

Month	Purpose	Agenda Items
January	No meeting	
February	<p>Review the ordinance language for the quasi-committee, scope, and responsibilities.</p> <p>Review and approve this schedule</p> <p>Create an initial draft workplan for the DCC</p>	<p>Review the ordinance language for the quasi-committee, scope, and responsibilities of the DCC.</p> <p>Review and approve 2026 initial schedule</p> <p>Create an initial draft workplan for the DCC</p>
March	Review our end of year summary with Fidelity, any needed changes, and concerns related to the plan.	Fund lineup and year end review - Fidelity
April	Review our end of year summary with Fidelity, any needed changes, and concerns related to the plan.	Fund lineup and year end review – Mission Square
May		
June	<p>Receive educational update on the fiduciary responsibilities for committee members</p> <p>Review and approve any changes to our education statement based on outcomes</p> <p>Remind employees of responsibilities of committee membership and applicable policies</p>	<p>Fiduciary Review</p> <p>Education statement and outcomes</p> <p>Code of conduct review</p>
July		
August		
September	Review the Fidelity lineup and make decisions on any changes required	Lineup review - Fidelity
October	Review the Mission Square lineup and make decisions on any changes required	Lineup review – Mission Square
November	Final approval of any changes in line-up for other vendor	Approval of any fund changes
December	No meeting	