

Where Did the Overture Financing Stand at Different Points in Time?

Based on Incomplete Information Received from Various Sources

	Initial Structure Prior to Refinancing	At Inception of Refinanced Structure	Estimated - Based on Incomplete Data Reported		
			At Time of Liquidation		
			<u>9/15/2005</u>	<u>12/13/2005</u>	<u>7/30/2008</u>
SOMCAD Investments - Market Value	\$ 107,960,193	\$ 109,300,074	\$ 99,340,291	\$ 97,615,054	\$ 91,300,000
Needed to Pay Off Outstanding "Series A" Principal Balance	<u>(115,000,000)</u>	<u>(87,300,000)</u>	<u>(87,300,000)</u>	<u>(87,300,000)</u>	<u>(87,300,000)</u>
Remaining Endowment Available	\$ (7,039,807)	\$ 22,000,074	\$ 12,040,291	\$ 10,315,054	\$ 4,000,000
Estimated Cost to Buy Out SWAP agreements	<u>-</u>	<u>-</u>	<u>(5,000,000)</u>	<u>(6,500,000)</u>	<u>(6,020,000)</u>
Remaining available to pay off "Series B"	(7,039,807)	22,000,074	7,040,291	3,815,054	(2,020,000)
Payoff of Estimated "Series B" Principal Balance	<u>-</u>	<u>(27,700,000)</u>	<u>(26,500,000)</u>	<u>(26,500,000)</u>	<u>(26,500,000)</u>
Deficiency	<u>\$ (7,039,807)</u>	<u>\$ (5,699,926)</u>	<u>\$ (19,459,709)</u>	<u>\$ (22,684,946)</u>	<u>\$ (28,520,000)</u>