

City of Madison

Conditional Use

Location

2417 Cypress Way

Project Name

Burr Oaks Senior Housing

Applicant

Burr Oaks Senior Housing, LLC/

Dan Fitzgerald - Horizon Development

Group

Existing Use

6 Multi-Unit Residences to be

Demolished

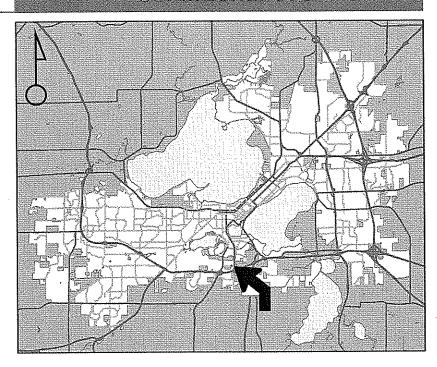
Proposed Use

Construct 50-Unit Senior

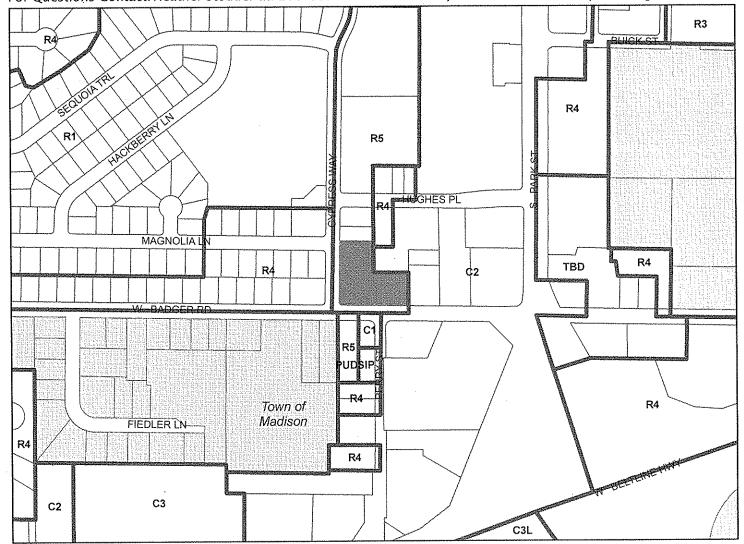
Apartment Project

Public Hearing Date

Plan Commission 23 August 2010

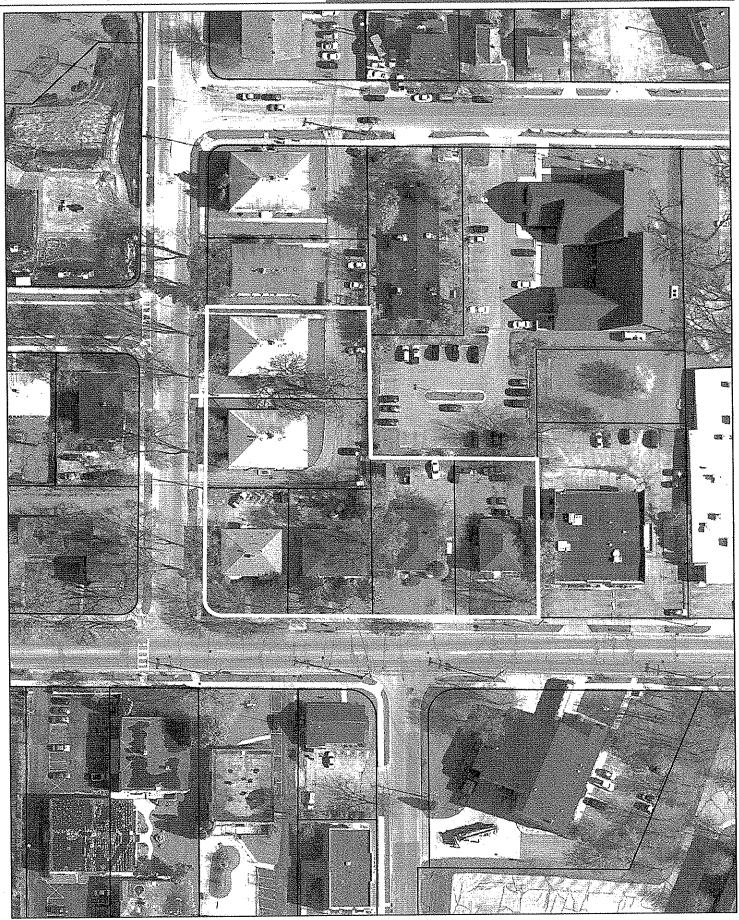


For Questions Contact: Heather Stouder at: 266-5974 or hstouder@cityofmadison.com or City Planning at 266-4635



Scale: 1" = 400'





Date of Aerial Photography : April 2007





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LAND USE APPLICATION Madison Plan Commission	FOR OFFICE USE ONLY: Amt. Paid Receipt No. Date Received
215 Martin Luther King Jr. Blvd; Room LL-100 PO Box 2985; Madison, Wisconsin 53701-2985 Phone: 608.266.4635 Facsimile: 608.267.873	Received By Parcel No.
 The following information is required for all applications for Commission review except subdivisions or land divisions, should be filed with the <u>Subdivision Application</u>. 	or Plan GO
 Before filing your application, please review the information regarding the LOBBYING ORDINANCE on the first page 	
 Please read all pages of the application completely and fi required fields. 	**************************************
 This application form may also be completed onli www.cityofmadison.com/planning/plan.html 	
 All Land Use Applications should be filed directly will Zoning Administrator. 	th the Alder Notification
1. Project Address: 24/7 CypyRESS WA	Project Area in Acres: 1,43
Project Title (if any): BURR DAKS SE	
2. This is an application for:	
Zoning Map Amendment (check the appropriate box(es) in	only one of the columns below)
Rezoning to a <u>Non</u> -PUD or PCD Zoning Dist.:	Rezoning to or Amendment of a PUD or PCD District:
Existing Zoning: to	Ex. Zoning: to PUD/PCD-GDP
Proposed Zoning (ex: R1, R2T, C3):	Ex. Zoning: to PUD/PCD-SIP Amended Gen. Dev. Amended Spec. Imp. Plan
Conditional Use	Other Requests (Specify):
Street Address: 5201 EAST TERRACE DR. STE 300 Cit	tion:Company: Itor 170N DEVELOPMENT GROUP, I ty/State: MADISON, WI zip: 53718 102 Email: difitzgerald@herizendbm.com
	Company: Zip:
	Email:
Property Owner (if not applicant): BURR OAKS SEN Street Address: 5201 EAST TERRACE DR, STE 300 Cit 4. Project Information:	TIOR HOUSING, LIC TY/State: MANDISON, WI Zip: 53418
Provide a brief description of the project and all proposed APARTMENT COMMUNITY	uses of the site: A SENIOR INDEPENDENT
Development Schedule: Commencement Nov. 2	2010 Completion July 2011

5	Regu	ired	Suhm	ittals:
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Plans submitted as follows below and depicts all lot lines; existing, altered, demolished or proposed buildings;
parking areas and driveways; sidewalks; location of any new signs; existing and proposed utility locations; building
elevations and floor plans; landscaping, and a development schedule describing pertinent project details:
• 7 copies of a full-sized plan set drawn to a scale of one inch equals 20 feet (collated and folded)

• 7 copies of the plan set reduced to fit onto 11 inch by 17 inch paper (collated, stapled and folded)

	To be provided the provided to the office II men by It men paper (conaced, scapied and folder)
	• 1 copy of the plan set reduced to fit onto 8 ½ inch by 11 inch paper
X	Letter of Intent (12 copies): describing this application in detail including, but not limited to: existing conditions and uses of the property; development schedule for the project; names of persons involved (contractor, architect, landscaper, business manager, etc.); types of businesses; number of employees; hours of operation; square footage or acreage of the site; number of dwelling units; sale or rental price range for dwelling units; gross square footage of building(s); number of parking stalls, etc.
X	Legal Description of Property: Lot(s) of record or metes and bounds description prepared by a land surveyor. For any application for rezoning, the description must be submitted as an electronic word document via CD or e-mail. For applications proposing rezoning to more than one district, a separate description of each district shall be submitted.
	Filing Fee: \$ See the fee schedule on the application cover page. Make checks payable to: City Treasurer.
X	Electronic Submittal: All applicants are required to submit copies of all items submitted in hard copy with their application (including this application form, the letter of intent, complete plan sets and elevations, etc.) as Adobe Acrobat PDF files on a non-returnable CD to be included with their application materials, or in an e-mail sent to pcapplications@cityofmadison.com . The e-mail shall include the name of the project and applicant. Applicants unable to provide the materials electronically should contact the Planning Division at (608) 266-4635 for assistance.
In	Addition, The Following Items May Also Be Required With Your Application:
	For any applications proposing demolition or removal of existing buildings, the following items are required:
	 Prior to the filing of an application, the applicant or his/her agent is required to notify a list of interested persons registered with the City 30 or 60 days prior to filing their application using the online notification tool found at: https://www.cityofmadison.com/developmentCenter/demolitionNotification/
	 A photo array (6-12 photos) of the interior and exterior of the building(s) to be demolished or removed. A written assessment of the condition of the building(s) to be demolished or removed is highly recommended.
	 Note: A Reuse and Recycling Plan approved by the City's Recycling Coordinator is required prior to issuance of wrecking permits and the start of construction.
	Zoning Text (12 copies): must accompany Planned Community or Planned Unit Development (PCD/PUD) submittals
6.	Applicant Declarations:
X	Conformance with adopted City plans: Applications shall be in accordance with all adopted City of Madison plans: The site is located within the limits of BURR DAYS NEIGHBURHOOD SENIOR HOUSINGPlan, which recommends:
	The site is located within the limits of BURR DAKS NEIGHBURHOOD SENIOR HOUSING for this property.
	Pre-application Notification: Section 28.12 of the Zoning Code requires that the applicant notify the district alder and any nearby neighborhood & business associations in writing no later than 30 days prior to filing this request: → List below the Alderperson, Neighborhood Association(s), Business Association(s) AND dates you sent the notices:
	NOTE: If the alder has granted a waiver to this requirement, please attach any such correspondence to this form.
X	Pre-application Meeting with staff: Prior to preparation of this application, the applicant is required to discuss the
·,····	proposed development and review process with Zoning and Planning Division staff; note staff persons and date.
	Planning Staff: DAT Date: 6/10/10 Zoning Staff: DAT Date: 6/24/10
	Check here if this project will be receiving a public subsidy. If so, indicate type in your Letter of Intent.
Th	e signer attests that this form is accurately completed and all required materials are submitted:
	nted Name DANIEL D. FITZGERALD Date 7-14-16
Siç	nature Ranuf Doyulal Relation to Property Owner AGENT/PRINCIPAL
	relation to Property Owner / Grand Opin



July 14, 2010

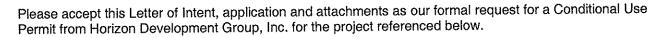
Ms. Heather Stouder, Planner Mr. Matt Tucker, Zoning Administrator Department of Planning and Development 215 Martin Luther King, Jr. Blvd. Madison, WI 53701

Re:

Letter of Intent

Burr Oak Senior Housing 2417 Cypress Way Conditional Use Permit

Dear Ms. Stouder and Mr. Tucker:



Project Name:

Burr Oaks Senior Housing

2417 Cypress Way Madison, WI 53713

Owner:

Burr Oaks Senior Housing, LLC, a Limited Liability Corporation to be created by

Horizon.

Developer:

Horizon Development Group, Inc.

Dan Fitzgerald

5201 East Terrace Drive, Suite 300

Madison, WI 53718 Phone: (608) 354-0900 Fax: (608) 354-0902

Email: d.fitzgerald@horizondbm.com

General Contractor:

Horizon Construction Group, Inc.

Dan Fitzgerald

5201 East Terrace Drive, Suite 300

Madison, WI 53718 Phone: (608) 354-0900 Fax: (608) 354-0902

Email: d.fitzgerald@horizondbm.com





Architect:

Dimension IV Madison Design Group

Jim Gersich

6515 Grand Teton Plaza, Suite 120

Madison, WI 53719

Phone: (608) 829-4444 ext 24

Fax: (608) 829-4445

Email: jgersich@dimensionivmadison.com

Civil Engineer/Surveyor: Quam Engineering, LLC

Ryan Quam

4893 Larson Beach Road McFarland, WI 53558 Phone: (608) 838-7750

Email: rquam@quamengineering.com

Landscape Architect:

Dimension IV Madison Design Group

Jim Gersich

6515 Grand Teton Plaza, Suite 120

Madison, WI 53719

Phone: (608) 829-4444 ext 24

Fax: (608) 829-4445

Email: jgersich@dimensionivmadison.com

Property Manager

Horizon Management Services, Inc.

John K. Faust

5201 East Terrace Drive, Suite 300

Madison, WI 53718 Phone: (608) 354-0900 Fax: (608) 354-0902

Email: j.faust@horizondbm.com

BURR OAKS SENIOR HOUSING

Location:

The project site is will be 1.43 acres located at the intersection of Cypress Way and West Badger Road on the south side of the City of Madison. The site currently known as the following addresses: 2409 and 2413 Cypress Way, 826, 830, 834, and 838 West Badger Road. All of these lots will be assembled via a certified survey map and will be provided a new address which is being proposed as 2417 Cypress Way. This address needs to be confirmed with the City of Madison.

There are six existing structures currently on this site that will be demolished. The City of Madison has already issued a demolition permit for these properties and more information can be obtained from Dan Rolfs, 267-8722, drolfs@cityofmadison.com.

The surrounding uses are as follows: to the north is vacant land and multifamily residential; to the east is The Badger Building (office building) and the South Madison Police Station; to the south are the Omega School and the South Madison Fire Station; and to the west is multifamily.

Overview:

Horizon Development Group, Inc., goal is to redevelop this site into affordable senior housing. The proposed Burr Oaks Senior Housing project is a 3-story, 50-unit senior apartment building. This facility will be located at the intersection of West Badger Road and Cypress Way in the City of Madison.

Burr Oaks Senior Housing will consist of affordable one and two bedroom units ranging in size from approximately 680 square feet to 1,070 square feet. Initially, the apartment rents will range from \$520 per month to \$740 per month, respectively, and be targeted to residents in the 40-60% of county median income range. Unit amenities will include carpeting, kitchen appliances, window blinds, patios and/or balconies in many units, urgency pull cords, an assortment of tub/shower units or shower only units, and a washer/dryer hookup in each unit. Residents will also enjoy heated underground parking (included in rent), club room with kitchen, beauty salon, exercise room, all exterior doors with electronic pass keys, secure main entrance, owner paid high speed internet access, a dedicated playground area for grandchildren and a full-time on-site resident manager.

The development site is part of a larger redevelopment plan which already has great momentum. In addition the site location has outstanding linkages to the surrounding community. Many retailers, restaurants, and services are nearby and residents will have excellent access to the greater Madison area via the Beltline (Highway 12/14) and Madison Metro public transportation.

Type of Business:

Burr Oaks Senior Housing will be an independent apartment community.

Hours of Operation:

The building will have an on-site resident manager and will have a 24 hour emergency maintenance hotline.

Age Restriction:

Burr Oaks Senior Housing intends to provide and operate housing for persons 55 years of age or older.

Potential Number of School Age Children Generated by Project:

Burr Oaks Senior Housing is not expected to generate any school children.

Development/Construction Schedule:

Construction would commence upon receiving all City approvals and closing on financing. Construction duration would last 8-9 months. The most recent timeline shows a construction start of November 1, 2010, with a placed in service date of July 1, 2011.

SITE PLANNING AND BUILDING ARCHITECTURE

This Conditional Use Permit (CUP) plan submittal consists of a building which will contain 50 apartments restricted to seniors age 55 and older. The building will be three stories in height and will contain a full underground heated parking garage.

Streets/Traffic:

Vehicular traffic for Burr Oaks Senior Housing will be provided in two locations. The main entrance to the building and guest parking will be accessible via a driveway off of Cypress Way while the underground parking garage will be accessible from West Badger Road.

Park/Greenway:

Burr Oaks Senior Housing is located adjacent to the Spray Park and Lincoln Elementary School. In addition to these amenities, landscaped patios will be provided. These patios will be used for a wide range of resident

activities from bird watching to family gatherings. Our sidewalks will be connected to the city sidewalks to maintain connection for pedestrians to our site.

Utilities/Drainage:

Existing public sanitary sewer and water utility laterals will be extended from the existing streets to serve the site, as shown on the grading and utility plan. Drainage facilities will include storm sewer and drainage swales as necessary to meet City of Madison requirements. Our storm water will connect to the existing storm lateral in West Badger Road.

Landscaping:

Burr Oaks Senior Housing will include landscaping features that complement both the building and the surrounding neighborhood. A detailed landscape plan has been provided which meet all City of Madison requirements. Every effort has been made, and will be made to preserve as many of the existing trees on the site, especially those along W. Badger and the oak tree off of Cypress Way.

Parking:

Burr Oaks Senior Housing will have 46 underground parking stalls and 10 surface stalls.

Snow and Trash Removal/ Building Maintenance:

Will be coordinated and contracted by Horizon Asset Management.

Burr Oaks Senior Housing Project Data Table:

A project data table is located on C1.0 of the drawing set.

Conditional Uses Requested:

- 1. Parking 67 stalls are required under R5 and we are proposing 56 stalls.
- 2. Bike Parking 50 stalls are required under R5 and we are proposing 10 on site and 11 underground stalls.
- 3. Floor Area 10,000 SF max is required in R5 and we are proposing 17,802 SF.
- 4. R5 Adjacent to a park
- 5. Permission on a multi-family development within a R5 district.

Please feel free to contact me if you have any questions. I can be reached by email at d.fitzgerald@horizondbm.com or by phone at (608) 354-0825.

Sincerely,

HORIZON DEVELOPMENT GROUP, INC.

Daniel D. Fitzgerald

Business Development - Principal

Enclosures

ddf/ddb



DIMENSION

architecture · engineering · interior design

65/15 Grand Teton Plaza, Suite 120, Madison, Wisconsin 63719 p608.829.4444 f608.829.4445 dimesnion/madison.com

DESIGN · BUILD · MANAGE ×

BURR OAKS SENIOR HOUSING

Community Development Authority 2411 Cypress Way Madison WI

Architecture & Engineering:

Dimension IV - Madison Design Group 6515 Grand Teton Plaza, Suite 120 Madison, WI 53719

5201 East Terrace Drive, Suite 300 Madison, WI 53718 Horizon Design. Build. Manager

Co-Developer:

PROJECT SITE MAP

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Project # 09091

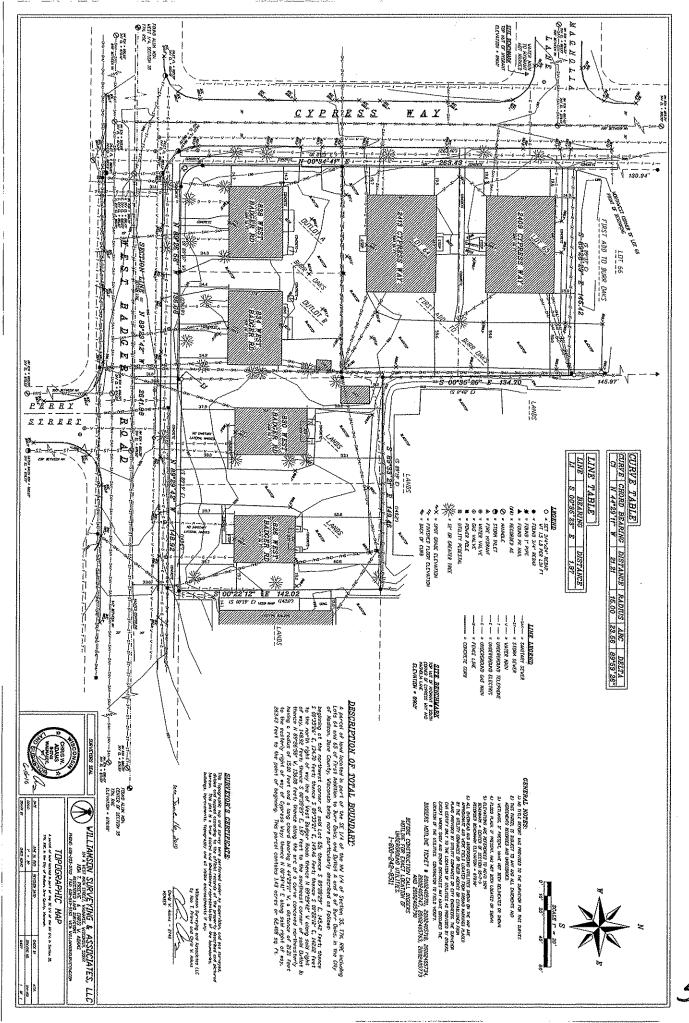
PROJECT LOCATION

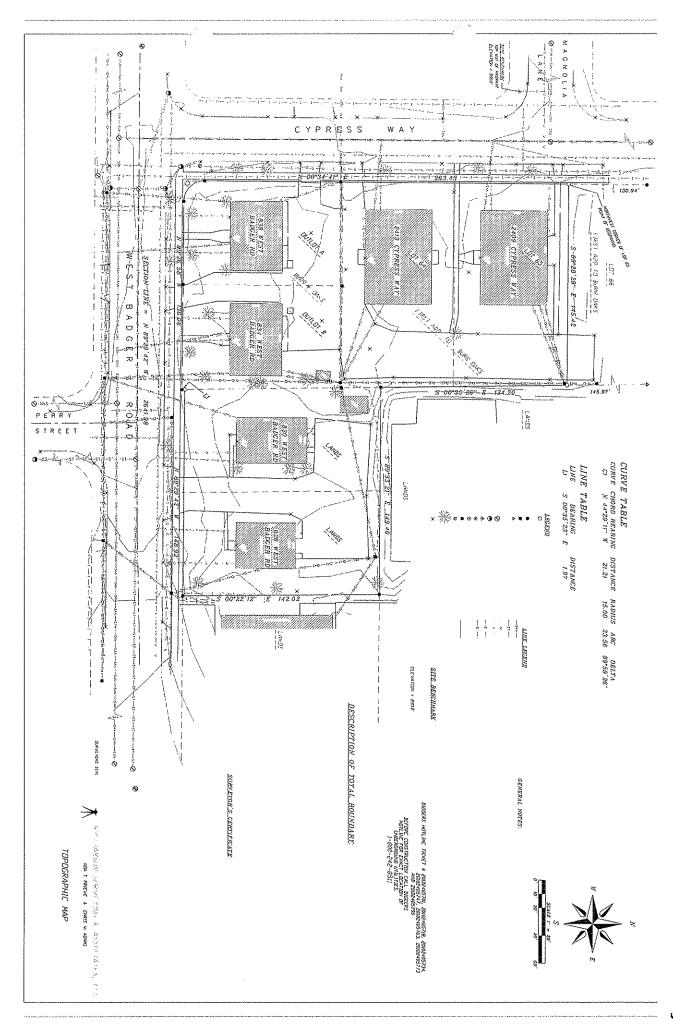
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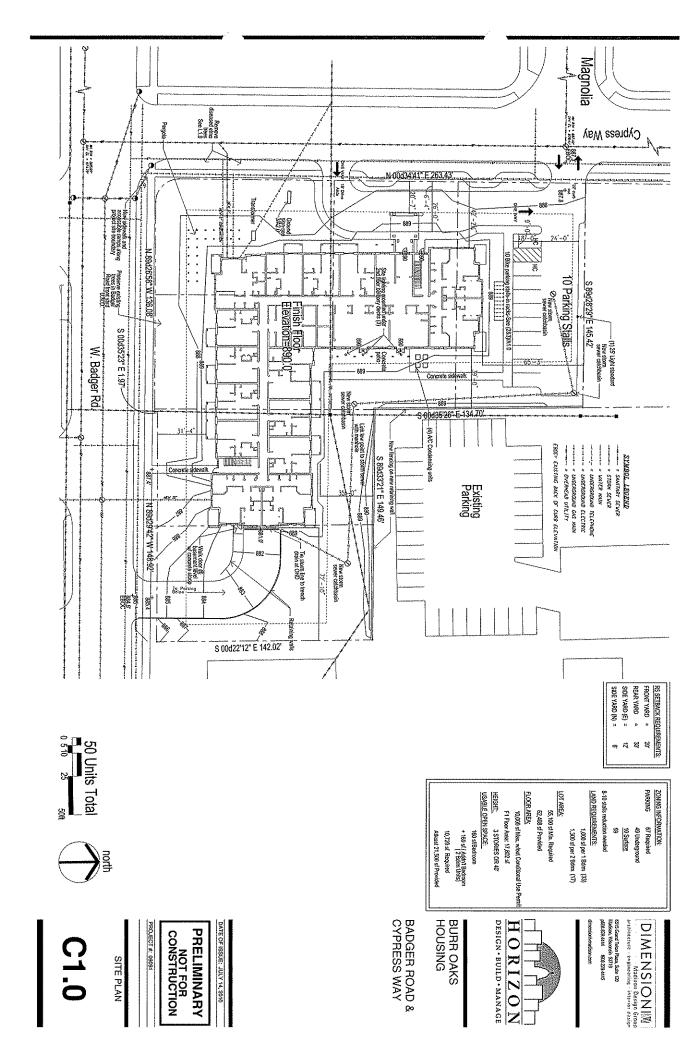
CITY/AREA MAP

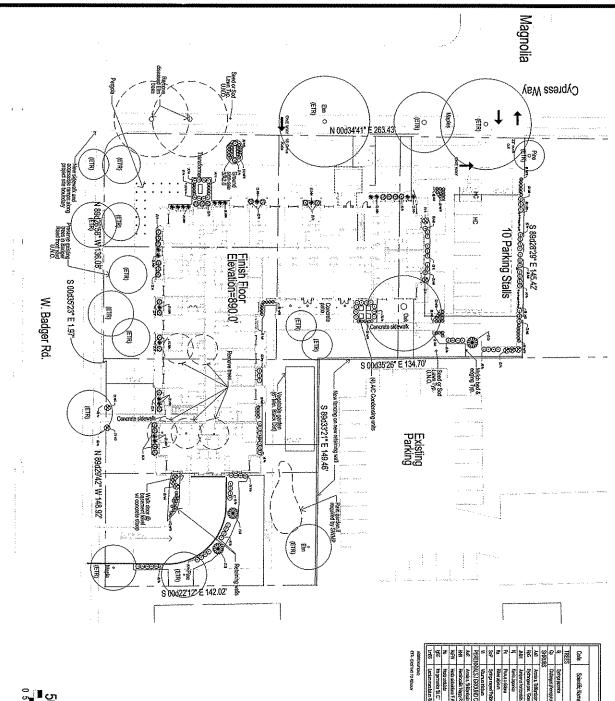
July 14, 2010

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50 Units Total



LANDSCAPE PLAN

PROJECT #: 09091

DATE OF ISSUE: JULY 14, 2010 PRELIMINARY NOT FOR CONSTRUCTION

BURR OAKS HOUSING BADGER ROAD & CYPRESS WAY

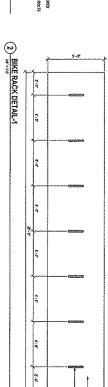


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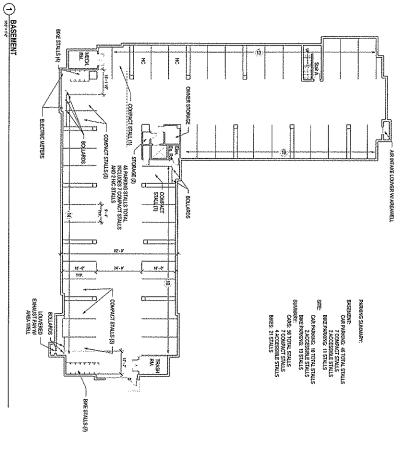
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Community Development Authority 2411 Cypress Way Madison WI



HORIZON

DESIGN - BUILD - MANAGE

BASEMENT FLOOR PLAN

Project # 09091

PRELIMINARY

NOT FOR CONSTRUCTION

CYPRESS WAY

1 FIRST FLOOR , Bervard Club Room Concrete Pato Typ. UNO Wood Deck

W. BADGER ROAD

NOTES.

1. ALL FIRST FLOOR WINDOWS TO HAVE SASHLOCKS PER CITY OF MEISON ORDINANCE

FIRST FLOOR PLAN

NOT FOR CONSTRUCTION

PRELIMINARY

July 14, 2010

Community Development Authority 2411 Cypress Way Madison WI BURR OAKS SENIOR HOUSING

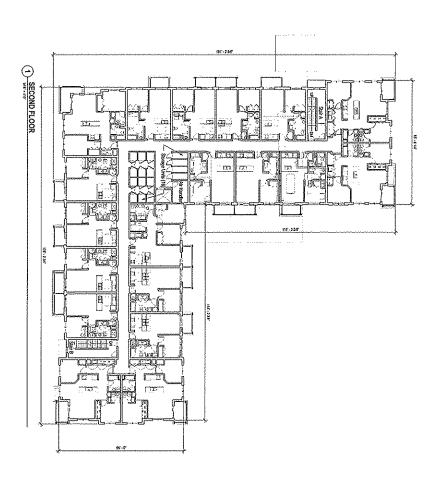


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1. 50 TOTAL UNITS
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DWELLING CHAT SUMMARY:



DIMENSIONING Group Madison Design Group architecture - engineering - Interior design

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DESIGN . BUILD . MANAGE ORIZON

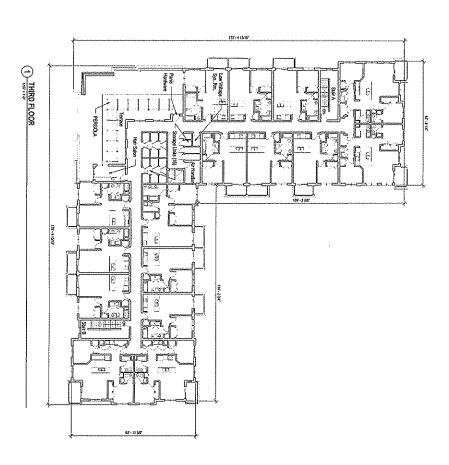
Community Development Authority 2411 Cypress Way Madison WI

BURR OAKS SENIOR HOUSING

SECOND FLOOR PLAN

Project # 09091

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Community Development Authority 2411 Cypress Way Madison WI

BURR OAKS SENIOR HOUSING

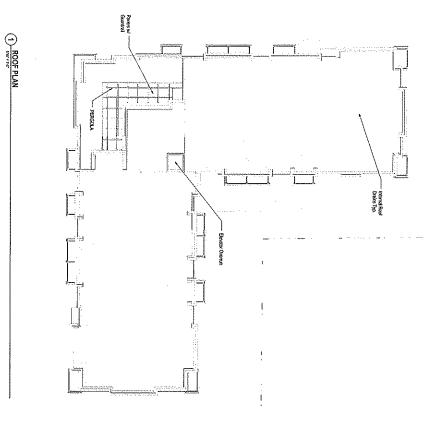
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THIRD FLOOR PLAN

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DESIGN . BUILD . MANAGE HORIZON

BURR OAKS SENIOR HOUSING

Community Development Authority 2411 Cypress Way Madison WI

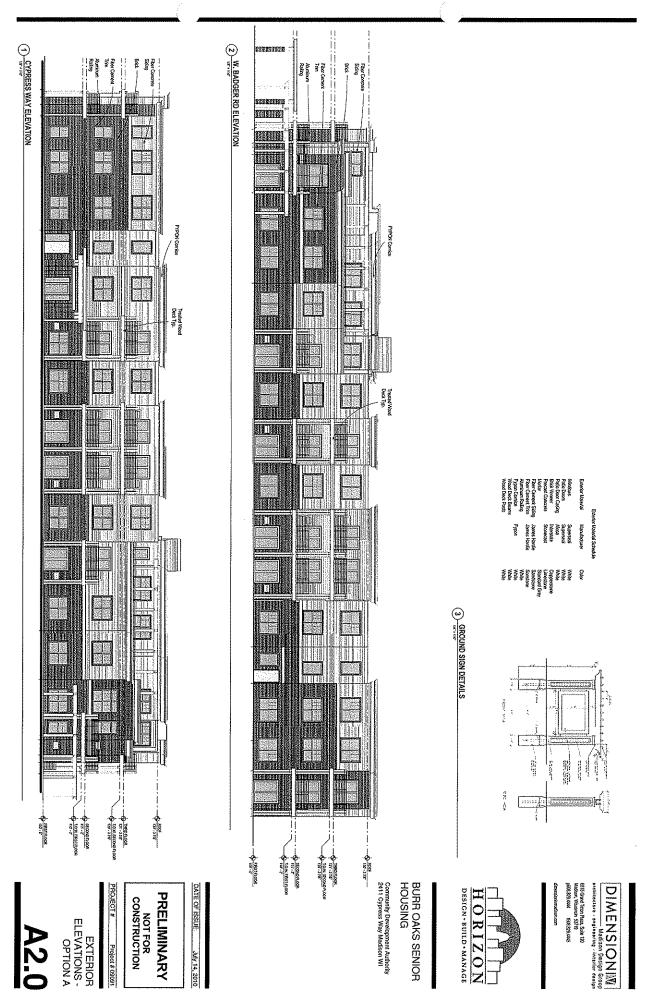
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ROOF PLAN

Project # 09091



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DESIGN - BUILD - MANAGE HORIZON

1) Cypress way - Sloped Roof Option 2) W Badger Rd - Sloped Roof Option Aluminum Ruting erunareri III FYPCH Comice - Treated Wood Deck Typ. Community Development Authority 2411 Cypress Way Madison WI BURR OAKS SENIOR HOUSING DATE OF ISSUE: DESIGN · BUILD · MANAGE PRELIMINARY NOT FOR CONSTRUCTION ELEVATIONS -OPTION B EXTERIOR July 14, 2010 Project # 09091



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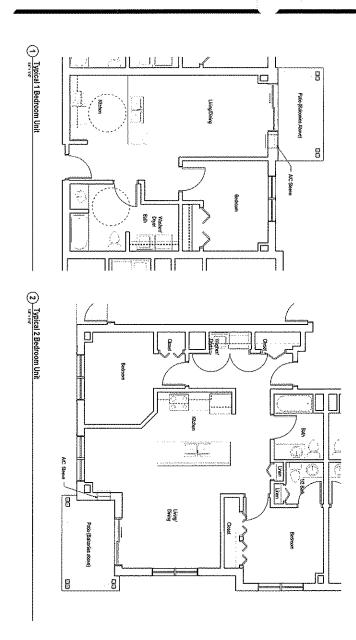
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DESIGN · BUILD · MANAGE HORIZON 5515 Grand Teess Plaza, Schr 120 Wadson, Wisconsin 52719 pille 229 444 — 800 1579 4445

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Community Development Authority 2411 Cypress Way Madison Wi BURR OAKS SENIOR HOUSING

DATE OF ISSUE PRELIMINARY NOT FOR CONSTRUCTION

PROJECT # Project # 09091

LARGE SCALE FLOOR PLANS

A5.0