CITY OF MADISON

Proposed Rezoning

Location: 9201 Mid Town Road
Tim P McKenzie/
Applicant: J Randy Bruce - Knothe & Bruce Architects

From R5 District(s)

To PUD (GDP-SIP) __ District(s)

Existing Use: Vacant Lands

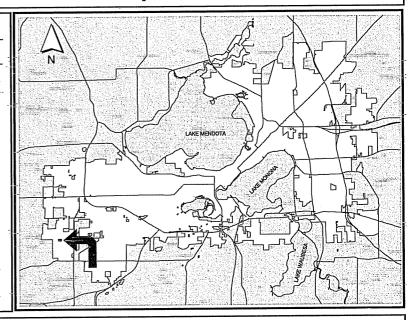
Proposed Use: and 20 Condominium Units

File No.-

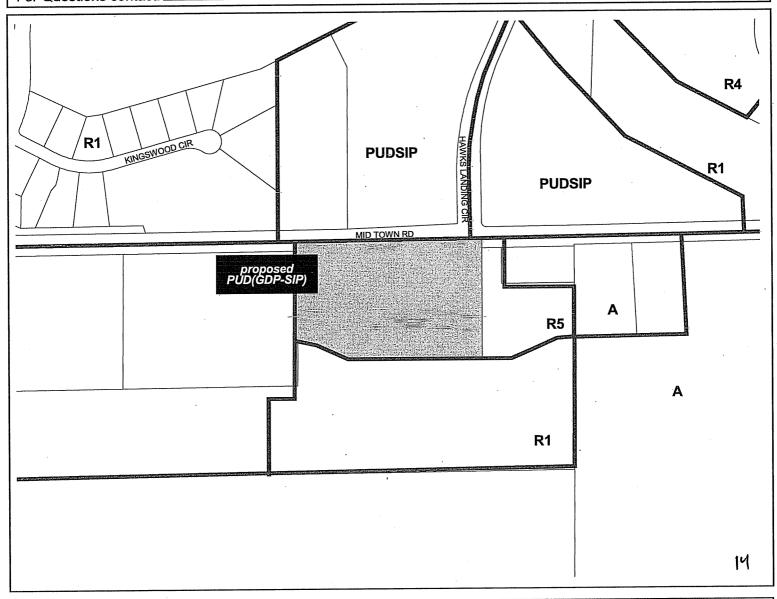
Public Hearing Dates:

Plan Commission 24 July 2006

Common Council 01 August 2006



at: 261-9632 or tparks@cityofmadison.com or City Planning at 266-4635 For Questions contact: Tim Parks

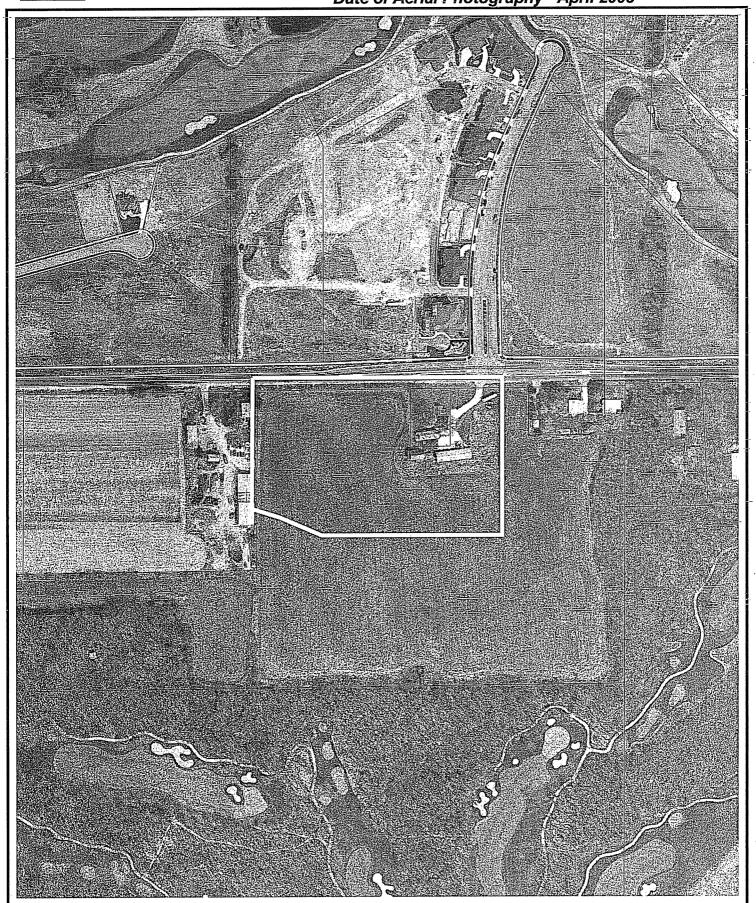


9201 Mid Town Road

100 0 100 Feet

Date of Aerial Photography - April 2003





LAND USE A	APPLICATION	FOR OFFICE USE ONLY:
Madison Pla	n Commission	Amt. Paid <u>#2450</u> Receipt No. <u>7/052</u>
215 Martin Luther Kin	g Jr. Blvd; Room LL-100	Date Received 5-24-06
PO Box 2985; Madiso	n, Wisconsin 53701-2985	Received By KW
Phone: 608.266.4635	Facsimile: 608.267.8739	Parcel No. 0608-041-0105-8
 The following information for Plan Commission 	ation is <u>required</u> for all applications review.	Aldermanic District 01-Jed Sanborn GQ Cong helel
 Please read all pages fill in all required field 	s of the application completely and s.	Zoning District 'R - 5 For Complete Submittal
	may also be completed online at om/planning/plan.html	Application Letter of Intent IDUP Legal Descript
 All zoning application with the Zoning Admi 	packages should be filed directly nistrator's desk.	Plan Sets Zoning Text Zoning Text Maiver
 All applications will be standards found in the the project can be ap 	e reviewed against the applicable e City Ordinances to determine if proved.	Ngbrhd. Assn Not. Waiver Date Sign Issued
Project Address:	9201 Mid-Town Road	Project Area in Acres: 6.4
roject Title (if any):	Hawks Ridge	
This is an annlicat	ion for: (check at least one)	
Zoning Map Amendm	ent (check only ONE box below for re	ezoning and fill in the blanks accordingly)
Rezoning from	to	Rezoning from R-5 to PUD/ PED SIP
Rezoning from	to PUD/ PCD-GDP	Rezoning from PUD/PCD—GDP to PUD/PCD—SIP
Conditional Use	Demolition Permit	Other Requests (Specify):
Annlicant Agent 8	Property Owner Information:	
		T.R. McKenzie
		Company:
		Email: timmck@trmckenzie.com
oject Contact Person:	J. Randy Bruce	Company: Knothe & Bruce Architects, LLC
	versity Ave., Suite 201 City/Sta	ate: Middleton, WI Zip: 53562
elephone: <u>(</u> 608) 836-369		Email: rbruce@knothebruce.com
roperty Owner (if not applica	ant):	
treet Address:	City/Sta	ate: Zip:
•		
. Project Informatio	III	es of the site: The lot will be divided into two lots.
rovide a general descript	on or the project and all proposed use	es of the site. The southern lot will consist of 20 condominiums.
ne northern lot Will consis	tor 156 apartments with a clubhouse	in the southern for will consist of 20 condomination.
Development Schedule:	Commencement Summer, 2006	Completion 2009

5.	Required Submittals:
X	Site Plans submitted as follows below and depicts all lot lines; existing, altered, demolished or proposed buildings; parking areas and driveways; sidewalks; location of any new signs; existing and proposed utility locations; building elevations and floor plans; landscaping, and a development schedule describing pertinent project details:
	• Seven (7) copies of a full-sized plan set drawn to a scale of one inch equals 20 feet (collated and folded)
	• Seven (7) copies of the plan set reduced to fit onto 11 inch by 17 inch paper (collated, stapled and folded)
	• One (1) copy of the plan set reduced to fit onto 8 ½ inch by 11 inch paper
X	Letter of Intent: Twelve (12) copies describing this application in detail but not limited to, including: existing conditions and uses of the property; development schedule for the project; names of persons involved (contractor, architect, landscaper, business manager, etc.); types of businesses; number of employees; hours of operation; square footage or acreage of the site; number of dwelling units; sale or rental price range for dwelling units; gross square footage of building(s); number of parking stalls, etc.
\boxtimes	Legal Description of Property: Lot(s) of record or metes and bounds description prepared by a land surveyor.
X	Filing Fee: \$ 2,450 See the fee schedule on the application cover page. Make checks payable to: City Treasurer.
IN .	ADDITION, THE FOLLOWING ITEMS MAY ALSO BE REQUIRED WITH YOUR APPLICATION; SEE BELOW:
	For any applications proposing demolition of existing (principal) buildings, photos of the structure(s) to be demolished shall be submitted with your application. Be advised that a <i>Reuse and Recycling Plan</i> approved by the City's Recycling Coordinator is required to be approved by the City prior to issuance of wrecking permits.
X	A project proposing ten (10) or more dwelling units may be required to comply with the City's Inclusionary Zoning requirements outlined in Section 28.04 (25) of the Zoning Ordinance. A separate INCLUSIONARY DWELLING UNIT PLAN application detailing the project's conformance with these ordinance requirements shall be submitted concurrently with this application form. Note that some IDUP materials will coincide with the above submittal materials.
X	A Zoning Text must accompany <u>all</u> Planned Community or Planned Unit Development (PCD/PUD) submittals.
app Acı DC	R ALL APPLICATIONS: All applicants are required to submit copies of all items submitted in hard copy with their blication (including this application form, the letter of intent, complete plan sets and elevations, etc.) as INDIVIDUAL Adobe robat PDF files compiled either on a non-returnable CD to be included with their application materials, or in an e-mail sent to applications@cityofmadison.com. The e-mail shall include the name of the project and applicant. Applicants who are unable provide the materials electronically should contact the Planning Unit at (608) 266-4635 for assistance.
6.	Applicant Declarations:
	Conformance with adopted City plans: Applications shall be in accordance with all adopted City of Madison plans:
	→ The site is located within the limits of Plan, which recommends:
	Medium Density Multi-Family for this property.
\geq	Pre-application Notification: Section 28.12 of the Zoning Ordinance requires that the applicant notify the district alder and any nearby neighborhood or business associations by mail no later than 30 days prior to filing this request:
	→ List below the Alderperson, Neighborhood Association(s), Business Association(s) AND dates you sent the notices:
	Jed Sanborn: district #1/ April 4, 2006
	If the alder has granted a waiver to this requirement, please attach any such correspondence to this form.
X	Pre-application Meeting with staff: Prior to preparation of this application, the applicant is required to discuss the proposed development and review process with Zoning Counter and Planning Unit staff; note staff persons and date.
	Planner Dup meeting attender Date 5/04/06 Zoning Staff Dup Mtg Attenders Date 5/04/06
Th	a signer attests that this form has been completed accurately and all required materials have been submitted:
Pri	nted Name J. Randy Bruce. Date 5/24/0Le gnature Q. Landy Bruce - DS. Relation to Property Owner architect
Sig	nature G. Randy Bruce - DS. Relation to Property Owner architect
Au	thorizing Signature of Property Owner W/C Date 5/24/06

Zoning Text PUD-GDP-SIP 9201 Mid Town Road May 24, 2006

Legal Description: Lot #2 of Hawks Ridge Estates

- A. **Statement of Purpose:** This zoning district is established to allow for the construction of an 176-unit multifamily development.
- B. **Permitted Uses:** Following are permitted uses:
 - 1. Multifamily residential buildings.
 - 2. Accessory uses including but not limited to:
 - a. Accessory uses directly associated with those permitted uses including recreational facilities and parking for residents and guests.
 - b. Temporary buildings for storage of building materials and equipment for construction purposes when on the same lot as a principle use for a period not to exceed the duration of such construction.
- C. Lot Area: As shown on the approved plans.
- D. *Height Regulations*: As shown on the approved plans.
- E. **Yard Regulations**: As shown on the approved plans.
- F. Landscaping: Site Landscaping will be provided as shown on the approved plans.
- G. **Usable Open Space Requirements**: Usable open space will be provided as shown on the approved plans.
- H. **Parking & Loading**: Off-street and surface parking shall be provided as shown on the approved plans.
- I. *Family Definition*: The family definition shall coincide with the definition given in M.G.O. 28.03 for the R- 5 zoning district.
- J. **Signage**: Signage will be allowed as per Chapter 31 of the Madison General Ordinances as compared to the R-5 district or signage will be provided as approved on the S.I.P. plans or as a minor alteration to the approved SIP.
- K. Alterations and Revisions: No alteration or revision of this Planned Unit Development shall be permitted unless approved by the City Planning Commission, however, the Zoning Administrator may issue permits for minor alterations or additions which are approved by the Architectural Review Committee, Director Of Planning and Development and the alderperson of the district and are compatible with the concept approved by the City Planning Commission.



May 24, 2006

Mr. Brad Murphy Director of Planning Department of Planning & Development City of Madison 215 Martin Luther King Jr. Blvd PO Box 2985 Madison, Wisconsin 53701

Re:

Letter of Intent

R-5 to PUD-GDP-SIP 9201 Mid Town Road

Madison, WI

Dear Mr. Murphy:

The following is submitted together with the plans, application and zoning text for staff, Plan Commission and Common Council consideration of approval.

Organizational structure:

Owner:

T.R. McKenzie, Inc

7704 Terrace Avenue Middleton, WI 53562

608-836-0900 608-836-0504 fax

Contact: Tim McKenzie

Architect:

Knothe & Bruce Architects, LLC

7601 University Avenue, Ste 201

Middleton, WI 53562

608-836-3690

608-836-6934 fax

Contact: Randy Bruce

rbruce@knothebruce.com

Engineer: Burse Surveying & Engineering, Inc.

1400 E. Washington Avenue

Suite 158

Madison, WI 53703 (608) 250-9263 (608) 838-9266 fax Contact: Michelle Burse burse@chorus.net

Landscape

Design:

The Bruce Company 2830 West Beltline Hwy

P.O. Box 620330

Middleton, WI 53562

(608) 836-7041

(608) 831-4236 fax

Contact: Mike Hurtgen

Letter of Intent – PUD-GDP-SIP 9201 Mid Town Road May 24, 2006 Page 2 of 4

Introduction:

This development proposal is located on a 6.4-acre site on the south side of Mid Town Road at Hawks Ridge Drive (across from the entry into Hawks Landing).

The lot will be subdivided into two lots to allow for the condominium ownership. The current zoning is R-5. We are requesting PUD zoning due to the lot subdivision and the building height of the clubhouse wing and the rooftop pool. The northern lot will consist of 156 rental apartments with a clubhouse and will be called Hawks Ridge Apartments (name subject to change). The southern lot will consist of 20 owner-occupied condominiums and will be referred to as Hawks Ridge Townhouse Condominiums (name subject to change).

Site Planning & Building Architecture:

The site plan is designed to provide an integrated medium-density housing environment with owner-occupied condominiums and rental apartments. Private streets provide access to the site from Hawks Ridge and Dregers Way and are designed with sidewalks, terraces, street lighting and street trees. Pedestrian sidewalks loop through the site connecting Midtown Road to Dregers Way and Hawks Ridge.

The 20 condominiums are traditional two story townhomes. The private street provides vehicular access to the attached garages. This arrangement gives a residential appearance to the development and provides a transition to the existing neighborhood to the south.

The three-story apartment buildings are located on the northern portion of the site along Midtown Road with Building #4 being two stories to provide a better scale along Hawks Ridge for the single-family lots. All of the buildings will have underground parking with additional surface parking provided in smaller surface parking areas and along the private street. A community center and swimming pool are located in the 74-unit building (Building #01) with the pool located on the roof.

There are a variety of building configurations, sizes and heights, which will create a rich and interesting environment. The building exteriors will have a similar prairie-style architectural treatment to integrate the new neighborhood.

Site Development Data:

Densities:

Lot Area 279,178 S.F. or 6.4 acres

Dwelling Units 176 units
Lot Area / D.U. 1,586 S.F./unit
Density 27.5 units/acre

Letter of Intent – PUD-GDP-SIP 9201 Mid Town Road May 24, 2006 Page 3 of 4

Dwelling	Unit Mix:

<u>Apartments</u>	<u>Bldg #1</u>	Bldg #2	Bldg #3	Bldg #4	<u>Total</u>
Efficiency	14	4	4	4	26
Studio + Loft	19	5	5	10	39
One Bedroom	32	12	12	8	64
One Bedroom + Loft	0	1	1	0	2
Two Bedroom	_9	<u>_6</u>	6	4	<u>25</u>
Total	74	28	<u>28</u>	26	156

<u>Condominiums</u>	Bldg #5-#9	
2 bedrooms	4 (5 buildings)	_20
Total Dwelling Units		176

Building Height:

2-4 Stories (20'-40' high)

Floor Area Ratio:

Bldg #1	86,831 S.F.
Bldg #2	29,439 S.F.
Bldg #3	29,439 S.F.
Bldg #4	24,765 S.F.
Bldgs #5-#9	28,480 S.F.
Gross Floor Area	198,954 S.F.
/Paralacel and additional	•

(Exclude parking)

Ratio .71

Vehicle Parking Stalls

Surface	99
Garage	40
<u>Underground</u>	<u>150</u>
Total	289

Ratio 1.64 stalls/unit

Bicycle parking Stalls

Surface	14
Garage	20
Underground	79
Total	113

Ratio 1.55 stalls/unit

Project Schedule:

This project will be a phased development with construction planned to start in late summer of 2006. Construction will proceed as market conditions warrant with the entire project currently scheduled for completion in 2009.

Letter of Intent - PUD-GDP-SIP 9201 Mid Town Road May 24, 2006 Page 4 of 4

Social & Economic Impacts:

This development will have a positive social and economic impact.

Thank you for your time in reviewing our proposal.

Very Truly Yours,

J. Randy Bruce, AIA D.A.S.

Managing Member

Inclusionary Dwelling Unit Plan

Lot #2 of Hawks Ridge 9201 Mid Town Road Madison, Wisconsin

April 27, 2006 Revised: May 24, 2006

Development Team:

Owner:

T. R. McKenzie, Inc 7704 Terrace Avenue Middleton, WI 53562

(608) 836-0900

Architect:

Knothe & Bruce Architects, LLC

7601 University Ave., Suite 201

Middleton, WI 53562

(608) 836-3690

Engineer:

Burse Surveying & Engineering, Inc.

1400 E. Washington Avenue

Suite 158

Madison, WI 53703 (608) 250-9263 (608) 838-9266 fax Contact: Michelle Burse

burse@chorus.net

General Development Characteristics:

This development proposal is located on a 6.4-acre site on the south side of Mid Town Road at Hawks Ridge Drive (across from the entry into Hawks Landing).

The lot will be divided into two lots which most likely will be zoned PUD. The current zoning is R-5. The northern lot will consist of 156 rental apartments with a clubhouse and will be called Hawks Ridge Apartments (name subject to change). The southern lot will consist of 20 owner-occupied condominiums and will be referred to as Hawks Ridge Townhouse Condominiums (name subject to change).

Architectural Character:

The exterior materials will be a combination of brick veneer and horizontal siding. The facades will be well articulated and detailed.

IZ Unit Mix and Sizes:

See the attached IZ application form for the proposed unit sizes and mix. The inclusionary zoning units will be distributed proportionately throughout the townhouse condominium development only. The apartment development does not generate enough cash flow to justify being mandated into renting at below market. Hickory Hurie has been given the cash flow projections.

The condominium development will offer a total of 15% of its owner-occupied units to buyers meeting the 80% AMI guidelines in compliance with the IZ Ordinance. The developer will work City Staff to insure compliance with all inclusionary zoning policies and certifications.

Project Schedule & Management:

This project will be a phased development with construction planned to start in late summer of 2006. Construction will proceed as market conditions warrant with the entire project currently scheduled for completion in 2009. The inclusionary dwelling units will be phased in at a similar rate as the market rate homes.

PART 1 - DEVELOPMENT INFORMATION:

Project or Plat Lot #2 of Hawks Ridge / Townhouse Condominiums
Project Address: 920 Mid Town Rd Project Area (in acres): 1.5
Developer: T.R. McKenzie, Inc. Representative: Tim McKenzie
Street Address: 704 Terrace Ave. City/State: Middlefon, WI zip: 535/27.
Telephone: 608.836.0900 Fax: 608.836.0504 Email: timmck@trmckenzie.com
Agent, If Any: J. Randy Bruce company: Knothe & Bruce Architects, LLC
Street Address: 700 University Ave. Str. 201 City/State: Middle-fan (1)1 zin: 535/2
Telephone: 1008. 836.3690 Fax: 1008.836.6934 Email: rbruce. Knothebruce.com

PART 2 - PROJECT CONTENTS:

Complete the following table as it pertains to this project:

	MARKET-F	RATE UNITS	INCLUSIONARY UNITS				
Residential Use	Owner- Occupied Units	Renter- Occupied Units	Owner- Occupied Units	Renter-	Total Units	Acres	
Single-Family					3131313.33.23.43.44.4	Tradamore Salas U. J. C. L. C.	
Duplexes							
Multi-Family	17	0	3	0	70	1.5	
TOTAL							

PART 3 - AFFORDABLE HOUSING DATA:

Number of Inclusionary Dwelling U	Min's been without makes being	o by Alea ivi	eulan meome	(Awii) Level	and Minimu	m Sale/Rent	Price
Owner-Occupied Units	30%	40%	50%	60%	70%	80%	Total
Number at Percent of AMI				22 - 01 (1 (1 (1 (1 (1 (1 (1 (1 (1		3	3
Anticipated Sale Price						TBD	
Rental Units	30%	40%	50%	60%	70%	80%	Total
Number at Percent of AMI		SCOOL GENERAL TRAIL CASTOLIC	Trender of the tree of the state of	35-15-24T-270-22-31-1-3-45			2
Maximum Monthly Rent Price							

PART 4 - DWELLING UNIT COMPARISON:

Complete the following table as it pertains to this project:

		MARK	ET-RATE	UNITS			INCLL	ISIONARY	UNITS	3 300 150
Owner-Occupied Units with:	Studio / Effey	1 Bdrm	2 Bdrms	3 Bdrms	4/More Bdrms	Studio / Effcy	1 Bdrm	2 Bdrms	3 Bdrms	4/More Bdrms
Minimum Floor Area:			1,400					1,400		
Rental Units With:										
Minimum Floor Area:										

PART 5 – INCENTIVES: Section 28.04 (25) of the Zoning Ordinance provides the opportunity for applicants in projects where affordable dwelling units are required or where the developer has agreed to pay money in lieu of inclusionary dwelling units, to receive one or more incentives as compensation for complying with the Inclusionary Zoning requirements. Each of the eleven incentives listed below are affixed a point value. The incentive points available to an applicant is dependent upon the number of affordable dwelling units proposed at the various area median income (AMI) levels. The program rewards projects both for having a higher number of affordable dwelling units provided at lower AMI levels, and for having a higher percentage of affordable dwelling units incorporated into the development. The incentive and the corresponding number of points available are listed below. (MAP=Maximum Available Points) Please mark the box next to the incentives requested.

Incentive	MAP	\$ 100 miles	Incentive	MAP
☐ Density Bonus (varies by project)	3		Cash subsidy from Inclusionary Unit Reserve Fund	2
□ Parkland Development Fee Reduction	1		up to \$10,000 per unit for up to 50% of the affordable units provided.	
☑ Parkland Dedication Reduction	1		Cash subsidy from Inclusionary Unit Reserve Fund	2
Off-street Parking Reduction up to 25%	1		of \$5000 for up to 50% of on-site afford-able units in projects with 49 or fewer detached units or	
☐ Non-City provision of street tree planting	1		projects with four or more stories and 75% of parking provided underground.	
One addl. story in Downtown Design Zones	1		Neighborhood Plan preparation assistance	1
Residential parking permits in a PUD/PCD	1		Assistance obtaining housing funding information	1
☐ Incentives Not Assigned a Point Value by Orc	linance (E	Explai		

PART 6 – WAIVER: The Plan Commission may waive the requirement to provide inclusionary dwelling units in the development if the applicant can present clear and convincing financial evidence that providing the required number of inclusionary dwelling units on-site renders providing the required number of inclusionary units financially infeasible. In such a case, a developer may request a waiver to provide the units off-site, assign the obligation to provide the units to another party, or pay cash in lieu of the units, or any combination of the above. If the waiver is granted, the required units may be provided as new construction off-site in another development within **one mile** of the subject development; off-site units shall be provided at least 1.25 times the number of units if provided within the subject development. Off-site units must be constructed within one year of the time that they would have been constructed within the subject development. The applicant may opt to pay money into the inclusionary Unit Reserve Fund based on contribution rates established in Section 28.04 (25) of the Zoning Ordinance. If provision of the inclusionary dwelling units through the waiver is still financially infeasible, the developer may seek a reduction in the percent of units to the point where the project becomes financially feasible. If such a waiver is requested, a detailed explanation shall be provided in the required project narrative demonstrating the financial infeasibility of complying with the ordinance requirements and the rationale for the alternative proposed.

• If a waiver is requested, **please mark this box** \square and include all of the necessary information required by the Zoning Ordinance and IZ Program Policy & Protocols to support your request.

PART 7 - APPLICANT'S DECLARATION:

The signer shall attest that this application has been completed accurately and includes all requests for incentives or waivers; that they have attended both required pre-application staff meetings and given the required notice to the district alderperson and neighborhood association(s) prior to filing this application; and that all required information will be submitted on the corresponding application for zoning and/or subdivision approval by the Plan Commission. The applicant shall begin the declaration by stating below whether or not the project complies with the various requirements of the inclusionary zoning ordinance. Check the applicable box and provide any supporting comments.

Standards for Inclusionary Dwelling Units (IDUs)	Will Comply	Will <u>not</u> comply	Additional comments
Exterior Appearance of IDUs are similar to Market rate.	X		
Proportion of attached and detached IDU units is similar to Market rate.	X		
Mix of IDUs by bedroom size is similar to market rate.	X		

Standards for Inclusionary Dwelling Units (IDUs) [continued]	Will Comply	Will <u>not</u> comply	Additional comments
IDUs are dispersed throughout the project.	×	2.55	
IDUs are to be built in phasing similar to market rate.	X		
Pricing fits within Ordinance standards	X		
Developer offers security during construction phase in form of deed restriction.	X		
Developer offers enforcement for for- sale IDUs in form of option to purchase or for rental in form of deed restriction.	X		
Developer describes marketing plan for IDUs.	X		
Developer acknowledges need to inform buyers/renters of IDU status, responsibilities for notification.	X		
Terms of sale or rent.	<		
Developer has arranged to sell/rent IDUs to non-profit or CDA to meet IDU expectations.	Yes	No Y	Additional comments
Developer has requested waiver for off-site or cash payment.		*	
Developer has requested waiver for reduction of number of units.		1	
Other:			
 The applicant discussed this representatives from the Planning L Community Development Block Gra The applicant presented a preliminar project to the Interdeposit mental Page 	Jnit, Zoning nt Office on ary develop	Administra : ment plan	tor and → 4/11/200le for this
 project to the Interdepartmental Rev The applicant notified Alderperson of District of this development 	Jed Sa	nborn	→ 4/04/2006
The applicant also notifiednei	M/A ghborhood	in writing o	,
in the review of this project. I am all	acknowledg so familiar v	e that inco with the on	contains ALL of the materials required as noted implete or incorrect submittals may cause delays going developer responsibilities summarized on any Zoning Ordinance and Program Policy and

Phone

Printed Name

DRAFT July 9, 2004

McKenzie

PART 1 - DEVELOPMENT INFORMATION:

Project or Plat	_Lot #2	of Hawk	5 Ridge/	Apartmen	745	
Project Address:	9201 Mid To	wn Rd	J / Pro	oject Area (in <u>acr</u>		4.9
Developer: TR	McKenzie,]	Inc	Representative:	Tim Mckenz	l'e	
Street Address:	04 Terrace 1	4ye. City	/State: Middl	eton, WI	Zip: 6	5356Z
Telephone: <u>loO8</u> .	836.0900 Fax	: 608.836	. 0504 Email	: timmck @	trmo	Kenzie.com
Agent, If Any: $\overline{\int}$	Randy Bru	ce.	Company: Kno	othe & Bruce	· Arcl	nitects, LLC
Street Address: 7(0)	of Universi-	y Ave city	State: Muddle	eton lul	Zip: 4	53562
Telephone: 608 · 8	36·3690 Fax	:/ <u>1608 - 836 ·</u>	<u>6934</u> Email:	rbruce & KI	nothe	bruce.com

PART 2 - PROJECT CONTENTS:

Complete the following table as it pertains to this project:

	MARKET-R	ATE UNITS	INCLUSION	IARY UNITS			
Residential Use	Owner- Occupied Units	Renter- Occupied Units	Owner- Occupied Units	Renter- Occupied Units	Total Units	Acres	
Single-Family							
Duplexes							
Multi-Family		156		\bigcirc	1510	4.9	
TOTAL							

PART 3 - AFFORDABLE HOUSING DATA:

Number of Inclusionary Dwelling L	Jnits Propose	d by Area M	edian Income	e (AMI) Level	and Minimu	m Sale/Rent	Price
Owner-Occupied Units	NAMES OF THE PROPERTY OF THE PARTY OF THE PARTY.	Control of the Contro	50%	Section of Spring and Section 1997	Leader and a service and	80%	The restrictions to the second
Number at Percent of AMI			Targerston stelling to		town is prompt water the	S EAST LITERY LONG EXPANS	10531-3913-30531133-5-5
Anticipated Sale Price							
Rental Units	30%	40%	50%	60%	70%	80%	Total
Number at Percent of AMI	15 15 15 15 15 15 15 15 15 15 15 15 15 1	Consellation (Problems Consellation)	artara (1000-30] Hanssen	Principal Control of Teach			
Maximum Monthly Rent Price							

PART 4 - DWELLING UNIT COMPARISON:

Complete the following table as it pertains to this project:

		MARI	CET-RATE	UNITS		14 p 170 p. 1. 14 p 170 p. 1. 14 p. 14 p. 150	INCLL	ISIONARY	UNITS	AGGAS.
Owner-Occupied Units with:	Studio // Effcy		2 Bdrms	3 Bdrms	4/More Bdrms	Studio / Effcy	1 Bdrm	2 Bdrms	3 Bdrms	4/More Bdrms
Minimum Floor Area:										
Rental Units With:										
Minimum Floor Area:	500	700	1,000							

PART 5 – INCENTIVES: Section 28.04 (25) of the Zoning Ordinance provides the opportunity for applicants in projects where affordable dwelling units are required or where the developer has agreed to pay money in lieu of inclusionary dwelling units, to receive one or more incentives as compensation for complying with the Inclusionary Zoning requirements. Each of the eleven incentives listed below are affixed a point value. The incentive points available to an applicant is dependent upon the number of affordable dwelling units proposed at the various area median income (AMI) levels. The program rewards projects both for having a higher number of affordable dwelling units provided at lower AMI levels, and for having a higher percentage of affordable dwelling units incorporated into the development. The incentive and the corresponding number of points available are listed below. (MAP=Maximum Available Points) Please mark the box next to the incentives requested.

Incentive	MAP	Incentive MA	AP
☐ Density Bonus (varies by project)	3	Cash subsidy from Inclusionary Unit Reserve Fund 2	2
Parkland Development Fee Reduction	1	up to \$10,000 per unit for up to 50% of the affordable units provided.	
☐ Parkland Dedication Reduction	1	Cash subsidy from Inclusionary Unit Reserve Fund 2	
Off-street Parking Reduction up to 25%	1	of \$5000 for up to 50% of on-site afford-able units in projects with 49 or fewer detached units or	
☐ Non-City provision of street tree planting	1	projects with four or more stories and 75% of parking provided underground.	
☐ One addl. story in Downtown Design Zones	1	☐ Neighborhood Plan preparation assistance 1	
Residential parking permits in a PUD/PCD	1	Assistance obtaining housing funding information 1	
☐ Incentives Not Assigned a Point Value by Ord	inance (E	(Explain):	

PART 6 – WAIVER: The Plan Commission may waive the requirement to provide inclusionary dwelling units in the development if the applicant can present clear and convincing financial evidence that providing the required number of inclusionary dwelling units on-site renders providing the required number of inclusionary units financially infeasible. In such a case, a developer may request a waiver to provide the units off-site, assign the obligation to provide the units to another party, or pay cash in lieu of the units, or any combination of the above. If the waiver is granted, the required units may be provided as new construction off-site in another development within **one mile** of the subject development; off-site units shall be provided at least 1.25 times the number of units if provided within the subject development. Off-site units must be constructed within one year of the time that they would have been constructed within the subject development. The applicant may opt to pay money into the inclusionary Unit Reserve Fund based on contribution rates established in Section 28.04 (25) of the Zoning Ordinance. If provision of the inclusionary dwelling units through the waiver is still financially infeasible, the developer may seek a reduction in the percent of units to the point where the project becomes financially feasible. If such a waiver is requested, a detailed explanation shall be provided in the required project narrative demonstrating the financial infeasibility of complying with the ordinance requirements and the rationale for the alternative proposed.

• If a waiver is requested, please mark this box and include all of the necessary information required by the Zoning Ordinance and IZ Program Policy & Protocols to support your request.

PART 7 - APPLICANT'S DECLARATION:

The signer shall attest that this application has been completed accurately and includes all requests for incentives or waivers; that they have attended both required pre-application staff meetings and given the required notice to the district alderperson and neighborhood association(s) prior to filing this application; and that all required information will be submitted on the corresponding application for zoning and/or subdivision approval by the Plan Commission. The applicant shall begin the declaration by stating below whether or not the project complies with the various requirements of the inclusionary zoning ordinance. Check the applicable box and provide any supporting comments.

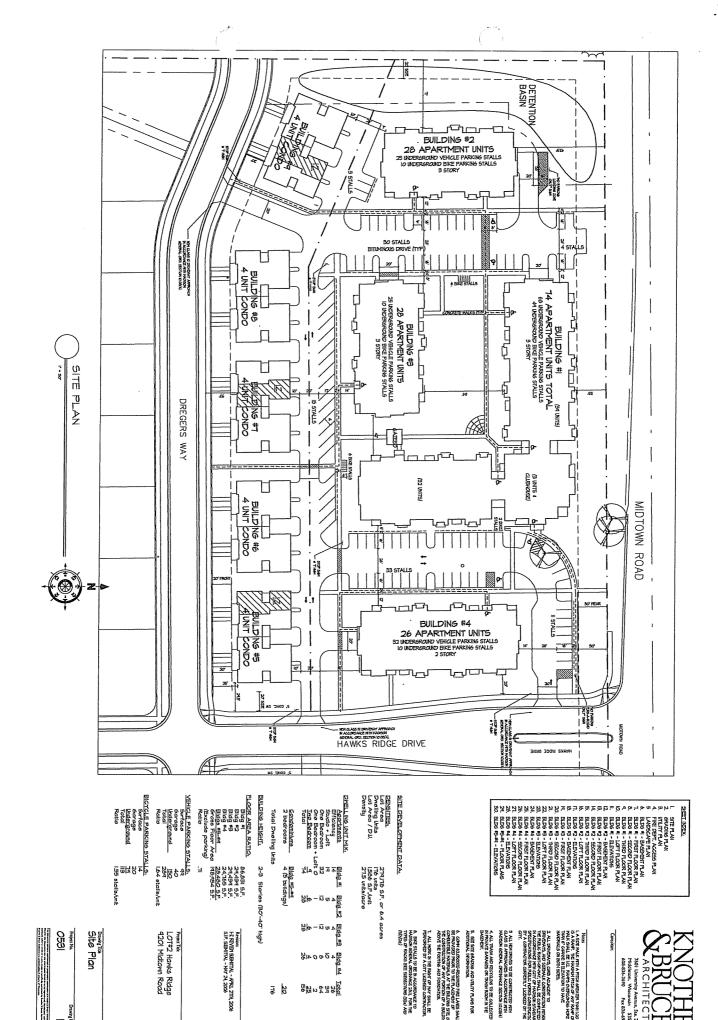
		•	, , , , , , , , , , , , , , , , , , , ,
Standards for Inclusionary Dwelling Units (IDUs)	Will Comply	Will <u>not</u> comply	Additional comments
Exterior Appearance of IDUs are similar to Market rate.			enterior control contr
Proportion of attached and detached IDU units is similar to Market rate.			
Mix of IDUs by bedroom size is similar to market rate.			

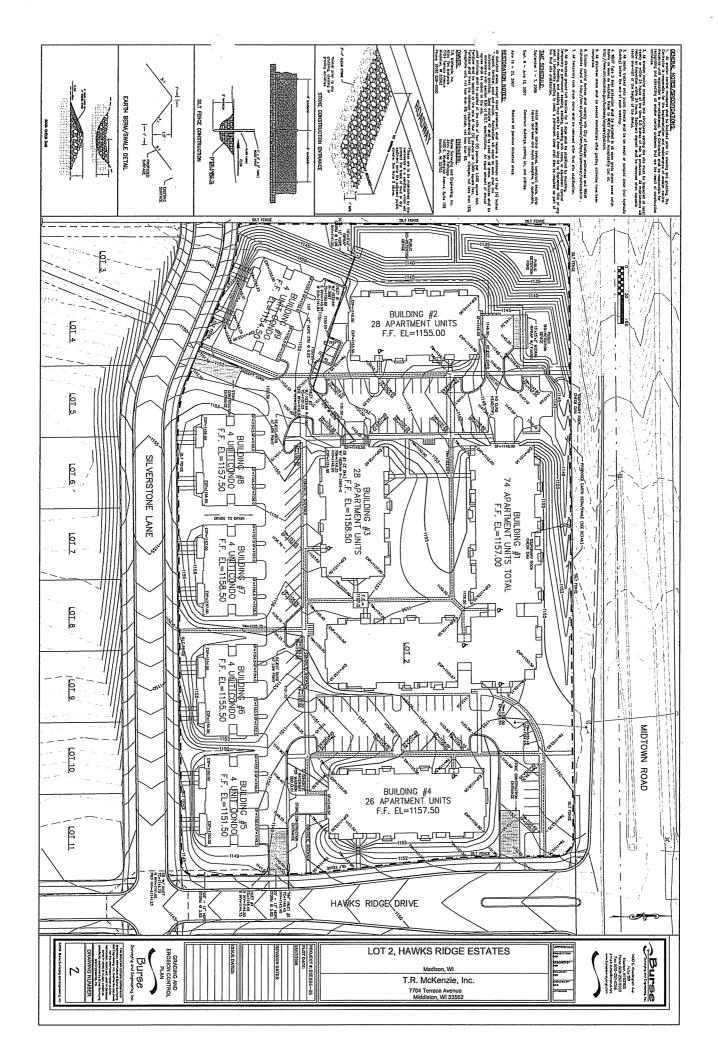
Standards for inclusionary Dwelling Units (IDUs) [continued]	Will Comply	Will <u>not</u> comply	an e	Additional	comments	5
IDUs are dispersed throughout the project.						
IDUs are to be built in phasing similar to market rate.						
Pricing fits within Ordinance standards						
Developer offers security during construction phase in form of deed restriction.		,				
Developer offers enforcement for for- sale IDUs in form of option to purchase or for rental in form of deed restriction.				***************************************		
Developer describes marketing plan for IDUs.						
Developer acknowledges need to inform buyers/renters of IDU status, responsibilities for notification.						
Terms of sale or rent.						
Developer has arranged to sell/rent IDUs to non-profit or CDA to meet IDU expectations.	Yes	No		Additional o	comments	
Developer has requested waiver for off-site or cash payment.						
Developer has requested waiver for reduction of number of units.						***************************************
Other:						
 The applicant discussed this representatives from the Planning Community Development Block Gra The applicant presented a prelimin project to the Interdepartmental Rev The applicant notified Alderperson 	Jnit, Zoning nt Office on ary develop iew Staff Te	Administra : oment plan eam on: ທຽວຕາ	tor and	1/11/0le		
of District of this developmen The applicant also notified nei of the nei		-	·	104/06	?	
 of the nei The Inclusionary Dwelling Unit Plan on this form. I, as the undersigned, in the review of this project. I am al page #2 of this application and our Protocols. 	Application acknowledg	n package one that income with the one	contains ALL on the contains ALL of the contains also on the contains and the contains also on the contains also o	rect submitta er responsibi	als may cau ilities summ	se delays arized on
Applicant Signature				Date	* 1 n	7/1/0

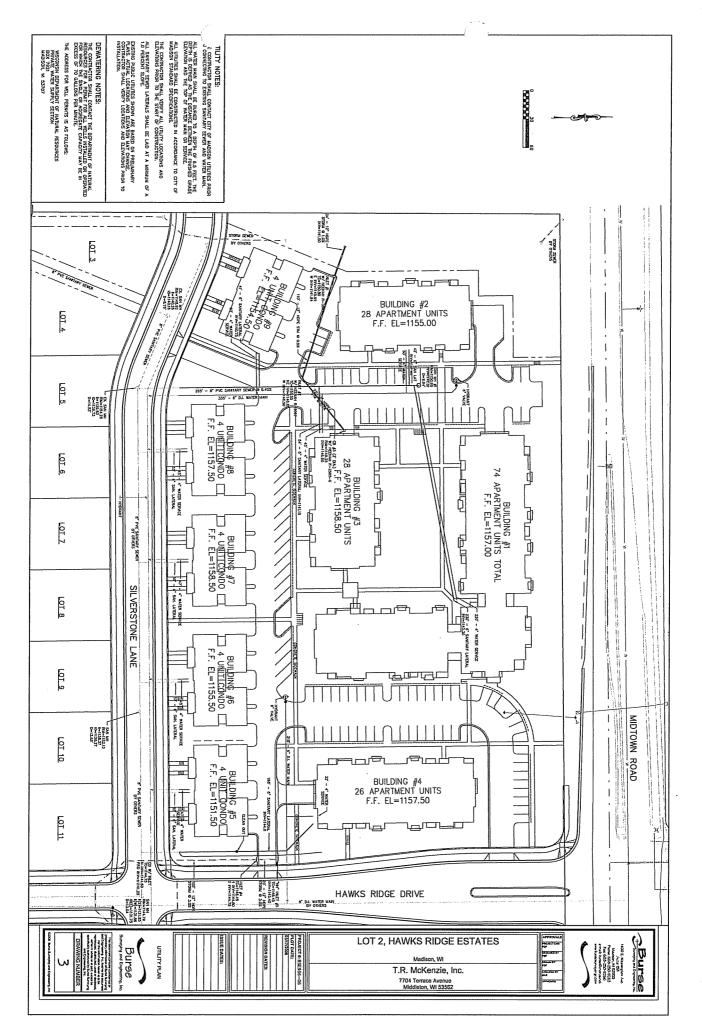
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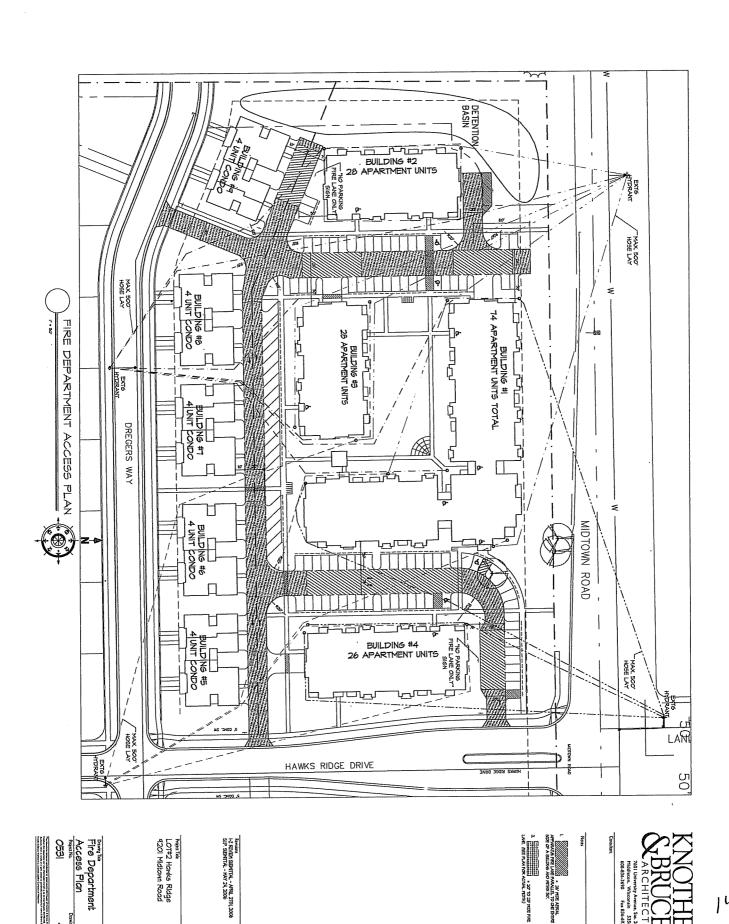
Tim Mckenzie

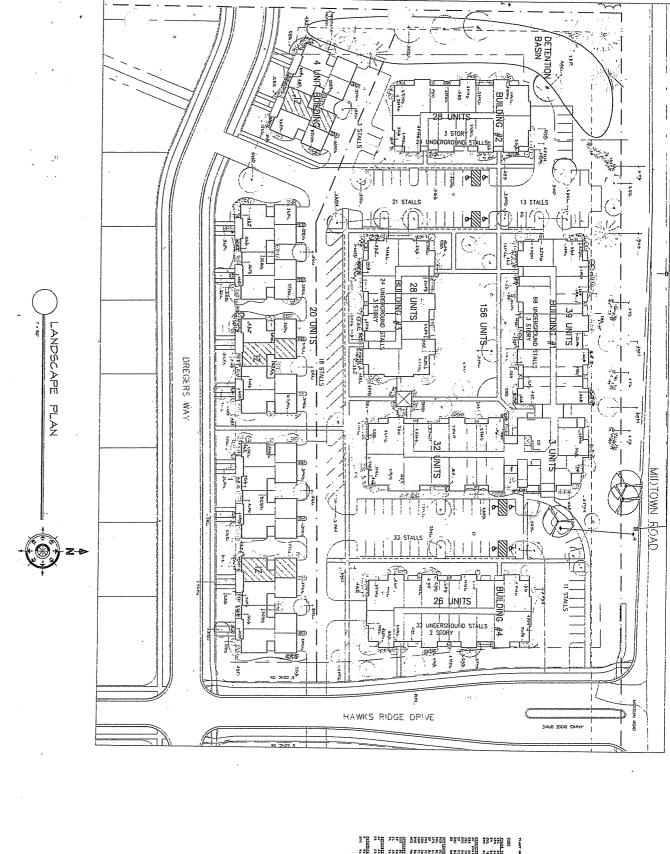
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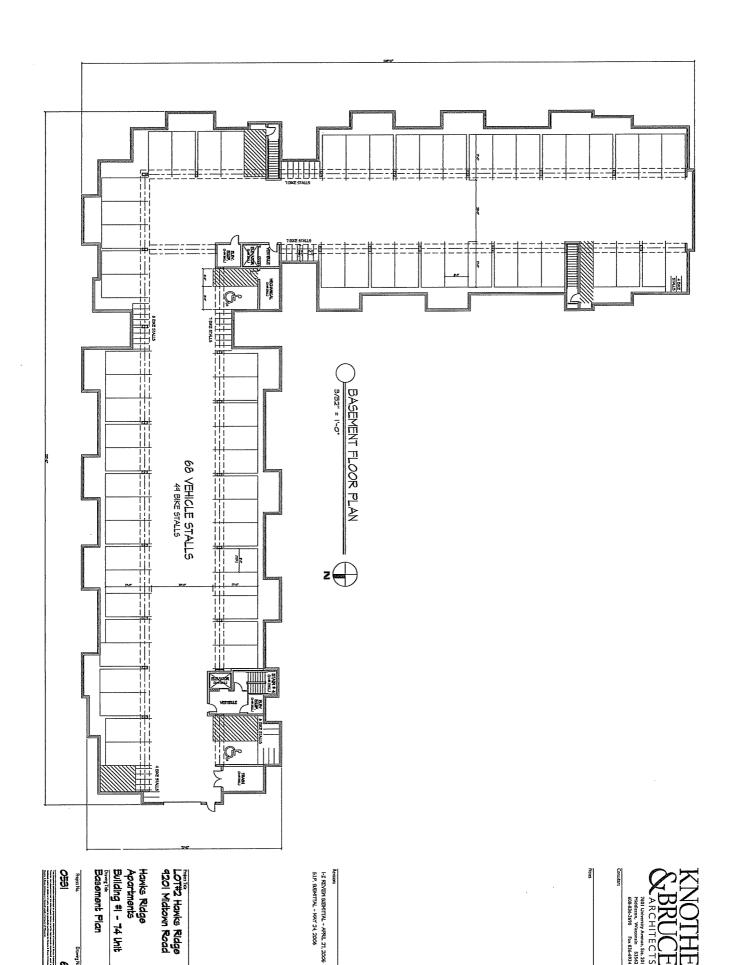


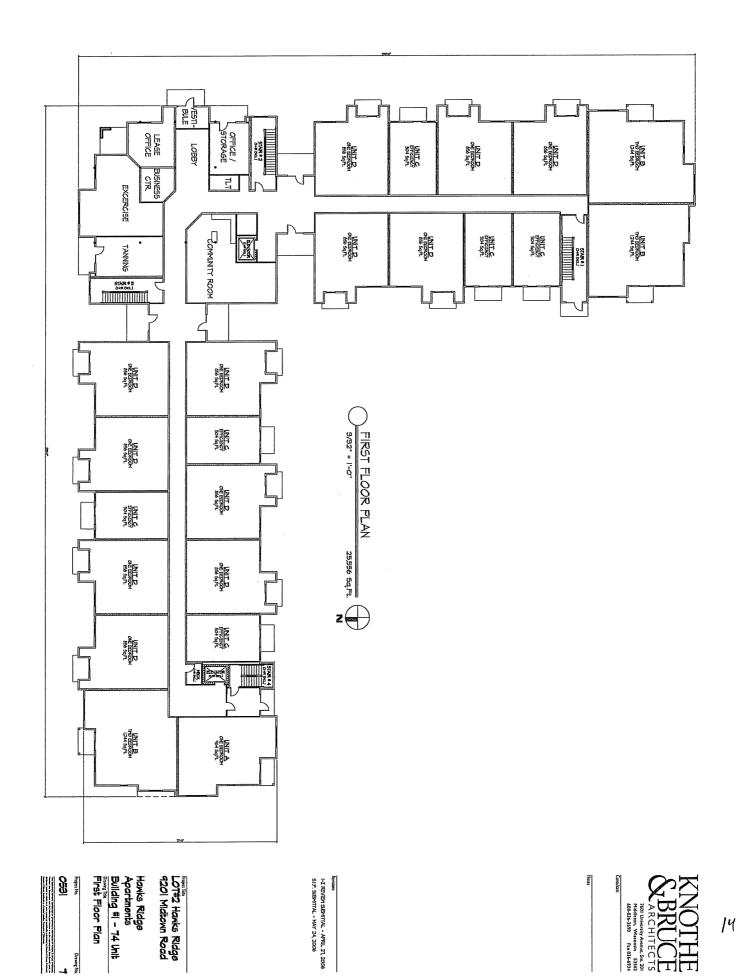


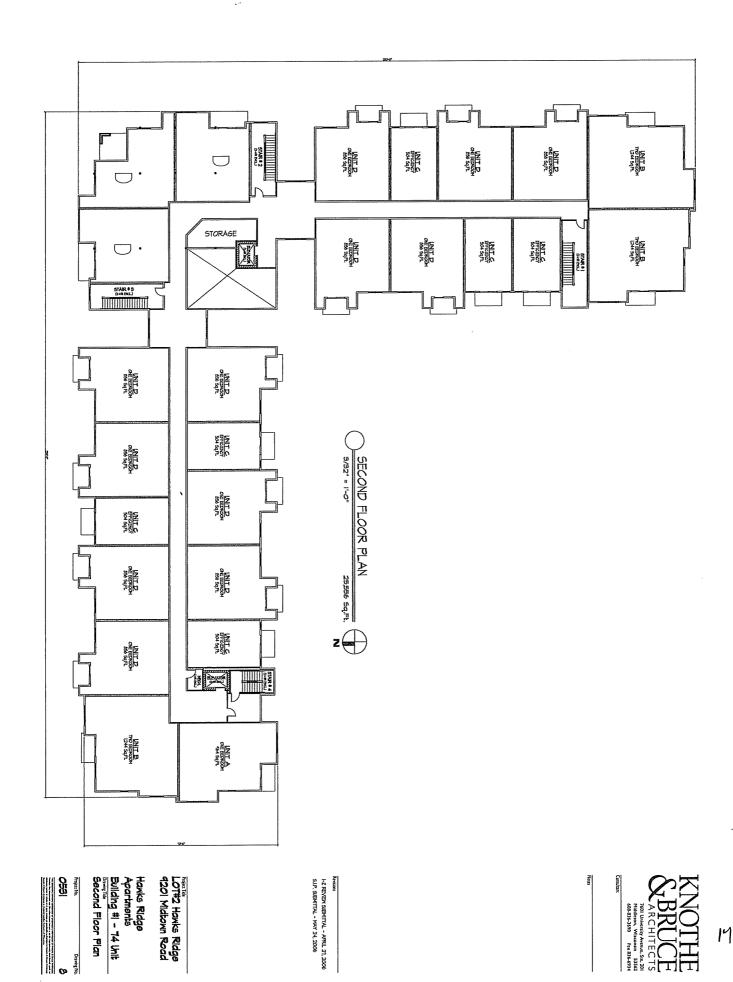


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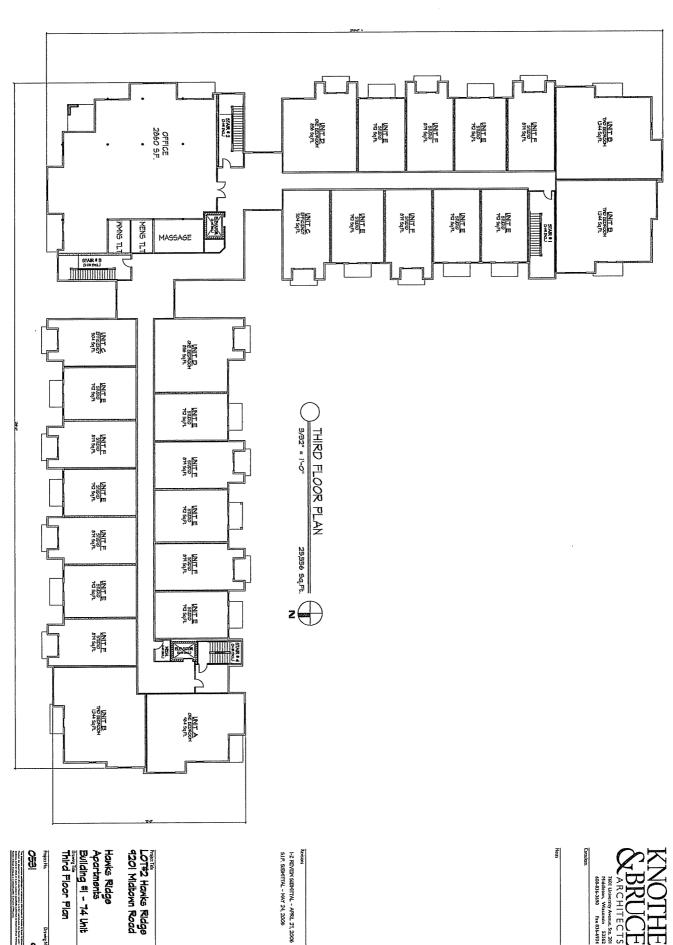
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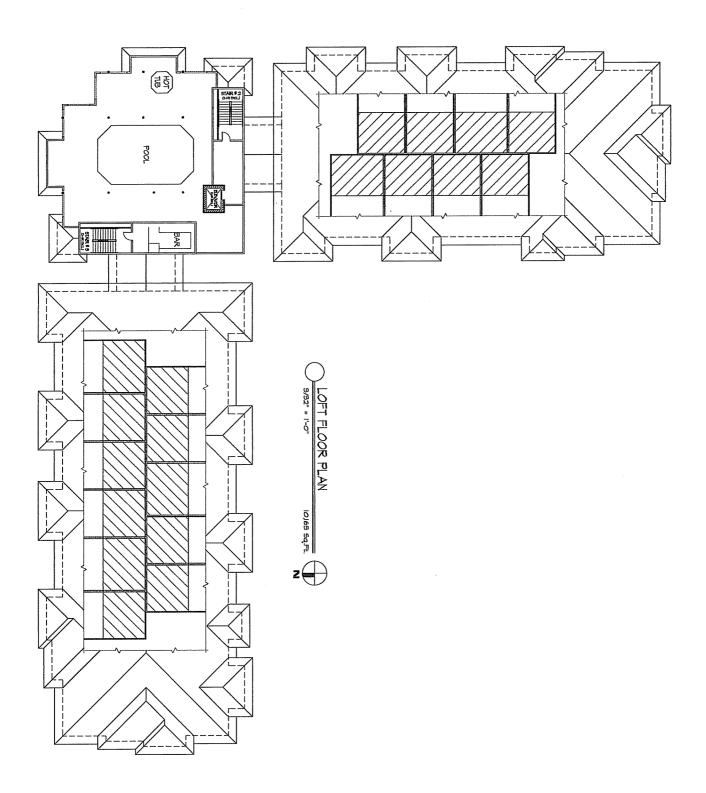






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Hawks Ridge
Apartments
Evilding #1 - 74 Unit
Descript
Loft Floor Flan

LOT#2 Hawks Ridge 920! Midtown Road

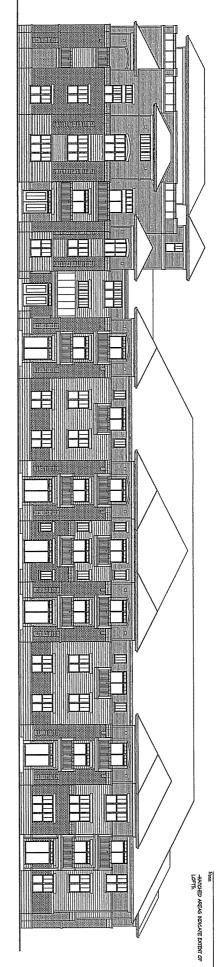
Revises 1-2 review submital - April 21, 2006 5) P. Submital - Way 24, 2006 HUTCHED AREAS INDICATE EXTENT OF LOTTS.

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ARCHIECTS
700 University Actions Sta. 201
Medicinen, Vincoine, Vinc

NORTH ELEVATION E Building #1 - 74 Unit Elevations LOT#2 Hawks Ridge 9201 Midtown Road Hawks Ridge Apartments 1-Z REVIEW SLEMITIAL - AFRIL 21, 2006 51P. SLEMITIAL - WAY 24, 2006

EAST ELEVATION



TRACE! BASEMENT FLOOR PLAN 25 VEHICLE STALLS 10 BIKE STALLS STAR • 2 12-HR DECL)

12-HR DECL)

13-HR DECL)

13-HR DECL)

14-HR DECL)

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LOTTES Hawks Ridge 4201 Midtown Road
Hawks Ridge
Apartments
Building #2 - 25 Unit A
Basement Plan

1-2 REVEH SLENGTTAL - AFRIL 27, 2006 5JP, SJENGTTAL - HAY 24, 2006

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Hawks Ridge
4201 Midbown Road
Hawks Ridge
Apartments
Building #2 - 28 Unit A
First Floor Plan

HZ REVIEN SLEMITAL - AFRIL 21, 2006 51P. SLEMITAL - MAY 24, 2006 BRUCHTECT:
ARCHITECT:
7601 University Arous, Sz. 2.
Hiddlene, Wutzenin Sist
608-334-390 Fa-838-439
Gooden

ONE BEDROOM 464 Sq.Ft. UNIT B NOORDEROOM 1244 Sq.Ft. STAIR # I (i-HR DVL) UNIT C UNIT D ONE BEDROOM 856 Sq.Ft. ONE BEDROOM 856 Sq.Ft. ONE BEDROOM 856 SQFt. UNIT O DE DEVICE DE LE CONTROL DE LE UNIT B THO BEDROOM 1244 Sq.Ft. ONE BEDROOM 964 SQ.Ft.

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SECOND FLOOR PLAN

1/8" = 1'-0"

9,194 Sq.Ft.

Figure 12 Lowes Ridge 4201 Midtown Road
Hawks Ridge Apartments
Building #2 - 26 Unit A Designation Floor Plan
Figure 12 Designation 14 Designation 15 Design

I-Z REVIEW SLEWITTAL - AFRIL 27, 2006 51.P. SLEWITTAL - MAY 24, 2006 KNOTHE
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ARCHITECTS
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UNIT B NOORDEROOM 1244 Sq.Ft. STAIR # ! (HR BYLL) SINDIO 142 SQ.Ft. STUDIO 879 Sq.Ft. UNIT E ONE BEDROOM 856 Sq.Ft. STUDIO STA SQ.F. UNIT E STUDIO 142 SQ.Ft. ELEVATOR Service UNIT B UNIT A ONE BEDROOM 964 Sq.Ft.

THIRD FLOOR PLAN q,q4 Sq,Ft.

Hawks Ridge
Apartments
Building #2 - 26 Unit A LOT#2 Hawks Ridge 4201 Midtown Road

Review 1-7 REVIEW SLEMITIAL - APRIL 27, 2006 51P. SLEWITIAL - MAY 24, 2006

BRUCE
ARCHITECTS
760 University Avenue, Str. 201
Priddens, Witsonian 53543
608-215-2050 Fax 818-4314

LOFT FLOOR PLAN

LOFT FLOOR PLAN

1/8" = 1'-0"

1.857 Sq.Ft.

Hawks Ridge
4201 Midtown Road
Hawks Ridge
Apartments
Building #2 - 25 Unit A
Loft Floor Plan
Danty 166
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Region

1-Z REVEH SLEVETTAL - APRIL 27, 2006

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14

HATCHED AREAS INDICATE EXTENT OF LOFTS.

Ħ TYPICAL_MATERIALS;

— Asphalt Shingles

— Painted / Alum. Fescia & Soffit

— Horizontal Siding ---- Procest Sill ----- Soldier Course — Precast Window Heads , Sills & Bands — Smooth Face C.M.U. - Aluminum Railing - Accent Band – Paintad / Alumn. Mindon Trim -Brick Yanear - Painted Calumns

WEST ELEVATION

LOT#2 Hawks Ridge 9201 Midtown Road

Hawks Ridge Apartments Building #2 - 28 Unit A

NORTH ELEVATION

HZ REVEW SEMITAL - APRIL 27, 2006 51P. SEMITAL - MAY 24, 2006

OH DON STAIR # 2 BASEMENT FLOOR PLAN 25 VEHICLE STALLS
10 BIKE STALLS E TANGE

Howite Ridge 9201 Midbown Road
Hawks Ridge Apartments
Building #3 - 28 Unit B
Basement Plan
Progents
Descriptor
Basement Plan
18

Revious F-Z NEVIEW SUBMITAL - AFRIL 21, 2006 51P, SUBMITAL - MAY 24, 2006

BRUCE
ARCHITECTS
260 University Avenue, Ste. 20
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UNIT B TWO BEDROOM 1244 Sq.Ft. STAR • 2 HEVATOR DATE UNIT O FIRST FLOOR PLAN ONE BEDROOM 856 Sq.Ft. ONE BEDROOM 856 Sq.Ft. qjqs sq.Ft. ONE BEDROOM 856 Sq.Ft. UNIT O STAIR # I ONE BEDROOM 464 Sq.Ft. UNIT B TWO BEDROOM 1244 Sq.Ft.

Hawks Ridge
Apartments
Building #3 - 28 Unit B
Building #5 - 28 Unit B
Building #7 - 28 Unit B

1-Z REVIEW SIENHTTAL - AFRIL 27, 2006 51P. SIENHTTAL - MAY 24, 2006 KINOIH

SBRUC

ARCHITEC

7001 University Avanual.
Pridd true, Valendin, 608-016-1090

68-016-1090

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SECOND FLOOR PLAN

1/8" = 1'-0"

q,145 Sq.FE.

N HE FOR TOWN ON THE PROPERTY OF ONE BEDROOM BEG Sq.Ft. UNIT 0 72回3円 72日3円 71条48 STAIR # 1 0+R BULJ

ONE BEDROOM 464 Sq.Ft. UNIT B TWO BEDROOM 1244 Sq.Ft. STAR # 2 D-HR B42.) ONE BEDROOM BE6 SQ.Ft. ONE BEDROOM 856 Sq.Ft. UNIT B TWO BEDROOM 1244 Sq.Ft.

Hawks Ridge
Apartments
Euilding #3 - 26 Unit B
Bacond Floor Plan LOT#2 Hawks Ridge 9201 Midtown Road

1-Z REVIEW SLEWITTAL - APRIL 21, 2006 51P. SLEWITTAL - MAY 24, 2006

UNIT B UNIT A STAIR # 2 DHR BKU UNIT E UNIT F ONE BEDROOM 856 Sq.Ft. UNIT E SWID 142 SQ.FF. UNIT F STAIR # : ONE BEDROOM 964 Sq.Ft. UNIT B

THIRD FLOOR PLAN

4,145 Sq.Ft.

2

LOTE Hawks Ridge 9201 Midtown Road Hawks Ridge Apartments Building #3 - 28 Unit B Darries Third Floor Plan

1-2 REVEN SLEMITAL - APRIL 21, 2006 5JP. SLEMITAL - MAY 24, 2006

ARCHITECTS
7601 University Avenue, Str. 201
Middleton, Wiscontin 33562
608315-200 Far 856-834

HION

LOFT FLOOR PLAN 1,657 Sq.Ft.

LOT#2 Hawks Ridge 9201 Midtown Road

Hawks Ridge
Apartments
Building #3 - 26 Unit B

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-HATCHED AREAS INDICATE EXTENT OF LOFTS.

--- Aluminum Railing --- Accent Band - Painted / Alumn. Kindox Trim TYPICAL MATERIALS. — Asphalt Shinglos — Painted / Alumn. Fascia & Soffit - Brick Yanger - Painted Columns - Procast Window Hoads , Sills & Bands - Smooth Face СМИ. - Soldier Course - Procast SIII - Horizontal Siding

SOUTH ELEVATION

2002

EAST ELEVATION

LOT#2 Hawks Ridge 9201 Midtown Road

I-Z REVIEW SLEWITTAL - AFRIL 27, 2006 51P. SLEWITTAL - MAY 24, 2006

Hawks Ridge
Apartments
Building #3 - 26 Unit B

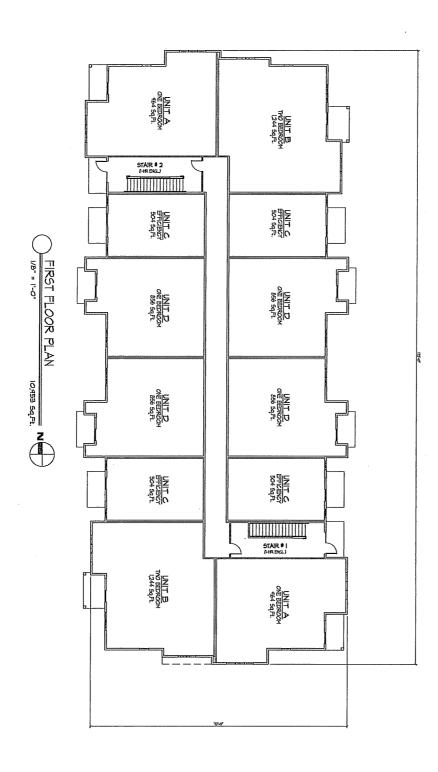
32 VEHICLE STALLS 10 BIKE STALLS HSYSH

BASEMENT FLOOR PLAN

Hawks Ridge Apartments Building #4 - 26 Unit Basement Plan LOT#2 Hawks Ridge 4201 Midtown Road

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ARCHITECT 2010 Interds Areas Section 10 Areas Section 10

Reviews 1-2 REVIEW SLEMITAL - APRIL 21, 2006 519: SLEMITAL - MAY 24, 2006

Hawks Ridge Apartments Building #4 - 26 Unit Burning Teleor Plan LOT#2 Hawks Ridge 4201 Midtown Road

ONE BEDROOM 964 Sq.Ft. UNIT B TWO BEDROOM 1244 Sq.Ft. STAIR # 2 (HRDAL) UNIT E UNIT E UNIT F UNIT F UNIT E UNIT E UNIT F UNIT F UNIT E UNIT E STUDIO 792 Sq.Ft. STAIR # ! UNIT B 1760 BEDROOM 1244 Sq.Ft. UNIT A ONE BEDROOM 964 Sq.Ft.

(

LOT#2 Hawks Ridge
4201 Midtown Road
Hawks Ridge
Apartments
Building #4 - 26 Unit
Bergita
Second Floor Plan
Resetts
0531
26

SECOND FLOOR PLAN

10,459 Sq.Ft.

Revious 1-Z REVIEW SLEMITAL - AFRIL 21, 2006 5JP, SLEMITAL - MAY 24, 2006

ARCHITECTS
ARCHITECTS
Middlen, Wilconia St. 201
Middlen, Wilconia St.

LOFT FLOOR PLAN

2,544 Sq.Ft.

LOT#2 Hawks Ridge
4201 Midtown Road
Hawks Ridge
Apartments
Building #4 - 26 Unit
Loft Floor Plan
Pagents
02531
21

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BRUCE
ARCHITECTS
760 Undersity Avenue, Sap. 213
Middlenen, Wassain, 5354
608-83-500 for 818-674
media:

HATCHED AREAS INDICATE EXTENT OF LOFTS.

TYPICAL MATERIALS.

Asphalt Shingles

Pointed / Alum. Fascia & Soffit

Horizontal Siding

Procast Sill

Soldier Course

Princad / Alum. Windon Trim — Procast Yindon Hoads , Sills & Bands - Smooth Face C.M.J. - Brick Yongor

MEST ELEVATION

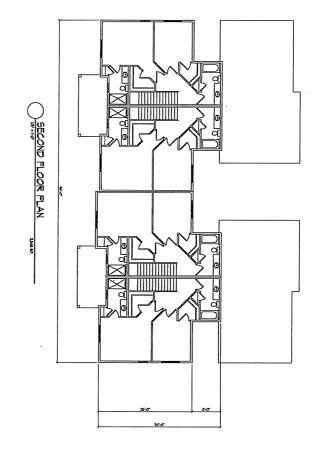
NORTH ELEVATION

LOT#2 Hawks Ridge 920! Midtown Road

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Hawks Ridge
Apartments
Building #4 - 26 Unit
Blevations

FIRST FLOOR PLAN



Hawks Ridge Town House Condo Bldgs #5-#9 /4 Unlb Darry Te Floor Plans

heter #2 Hawks Ridge 4201 Midtown Road

-Z REVIEW SLEWITTAL - APRIL 21, 2006 5.J.P. SLEWITTAL - MAY 24, 2006

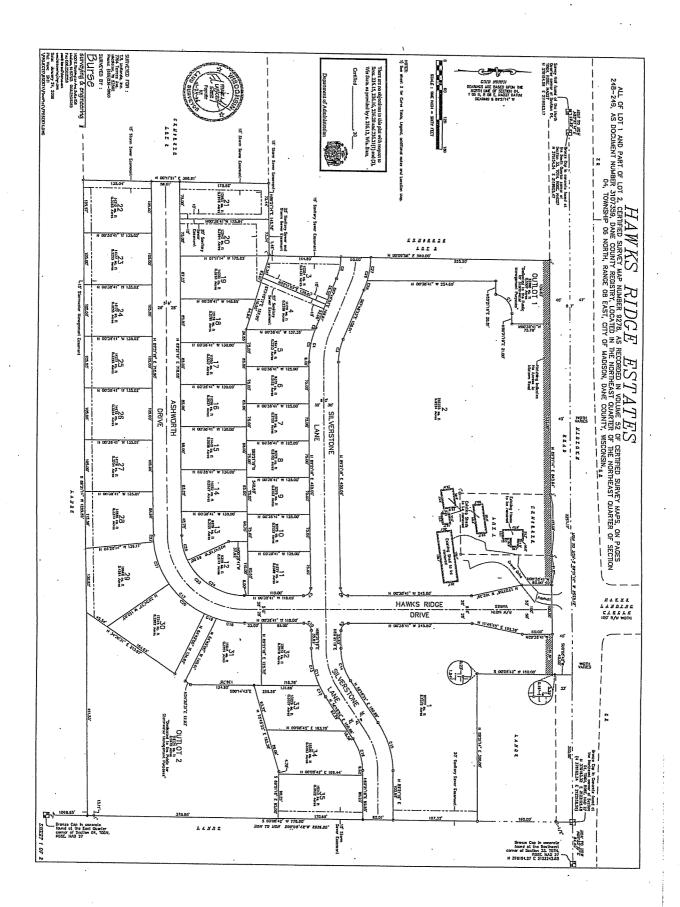
TYPICAL FRONT ELEVATION

1-Z REVIEW SLEWITAL - APRIL 27, 2006 51 P. SLEWITAL - MAY 24, 2006

Hanks Ridge 1201 Midtown Road

Hawks Ridge Town House Condo Bldgs #5-#q /4 Unit Blayata Elevations

TYPICAL SIDE ELEVATION





July 19, 2006

Mr. Brad Murphy
Director of Planning
Department of Planning & Development
City of Madison
215 Martin Luther King Jr. Blvd
PO Box 2985
Madison, Wisconsin 53701

Re:

Revised Letter of Intent R-5 to PUD-GDP-SIP 9201 Mid Town Road

Madison, WI

Dear Mr. Murphy:

The following is submitted together with the plans, application and zoning text for staff, Plan Commission and Common Council consideration of approval.

Organizational structure:

Owner:

T.R. McKenzie, Inc 7704 Terrace Avenue Middleton, WI 53562 608-836-0900 608-836-0504 fax Contact: Tim McKenzie Architect:

Knothe & Bruce Architects, LLC 7601 University Avenue, Ste 201 Middleton, WI 53562 608-836-3690 608-836-6934 fax Contact: Randy Bruce

Engineer: Burse Surveying & Engineering, Inc.

1400 E. Washington Avenue

Suite 158

Madison, WI 53703 (608) 250-9263 (608) 838-9266 fax Contact: Michelle Burse burse@chorus.net Landscape Design:

The Bruce Company 2830 West Beltline Hwy P.O. Box 620330 Middleton, WI 53562 (608) 836-7041 (608) 831-4236 fax Contact: Mike Hurtgen

rbruce@knothebruce.com

Letter of Intent – PUD-GDP-SIP 9201 Mid Town Road May 24, 2006 Page 2 of 4

Introduction:

This development is located on the south side of Mid-town Road on Lot 2 of the Hawks Ridge Estates subdivision plat. The site is one of two lots (Lots 1 and 2) in the plat that are designated for multifamily use and currently zoned R-5. Even though the R-5 zoning was established, at the time of the preliminary plat approval the density on the two lots was restricted to the densities allowed in the R-4 zoning district. A rezoning to PUD-SIP is requested for this proposal to allow for flexibility in the building height and a further subdivision of Lot 2.

Lot 1 has 94,385 square feet and Lot 2 has 272,272 square feet for a total area of 366,657 square feet. This lot area could accommodate 183 dwelling units given the R-4 density limitations. As the development team began the design of Lot 2, it was determined that a range of density and building scale would be preferred to having a uniform density across the two multifamily lots. With this proposal the developer is suggesting that Lot 2 have a total of 176 units and that Lot 1 be limited to 7 dwelling units.

Lot 2 will be further subdivided into two lots to allow for a planned development with a mix of building sizes for both rental apartments and condominiums. The northern lot will consist of 156 rental apartments with a clubhouse and will be called Hawks Ridge Apartments (name subject to change). The southern lot will consist of 20 owner-occupied condominiums and will be referred to as Hawks Ridge Townhouse Condominiums (name subject to change).

Site Planning & Building Architecture:

The site plan is designed to provide an integrated medium-density housing environment with owner-occupied condominiums and rental apartments. Private streets provide access to the site from Hawks Ridge and Dregers Way and are designed with sidewalks, terraces, street lighting and street trees. Pedestrian sidewalks loop through the site connecting Midtown Road to Dregers Way and Hawks Ridge.

The 20 condominiums are traditional two story townhomes. The private street provides vehicular access to the attached garages. This arrangement gives a residential appearance to the development and provides a transition to the existing neighborhood to the south.

The three-story apartment buildings are located on the northern portion of the site along Midtown Road with Building #4 being two stories to provide a better scale along Hawks Ridge for the single-family lots. All of the buildings will have underground parking with additional surface parking provided in smaller surface parking areas and along the private street. A community center and swimming pool are located in the 74-unit building (Building #01) with the pool located on the roof.

There are a variety of building configurations, sizes and heights, which will create a rich and interesting environment. The building exteriors will have a similar prairie-style architectural treatment to integrate the new neighborhood.

Letter of Intent – PUD-GDP-SIP 9201 Mid Town Road May 24, 2006 Page 3 of 4

Site Development Data (Lot 2, Hawks Ridge Estates):

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Lot Area

272,272 S.F. or 6.25 acres

Dwelling Units Lot Area / D.U.

176 units 1,547 S.F./unit

Density

28 units/acre

Dwelling Unit Mix:

<u>Apartments</u>	Bldg #1	<u>Bldg #2</u>	<u>Bldg #3</u>	<u>Bldg #4</u>	<u>Total</u>
Efficiency	14	4	4	4	26
Studio + Loft	19	5	5	10	39
One Bedroom	32	12	12	8	64
One Bedroom + Loft	0	1	1	0	2
Two Bedroom	_9	_6	<u>6</u>	4	25
Total	74	28	28	26	<u>25</u> 156

Condominiums	Bldg #5-#9
2 bedrooms	4 (5 buildings)

_20

Total Dwelling Units

176

Building Height:

2-4 Stories (20'-40' high)

Floor Area Ratio:

ica itano.	
Bldg #1	86,831 S.F.
Bldg #2	29,439 S.F.
Bldg #3	29,439 S.F.
Bldg #4	24,765 S.F.
Bldgs #5-#9	28,480 S.F.
Gross Floor Area	198,954 S.F.

(Exclude parking)

Ratio .73

Vehicle Parking Stalls

Surface	99
Garage	40
Underground	<u>150</u>
Total	289

Ratio 1.64 stalls/unit

Bicycle parking Stalls

Surface	14
Garage	20
Underground	<u>79</u>
Total	113

Ratio 1.55 stalls/unit

Letter of Intent – PUD-GDP-SIP 9201 Mid Town Road May 24, 2006 Page 4 of 4

Project Schedule:

This project will be a phased development with construction planned to start in late summer of 2006. Construction will proceed as market conditions warrant with the entire project currently scheduled for completion in 2009.

Social & Economic Impacts:

This development will have a positive social and economic impact.

Thank you for your time in reviewing our proposal.

Very Truly Yours,

J. Randy Bruce, AIA Managing Member