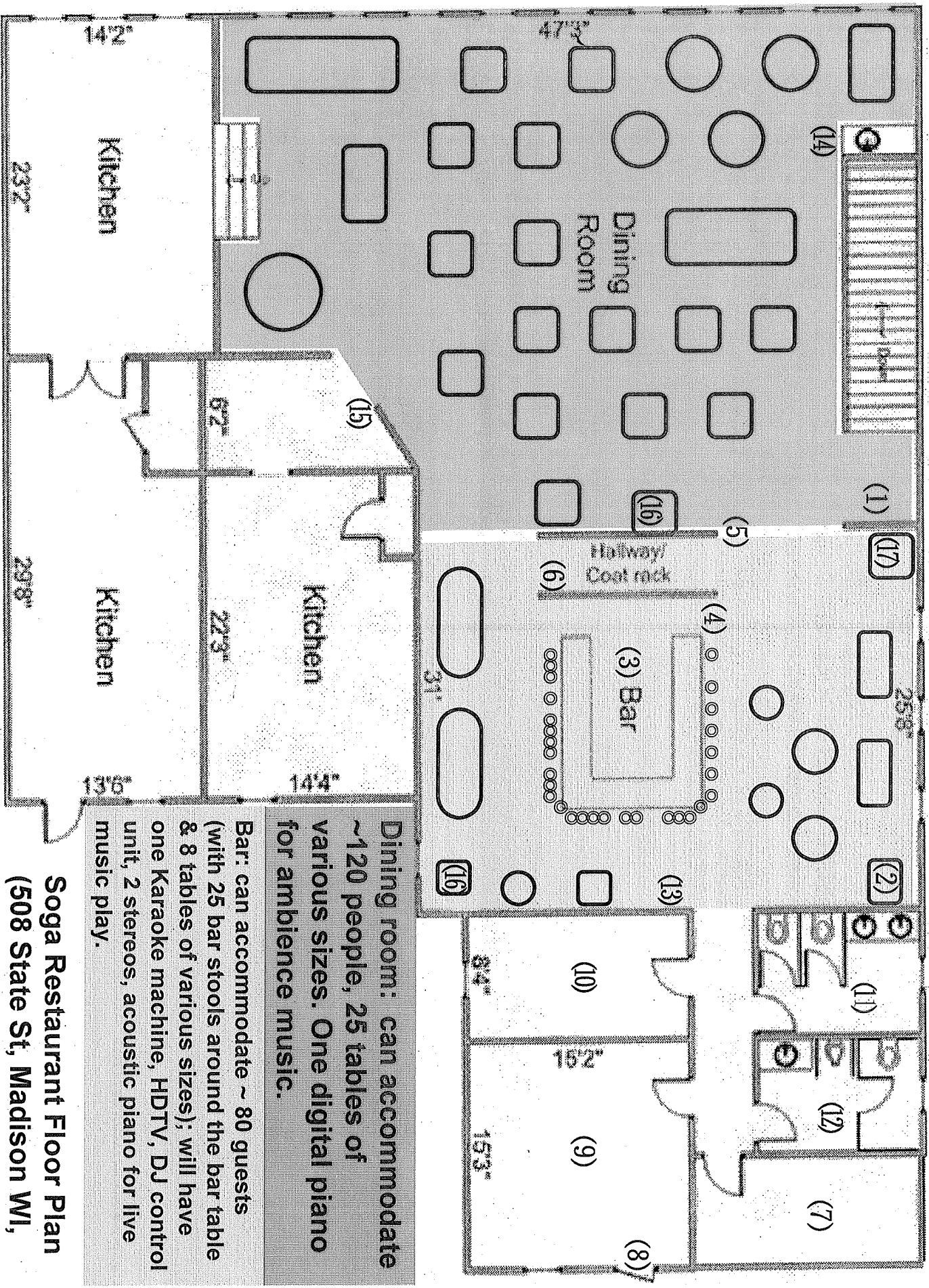


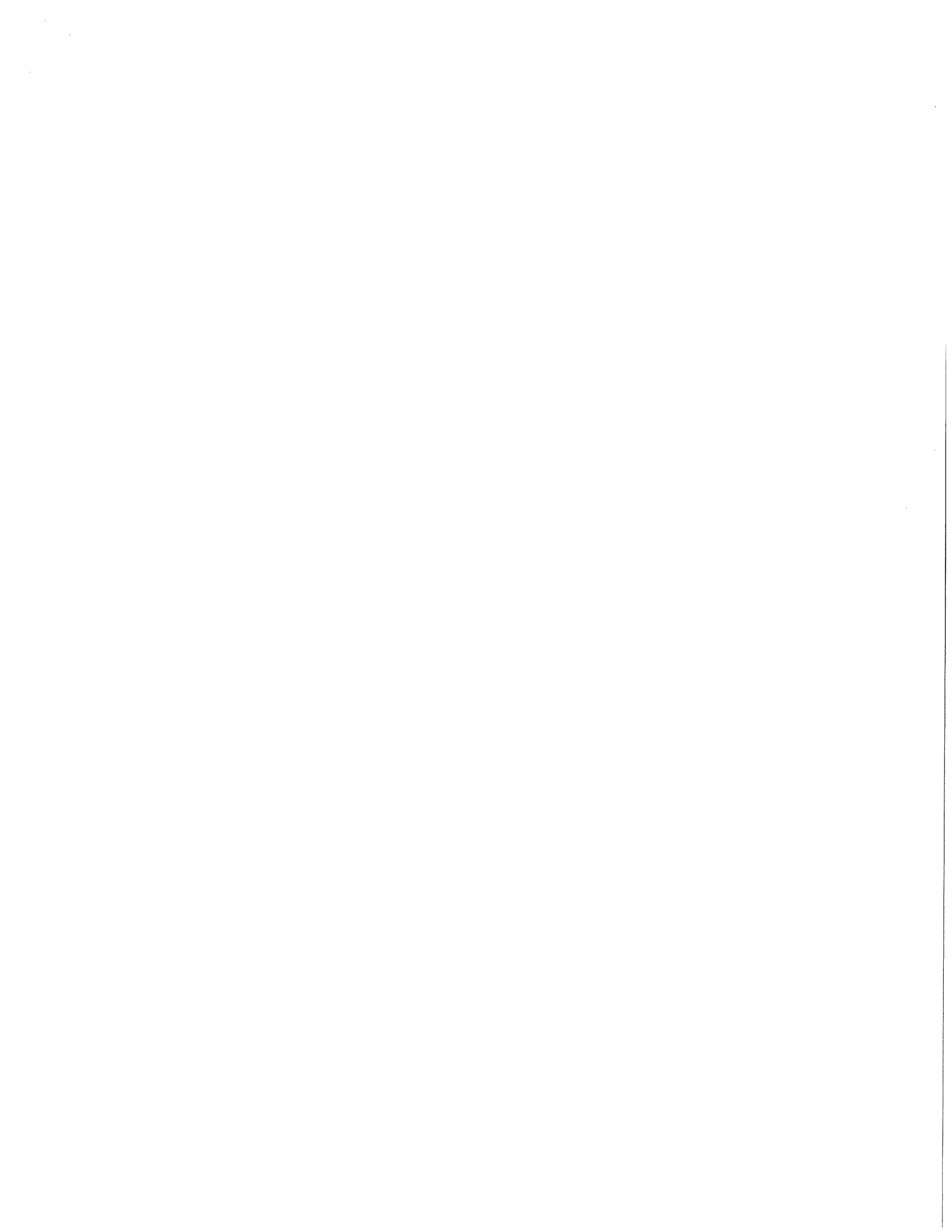
Eric



Dining room: can accommodate ~120 people, 25 tables of various sizes. One digital piano for ambience music.

Bar: can accommodate ~ 80 guests (with 25 bar stools around the bar table & 8 tables of various sizes); will have one Karaoke machine, HDTV, DJ control unit, 2 stereos, acoustic piano for live music play.

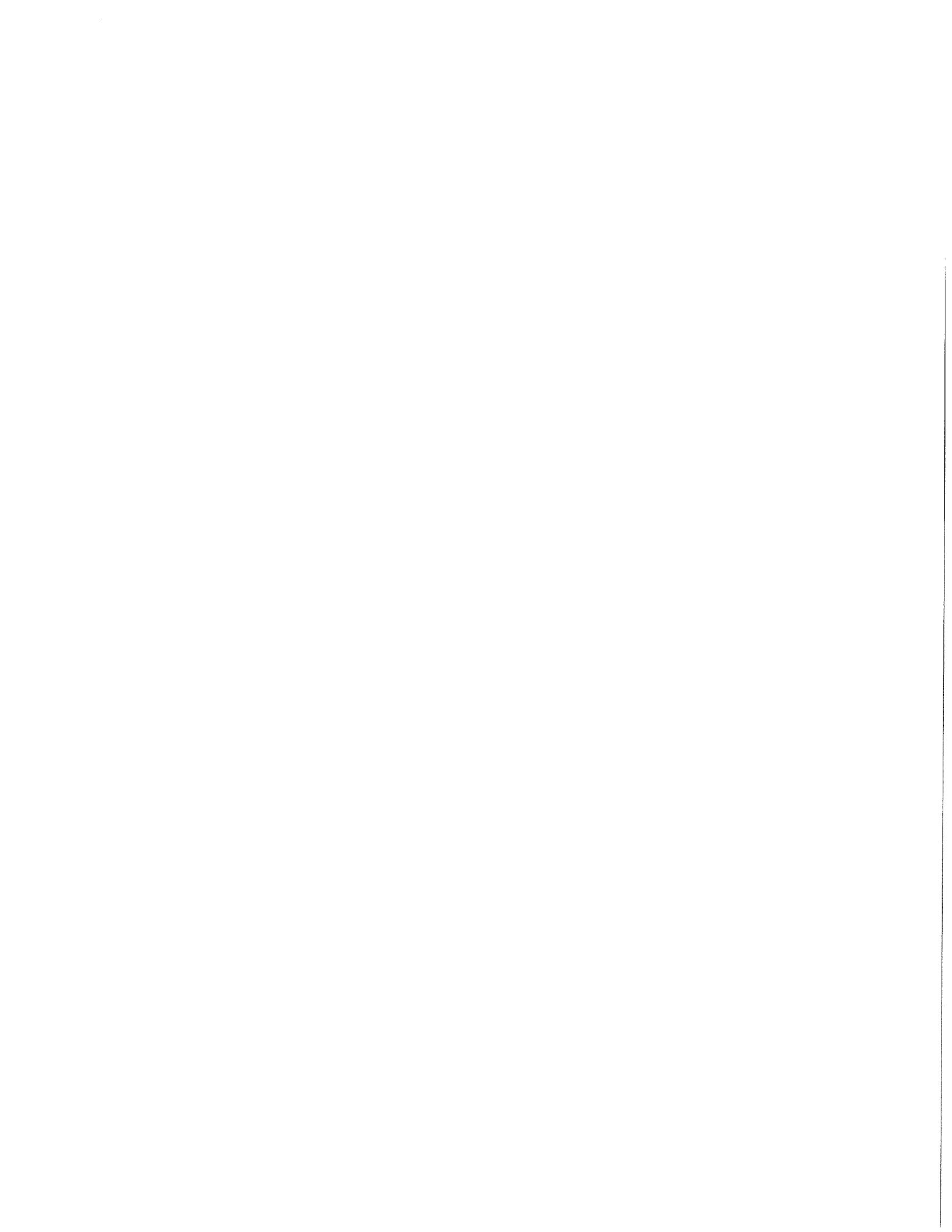
Soga Restaurant Floor Plan
 (508 State St, Madison WI,
 53703) 608-819-6780



Appendix

- (1) Main Entrance, Security #1 will check ID
- (2) DJ Booth
- (3) Bar Area
- (4) Bar stools
- (5) Bar Entrance
- (6) Coat Room
- (7) Office/wine room
- (8) Fire Exit
- (9) Bakery
- (10) Dining Room
- (11) Women's Room
- (12) Men's Room
- (13) Security #2
- (14) Security #3
- (15) Security #4
- (16) Digital Piano
- (17) TV, Karaoke, Stereo

Note: the two stereo systems will be set up at the ceiling level to ensure that its sound settings cannot be randomly changed by customers. All the sound control will be managed at the DJ Booth.



Soga Restaurant Business Concept & Security Measures

I. Business Concept

- I. The first true Sake House & Fusion Style Asian Restaurant in Madison.
- II. A place for a mixture of great dining experience, live music play, and tastes of various kinds of Japanese Sake (rice wine).
- III. 80% of revenue will come from food service, 20% from alcohol service.
- IV. Alcohol served will be mainly Sake and beer, with some liquor options.
- V. The music style will consists mainly Korean pop music, traditional Japanese and Chinese music, and romantic classical piano music.
- VI. DJ, Karaoke or Jazz band will be available sometimes for the weekend.
- VII. During regular times (Sun-Thu), the bar section will be available for quiet conversation, with light piano music in the background.
- VIII. Quiet dining rooms will be available for private parties at all times.
- IX. One Karaoke machine will be provided for any patron who would like to perform in public or dedicate songs for friends.

II. Safety Measures

- I. We already have security cameras set-up and will hire adequate security personnel for busy evenings.
- II. All alcohol service will strictly follow all local and Federal laws.
- III. We will remain close contacts with local police for ample security coverage.

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