

AMENDMENT NO. 1 TO LEASE AGREEMENT

This Amendment No. 1 to Lease Agreement (the "Amendment"), dated as of _____ 1, 2018, by and between the COMMUNITY DEVELOPMENT AUTHORITY OF THE CITY OF MADISON, WISCONSIN, as lessor (the "Lessor"), whose mailing address is Madison Municipal Building, 215 Martin Luther King, Jr. Boulevard, Room 312, Madison, Wisconsin 53703, Attention: Executive Director, and the CITY OF MADISON, WISCONSIN, as Lessee (the "Lessee"), whose mailing address is 210 Martin Luther King, Jr. Boulevard, Room 406, Madison, Wisconsin 53703, Attention: Finance Director.

W I T N E S S E T H:

WHEREAS, the parties have entered into that certain Lease dated as of April 1, 1999 (the "Lease Agreement"), between the Lessor and the Lessee (capitalized terms not otherwise defined herein are used as defined in the Lease Agreement); and

WHEREAS, the parties now desire to amend the Lease so as to reference refunding bonds and to extend the term thereof;

NOW THEREFORE, for and in consideration of the mutual promises and agreements herein contained, the parties hereto agree as follows:

Section 1. All references to the "Bonds" in the Lease Agreement shall be deemed to be references to the Lessor's Taxable Redevelopment Lease Revenue Bonds, Series 2018 (Monona Terrace Hotel Parking Facility Project).

Section 2. The Term set forth in Section 3.1(i) of the Lease Agreement is hereby amended to read "_____ 1, 20__."

Section 3. Other than as set forth in above, the Lease Agreement is hereby confirmed in all respects.

IN WITNESS WHEREOF, the Lessor and the Lessee have caused their respective names to be signed hereto by their respective officers hereunto duly authorized, all as of the day and year first above written.

LESSOR:

COMMUNITY DEVELOPMENT AUTHORITY
OF THE CITY OF MADISON WISCONSIN

By: _____
Chair

By: _____
Executive Director

LESSEE:

CITY OF MADISON, WISCONSIN

By: _____
Mayor

By: _____
City Clerk

ACKNOWLEDGMENTS

STATE OF WISCONSIN)
) SS
COUNTY OF DANE)

On this ____ day of _____, 2018, before me appeared _____, to me personally known, who, being by me duly sworn (or affirmed) did say that he/she is Executive Director of the Community Development Authority of the City of Madison, Wisconsin, and that said instrument was signed on behalf of said Authority.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Notary Public

My Commission is permanent.

STATE OF WISCONSIN)
) SS
COUNTY OF DANE)

On this ____ day of _____, 2018, before me appeared _____, to me personally known, who, being by me duly sworn (or affirmed) did say that he/she is the Chairperson of the Community Development Authority of the City of Madison, Wisconsin, and that said instrument was signed on behalf of said Authority.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Notary Public

My Commission is permanent.

ACKNOWLEDGMENTS

STATE OF WISCONSIN)
) SS
COUNTY OF DANE)

On this ____ day of _____, 2018, before me appeared Paul R. Soglin, to me personally known, who, being by me duly sworn (or affirmed) did say that he is Mayor of the City of Madison, Wisconsin, and that said instrument was signed on behalf of said City.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Notary Public

My Commission Expires:

STATE OF WISCONSIN)
) SS
COUNTY OF DANE)

On this ____ day of _____, 2018, before me appeared Maribeth Witzel-Behl, to me personally known, who, being by me duly sworn (or affirmed) did say that he is the City Clerk of the City of Madison, Wisconsin, and that said instrument was signed on behalf of said City.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Notary Public
Residing at:

My Commission Expires: