24	%	2 to 5	%	6 to 12	%	Total	%	% of
	Months	Change	Years	Change	years	Change		Change	Market
Full-day Centers									
Madison	1025	11%	4479	11%	651	4%	6155	0%	
City-Accredited*	518	42%	3330	40%	198	-8%	4046	0%	
							0		
Part-day Preschools							0		
Madison	0		1325	-9%	42		1367	0%	
City-Accredited*	0		685	-22%	42		727	0%	
							0		
After-school Programs							0		
Madison	0		24		1024	-38%	1048	0%	
City-Accredited*	0		0		946	-25%	946	0%	
							0		
Licensed FCC							0		
Madison	191	-18%	498	15%	114	-17%	803	0%	
City-Accredited*	76	-37%	217	19%	47	42%	340	0%	
							0		
Certified FCC**							0		
Madison	136	-18%	236	8%	203	-7%	603	-5%	6%
City-Accredited*	20	-26%	15	15%	9	-40%	55	-20%	
							0		
Provisional FCC							0		
Madison	52	-12%	75	-9%	45	-56%	172	0%	
							0		
Total FCC Homes							0		
Madison	379	-17%	809	10%	362	-21%	1550	0%	14%
City-Accredited*	96	-35%	232	19%	56	17%	384	-2%	
Total Madison	1404	2%	6637	7%	2079	-24%	10120	-2%	94%
Total City-Accredited*	614	20%	4247	23%	1242	-18%	6103	0%	56%
City Accredited as % of Total Madison Enrollment	44%		64%		60%		60%	4%	

Child Care Capacity in Dane County between 2008 and 2009:

The below chart compares regulated capacity for full day centers and after school programs (excluding camps), as reported on the 2008 and 2009 state maximum rates report. The family child care figures are taken from the 2008 and 2009 4-C NACCRAWARE referral database since the state rate survey excludes certified and provisional care. The increase means there is a lot of excess unused slots within the county mainly at ages above 2 years old.

Dane County	2008 capacity	2009 capacity	Difference
Family Child Care	3984	3660	-324
Full Day Group centers and After school programs	14100	15345	1245
Total	18084	19005	921

Child Care Enrollments in Dane County March 2009 by Type of Program

Note: Children whose care is subsidized by Wisconsin Shares but in programs outside Dane County are not included on this chart. There is a difference of 7 in the total number of children subsidized on Shares between this chart and other charts because 2 programs closed the month the survey was taken- and thus submitted no enrollment data and were counted for children paid for by shares but not in this chart as fully active and enrolled for the month.

	Zip	Family Child Care	Full Day Center	Part Day Preschools	After School	2009 Total	2008 Total	% Change	% Change	Wisconsin Shares	Shares as % enrolled
Belleville	53508	15	103	49	86	253	187	66	35%	8	3%
Black Earth	53515	10	28	0	0	38	82	-44	-54%	1	3%
Blue Mounds	53517	0	26	0	0	26	0	26	na	0	0%
Brooklyn	53521	4	21	0	0	25	65	-40	-62%	13	52%
Cambridge	53523	18	89	15	0	122	146	-24	-16%	4	3%
Cottage Grove	53527	23	417	0	0	440	458	-18	-4%	59	13%
Cross Plains	53528	13	119	0	27	159	195	-36	-18%	15	9%
Dane	53529	47	24	0	0	71	59	12	20%	1	1%
Deerfield	53531	6	51	30	0	87	60	27	45%	15	17%
Deforest	53532	121	468	113	54	756	679	77	11%	70	9%
Edgerton	53534	0	37	0	0	37	42	-5	-12%	4	11%
McFarland	53558	49	322	18	40	429	440	-11	-3%	48	11%
Marshall	53559	32	62	0	50	144	161	-17	-11%	31	22%
Mazomanie	53560	4	6	0	0	10	48	-38	-79%	4	40%
Middleton	53562	157	437	16	147	757	749	8	1%	99	13%
Mt. Horeb	53572	68	227	138	29	462	574	-112	-20%	41	9%
Oregon	53575	103	298	131	336	868	381	487	128%	80	9%
Sauk city	53583	14	0	0	0	14	18	-4	-22%	0	0%
Stoughton	53589	156	273	88	68	585	721	-136	-19%	125	21%
Sun Prairie	53590	217	676	127	231	1251	1275	-24	-2%	300	24%
Verona	53593	90	609	77	118	894	826	68	8%	82	9%
Waunakee	53597	88	462	36	123	709	818	-109	-13%	61	9%
Windsor	53598	37	72	0	21	130	117	13	11%	23	18%
Madison-Ishtmus	53703	6	372	0	160	538	555	-17	-3%	72	13%
Madison-East	53704	359	664	222	48	1293	1504	-211	-14%	664	51%
Madison-West	53705	40	516	260	317	1133	1093	40	4%	132	12%
Madison-University	53706	0	50	0	0	50	62	-12	-19%	2	4%
Madison-Midwest	53711	350	976	308	186	1820	1940	-120	-6%	465	26%
Madison-South	53713	247	452	14	45	758	712	46	6%	502	66%
Madison-East	53714	154	363	20	95	632	592	40	7%	230	36%
Madison-Central	53715	55	363	52	42	512	601	-89	-15%	33	6%
Madison-East	53716	217	259	211	66	753	902	-149	-17%	193	26%
Madison-Far West	53717	17	264	82	0	363	463	-100	-22%	111	31%
Madison-Far East	53718	108	402	0	0	510	544	-34	-6%	114	22%
Madison-Southwest	53719	233	1440	198	89	1960	2126	-166	-8%	320	16%
Madison-central	53726	0	35	0	0	35	45	-10	-22%	4	11%
	53925	6	0	0	0	6	45	-39	-87%	0	0%
2009 Total		3064	10983	2205	2378	18630	19420	-790	-4%	3926	22%
2008 total		3377	10672	2455	2916	19420		-336	-2%	4236	
Difference		-313	311	-250	-538	-336				-310	
%change		-9%	3%	-10%	-18%	-2%				8%	

**Child Care Enrollment in Dane County
March 2009 by Age**

	Zip	Infant Toddler	Change 2008-09	Preschool 2009	Change 2008-09	School Age	Change 2008-09	2009 Total	Change 2008-09
Belleville	53508	28	-13	137	-26	88	-27	253	66
Black Earth	53515	1	2	20	42	17	0	38	-44
Brooklyn	53521	5	4	12	24	9	11	26	-39
Cambridge	53523	4	16	11	59	10	46	25	-121
Cottage Grove	53527	16	59	50	184	56	93	122	-336
Cross Plains	53528	71	-37	229	-147	140	-61	440	245
Dane	53529	22	-10	82	-53	55	-37	159	100
Deerfield	53531	17	-17	37	19	17	-13	71	11
Deforest	53532	13	50	59	384	15	158	87	-592
Edgerton	53534	61	-48	560	-546	135	-120	756	714
McFarland	53558	6	32	17	270	14	101	37	-403
Marshall	53559	48	-23	295	-196	86	-49	429	268
Mazomanie	53560	14	-3	64	-46	66	-47	144	96
Middleton	53562	4	109	5	418	1	212	10	-739
Morrisonville	53571	125	-124	413	-263	219	-190	757	577
Mt. Horeb	53572	91	-57	295	46	76	123	462	-112
Oregon	53575	97	-18	364	-165	407	-304	868	487
Sauk city	53583	4	2	9	1	1	1	14	-4
Stoughton	53589	88	1	290	35	207	100	585	-136
Sun Prairie	53590	123	46	708	-74	420	52	1251	-24
Verona	53593	143	-31	472	-35	279	-2	894	68
Waunakee	53597	63	64	364	69	282	-24	709	-109
Windsor	53598	22	-3	63	-8	45	-2	130	13
Madison-Ishmus	53703	43	0	334	-15	161	32	538	-17
Madison-East	53704	189	50	863	-77	241	238	1293	-211
Madison-West	53705	116	-40	649	4	368	-4	1133	40
Madison-University	53706	0	11	50	1	0	0	50	-12
Madison-Midwest	53711	202	26	1236	-106	382	200	1820	-120
Madison-South	53713	151	-23	446	-67	161	44	758	46
Madison-East	53714	107	-15	359	-37	166	12	632	40
Madison-Central	53715	101	10	356	45	55	34	512	-89
Madison-East	53716	112	-9	446	20	195	138	753	-149
Madison-Far West	53717	92	-7	260	61	11	46	363	-100
Madison-Far East	53718	116	47	355	0	39	-13	510	-34
Madison-Southwest	53719	238	73	1365	64	357	29	1960	-166
Madison central	53726	0		35		0			0
	53925	0		2		4			0
	2009 total	2533	-125	11312	110	4785	-775	18630	-790
	2008 total	2658		11202		5560		19420	
	change	-5%		1%		-14%		-4%	

School Age Enrollment by Type of Program by Zip Code March 2009

	Zip	School Age	In On Site School Age Programs	Other School Age Care	% in On Site Care
Belleville	53508	88		86	2 98%
Black Earth	53515	17		0	17 0%
Brooklyn	53521	9		0	9 0%
Cambridge	53523	10		0	10 0%
Cottage Grove	53527	56		0	56 0%
Cross Plains	53528	140		0	140 0%
Dane	53529	55		27	28 49%
Deerfield	53531	17		0	17 0%
Deforest	53532	15		0	15 0%
Edgerton	53534	135		54	81 40%
McFarland	53558	14		0	14 0%
Marshall	53559	86		40	46 47%
Mazomanie	53560	66		50	16 76%
Middleton	53562	1		0	1 0%
Morrisonville	53571	219		147	72 67%
Mt. Horeb	53572	76		29	47 38%
Oregon	53575	407		336	71 83%
Sauk city	53583	1		0	1 0%
Stoughton	53589	207		68	139 33%
Sun Prairie	53590	420		231	189 55%
Verona	53593	279		118	161 42%
Waunakee	53597	282		123	159 44%
Windsor	53598	45		21	24 47%
Madison-Ishtmus	53703	161		160	1 99%
Madison-East	53704	241		48	193 20%
Madison-West	53705	368		317	51 86%
Madison-University	53706	0		0	0 0%
Madison-Midwest	53711	382		186	196 49%
Madison-South	53713	161		45	116 28%
Madison-East	53714	166		95	71 57%
Madison-Central	53715	55		42	13 76%
Madison-East	53716	195		66	129 34%
Madison-Far West	53717	11		0	11 0%
Madison-Far East	53718	39		0	39 0%
Madison-Southwest	53719	357		89	268 25%
Madison central	53726	0		0	0 0%
	53925	4		0	4 0%
	2009 total	4785		2378	2407
	2008 total	5560			

**MARCH 2009 - CHILDREN FUNDED BY WISCONSIN SHARES
BY LOCATION/CERTIFICATION**

Children whose families receive funding from the Wisconsin Shares Child Care Subsidy program in Dane County are cared for in a variety of settings, as shown below. The chart is based on payments to programs for care in March, 2009 with comparisons to March 2008. This chart does not include cases in which the parent was reimbursed.

	2009 NUMBER OF SHARES FUNDED CHILDREN	2008 NUMBER OF SHARES FUNDED CHILDREN	2009 PERCENT OF SHARES FUNDED CHILDREN	PERCENT CHANGE 2008-2008	#CHILDREN CHANGE 2008-2009			
Full-day Centers	2544	2588	64%	-2%	-44			
In Madison	1580	1613	40%	-2%	-33			
Outside Madison	964	951	24%	1%	13			
Outside Dane	18	24	0%	-25%	-6			
City Accredited	530	480	13%	10%	50			
All accredited	581	744	15%	-22%	-163			
Part Day Preschools	15	1	0%	100%	14			
School-Age Programs	355	387	9%	-8%	-32			
City Accredited PD	141	194	4%	-27%	-53			
MSCR Safehaven	99	114	3%	-13%	-15			
Family Child Care	1043	1292	26%	-19%	-249			
In Madison	864	822	22%	5%	42			
Outside Madison	174	465	4%	-63%	-291			
City Accredited	61	87	2%	-30%	-26			
* Licensed	436	443	11%	-2%	-7			
County Certified	483	652	12%	-26%	-169			
Provisional	124	197	3%	-37%	-73			
Outside Dane	5	5	0%	0%	0			
Total	3960	4268	100%	-7%	-308			
In Accredited	790	1025	20%	-23%	-235			
In City Accredited	732	761	18%	-4%	-29			
In NAEYC Accredited	58	264	1%	-78%	-206			
In Madison	2609	2743	66%	-5%	-134			
In Dane Outside Madison	1328	1493	34%	-11%	-165			
Outside Dane/unknown	23	32	1%	na	-9			
	% Shares		% Shares		% Shares			
By Age	Under 2	Market	Age 2-5	Market	Age 6 up	Market	Total	Market
Full Day	498	13%	1489	38%	557	14%	2544	64%
Part Day Preschools	0	0%	13	0%	2	0%	15	0%
After Schools	0	0%	33	1%	325	8%	358	9%
Family Child	221	6%	503	13%	319	8%	1043	26%
License	86	2%	251	6%	99	3%	436	11%
Certified	106	3%	208	5%	173	4%	487	12%
Provisional	29	1%	44	1%	47	1%	120	3%
Total Wisconsin Shares	719	18%	2038	51%	1203	30%	3960	
Change 2008-2009	-84		-84		-140		-308	

Children Supported by Wisconsin Shares Subsidies in March 2009
Analyzed by Zip Code

%change relates to the difference between the March 2008 and March 2009 numbers of children supported by Wisconsin Shares.. Children on child care subsidies now account for 34% (down 4% from 2008) of all the children in family childcare in the county. The statistic becomes even more dramatic when analyzed by type of family child care. 22% of the children in licensed family child care receive a state subsidy. Children on Wisconsin Shares account for 55% of the children in certified family child care and 47% of everyone enrolled in provisional- both certified and provisional are down from 2008.

	Zip	Age Under 2	Age 2 to 5	Age 6 up	2009 total	2008 Total	Total change	%change	Shares as % enrolled	2009 Total enrolled
Belleville	53508	0	0	0	8	15	-7	-47%	3%	253
Black Earth	53515	0	0	0	1	0	1	0%	3%	38
Blue Mounds	53517	0	0	0	0				0%	26
Brooklyn	53521	0	0	0	13	10	3	30%	52%	25
Cambridge	53523	0	0	0	4	5	-1	-20%	3%	122
Cottage Grove	53527	0	0	0	59	59	0	0%	13%	440
Cross Plains	53528	0	0	0	15	12	3	25%	9%	159
Dane	53529	0	0	0	1	3	-2	-67%	1%	71
Deerfield	53531	0	0	0	15	10	5	50%	17%	87
Deforest	53532	0	0	0	70	73	-3	-4%	9%	756
Edgerton	53534	0	0	0	4	5	-1	-20%	11%	37
McFarland	53558	0	0	0	48	37	11	30%	11%	429
Marshall	53559	0	0	0	31	34	-3	-9%	22%	144
Mazomanie	53560	0	0	0	4	11	-7	-64%	40%	10
Middleton	53562	0	0	0	99	111	-12	-11%	13%	757
Mt. Horeb	53572	0	0	0	41	37	4	11%	9%	462
Oregon	53575	0	0	0	80	94	-14	-15%	9%	868
Sauk Clty	53583	0	0	0	0	0	0	0	0%	14
Stoughton	53589	0	0	0	125	117	8	7%	21%	585
Sun Prairie	53590	0	0	0	300	320	-20	-6%	24%	1251
Verona	53593	0	0	0	82	49	33	67%	9%	894
Waunakee	53597	0	0	0	61	62	-1	-2%	9%	709
Windsor	53598	0	0	0	23	27	-4	-15%	18%	130
Madison-Ishtmus	53703	0	0	0	72	75	-3	-4%	13%	538
Madison-East	53704	0	0	0	664	716	-52	-7%	51%	1293
Madison-West	53705	0	0	0	132	139	-7	-5%	12%	1133
Madison	53706	0	0	0	2	1	1	100%	4%	50
Madison-Midwest	53711	0	0	0	465	571	-106	-19%	26%	1820
Madison-South	53713	0	0	0	502	514	-12	-2%	66%	758
Madison-East	53714	0	0	0	230	275	-45	-16%	36%	632
Madison-Central	53715	0	0	0	33	29	4	14%	6%	512
Madison-East	53716	0	0	0	193	203	-10	-5%	26%	753
Madison-Far West	53717	0	0	0	111	146	-35	-24%	31%	363
Madison-Far East	53718	0	0	0	114	122	-8	-7%	22%	510
Madison-Southwest	53719	0	0	0	320	350	-30	-9%	16%	1960
Madisoncentral	53726	0	0	0	4	32	-28	-88%	11%	35
	53925	0	0	0	0	0	0	0	0%	6
Total 2009		708	2024	1194	3926	4264	-338	-8%	21%	18630
Total 2008		803	2122	1343	4268	4268				19420

Here are the top 20 zip codes in terms of numbers of children receiving state child care subsidies in March 2009

	2009TOT	rank	% of total enrolled
Madison East Side	53704	664	1
Madison	53713	502	2
Madison	53711	465	3
Madison South west	53719	320	4
SunPrairie	53590	300	5
Madison	53714	230	6
Madison/Monona	53716	193	7
Madison- Near West	53705	132	8
Stoughton	53589	125	9
Madison	53718	114	10
Madison	53717	111	11
Middleton	53562	99	12
Verona	53593	82	13
Oregon	53575	80	14
Madison	53703	73	15
Deforest	53532	70	16
Waunakee	53597	61	17
Cottage Grove	53527	59	18
McFarland	53558	48	19
Mt. Horeb	53572	41	20

And here is the racial breakdown for those children whose race was identified .

American Indian	24	0.7%
African American	1382	41.0%
Caucasian	1490	44.2%
Latino	476	14.1%
	3372	