

Citigroup Global Markets Inc. - Dallas , TX's Bid



**City of Madison, Wisconsin
\$29,810,000 General Obligation Corporate Purpose Bonds,
Series 2019-B**

For the aggregate principal amount of \$29,810,000.00, we will pay you \$31,570,099.56, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
10/01/2020	1,495M	2.0000	1.3800	100.586
10/01/2021	1,495M	2.0000	1.4000	101.153
10/01/2022	1,490M	2.0000	1.4300	101.643
10/01/2023	1,490M	2.0000	1.4700	102.029
10/01/2024	1,490M	2.0000	1.5000	102.379
10/01/2025	1,490M	2.0000	1.5500	102.550
10/01/2026	1,490M	2.0000	1.6000	102.622
10/01/2027	1,490M	4.0000	1.6500	117.452
10/01/2028	1,490M	4.0000	1.7500	118.574
10/01/2029	1,490M	4.0000	1.8000	119.969
10/01/2030	1,490M	4.0000	1.9500	118.467
10/01/2031	1,490M	3.0000	2.2000	107.116
10/01/2032	1,490M	3.0000	2.3000	106.196
10/01/2033	1,490M	3.0000	2.4000	105.284
10/01/2034	1,490M	3.0000	2.4500	104.832
10/01/2035	1,490M	3.0000	2.5000	104.381
10/01/2036	1,490M	3.0000	2.5500	103.933
10/01/2037	1,490M	3.0000	2.6000	103.487
10/01/2038	1,490M	3.0000	2.6500	103.044
10/01/2039	1,490M	3.0000	2.7000	102.602

Total Interest Cost: \$9,498,544.44
 Premium: \$1,760,099.56
 Net Interest Cost: \$7,738,444.88
 TIC: 2.379632
 Time Last Bid Received On: 09/17/2019 9:59:55 CDST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Citigroup Global Markets Inc., Dallas , TX
 Contact: Mark Pryce
 Title: Director
 Telephone: 214-720-5075
 Fax: 214-871-5310

Issuer Name: City of Madison

Company Name: Citigroup Global Markets Inc.

Accepted By: _____

Accepted By:  _____

Date: September 17, 2019

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