

Summary of Bidders Ranked by True Interest Cost

Rank Bidder	TIC (%)	NIC (%)	NIC (\$)
1. J.P. Morgan Securities	3.190122%	3.252215%	\$ 7,302,825.10
2. Robert W. Baird & Co., Inc.	3.224388%	3.306433%	\$ 7,424,571.18
3. FirstSouthwest	3.254500%	3.331913%	\$ 7,481,785.28
4. BMO Capital Markets	3.262786%	3.395688%	\$ 7,624,991.60
5. Piper Jaffray	3.287599%	3.383854%	\$ 7,598,419.64
6. Bank of America Merrill Lynch	3.330645%	3.447088%	\$ 7,740,409.80
7. Hutchinson, Shockey, ERley & Co.	3.357960%	3.461859%	\$ 7,773,579.01
8. Mesirow Financial Inc	3.400299%	3.511102%	\$ 7,884,154.25

Purchaser (Based on TIC%): J.P. Morgan Securities

Price: \$ 19,808,238.81

Premium (or Discount): \$ 438,238.81

Coupons:

1/ 1/13	2.000
1/ 1/14	3.000
1/ 1/15	3.000
1/ 1/16	3.000
1/ 1/17	4.000
1/ 1/18	4.000
1/ 1/19	3.000
1/ 1/20	3.000
1/ 1/21	4.000
1/ 1/22	3.000
1/ 1/23	3.000
1/ 1/24	3.250
1/ 1/25	3.000
1/ 1/26	3.125
1/ 1/27	3.250
1/ 1/28	3.375
1/ 1/29	3.500
1/ 1/30	3.625
1/ 1/31	3.750
1/ 1/32	4.000