

In March 2014 There were 340 family child care homes in Dane County 15 less than in 2013. 17% are accredited by the City of Madison through Satellite (cited as Madison Accredited). 22 hold dual regulation but are counted only as licensed on the charts. Since 1996 family child care has decreased by 426 homes an over 50% drop in the number of providers.

COMPARISON BY FAMILY CHILD CARE REGULATION 1996-2014

	1996		1998		2006		2010		2012		2013		2014		Difference 2013-2014
State Licensed	379	49%	355	51%	289	47%	251	54%	235	58%	227	64%	217	60%	-10
Certified	387	51%	239	34%	211	34%	144	31%	122	30%	88	25%	86	24%	-2
Provisional			107	15%	112	18%	68	15%	49	12%	40	11%	37	10%	-3
Total	766		701		612		463		406	100%	355	100%	340	94%	-15

EDUCATION/TRAINING

Whenever possible, data has been confirmed or obtained from certifying authorities. Most other education and training data has been obtained from the providers themselves. Almost all have SIDS/SBS prevention training.

Highest Level of EDUCATION	Dane	State Licensed	4-C Certified		Madison Accredited	Change 2013-2014		
			Regular	Provisional		Lic	Accredited	
Some High School		3%	2%	6%	5%	7%	0%	4%
High School Diploma		29%	24%	39%	32%	22%	-2%	-4%
some college		28%	28%	27%	36%	14%		
1 year certificate		3%	3%	2%	0%	7%	2%	4%
Associate Degree		12%	14%	10%	9%	20%	-3%	-2%
BA Degree		16%	19%	10%	18%	15%	-1%	2%
Graduate Studies		2%	2%	2%	0%	5%		
MA or Ph.D.		7%	8%	3%	0%	10%	1%	-2%
With College Degrees		25%	30%	15%	18%	30%		

Family Child Care Training March 2014	All in Dane	State Licensed	4-C Certified		Madison Accredited
			Regular	Provisional	
No Classes or Child Care Degrees	5%	0%	0%		43%
1 Year Diploma-Child Related	2%	4%	0%		10%
2 Year Degree-Child Related	5%	7%	2%		15%
4 Year Degree-Child Related	9%	12%	5%		13%
Master's Degree-Child Related	5%	6%	2%		10%
Certification Course	54%	49%	80%		62%
Infant/Toddler Course	71%	87%	52%		67%
Licensing Course	60%	85%	19%		88%
Group CenterTeacher Course	28%	33%	26%		52%

YoungStar	Dane	Licensed	Certified	Provisional	Madison -Accredited
Rating Pending	2%	1%	0%	11%	0%
None	33%	41%	17%	35%	11%
One Star	0%	0%	0%	0%	0%
Two Star	39%	29%	55%	51%	0%
Three Star	6%	6%	6%	3%	0%
Four Star	13%	14%	16%	0%	62%
Five Star	6%	8%	5%	0%	27%

AVERAGE RATES DANE COUNTY FAMILY CHILD CARE HOMES MARCH 2014

The change column is the percent of change from 2014. City accredited homes are those homes inside and outside of Madison accredited by Satellite. The highest weekly rates in the ranges often reflect to rates on sliding fee scales or rates used by providers mainly doing part time care. The first line in each rate category is the number of homes using that rate. Hourly rates are for part-time regular care. 38% of the certified and provisional homes only serve children on Wisconsin Shares subsidies and use the maximum state rate; their data is not included in the rate calculations. 40%(+4%) of the providers do not accept Wisconsin Shares largely due to the fact that unrated providers under YoungStar cannot serve children on Shares. YoungStar is a voluntary program. 37% (no change from 2013) offer discounts for siblings, 3% have sliding fee scales. 60% offer no discounts or financial assistance for parents. The rates and benefits changes this year are complex. Most seem to reflect a decline overall in the availability of regulated family child care in a very tight child care market.

March 2014			Outside					
Infants Under 1	Dane	change	Madison	change	Madison	change	Accredited	change
# Homes Reporting	214	-27	94	-13	120	-14	42	-8
Weekly Range	\$140-\$350		\$150-\$320		\$140-\$350		\$200-\$350	
Weekly Average	\$218	0%	\$234	2%	\$205.75	0%	\$270	-1%
# Homes Reporting	116	-16	50	-9	66	-7	21	-6
Daily Average	\$50.00	2%	52.50	1%	\$46.50	0%	\$60.50	2%
# Homes Reporting	79	-18	40	-5	39	-13	10	-4
Hourly Average	\$6.65	2%	\$6.80	0%	\$6.50	4%	\$7.62	15%
Toddlers (Age 1-2)								
# Homes Reporting	223	-13	98	-7	125	-14	46	-4
Weekly Range	\$140-\$366		\$150-\$366		\$140-\$350		\$200-\$350	
Weekly Average	\$217.00	1%	\$235.00	3%	\$203.00	-1%	\$269	0%
# Homes Reporting	122	-9	55	-4	67	-6	24	-3
Daily Average	\$49.50	1%	\$53	2%	\$46.50	0%	\$60.00	2%
# Homes Reporting	85	-9	45	0	40	-11	13	-1
Hourly Average	\$6.50	1%	\$6.85	1%	\$6.17	3%	\$7.90	4%
Two Year Olds								
# Homes Reporting	227	-13	102	4	125	-10	46	-4
Weekly Range	\$140-\$366		\$140-\$366		\$140-\$325		\$195-\$366	
Weekly Average	\$208	1%	\$224	3%	\$195.00	-1%	\$255	0%
Daily Average	\$47.85	1%	\$51	2%	\$45.00	0%	\$57.25	2%
Hourly Average	\$6.15	1%	\$6.60	1%	\$5.90	2%	\$7.50	7%
Preschool Ages 3-5								
# Homes Reporting	225	-12	102	-2	123	-5	46	-4
Weekly Range	\$140-\$365		\$140-\$365		\$140-\$325		\$175-\$365	
Weekly Average	\$195.00	-2%	\$213	4%	\$191	0%	\$240	0%
# Homes Reporting	132	1	60	1	72	0	26	-1
Daily Average	\$46.50	0%	\$49	0%	\$44.00	-1%	\$57.50	5%
# Homes Reporting	94	-3	49	5	45	-8	14	-1
Hourly Average	\$5.50	-8%	\$6.30	1%	\$5.80	0%	\$7.00	5%
School Age								
Hourly Average	143	-20	61	-13	82	-7	27	2
Hourly Average	\$6.00	2%	\$6.00	2%	\$6.00	0%	\$7.20	10%
Summer Weekly Range	\$100-\$310		\$120-\$310		\$100-\$260		\$150-\$300	
Summer Weekly Av.	\$189	5%	\$202	7%	\$179	0%	\$223	4%
Summer Daily Av.	\$43.50	-1%	\$46.50	-3%	\$41	-4%	\$52.00	0%

**AVERAGE RATES DANE COUNTY FAMILY CHILD CARE HOMES
BY TYPE OF REGULATION MARCH 2014**

While provisional care is normally considered as an untrained provider 49% of the provisional providers in Dane County have certified or licensed levels of training but who have dropped their higher regulation. These providers submitted many of the rates used in determining the provisional care rates possibly skewing the rates higher.

	Dane range		Licensed change		Certified change		Provisionally Certified change		Accredited change		
Infants Under 1											
# Homes Reporting	214	-27	167	165	-9	34	-15	15	-3	42	-8
Weekly Range	\$140-\$350		\$140-\$350			\$140-\$310		\$150-\$280		\$200-\$350	
Weekly Average	\$218	0%	\$220.00	2%		\$214	0%	\$199	0%	\$270	-1%
# Homes Reporting	116	-16		91	-7	19	-4	6	-5	21	-6
Daily Average	\$50.00	2%	\$49.75	1%		\$48.00	-4%	\$42.00	-4%	\$60.50	2%
# Homes Reporting	79	-18		49	-16	25	2	5	-4	10	-4
Hourly Average	\$6.65	2%	\$6.90	4%		\$6.60	0%	\$4.70	-10%	\$7.62	15%
Toddlers (Age 1-2)											
# Homes Reporting	223	-13		171	-2	37	-8	15	-3	46	-4
Weekly Range	\$140-\$366		\$140-\$366			\$140-\$310		\$200-\$280		\$200-\$350	
Weekly Average	\$217.00	1%	\$219.50	3%		\$214	1%	\$199	1%	\$269	0%
# Homes Reporting	122	-9		98	-1	19	-3	5	-5	24	-3
Daily Average	\$49.50	1%	\$50.00	3%		\$48.00	-5%	\$44.00	0%	\$60.00	2%
# Homes Reporting	85	-9		52	-3	27	5	6	-11	13	-1
Hourly Average	\$6.50	1%	\$6.80	5%		\$6.44	-2%	\$4.25	-18%	\$7.90	4%
Two Year Olds											
# Homes Reporting	227	-13		172	6	39	-17	16	-2	46	-4
Weekly Range	\$140-\$366		\$140-\$366			\$140-\$100		\$150-\$260		\$195-\$366	
Weekly Average	\$208	1%	\$210.00	3%		\$206	1%	\$191	0%	\$255	0%
Daily Average	\$47.85	1%	\$48.00	2%		\$47.00	-6%	\$44.00	2%	\$57.25	2%
Hourly Average	\$6.15	1%	\$6.50	6%		\$6.28	-2%	\$4.35	-17%	\$7.50	7%
Preschool Ages 3-5											
# Homes Reporting	225	-12		170	-5	40	-4	15	-3	46	-4
Weekly Range	\$140-\$365		\$140-\$365			\$140-\$310		\$150-\$260		\$175-\$365	
Weekly Average	\$195.00	-2%	\$203	1%		\$195	1%	\$187	-2%	\$240	0%
# Homes Reporting	132	1		105	5	22	1	5	-5	26	-1
Daily Average	\$46.50	0%	\$46.25	-1%		\$48.50	11%	\$42.00	1%	\$57.50	5%
# Homes Reporting	94	-3		56	0	30	-1	8	-2	14	-1
Hourly Average	\$5.50	-8%	\$6.40	5%		\$5.90	-2%	\$4.20	-19%	\$7.00	5%
School Age											
Hourly Average	\$6.00	2%	\$6.35	6%		\$5.50	0%	\$4.50	-2%	\$7.20	10%
Summer Weekly Range	\$100-\$310		\$100-\$310			\$135-\$250		\$135-\$240		\$150-\$300	
Summer Weekly Av.	\$189	5%	\$191	4%		\$181	-2%	\$175	-2%	\$223	4%
Summer Daily Av.	\$43.50	-1%	\$43.50	0%		\$43.00	-1%	\$43	0%	\$52.00	0%

COMPARISON OF WEEKLY RATES BY REGULATION AND ACCREDITATION

Countywide Rates		Difference				Not			
Infants Under 1	Licensed	Certified	Difference	Provisonal	w Licensed	Accredited	Accredited	Difference	
Weekly Average	\$220.00	\$214	-3%	\$199	-10%	\$270	\$205	-24%	
Preschool Age 3-5									
Weekly Average	\$203	\$195	-4%	\$187	-8%	\$240	\$192	-20%	

AVERAGE WEEKLY RATES IN FAMILY CHILD CARE HOMES

The following chart shows changes in average rates and median rates during the past 23 years.

	1991	1993	1995	1997	1999	2000	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
Under 2																		
Avg. Rate	\$89	\$104	\$117	\$128	\$142	\$153	\$168	\$178	\$183	\$192	\$199	\$199	\$203	\$212	\$210	\$211	\$217	\$218
% increase	10%	8%	10%	3%	4%	8%	5%	6%	3%	4%	4%	0%	2%	4%	-1%	0%	3%	0%
median	\$85	\$100	\$115	\$125	\$140	\$150	\$165	\$175	\$175	\$190	\$190	\$195	\$200	\$200	\$200	\$200	\$210	\$210
Age 3-5																		
Avg. Rate	\$82	\$95	\$106	\$119	\$128	\$140	\$154	\$160	\$166	\$172	\$178	\$180	\$182	\$192	\$192	\$193	\$198	\$202
% increase	8%	7%	7%	3%	2%	9%	4%	4%	4%	3%	3%	1%	1%	5%	0%	0%	3%	1%
median	\$80	\$90	\$100	\$115	\$125	\$125	\$150	\$160	\$160	\$170	\$175	\$180	\$180	\$185	\$185	\$187	\$190	\$195

FAMILY CHILD CARE BENEFITS

Family child care providers receive benefits predominately through contracts with their customers. The percentage listed is the percent of the providers surveyed in a category reporting that benefit. The percentage of providers lacking health insurance decreased by half this year to 12%. This seems to be mostly due to the introduction of Obamacare. 26% (up 13%) of the providers with health care receive it via a government program most of that increase is due to Obamacare which enabled 12% of the providers to be insured. 17% have self-employment policies as part of their family child care business. The highest percentage (54%) still are insured through their spouses.

	Dane	Licensed	Certified	Provisonal	City Accredited
Have Substitute for Sick/Vacation Days	28%	33%	16%	25%	100%
Maintain Liability Insurance	67%	72%	59%	35%	84%
Payment When a Child is Absent	79%	89%	63%	35%	100%
Health Insurance	88%	88%	81%	92%	97%
Paid Sick Days	50%	64%	39%	16%	100%
Paid Vacation Days	65%	79%	54%	25%	100%
Average Provider Sick Days	5.00	5.25	5.25	3.50	10.00
Average Provider Vacation Days	10.00	10.25	8.50	6.00	11.00
Provider is in Support Group	34%	42%	22%	5%	100%

The following is an analysis of the fees listed by family child care providers on the referral database. Averages for late pick up fees are based on hourly totals, but most are charged for either each minute past closing or for every 15 minutes past closing.

Additional Fees	Dane		Licensed Home		Certified Home		Provisonal Home		
	Count	%	Count	%	Count	%	Count	%	
Late Pick-Up Fee	207	56%	2%	151	76%	59	74%	5	22%
One Time Enrollment Fee	118	43%	10%	85	43%	37	26%	15	68%
Average Registration fee		\$58		\$58.50		\$53		\$44	
Average Hourly Late Pick Up fee		\$63		\$68		\$50		\$36	