



Change of Officers

City of Madison Clerk
210 MLK Jr Blvd, Room 103
Madison, WI 53703
licensing@cityofmadison.com
608-266-4601

Class A: ☒ Beer, ☒ Liquor, ☐ Cider
Class B: ☐ Beer, ☐ Liquor,
☐ Class C Wine

(Agenda Item Number)

88193

(Legistar file number)

70582-76225

(License number)

13

(Alder District # and Name)

Office Use Only

- o This application is to inform the city of any changes in corporate structure.
- o **The fee** for filing this application is \$25.00.
- o Please include a completed **Background Investigation Form** and copy of a **picture ID** for each **new officer/member/director** with this application (not necessary for title changes).

Licensed Premises Information

This application modifies existing alcohol license number: 70682-76225

Business dba Name: Trader Joe's #712

Licensed Address: 1810 Monroe Street, Madison, WI 53711

Liquor/Beer Agent Name: Carlos Caamal

Alder, District #: _____

Corporate Information

Business Legal Name (as on WI State Sellers Permit): Trader Joe's East, Inc.

Business Mailing Address: 317 E Carson Street #333, Pittsburgh PA 15219

Business Contact Name, Position: Steve Everett

Business Phone: 412 456 2124

Business Email: steve@flaherty-chara.com

List New Officers/Members/Directors, if applicable (attach background check form for each):

Name	Title
Bryan Palbaum	Chairman, CEO, Director
Jon Basalone	President/Vice-CEO
Christopher Maguire	Secretary, Director
Officers/Members/Directors who will no longer hold their positions:	
Name	Former Title
Kathryn Cahan	Executive VP

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Do any of the officers/members/directors possess any interest or control in any other Class A, B or C license?

X No Yes, explain: Corporate Officers do not hold any ownership Interest

After this change, how many total officers/members/directors will be in the organization?: 5

Will this change alter your business plan? X No Yes, please attach new business plan with application.

Penalty for materially false application information: Any person who knowingly provides materially false information on this application may be required to forfeit not more than \$1,000.


Authorized Signature

5/1/2025
Date

Form submitted by mail/e-mail
Office Use Only

Mitchell Nadler CFO/EVP/Treasurer

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Pittsburgh, PA 15219
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E-mail: steve@flaherty-ohara.com

Flaherty & O'Hara, P.C.

Memo

To: Jennifer Haar
From: Steve Everett
CC:
Date: 5/1/25
Re: **Trader Joe's Madison WI Store**

Jennifer – Per your request to Jemar Jackson in my office, I am enclosing the signed Change of Officers form and Background Investigation forms for Bryn Palbaum, Jon Basalone and Chris Maguire. I have also included copies of their driver's licenses.

Please let me know if you need anything else or have any questions.

Thanks.