

US Bank's Overture Series "B" Line of Credit

Reconstructed from Information Received on February 1st, 2nd, and 25th, 2010 from MCAD and ODC, and from US Bank on 4/12/10

Draft

Indicates missing information

Date	Series "B" Debt					Swap Interest /Fee	US Bank Line of Credit					LOC Payments Made By	Sum of "B" Interest & Swap	
	Outstanding Balance	Interest Rate	Interest Due	Principal Paid	Total Series "B" Payment		LOC Balance	Draw Amount	Note	Interest Due	Payments Received			Note
12/15/2005	27,700,000.00	n/a	-	-	-	Start Date?								
1/1/2006	27,700,000.00	0.0566750	78,494.88	106,985.13	185,480.00	21,693.88							100,188.76	
2/1/2006	27,593,014.88	0.0568500	135,113.09	50,366.91	185,480.00	16,935.59							152,048.68	
3/1/2006	27,542,647.97	0.0587000	125,747.49	59,732.51	185,480.00	12,354.41							138,101.90	
4/1/2006	27,482,915.46	0.0593000	140,338.45	45,141.55	185,480.00	13,023.30							153,361.75	
5/1/2006	27,437,773.91	0.0612563	140,076.74	45,403.26	185,480.00	7,087.47							147,164.21	
6/1/2006	27,392,370.65	0.0632250	149,134.34	36,345.66	185,480.00	2,808.36							151,942.70	
7/1/2006	27,356,024.99	0.0640906	146,105.34	39,374.66	185,480.00	877.64							146,982.98	
8/1/2006	27,316,650.33	0.0664625	156,352.09	29,127.91	185,480.00	(4,447.41)							151,904.68	
9/1/2006	27,287,522.42	0.0670188	157,478.02	28,001.98	185,480.00	(6,059.66)							151,418.36	
10/1/2006	27,259,520.44	0.0663000	150,608.85	34,871.15	185,480.00	(4,357.81)							146,251.04	
11/1/2006	27,224,649.29	0.0662500	155,260.65	30,219.35	185,480.00	(4,040.45)							151,220.20	
12/1/2006	27,194,429.94	0.0662000	150,022.61	35,457.39	185,480.00	(3,977.78)							146,044.83	
1/1/2007	27,158,972.54	0.0664938	155,508.34	29,971.66	185,480.00	(4,948.07)							150,560.27	
2/1/2007	27,129,001.91	0.0662563	154,787.42	30,692.58	185,480.00	(4,093.74)							150,693.68	
3/1/2007	27,098,309.33	0.0662000	139,526.18	45,953.82	185,480.00	(3,696.26)							135,829.92	
4/1/2007	27,052,355.51	0.0662000	154,213.46	31,266.54	185,480.00	(4,218.01)							149,995.45	
5/1/2007	27,021,088.96	0.0662000	149,072.08	36,407.92	185,480.00	(3,816.84)							145,255.24	
6/1/2007	26,984,680.04	0.0662000	153,827.67	31,652.33	185,480.00	(4,073.91)							149,753.76	
7/1/2007	26,953,027.71	0.0662000	148,690.87	36,789.13	185,480.00	(4,067.73)							144,623.14	
8/1/2007	26,916,238.58	0.0662000	153,444.28	32,035.72	185,480.00	(3,930.49)							149,513.79	
9/1/2007	26,884,202.86	0.0662000	153,260.78	32,219.22	185,480.00	(4,447.69)							148,813.09	
10/1/2007	26,851,983.64	0.0696500	155,872.09	29,607.91	185,480.00	(11,587.12)							144,284.97	
11/1/2007	26,822,375.73	0.0642750	148,456.26	37,023.74	185,480.00	404.27							148,860.53	
12/1/2007	26,785,351.99	0.0601625	134,289.48	51,190.52	185,480.00	10,207.89							144,497.37	
1/1/2008	26,734,161.47	0.0652500	150,212.57	35,267.43	185,480.00	(1,782.81)							148,429.76	
2/1/2008	26,698,894.04	0.0593125	136,369.48	49,110.52	185,480.00	11,430.73							147,800.21	
3/1/2008	26,649,783.52	0.0456375	97,974.04	87,505.96	185,480.00	43,182.86							141,156.90	
4/1/2008	26,562,277.56	0.0441938	101,106.28	84,373.72	185,480.00	43,426.67							144,532.95	
5/1/2008	26,477,903.84	0.0400875	88,452.75	97,027.25	185,480.00	53,943.15							142,395.90	
6/1/2008	26,380,876.59	0.0412750	93,763.86	91,716.14	185,480.00	54,645.01							148,408.87	
7/1/2008	26,289,160.45	0.0375938	82,378.28	103,101.72	185,480.00	57,293.58							139,671.86	
8/1/2008	26,186,058.73	0.0377063	85,024.33	100,455.67	185,480.00	60,886.95							145,911.28	
9/1/2008	26,085,603.06	0.0376375	84,543.62	100,936.38	185,480.00	62,907.27							147,450.89	
10/1/2008	25,984,666.68	0.0378625	81,997.66	103,482.34	185,480.00	56,449.20							138,446.86	
11/3/2008	25,881,184.34	0.0502000	111,878.60	73,601.40	185,480.00	34,361.49							146,240.09	
12/1/2008	25,807,582.94	0.0415000	89,268.20	96,211.80	185,480.00	46,874.97							136,143.17	
12/30/2008														
1/2/2009	25,711,371.14	0.0273125	60,470.82	125,009.18	185,480.00	75,616.53							136,087.35	
2/2/2009	25,586,361.96	0.0174750	38,508.21	146,971.79	185,480.00	105,858.82							144,367.03	
3/2/2009	25,439,390.17	0.0171250	33,890.85	151,589.15	185,480.00	96,158.65							130,049.50	
4/1/2009	25,287,801.02	0.0179688	39,135.72	146,344.28	185,480.00	101,012.25							140,147.97	
5/1/2009	25,141,456.74	0.0180875	37,895.51	147,584.49	185,480.00	100,575.89							138,471.40	
6/1/2009	24,993,872.25	0.0171813	36,978.45	148,501.55	185,480.00	105,770.84							142,749.29	
7/1/2009	24,845,370.71	0.0162000	33,541.25	151,938.75	185,480.00	104,296.20							137,837.45	
7/31/2009											(1,250,000.00)	D		
8/3/2009	24,693,431.95	0.0160875	34,208.12	151,271.88	185,480.00	114,785.31							148,993.43	
9/1/2009	24,542,160.07	0.0158063	33,417.57	152,062.43	185,480.00	101,273.60							134,691.17	
10/1/2009	24,390,097.64	0.0155875	31,681.72	153,798.28	185,480.00	104,990.19							136,671.91	
11/2/2009	24,236,299.36	0.0154625	32,270.47	153,209.53	185,480.00	112,125.89							144,396.36	
12/1/2009	24,083,089.83	0.0154350	30,983.44	154,496.56	185,480.00	101,481.88							132,465.32	
1/7/2010														
1/8/2010	23,928,593.27	0.0153531	31,635.33	153,844.67	185,480.00	118,954.13							150,589.46	
2/1/2010	23,774,748.60	0.0153094	31,407.90	154,072.10	185,480.00	97,864.26							129,272.16	
2/2/2010														
3/1/2010	23,620,676.50	0.0152875	28,137.99	157,342.01	185,480.00	97,721.64							125,859.63	
			5,222,814.48	4,236,665.52	9,459,480.00	2,075,734.99								
								5,832,229.67	79,890.13	(4,655,154.91)			(4,655,154.91)	7,298,549.47

Reconciliation of LOC Payments with Related Draw Periods

LOC Draws through 10/31/2008 =	982,427.60	A
Frautschi 12/30/2008 Payment =	<u>(982,427.60)</u>	B
Unpaid Through 10/31/08 Balance =	-	
LOC Draws 11/1/2008 - 10/31/2009 =	3,369,190.63	C
Additional Frautschi Payments for 2009 =	<u>(2,500,000.00)</u>	D+E
Balance Through 10/31/09 Unpaid by Frautschi =	869,190.63	
MCAD 2/2/10 Payment =	<u>(869,190.63)</u>	F
Unpaid Through 10/31/09 Balance =	-	
11/2/09 LOC Draw =	303,536.68	G
Frautschi 11/2/2009 Payment =	<u>(303,536.68)</u>	H
Unpaid Through 10/31/09 Balance =	-	
LOC Draws 12/1/2009 - 2/1/2010 =	<u>891,748.41</u>	I
Unpaid Through 2/1/10 Balance =	<u>891,748.41</u>	