

**STAFF REVIEW OF PROPOSALS FOR YEAR 2009-2010
COMMUNITY/NEIGHBORHOOD DEVELOPMENT FUNDS**

- 1. **Project Name/Title:** Financial Services
- 2. **Agency Name:** Community Action Coalition for South Central WI, Inc. (CAC)
- 3. **Requested Amount:** \$23,876 2009
\$23,876 2010 plus COLA
- 4. **Project Type:** New Continuing (Prior Year Level \$23,376)

5. Framework Plan Objective Most Directly Addressed by Proposed Activity:

- | | |
|---|---|
| <input type="checkbox"/> A. Housing – Owner-occupied housing | <input type="checkbox"/> G. Strengthening Madison’s Neighborhoods – Civic places |
| <input type="checkbox"/> B. Housing – Housing for homebuyers | <input type="checkbox"/> L. Strengthening Madison’s Neighborhoods – Comprehensive revitalization |
| <input type="checkbox"/> D. Housing – Rental housing | <input checked="" type="checkbox"/> M1. Access to Community Resources – Low/moderate income persons seeking housing |
| <input type="checkbox"/> E. Business Development – Business creating jobs | <input type="checkbox"/> M2. Access to Community Resources – Homeless services |
| <input type="checkbox"/> F. Business Development – Micro-business | <input type="checkbox"/> K. Access to Community Resources – Capital facilities |

6. Product/Service Description:

This grant supports the CAC staffing that provides monetary and non-monetary financial assistance to residents of Dane County (96% are Madison residents). Housing information, one-on-one budget counseling, and short-term financial information are provided to clients who access services through CAC’s intake process. Clients are screened through an intake assessment to determine the appropriate services needed to achieve housing stability.

7. Anticipated Accomplishments (Numbers/Type/Outcome):

- 75% of the 320 households who receive financial assistance in the form of a grant will maintain a budget for 90 days and 75% will maintain housing at the 6 month mark (240 households).
- 80% of 75 households receiving non-monetary financial services will report that they increased their knowledge resulting in stable housing (60 households).

Total Cost/Total Beneficiaries Equals: \$270,401 / 395 households = \$685

CD Office Funds/CD-Eligible Beneficiaries Equals: \$23,876 / 395 households = \$60

CD Office Funds as Percentage of Total Budget: 9%

8. Staff Review (content, strengths/weaknesses, issues):

The CDBG Office has had a long and successful relationship with CAC. The CDBG Office also contracts with CAC to provide financial assistance in the form of past due rent, entry costs and rental subsidies. In the past two years, CAC has make attempts to improve their intake and provide services to needy households more quickly by having a full-time intake case manager assigned to handle phone calls and walk-ins. The need for services and financial assistance continues to exceed the resources.

In 2007, CAC provided information and referrals to 11,651 households and budget and housing counseling along with financial assistance to 387 households.

The 2009 request is a 2% increase from 2008.

Date of Review: 6/18/08

Staff Reviewer Sue Wallinger

Technical and Regulatory Issues	Project information
Within unit, capital, mortgage limits	<input type="checkbox"/> yes <input type="checkbox"/> no NA
Within Subsidy layering limits	<input type="checkbox"/> yes <input type="checkbox"/> no NA
Environmental Review issues	<input type="checkbox"/> yes <input checked="" type="checkbox"/> no
Eligible project	<input checked="" type="checkbox"/> yes <input type="checkbox"/> no
Conflict of interest	<input type="checkbox"/> yes <input checked="" type="checkbox"/> no
Church/State issues	<input type="checkbox"/> yes <input checked="" type="checkbox"/> no
Accessibility of program	<input checked="" type="checkbox"/> yes <input type="checkbox"/> no
Accessibility of structure	<input checked="" type="checkbox"/> yes <input type="checkbox"/> no
Lead-based paint issues	<input type="checkbox"/> yes <input type="checkbox"/> no NA
Relocation/displacement	<input type="checkbox"/> yes <input type="checkbox"/> no NA
Zoning restrictions	<input type="checkbox"/> yes <input type="checkbox"/> no NA
Site and Neighborhood Standard/Issues	<input type="checkbox"/> yes <input type="checkbox"/> no NA
Inclusionary Zoning Unit: Enhancement / Benefits	<input type="checkbox"/> yes <input type="checkbox"/> no NA
Fair Labor Standards	<input type="checkbox"/> yes <input type="checkbox"/> no NA
Vulnerable populations	<input type="checkbox"/> yes <input type="checkbox"/> no NA
Matching Requirement	<input type="checkbox"/> yes <input type="checkbox"/> no NA
Period of Affordability for HOME funds	<input type="checkbox"/> yes <input type="checkbox"/> no NA
Supplanting issues	<input type="checkbox"/> yes <input checked="" type="checkbox"/> no
Living wage issues	<input checked="" type="checkbox"/> yes <input type="checkbox"/> no
MBE goal	<input type="checkbox"/> yes <input checked="" type="checkbox"/> no
Aldermanic/neighborhood communication	<input type="checkbox"/> yes <input type="checkbox"/> no NA
Management issues:	<input type="checkbox"/> yes <input checked="" type="checkbox"/> no