LEGISTAR FILE I.D. NO. 86928

CITY OF MADISON, WISCONSIN

REPORT OF THE CITY ATTORNEY

AUTHOR: Jason Donker

DATED: March 18, 2025

TO THE MAYOR AND COMMON COUNCIL:

RE: EXCESSIVE ASSESSMENT: Eric Hatchell, Foley & Lardner, LLP, attorney for Summit Credit Union – Excessive Assessment - $23,377.70

Claimant Summit Credit Union claims a refund for excessive real property tax pursuant to Wis. Stat. § 74.37 for their 2024 taxes for their property located at 4800 American Parkway. The claimant alleges that the assessed value should be no higher than $2,224,900 for 2024, and the property taxes should be no higher than $41,681.76. The Claimant seeks a refund of $23,377.70 plus interest.

The City Assessor valued the property at $4,078,000 for tax year 2024. The Claimant challenged the 2024 assessment before the Board of Assessors, and they reduced the value to $3,470,000; the Board of Review subsequently sustained that assessment. The 2024 real property taxes were $65,059.46.

I have consulted with the Office of the Assessor, and we are of the opinion that the Board of Review determined the appropriate assessed value for 2024.

For the foregoing reasons, I recommend denial of the subject claim.

NOTE: This claim was received on January 27, 2025, and pursuant to Wis. Stat. § 74.37(3)(a) if no action is taken on this claim by the Common Council within ninety (90) days of filing the claim, it is considered disallowed.

Respectfully submitted,

Jason Donker

Jason Donker
Assistant City Attorney