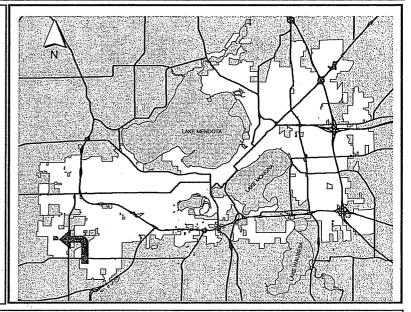
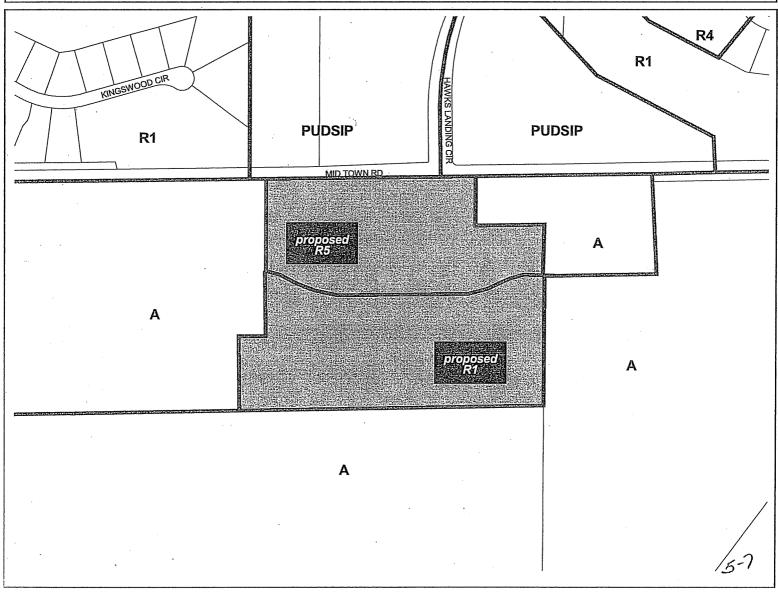
## CITY OF MADISON

## **Proposed Plat & Rezoning**



For Questions contact: Tim Parks at: 261-9632 or tparks@cityofmadison.com or City Planning at 266-4635

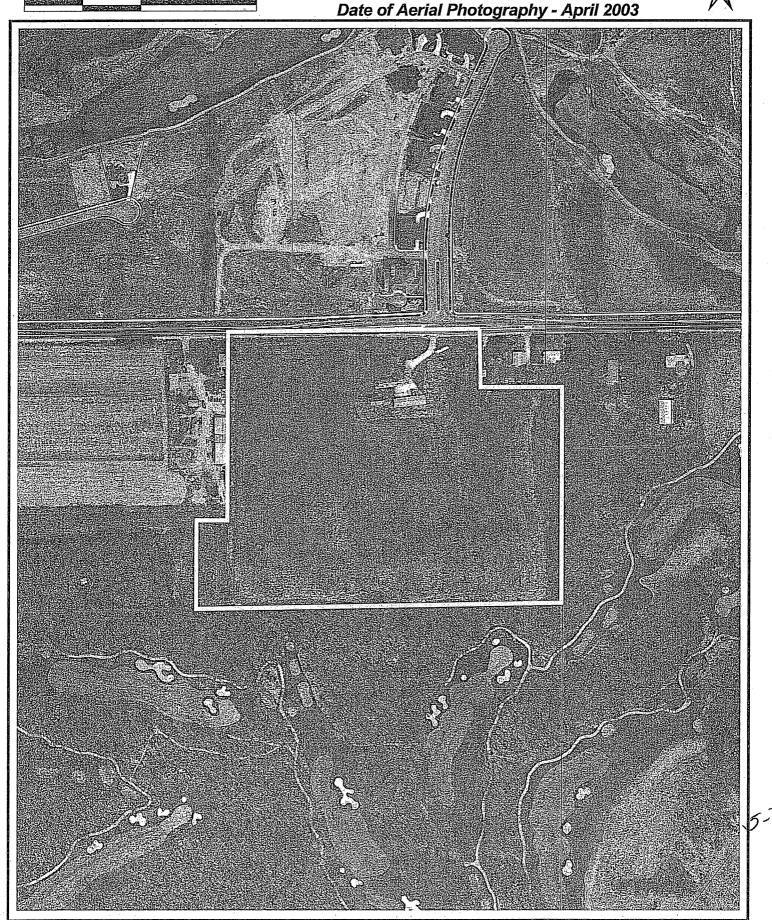


## 9201 Mid Town Road

400 0 400 Feet

Date of Aerial Photography - April 2003

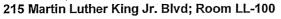






### SUBDIVISION APPLICATION

#### **Madison Plan Commission**



PO Box 2985; Madison, Wisconsin 53701-2985 Phone: 608.266.4635 | Facsimile: 608.267.8739



\*\* Please read both pages of the application completely and fill in all required fields\*\*

This application form may also be completed online at <a href="https://www.cityofmadison.com/planning/plan.html">www.cityofmadison.com/planning/plan.html</a>

| ins approation to  |             | 2100 20       | oompiotoa .             |  |   |                               |   |
|--|-------------|---------------|-------------------------|--|---|-------------------------------|---|
| 1a. Application Type. (C   | hoose Ol    | NE)           |                         |  |   |                               |   |
| Preliminary Subdivision  | n Plat      | F             | inal Subdivi            | sion Plat  | Land Division/                            | Certified Surve               | y Map (CSM)                             |
| If a Plat, Proposed Subdivi  | sion Nan    | ne: Su        | bstitute draw           | ing for "Prelin  | ninary Plat of Hawks R                    | idge Estates"                 |   |
| 1b. Review Fees. Make ch   | necks paya  | ble to "Ci    | ty Treasurer."          |  |   |                               |   |
| For Preliminary and Fin  | al Plats,   | an applic     | cation fee of           | \$200, plus \$3  | 5 per lot and outlot con                  | tained on the pl              | lat drawing.                            |
| For Certified Survey Ma  | aps, an ap  | oplication    | n fee of \$200          | plus \$150 per   | lot and outlot containe                   | ed on the certific            | ed survey map.                          |
| 2. Applicant Information   | on.         |               |                         |  |   |                               |   |
| Name of Property Owner: B&   | H Madiso    | on, LLC       |                         | Represent  | ative, if any:Tim McK                     | enzie                         |   |
| Street Address: 7704 Terrac  | ce Avenue   | 9             |                         | City/State:  | Middleton, WI                             | Zip:                          | 53562                                   |
| Telephone: ( 608) 836-0900   |             | Fax:          | ( 608 ) 836-05          | 04   | Email: timmck@trm                         | ckenzie.com                   |   |
| Fine December Common Burs  | e Survevi   | ng and E      | Engineering, I          | Inc  | Contact: Michelle L                       | Burse                         |   |
| Street Address: 1400 E. Wa   |             |               |                         | City/State:  |   | Zip:                          | 53703                                   |
| Telephone: (608) 250-9263  | <u>-</u>    | Fax:          |                         | -  | Email: burse@choru                        | •                             | **************************************  |
| Check only ONE – ALL Corres  |             |               |                         | HATEL PARTY OF THE | Property Owner                            | Survey I                      | Eirm                                    |
| 3a. Project Information.   |             | on this ap    | opiication snot         | nd be sent to.   | Property Owner                            | Julyey                        | · · · · · · · · · · · · · · · · · · ·   |
| Parcel Address: 9201 Mid To  |             | ,<br>]        |                         |  | in the City or Town of:                   | Madison, WI                   |   |
| Tax Parcel Number(s): 06080  |             |               | 0804101024              |  | Voron                                     |                               |   |
| Existing Zoning District(s): A,  |             |               |                         |  | Development Schedule:                     |                               |   |
| Proposed Zoning District(s) (if a  |             |               | ,                       |  | Provide a Legal De                        |                               | on Reverse Side                         |
| 3b. For Surveys Located  |             |               | ladison Cit             | v Limits an  |   |                               |   |
| Date of Approval by Dane Coun  |             |               |                         |  | of Approval by Town:                      |                               |   |
| In order for an exterritorial reque  | est to be a | ccepted, a    | copy of the a           | <br>pproval letters t  | from <u>both</u> the town and D           | ane County must               | t be submitted.                         |
| Is the subject site proposed for a   | annexation  | ?             | Vo / Yes                | f YES, app   | proximate timeframe:                      |                               |   |
| 4. Survey Contents and   |             | Posterment2   | Complete table          | as it pertains t   | o the survey: do not com                  | plete grav areas.             |   |
| Land Use   | Löts        | Outlots       | 01 monte de 9804888 ce. | Tera o cultoveroverovani   | ibe the use of the lots a                 | CANSONESSEE EE EE EE COMPONIO | le survev                               |
| STEEL STATE OF THE | 35          | \$1205.0 e) X | 14.42                   | Single Fami  | ARTHUR CONTROL OF THE TOTAL PROPERTY OF A | BERGERSON BURGERSON           | Values and Services and Services        |
| Retail/Office  |             |               |                         |  |   |                               | *************************************** |
| Industrial   |             |               |                         |  |   |                               | · ·                                     |
| Outlots Dedicated to City  |             | 1             |                         | Stormwater   | Mangement                                 |                               |   |
| Homeowner Assoc. Outlots   |             | •             |                         | Storiiwatei  |   |                               |   |
|  | 2           |               | 10.10                   | R5 Multi-Fa  | milv                                      |                               |   |
|  | 37          | 1             | 24.52                   |  |   |                               | OVER →                                  |

| 5. Re                   | equired Submittals. Your application is required to include the following (check all that apply):  |
|-------------------------|--|
| X                       | Surveys (prepared by a Registered Land Surveyor):  |
| JAH Land                | • For <u>Preliminary Plats</u> , eighteen (18) copies of the drawing drawn to scale are required. The drawing is required to provide all information as it pertains to the proposed subdivision as set forth in Section 16.23 (7)(a) of the Madison General Ordinances. The drawings shall include, but are not limited to, a description of existing site conditions and natural features, delineation of all public and private utilities that serve the site (denote field located versus record drawings), the general layout of the proposed subdivision, the dimensions of lots and outlots, widths of existing and proposed rights of way, topographic information, and any other information necessary for the review of the proposed subdivision.   |
|                         | <ul> <li>For <u>Final Plats</u>, sixteen (16) copies of the drawing are required to be submitted. The final plat shall be drawn<br/>to the specifications of Section 236.20 of the Wisconsin Statutes.</li> </ul>  |
|                         | <ul> <li>For <u>Certified Survey Maps (CSM)</u>, sixteen (16) copies of the drawing are required. The drawings shall include all of the information set forth in Sections 16.23 (7)(a) and (d) of the Madison General Ordinances, including existing site conditions, the nature of the proposed land division and any other necessary data. Utility data (field located or from utility maps) may be provided on a separate map submitted with application.</li> </ul>  |
|                         | • All surveys submitted with this application are required to be <u>collated</u> , <u>stapled</u> and <u>folded</u> so as to fit within an 8 1/2" X 14" case file. In addition, an 8-1/2 X 11 inch reduction of each sheet must also be submitted.   |
| Towarts.                | Report of Title and Supporting Documents: All plats and certified surveys submitted to the City of Madison for approval shall include a Report of Title satisfactory to the Real Estate Division as required in Section 16.23 of the Madison General Ordinances. A minimum of two (2) copies of the City of Madison standard 60/30 year Report of Title shall be obtained from a local, reputable title insurance company. Title insurance or a title commitment policy is NOT acceptable (i.e. a Preliminary Title Report or a Record Information Certificate). The owner or applicant must deliver a third copy of the Report of Title to the survey firm preparing the plat or CSM. The applicant shall submit a copy of all documents listed in the Report of Title for each copy of the report submitted. |
| ×                       | For Residential <u>Preliminary Plats</u> ONLY: If the proposed project will result in ten (10) or more dwelling units, it is required to comply with the City's Inclusionary Zoning requirements under Section 28.04 (25) of the Zoning Ordinance. A separate <i>INCLUSIONARY ZONING DWELLING UNIT PLAN APPLICATION</i> explaining the project's conformance with these ordinance requirements shall be submitted with your application.   |
|                         | For Surveys Creating Residential Lots: The applicant shall include a certified copy of the accepted option or offer, including all terms of the purchase and any other information that may be deemed necessary by the Real Estate Division to assist them in determining Fair Market Value for the purpose of establishing park fees.   |
| Leaf Maria Section 1983 | For Surveys Outside the Madison City Limits: A copy of the approval letters from both the town in which the property is located and Dane County must be submitted with your request. The City of Madison may not consider a survey within its extraterritorial jurisdiction without it first having been approved by the town and Dane County.   |
|                         | For Surveys Conveying Land to the Public: A Phase I Environmental Site Assessment Report may be required if any interest in these lands are to be conveyed to the public. Please contact the City's Real Estate Division at 267-8719, ext. 305 for a determination as soon as possible.  |
| description             | Completed application and required Fee (from Section 1b on front): \$ Make all checks payable to "City Treasurer."   |
| Almore                  | <b>Electronic Application Submittal:</b> All applicants are required to submit a copy of the completed application form, legal description and preliminary and/or final plats or certified survey map as individual Adobe Acrobat PDF files compiled either on a non-returnable CD-ROM to be included with their application materials, or in an e-mail sent to <a href="mailto:pcapplications@cityofmadison.com">pcapplications@cityofmadison.com</a> . The e-mail shall include the name of the project and applicant. Applicants unable to provide the materials electronically should contact the Planning Unit at 266-4635 for assistance.  |
|                         | gner attests that this application has been completed accurately and all required materials have been submitted:   |
| Applio                  | cant's Printed Name Tim McKenzie Signature   |
| Date                    | 08-10-2005 Interest In Property On This Date Owner   |
| For Of                  | ice Use Only Date Rec'd: P.C Date Alder District: (Amount Paid \$  |

# PARTA

Occupant Notification Fee:

1.

2.

3.

4.

5.

6.

Rezoning and Conditional Use app attached.

The following information is REQU applications for Plan Commission

|  | FOR OFFICE USE ONLY:  |
|--|---|
| The state of the s | Amt. PaidReceipt#   |
| · 🚵  | Date Received 8-10- 2005  |
|  | Parcel No.  |
|  | Aldermanic District 1   |
|  | GQ  |
|  | Zoning District A   |
| t Notification Fee: \$50   | For complete submittal:   |
|  | Application   |
| g and Conditional Use application fees see   |   |
| <b>i.</b>  | Legal Description   |
|  | Letter of Intent  |
| owing information is <b>REQUIRED</b> for <b>ALL</b>  | Plans   |
| -  | Zoning Text   |
| ions for Plan Commission review:   | Received By T. Packs  |
|  | Alder Notif Waiver  |
|  | Nbr. Assn. Notif Waiver   |
|  | Issued Sign   |
|  | *   |
|  | Seed and work pink, and beek pink and work seek seek pink, and and pink pink pink pink and pink |
| Address of Site: NA 9201 MIDTOU  | P = = =   |
|  |   |
|  | E ESTATES (sep. plat)   |
| Acreage of Site: NA  |   |
|  |   |
| This is an application for (check at least one):   |   |
| • •  |   |
| x Rezoning from A, to R1 & R5  | ·   |
| Conditional Use  |   |
|  | City assessment, and the condition of the   |
|  |   |
| building(s) to be demolished. Provide  | photos.)  |
| Other (Describe)   |   |
|  |   |
|  | ~   |
| You must include or attach a legal description   | I—Lot and block number of recorded certified  |
| survey map or plat, or metes and bounds by su  | rvevor, engineer, title company, etc., (Note: A   |
| "Plat of Survey" or "Site Plan" is NOT a legal   |   |
|  |   |
| because of legal description problems, are to b  | e paid by the applicant. (Any application,  |
| without a proper, complete and appropriate   | legal description, will NOT be processed).  |
|  |   |
| See attached instruction sheet regarding submi   | nai of legal descriptions of computer diskette.   |
| See Attached   |   |
|  |   |
|  |   |
|  |   |
|  |   |
| General description of the project or intende  | ed use(s) of this property.   |
| See Attached   |   |
| See Allaciieu  |   |
|  |   |
|  |   |
|  |   |
|  |   |
|  |   |
|  |   |
| Are there existing buildings on this site? Vec   |   |
| Are there existing buildings on this site? Yes   |   |
| What is the present zoning of this site? A,  | <u> </u>  |
| What are the present uses of this site? Ag ar  | nd Residential  |
| 719 di   | TO TOO STITLES  |
|  |   |
|  |   |
| Do you intend to use the existing building(s)?   | No  |
|  |   |

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PAGE 03

|  | s are proposed to the existing building  |  |
|--|--|--|
| re you proposing to  | add or build new dwelling units?   | BEE PLAT APPLICA   |
|  |  |  |
| wner occupied  | selling price, from \$   | to\$   |
| lental   | selling price, from \$rent levels, from \$   | to\$ <sub></sub>   |
| or rental housing wi   | Il you be accepting Section 8 housing  | vouchers?  |
| _  |  |  |
| Vhen do you wish to  | occupy this site or building?  |  |
| 3000 67430 minutes 5541  | volve any development in the public r  | iohtmofaver?   |
| yoes mis brobossi m  | Explain: Street and Utility Const  | ruction  |
| , A 08   | Driptum Office and Samy Series   | 7 4 3 5 1 1 1  |
| im McKenzie  | Middleton, WI 53562  |  |
|  | Fax: (608) 836-0504  |  |
| Phone: <u>(608) 836-0900</u><br>Please print (or type)<br>hat can answer any q   | name and mailing address of contact<br>uestions regarding this application or  | person for this project [the person project plans and will appear at the   |
| Phone: (608) 836-0900<br>Please print (or type)<br>hat can answer any q<br>public hearing(s)]. To  | name and mailing address of contact<br>pestions regarding this application or<br>m McKenzie  | person for this project [the person project plans and will appear at the   |
| Phone: <u>(608) 836-0900</u> Please print (or type) that can answer any q public hearing(s)]. To   | Fax: (608) 836-0504  name and mailing address of contact questions regarding this application or m McKenzie  | person for this project [the person project plans and will appear at the   |
| Phone: (608) 836-0900<br>Please print (or type)<br>hat can answer any q<br>public hearing(s)]. The<br>3 & H Madison, LLC<br>7704 Terrace Avenue,   | name and mailing address of contact<br>pestions regarding this application or<br>m McKenzie  | person for this project [the person project plans and will appear at the   |
| Phone: (608) 836-0900<br>Please print (or type)<br>hat can answer any q<br>public hearing(s)]. The<br>B & H Madison, LLC<br>7704 Terrace Avenue,<br>Phone: (608) 836-090   | name and mailing address of contact pestions regarding this application or m McKenzie  Middleton, WI 53562  Fax: (608) 836-0504  | person for this project [the person project plans and will appear at the   |
| Phone: (608) 836-0900<br>Please print (or type)<br>hat can answer any q<br>public hearing(s)]. The<br>3 & H Madison, LLC<br>7704 Tarrace Avenue,<br>Phone: (608) 836-090   | mame and mailing address of contact questions regarding this application or m McKenzie  Middleton, WI 53562  Fax: (608) 836-0504  thorization signature:   | person for this project [the person project plans and will appear at the   |
| Phone: (608) 836-0900 Please print (or type) hat can answer any q public hearing(s)]. The second of  | name and mailing address of contact puestions regarding this application or m McKenzie  Middleton, WI 53562  Fax: (608) 836-0504  thorization signature:   | person for this project [the person project plans and will appear at the  Mc w (check one). Architect's, real  |
| hone: (608) 836-0900 lease print (or type) nat can answer any qublic hearing(s)]. The second of the  | name and mailing address of contact puestions regarding this application or m McKenzie  Middleton, WI 53562  Tax: (608) 836-0504  thorization signature:  or contract owner, please indicate beloctor's or tenant's signature is NOT ad  | person for this project [the person project plans and will appear at the W (check one). Atchitect's, real equate].   |
| hone: (608) 836-0900 lease print (or type) nat can answer any q ublic hearing(s)]. The second of the | name and mailing address of contact puestions regarding this application or m McKenzie  Middleton, WI 53562  Tax: (608) 836-0504  thorization signature:  or contract owner, please indicate beloctor's or tenant's signature is NOT ad  | person for this project [the person project plans and will appear at the  Mc w (check one). Architect's, real  |
| Phone: (608) 836-0900 Please print (or type) hat can answer any qublic hearing(s)]. The second of th | name and mailing address of contact puestions regarding this application or lm McKenzie  Middleton, WI 53562  Tax: (608) 836-0504  thorization signature:  or contract owner, please indicate beloctor's or tenant's signature is NOT address of the purchase of the contract of the contract of the purchase of the contract  | person for this project [the person project plans and will appear at the w (check one). Architect's, real equate].   |
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| Phone: (608) 836-0900 Please print (or type) hat can answer any qublic hearing(s)]. The same of the sa | mame and mailing address of contact questions regarding this application or m McKenzie  Middleton, WI 53562  The Fax: (608) 836-0504  Thorization signature:  or contract owner, please indicate beloctor's or tenant's signature is NOT ad  Offer to Purchase  Offer to Purchase  ant that you inform the ALDERPE.  Is district about your proposal as so   | person for this project [the person project plans and will appear at the w (check one). Atchitect's, real equate], ther (Explain)  RSON and NEIGHBORHOOD on as possible. As required by                                  |
| Phone: (608) 836-0900 Please print (or type) hat can answer any queblic hearing(s)]. The second of t | name and mailing address of contact questions regarding this application or m McKenzie  Middleton, WI 53562  Tax: (608) 836-0504  thorization signature:  or contract owner, please indicate beloctor's or tenant's signature is NOT ad  Offer to Purchase  ont that you inform the ALDERPE. Is district about your proposal as so and (d), I have notified Alderperson  | person for this project [the person project plans and will appear at the w (check one). Atchitect's, real equate], ther (Explain)  RSON and NEIGHBORHOOD on as possible. As required by                                  |
| Phone: (608) 836-0900 Please print (or type) hat can answer any quablic hearing(s)]. To the second of the second of the second of the ction 28.12(10)(c) and the second of the ction 28.12(10)(c) and the second of the second of the ction 28.12(10)(c) and the second of the second of the ction 28.12(10)(c) and the second of th | mame and mailing address of contact questions regarding this application or m McKenzie  Middleton, WI 53562  The Fax: (608) 836-0504  Thorization signature:  or contract owner, please indicate beloctor's or tenant's signature is NOT ad  Offer to Purchase  Offer to Purchase  ant that you inform the ALDERPE.  Is district about your proposal as so   | person for this project [the person project plans and will appear at the w (check one). Architect's, real equate]. ther (Explain Capacitation on as possible. As required by TED SANDORN and Neighborhood Association in |
| Phone: (608) 836-0900 Please print (or type) hat can answer any quablic hearing(s)]. To the second of the second of the second of the ction 28.12(10)(c) and the second of the ction 28.12(10)(c) and the second of the second of the ction 28.12(10)(c) and the second of the second of the ction 28.12(10)(c) and the second of th | name and mailing address of contact puestions regarding this application or m McKenzie  Middleton, WI 53562  Tax: (608) 836-0504  Thorization signature:  or contract owner, please indicate belocator's or tenant's signature is NOT address of the Maintenant in the ALDERPE.   | person for this project [the person project plans and will appear at the w (check one). Architect's, real equate]. ther (Explain Capacitation on as possible. As required by TED SANDORN and Neighborhood Association in |
| Phone: (608) 836-0900 Please print (or type) hat can answer any qublic hearing(s)]. The same of the sa | mame and mailing address of contact questions regarding this application or m McKenzie  Middleton, WI 53562  Thorization signature:  or contract owner, please indicate beloctor's or tenant's signature is NOT ad  Offer to Purchase  ant that you inform the ALDERPE is district about your proposal as so ad (d), I have notified Alderperson  of the HAWK 5  than thirty (30) days prior to this:  | person for this project [the person project plans and will appear at the w (check one). Architect's, real equate]. ther (Explain Capacitation on as possible. As required by TED SANDORN and Neighborhood Association in |

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9. That when applying the above standards to any new construction of a building or an addition to an existing building the City Plan Commission:

Shall bear in mind the statement of purpose for the zoning district such that the proposed building or addition at its location does not defeat the purposes and objective of the

zoning district, and

b. May require the applicant to submit plans to the Urban Design Commission for

comments and recommendations, and

c. May consider the use of the proposed building as it relates to the City's Land Use Plan. When a conditional use application is denied, the Plan Commission shall furnish the applicant in writing those standards that are not met and enumerate reasons the Commission has used in determining that each standard was not met. [Sec. 28.12(10)(g)8., Cr. by Ord. 5869, 6-1-77]

The undersigned applicant or authorized agent of the applicant hereby certifies that he or she has read all of the information contained in this application and that the same is true and correct.

The undersigned further understands and agrees that any review, recommendation, approval, or permit, based upon any statement, drawings, plans, evidence or information furnished by the applicant or any agent of the applicant to the Plan Commission or Common Council with respect to the project which is the subject of this application and which at the time made is misleading, inaccurate, untrue or incorrect in any material respect, shall be declared null and void by the Commission, issuing written notice thereof to the applicant or designated agent without further public hearing.

| 11/4/2   | owner                        | 8/10               | 105 |             |
|--|------------------------------|--------------------|-----|-------------|
| Applicant Signature                                      | Relationship to Owner        | Date               |     |             |
| Please print (or type) name and ma                       | iling address of above appli | cant: Tim McKenzie | 1   | <del></del> |
| B & H Madison, LLC<br>7704 Terrace Avenue, Middleton, WI | 53582                        | -                  |     |             |
| Phone (608) 836-0900                                     | Fax (608) 836-050            | 4                  |     |             |

#### The following material is REQUIRED for all applications:

- a. Twelve (12) copies of a <u>Letter of Intent</u> describing this application in detail, including: Construction schedules, names of people involved (contractor, architect, landscaper, business manager, etc.), types of businesses, hours of operation, square footage or acreage of the site, number of dwelling units, number of employees, gross square footage of building, number of parking stalls, etc.
- b. Seven (7) copies of "Full Size" scaled site plans and seven (7) copies of reduced site plans on 11 inch by 17-inch paper. Scaled site plans to be drawn at a scale of one-inch equals 20 feet. All plan sets must include: A site plan showing all lot lines, building locations, building additions, demolitions, or changes, parking areas, driveways, sidewalks, location of any new signs, existing and proposed utility locations, and landscaping. Also include building elevations and floor plans. Plans must be drawn to scale and include all dimensions.

#### **DEVELOPMENT OVERVIEW**

## HAWKS RIDGE ESTATES (Mid-Town and Woods Roads)

Hawks Ridge Estates is a proposed residential development within the Mid-Town Neighborhood Development Plan, an element of the City of Madison Master Plan. The developer, along with adjacent property owners, participated in the preparation of a neighborhood concept plan that was used as a guideline for a 60.5 acre Amendment to the Mid-Town Neighborhood Plan. The plan submitted for our 25 acres is substantially similar as that used in the preparation of the adopted amendment.

The land is owned and will be developed by B & H Madison, LLC. For additional information regarding the developer, please see the enclosed "Developer Information". The site contains approximately 25 acres within the City of Madison and the Central Urban Service Area.

The development will consist of 33 single-family lots (R1) and 2 multi-family lots (R5). Five of the single-family lots will be restricted to inclusionary dwelling units. The specific type of improvement to the multi-family lots is not known at this time; however, the developer will cooperate with the City in whatever manner necessary to assure compliance with inclusionary zoning ordinance at the time a development plan is proposed for these lots.

B & H Madison, LLC intends to sell the improved lots to builders. We intend to commence land improvements in spring of 2006 and have them available for builder/developers in the summer of 2006. At this point, it is our intention to improve and market all 35 lots at once. In the event that a decision is made to develop in more than one phase, a proportionate number of inclusionary lots will be offered in each phase so as to comply with ordinance.

To date, numerous meetings have been held with the alderpersons for this area and with representatives of the Hawks Landing neighborhood. Since the developer has commenced work on this proposed development, there have been three different alderpersons representing this district. Personal meetings with all three, including the recently elected alderperson (Jed Sanborn), have been conducted. There have

3-7

been several meetings conducted with representatives of the Hawks Landing neighborhood, many including the alderperson at the time. The input gathered from these meetings was utilized in the preparation of the neighborhood concept plan used in the Amendment to the Mid-Town Neighborhood Plan.

5-7

#### PART 1 - DEVELOPMENT INFORMATION:

| Project or Plat     | Hawks Ridge Estat | es             |  |            |  |
|---------------------|-------------------|----------------|--|------------|--|
| Project Address:    | 9201 Midtown Road | Madison, WI    | Project Area (in <u>acres</u> ): 24.52 Acres |            |  |
| Developer: B&H      | l Madison, LLC    | . Represen     | tative: Tim McKenzie                         |            |  |
| Street Address: 770 | 4 Terrace Avenue  | City/State:M   | iddleton                                     | Zip: 53562 |  |
| Telephone: (608) 83 | 36-0900 Fax:      | (608) 836-0504 | Email: timmck@trmckenz                       | cie.com    |  |
| Agent, If Any:      |                   | Company:       |  |            |  |
| Street Address:     |                   | City/State:    |  | Zip:       |  |
| Telephone:          | Fax:              |                | Email:                                       |            |  |

#### PART 2 - PROJECT CONTENTS:

Complete the following table as it pertains to this project:

|                 | MARKET                   |                           |                         |                          |             |        |
|-----------------|--------------------------|---------------------------|-------------------------|--------------------------|-------------|--------|
| Residential Use | Owner-<br>Occupied Units | Renfer-<br>Occupied Units | Owner<br>Occupied Units | Renter<br>Occupied Units | Total Units | Acres  |
| Single-Family   | 28                       |                           | 5                       |                          | 33          | 10     |
| Duplexes        |                          | •                         |                         |                          |             |        |
| Multi-Family    | TBD                      |                           | TBD                     |                          |             | 8.2    |
| TOTAL           | 28                       |                           | 5                       | •                        | 33          | 18.2+- |

#### PART 3 - AFFORDABLE HOUSING DATA:

| Number of Inclusionary Dwelling Units Proposed by Area Median Income (AMI) Level and Minimum Sale/Rent Price |     |     |     |     |      |       |       |  |  |
|--|-----|-----|-----|-----|------|-------|-------|--|--|
| Owner-Occupied Units   | 30% | 40% | 50% | 60% | 70%  | 80%   | Total |  |  |
| Number at Percent of AMI   |     |     |     |     |      | 5     | 5     |  |  |
| Anticipated Sale Price   |     |     |     |     |      | TBD   |       |  |  |
| Rental Units   | 30% | 40% | 50% | 60% | 7.0% | 1 80% | Total |  |  |
| Number at Percent of AMI   |     |     |     |     |      |       | TBD   |  |  |
| Maximum Monthly Rent Price   |     |     |     |     |      |       | TBD   |  |  |

#### PART 4 - DWELLING UNIT COMPARISON:

Complete the following table as it pertains to this project:

|                            | <b>亚洲西班牙斯</b>     | INCLU     | 自己被告诉其,是公司 |            |                 |  |                  |          |            |            |                 |
|----------------------------|-------------------|-----------|------------|------------|-----------------|--|------------------|----------|------------|------------|-----------------|
| Owner Occupied             | Studio<br>/ Effcy | 1<br>Bdrm | 2<br>Bdrms | 3<br>Borms | 4/More<br>Bdrms |  | Studio<br>/Effcy | Bdim     | 2<br>Bdrms | 3<br>Bdrms | 4/More<br>Barms |
| Owner-Occupied Units with: |                   |           |            | TBD        | TBD             |  |                  |          |            | TBD        | TBD             |
| Minimum Floor Area:        |                   |           |            | 1450       | 1900            |  |                  | <u> </u> |            | 1450       | 1450            |
| Rental Units With:         | TBD               |           |            |            |                 |  | TBD              |          |            |            |                 |
| Minimum Floor Area:        | TBD               |           |            |            |                 |  | TBD              |          |            |            | ,               |

CONTINUE →

5-7

PART 5 - INCENTIVES: Section 28.04 (25) of the Zoning Ordinance provides the opportunity for applicants in projects where affordable dwelling units are required or where the developer has agreed to pay money in lieu of inclusionary dwelling units, to receive one or more incentives as compensation for complying with the Inclusionary Zoning requirements. Each of the eleven incentives listed below are affixed a point value. The incentive points available to an applicant is dependent upon the number of affordable dwelling units proposed at the various area median income (AMI) levels. The program rewards projects both for having a higher number of affordable dwelling units provided at lower AMI levels, and for having a higher percentage of affordable dwelling units incorporated into the development. The incentive and the corresponding number of points available are listed below. (MAP=Maximum Available Points) Please mark the box next to the incentives requested.

| Incentive   | MAP | 41112341125 |   | Incentive   | MAP |  |  |  |
|---|-----|-------------|---|---|-----|--|--|--|
| Density Bonus (varies by project)                             | 3   |             |   | Cash subsidy from Cash subside San San Cash San | 2   |  |  |  |
| ✓ Parkland Development Fee Reduction                          | 1   |             | up to \$10,000 per unit for up to 50% of the affordable units provided. |   |     |  |  |  |
| Parkland Dedication Reduction                                 | 1   |             |   | Cash subsidy from helps of \$5000 for up to 50% of on-site afford-able units  | 2   |  |  |  |
| Off-street Parking Reduction up to 25%                        | 1   |             |   | in projects with 49 or fewer detached units or  |     |  |  |  |
| ☐ Non-City provision of street tree planting                  | 1   |             |   | projects with four or more stories and 75% of parking provided underground.   |     |  |  |  |
| ☐ One addl. story in Downtown Design Zones                    | 1   |             |   | Neighborhood Plan preparation assistance  | 1   |  |  |  |
| Residential parking permits in a PUD/PCD                      | 1   |             |   | Assistance obtaining housing funding information  | 1   |  |  |  |
| Incentives Not Assigned a Point Value by Ordinance (Explain): |     |             |   |   |     |  |  |  |

PART 6 - WAIVER: The Plan Commission may waive the requirement to provide inclusionary dwelling units in the development if the applicant can present clear and convincing financial evidence that providing the required number of inclusionary dwelling units on-site renders providing the required number of inclusionary units financially infeasible. In such a case, a developer may request a waiver to provide the units off-site, assign the obligation to provide the units to another party, or pay cash in lieu of the units, or any combination of the above. If the waiver is granted, the required units may be provided as new construction off-site in another development within one mile of the subject development; off-site units shall be provided at least 1.25 times the number of units if provided within the subject development. Off-site units must be constructed within one year of the time that they would have been constructed within the subject development. The applicant may opt to pay money into the increase and applicant may opt to the increase and applicant may opt to the increase and applicant may based on contribution rates established in Section 28.04 (25) of the Zoning Ordinance. If provision of the inclusionary dwelling units through the waiver is still financially infeasible, the developer may seek a reduction in the percent of units to the point where the project becomes financially feasible. If such a waiver is requested, a detailed explanation shall be provided in the required project narrative demonstrating the financial infeasibility of complying with the ordinance requirements and the rationale for the alternative proposed.

• If a waiver is requested, please mark this box 
and include all of the necessary information required by the Zoning Ordinance and IZ Program Policy & Protocols to support your request.

#### PART 7 - APPLICANT'S DECLARATION:

The signer shall attest that this application has been completed accurately and includes all requests for incentives or waivers; that they have attended both required pre-application staff meetings and given the required notice to the district alderperson and neighborhood association(s) prior to filing this application; and that all required information will be submitted on the corresponding application for zoning and/or subdivision approval by the Plan Commission. The applicant shall begin the declaration by stating below whether or not the project complies with the various requirements of the inclusionary zoning ordinance. Check the applicable box and provide any supporting comments.

| Standards for Inclusionary Dwelling Units (IDUs)                         | Will<br>Comply | Will not seemply | Additional comments                   |
|--|----------------|------------------|---------------------------------------|
| Exterior Appearance of IDUs are similar to Market rate.                  | х              |                  | · · · · · · · · · · · · · · · · · · · |
| Proportion of attached and detached IDU units is similar to Market rate. | Х              |                  |                                       |
| Mix of IDUs by bedroom size is similar to market rate.                   | X              | -                |                                       |

| Standards for Inclusionary Dwelling<br>Units (IDUs) [continued]  | Will<br>Comply | Will <u>not</u><br>comply | Additional comments                                 |
|--|----------------|---------------------------|---|
| IDUs are dispersed throughout the project.   | X              | State Individual and      |   |
| IDUs are to be built in <b>phasing</b> similar to market rate.   | Х              |                           |   |
| Pricing fits within Ordinance standards  | X              |                           |   |
| Developer offers security during construction phase in form of deed restriction.   | х              |                           |   |
| Developer offers enforcement for for-<br>sale IDUs in form of option to purchase<br>or for rental in form of deed restriction. | х              |                           |   |
| Developer describes marketing plan for IDUs.   | х              |                           |   |
| Developer acknowledges need to inform buyers/renters of IDU status, responsibilities for notification.                         | X              |                           |   |
| Terms of sale or rent.   | x              |                           |   |
|  | Yes            | ENo.                      | Additional comments                                 |
| Developer has arranged to sell/rent IDUs to non-profit or CDA to meet IDU expectations.  |                | X                         | Not as of yet. Will be investigating opportunities. |
| Developer has requested waiver for off-site or cash payment.   |                | х                         |   |
| Developer has requested waiver for reduction of number of units.   |                | ×                         |   |
| Other:   |                |                           |   |
|  |                |                           |   |

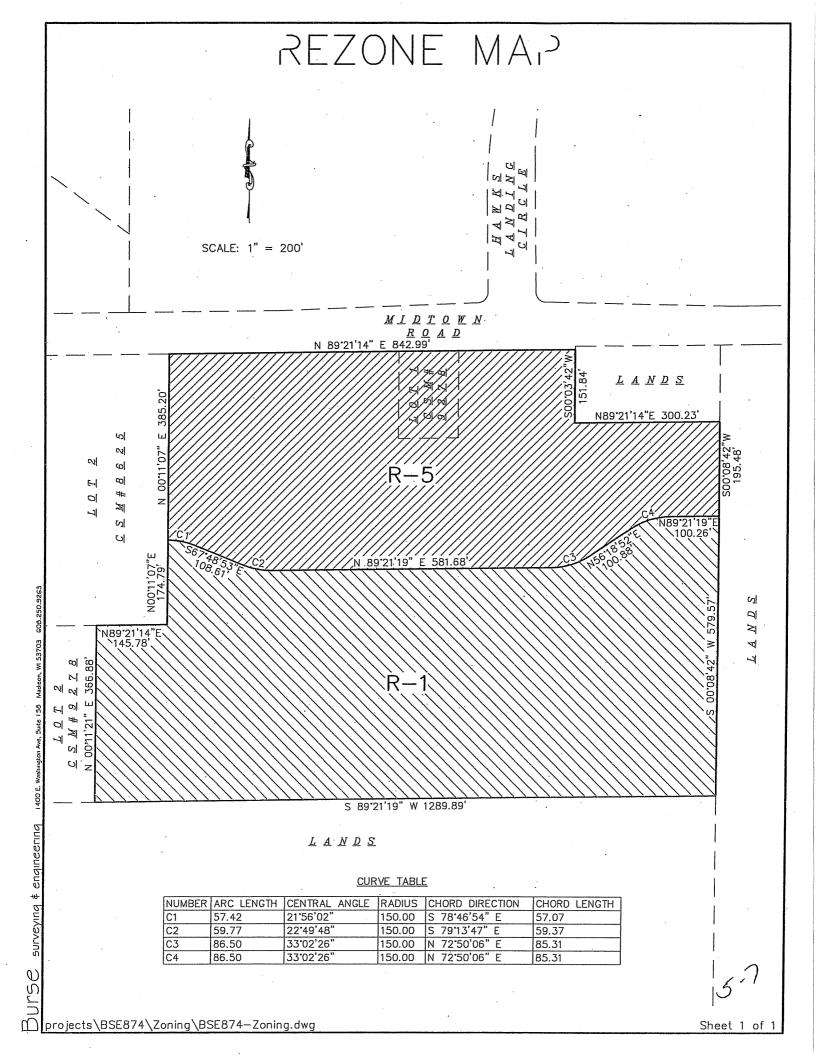
| • | The applicant discussed this development proposal with representatives from the Planning Unit, Zoning Administrator and  | 9/1/04; 11/23/04; 12/16/04; 4/20/05   |
|---|--|---------------------------------------|
|   | Community Development Block Grant Office on:   |                                       |
| 0 | The applicant presented a preliminary development plan for this project to the Interdepartmental Review Staff Team on:   | 5/5/05                                |
| ٠ | The applicant notified Alderperson Bellman, Ferrell & Sanborn  | ·                                     |
|   | of District 1 of this development proposal in writing on: →  | Waiver - See Overview in Plan         |
|   | The applicant also notified various representatives of the Hawks Landing neighborhood in writing on: →   | Meetings - See Overview in Plan       |
| ۰ | The Inclusionary Dwelling Unit Plan Application package contains on this form. I, as the undersigned, acknowledge that incomplete or in the review of this project. I am also familiar with the ongoing deviation. | incorrect submittals may cause delays |

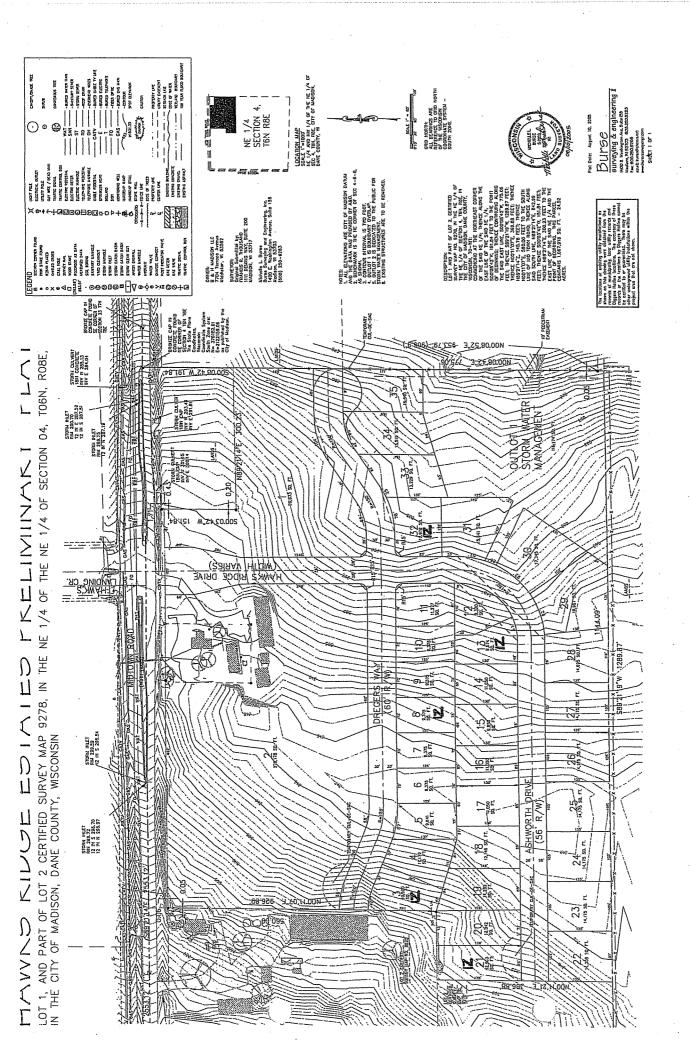
| Applicant Signa | ature        | Mck |       | <b>Date</b> May 9, 2005 |  |
|-----------------|--------------|-----|-------|-------------------------|--|
| Printed Name    | Tim Mckenzie |     | Phone | (608) 836-0900          |  |

page #2 of this application and outlined in the Inclusionary Zoning Ordinance and Program Policy and Protocols.

DRAFT July 9, 2004

5.7





HANKS MEADOM - INCLUSIONARY ZONING PLAN
LOT I CERTIFIED SURVEY MAP 8625, IN THE NE 1/4 AND NM 1/4 OF SECTION 4, T6N, R9E, IN THE CITY OF MADISON, SOME COUMTY, MISCONSIN 113 PERSION FOR PROJEC LOT 2, CERTIFIED SURVEY MAP NO. 8625 MID TOWN ROAD . Одан м. ТО 26 7 7 700°  $\overline{w}$ 4 OI 2, CERTIFIED SURVEY MAP NO. 9278 20 00 0 28 PP.TO OUTLOT I, HAWKS LANDING GOLF CLUB <u></u> ⊙ٍ 60.BB '<u>врго</u>і м<u>'го'іі'</u>002 00.811 REGERS MAY 15.00  $_{O}^{\omega}$ DISTRIBUTION/ D 15.00 tr  $\omega$ PRONCE CAP IN CONCRETE FOAND SUA CONVEN SECTION 33 TIN TOR W 33 RED TAIL CERTIFIED SURVEY MAP NO. 2680