

In March 2009, there were 517 family child care homes in Dane County (a decrease of 59 since 2008). 52% were state licensed, 33% were fully certified and 14% provisionally certified for Dane County by 4-C. 5% were both licensed and certified. 10% were accredited by the City of Madison through Satellite (on the tables as Madison Accredited). There are also a few small group centers (centers in rented spaces staffed not by the homeowner but by staff hired by outside agencies) that are licensed as family child care homes. Note that since 1996 family child care has decreased by 249 homes a 33% drop in the number of providers. As the chart shows there has been a continual decline.

COMPARISON BY FAMILY CHILD CARE REGULATION 1996-2009

	1996		1998		2004		2006		2007		2008		2009		Difference 2008-2009
State Licensed	379	49%	355	51%	297	45%	289	47%	294	49%	293	51%	271	52%	-22
Certified	387	51%	239	34%	235	36%	211	34%	214	35%	189	33%	172	33%	-17
Provisional			107	15%	124	19%	112	18%	96	16%	94	16%	74	14%	-20
Total	766		701		656		612		604		576		517		-59

EDUCATION/TRAINING

Whenever possible, as in the case with CDA and NAFCC certificates, data has been confirmed or obtained from certifying authorities. Most other education and training data has been obtained from the providers themselves. One licensed provider is NAFCC accredited and all Madison Accredited are members of Satellite. Many of the changes in percentages of training are due to shifts caused by so many providers leaving the field.

EDUCATION	State Licensed	4-C Certified		Madison Accredited	Change 2008-2009	
		Regular	Provisional		Lic	Accredited
Some High School	1%	1%	0%	0%	0%	0%
High School Diploma	61%	80%	78%	42%	-2%	-3%
1 year certificate	2%	1%	0%	2%	1%	0%
Associate Degree	12%	6%	6%	16%	1%	-4%
BA Degree	20%	8%	10%	23%	-1%	-7%
MA or Ph.D.	4%	4%	5%	17%	0%	10%
W College Degrees	24%	12%	15%	40%	3%	3%

Child Care Training	All	State Licensed	Certified Regular	Provisional	Madison Accredited
No Classes or Early Childhood related degrees	10%	0%	0%	62%	0%
Certification child care class	52%	37%	100%	20%	54%
Licensed Family child care class	48%	100%	15%	11%	65%
Associate ECE Degree	5%	5%	5%	0%	20%
Early Childhood Degree (BA/BS)	8%	11%	4%	2%	21%
ECE Graduate Study/degrees	1%	2%	1%	1%	5%
With CDA	5%	9%	2%	0%	43%
Group Center Classes & Experience	19%	21%	17%	4%	34%
Infant Toddler Class	58%	49%	42%	13%	78%
Nurse training	9%	8%	12%	9%	7%
CPR	75%	89%	34%	41%	94%
First Aid	57%	65%	25%	28%	76%
School Age Credential	5%	7%	2%	4%	7%
Infant Toddler Credential	30%	45%	15%	11%	43%
Administrator's Credential	5%	7%	3%	2%	17%

All but two providers have SIDS and SBS training.

AVERAGE RATES DANE COUNTY FAMILY CHILD CARE HOMES

82% percent of the licensed family child care homes, 76% of the certified homes, and 63% of the provisionally certified homes returned surveys. That is an increased return from licensed and certified and a slight drop in provisional. Percentages or numbers in brackets () after a number indicate rate of change since 2008. City accredited homes are those homes inside and outside of Madison accredited by Satellite. The highest weekly rates in the ranges often reflect top rates on sliding fee scales or rates used by providers mainly doing part time care. The first line in each rate category is the number of homes using that rate. Hourly rates are for part-time care. Due to the recession, rate increases are minimal and there are some decreases. 16% of the certified homes and 17% (-3%) of the provisional only serve children on Wisconsin Shares subsidies and use the maximum state rate; their data is not included in the rate calculations. 34% (0%) offer discounts for siblings, 8% (+5%) have sliding fee scales. 17% reported serving children evenings or weekends.

	Dane	Madison	Outside Madison	City Accredited
Infants Under 1				
# Homes Reporting	242(-39)	104(-11)	138(-28)	34 (-2)
Weekly Range	\$110-\$375	\$110-\$375	\$135-\$375	\$150-\$340
Weekly Average	\$204 (2%)	\$214(3%)	\$197 (2%)	\$252 (3%)
Weekly Median	\$200	\$210	\$190	\$250
# Homes Reporting	103 (-50)	51(-4)	52 (-46)	21 (-5)
Daily Average	\$47.32 (1%)	\$49 (-6%)	\$45.50 (3%)	\$57(-5%)
# Homes Reporting	117 (-32)	69(-10)	48 (-38)	8 (-7)
Hourly Average	\$5.56 (1%)	\$5.69(0%)	\$5.56 (9%)	\$7 (14%)
Toddlers (Age 1-2)				
# Homes Reporting	249(-32)	107(-8)	142 (45)	35 (-1)
Weekly Range	\$110-\$375	\$110-\$375	\$135-\$375	\$150-\$325
Weekly Average	\$202 (3%)	\$212 (3%)	\$195 (2%)	\$250 (4%)
# Homes Reporting	105 (-48)	51(-4)	54 (-52)	22 (-4)
Daily Average	\$47.32 (1%)	\$50 (-3%)	\$45 (4%)	\$50 (-16%)
# Homes Reporting	119(-31)	69(-11)	50 (-36)	8 (-7)
Hourly Average	\$5.53 (1%)	\$5.64 (1%)	\$5.57 (6%)	\$7 (14%)
Two Year Olds				
# Homes Reporting	252(-24)	108(-3)	144 (-21)	35(0)
Weekly Range	\$110-\$375	\$110-\$375	\$125-\$375	\$150-\$325
Weekly Average	\$189 (1%)	\$205 (5%)	\$187 (3%)	\$238 (4%)
Daily Average	\$45.56(+2%)	\$47.80 (-2%)	\$43(3%)	\$54 (-4%)
Hourly Average	\$5.41(2%)	\$5.46(1%)	\$5.33(3%)	\$6.70 (14%)
Preschool Ages 3-5				
# Homes Reporting	247 (-16)	105(0)	142 (-16)	34(+1)
Weekly Range	\$110-\$375	\$110-\$300	\$125-\$375	\$165-\$300
Weekly Average	\$182 (1%)	\$185 (-3%)	\$180 (2%)	\$225 (2%)
# Homes Reporting	111 (-35)	55 (+5)	56 (-40)	26 (+3)
Daily Average	\$44.38 (2%)	\$47 (0%)	\$41 (-2%)	\$52.69 (-3%)
# Homes Reporting	132(-15)	72(+8)	60(-23)	8 (-6)
Hourly Average	\$5.22 (0%)	\$5.27 (0%)	\$5.28(+4%)	\$6.33 (9%)
School Age				
Hourly Average	192(-12)	99(+13)	93(-25)	22(+1)
Hourly Average	\$5.26(2%)	\$5.25(0%)	\$5.05(0%)	\$6.68 (14%)
Summer Weekly Range	\$100-\$300	\$100-\$300	\$120-\$250	\$150-\$300
Summer Weekly Av.	\$175 (2%)	\$185 (4%)	\$169 (2%)	\$214 (2%)
Summer Daily Av.	\$41 (-9%)	\$44.41 (-1%)	\$38.25 (-1%)	\$47.50 (-5%)

AVERAGE RATES DANE COUNTY FAMILY CHILD CARE HOMES BY TYPE OF REGULATION

	Dane	Licensed	Certified	Provisionally Certified	City Accredited
Infants Under 1					
# Homes Reporting	242(-39)	171 (-24)	51(-12)	20 (-3)	34 (-2)
Weekly Range	\$110-\$375	\$110-\$375	\$135-\$375	\$140-\$260	\$150-\$340
Weekly Average	\$204 (2%)	\$203 (2%)	\$200 (0%)	\$193(+10%)	\$252 (3%)
# Homes Reporting	103 (-50)	65 (-47)	23 (-4)	10 (-1)	21 (-5)
Daily Average	\$47.32 (1%)	\$47.90 (0%)	\$47(+2%)	\$40 (10%)	\$57(-5%)
# Homes Reporting	117 (-32)	47 (-20)	48(-5)	12 (-6)	8 (-7)
Hourly Average	\$5.56 (1%)	\$6.32(2%)	\$5.32 (2%)	\$5 (10%)	\$7 (14%)
Toddlers (Age 1-2)					
# Homes Reporting	249(-32)	177 (-18)	51(-12)	21 (-2)	35 (-1)
Weekly Range	\$110-\$375	\$110-\$375	\$135-\$375	\$130-\$250	\$150-\$325
Weekly Average	\$202 (3%)	\$202 (3%)	\$198 (1%)	\$191 (12%)	\$250 (4%)
# Homes Reporting	105 (-48)	68 (-44)	22 (-5)	10 (-1)	22 (-4)
Daily Average	\$47.32 (1%)	\$47.96 (1%)	\$47(+2%)	\$40 (10%)	\$50 (-16%)
# Homes Reporting	119(-31)	47(-21)	48 (0)	15	8 (-7)
Hourly Average	\$5.53 (1%)	\$6.35 (3%)	\$5.26 (2%)	\$5 (10%)	\$7 (14%)
Two Year Olds					
# Homes Reporting	252(-24)	178 (-14)	53 (-8)	21 (-2)	35(0)
Weekly Range	\$110-\$375	\$110-\$375	\$125-\$375	\$120-\$250	\$150-\$325
Weekly Average	\$189 (1%)	\$194 (4%)	\$192 (4%)	\$187 (16%)	\$238 (4%)
Daily Average	\$45.56(+2%)	\$45.95(1%)	\$46 (5%)	\$39 (10%)	\$54 (-4%)
Hourly Average	\$5.41(2%)	\$6.07 (4%)	\$5.15 (7%)	\$4.90 (10%)	\$6.70 (14%)
Preschool Ages 3-5					
# Homes Reporting	207 (-18)	175 (-10)	54(-2)	19 (-6)	34(+1)
Weekly Range	\$100-\$375	\$110-\$300	\$100-\$375	\$100-\$250	\$165-\$300
Weekly Average	\$182 (1%)	\$186 (1%)	\$178 (-2%)	\$175 (14%)	\$225 (2%)
# Homes Reporting	111 (-35)	76 (-31)	22(-5)	9 (-16)	26 (+3)
Daily Average	\$44.38 (2%)	\$44.35 (0%)	\$43(0%)	\$38 (12%)	\$52.69 (-3%)
# Homes Reporting	132(-15)	55 (-11)	49 (-2)	13 (-8)	8 (-6)
Hourly Average	\$5.22 (0%)	\$5.96 (1%)	\$4.81(1%)	\$4.60 (7%)	\$6.33 (9%)
School Age					
Hourly Average	192(-12)	134 (-5)	47 (-3)	11(-4)	22(+1)
Hourly Average	\$5.26(2%)	\$5.97 (1%)	\$4.56 (1%)	\$4.50 (4%)	\$6.68 (14%)
Summer Weekly Range	\$100-\$300	\$100-\$280	\$100-\$210	\$125-\$210	\$150-\$300
Summer Weekly Av.	\$175 (2%)	\$179 (2%)	\$163 (-1%)	\$162 (13%)	\$214 (2%)
Summer Daily Av.	\$41 (-9%)	\$42 (0%)	\$36 (-10%)	\$40 (10 %)	\$47.50 (-5%)

COMPARISON OF WEEKLY RATES BY REGULATION AND ACCREDITATION

Countywide Rates	Licensed			Difference		Not Accredited		Difference
Infants Under 1	Licensed	Certified	Difference	Provisonal	w Licensed	Accredited	Not Accredited	Difference
Weekly Average	\$203.00	\$200	1%	\$193	5%	\$252	\$194	23%
Preschool Age 3-5								
Weekly Average	\$186	\$178	4%	\$175	6%	\$225	\$178	21%

AVERAGE WEEKLY RATES IN FAMILY CHILD CARE HOMES

The following chart shows changes in average rates and median rates during the past 17 years.

	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2003	2004	2005	2006	2007	2008	2009
Under 2																		
Avg. Rate	\$89	\$96	\$104	\$106	\$117	\$124	\$128	\$136	\$142	\$153	\$157	\$168	\$178	\$183	\$192	\$199	\$199	\$203
% increase	10%	8%	8%	2%	10%	6%	3%	5%	4%	8%	3%	5%	6%	3%	4%	4%	0%	2%
median	\$85	\$95	\$100	\$102	\$115	\$125	\$125	\$133	\$140	\$150	\$150	\$165	\$175	\$175	\$190	\$190	\$195	\$200
Age 3-5																		
Avg. Rate	\$82	\$88	\$95	\$99	\$106	\$115	\$119	\$125	\$128	\$140	\$142	\$154	\$160	\$166	\$172	\$178	\$180	\$182
% increase	8%	8%	7%	4%	7%	8%	3%	5%	2%	9%	1%	4%	4%	4%	3%	3%	1%	1%
median	\$80	\$85	\$90	\$100	\$100	\$110	\$115	\$125	\$125	\$125	\$140	\$150	\$160	\$160	\$170	\$175	\$180	\$180

RACIAL CATEGORIES

Percentages are based on providers who supplied their racial background in March 2009.

RACE	All	State	4-C Certified		Accredited
	Types	Licensed	Regular	Provisional	
Asian	3%	1%	3%	8%	0%
Black	20%	3%	40%	40%	2%
Native American	0%	0%	0%	0%	0%
Latino	16%	11%	23%	19%	24%
White	61%	85%	34%	33%	74%
Total	100%	100%	100%	100%	100%

RETENTION

The chart below illustrates the length of time that providers have been in business. The column marked "Per%" is the percent of current providers for that category of experience. "2008-2009 Change" is the number lost or gained in each category since March 2008.

Years	Dane			2008-2009			Licensed			2008-2009			Certified			2008-2009			Provisional			2008-2009			Not Accredited			2008-2009			Accredited			2008-2009		
	County	Per%	Change	Per%	Change	Per%	Change	Per%	Change	Per%	Change	Per%	Change	Per%	Change	Per%	Change	Per%	Change	Per%	Change	Per%	Change	Per%	Change	Per%	Change	Per%	Change							
0	59	11%	-9	9	3%	-9	25	15%	8	25	34%	-8	58	13%	-7	1	2%	-2																		
1	59	11%	-22	18	7%	-1	24	14%	-14	17	23%	-7	58	13%	-21	1	2%	-1																		
2	54	10%	-16	22	8%	-2	23	13%	-12	9	12%	-2	50	11%	-15	4	7%	-1																		
3	49	9%	6	22	8%	0	22	13%	5	5	7%	1	45	10%	8	4	7%	-2																		
4	32	6%	-1	19	7%	8	12	7%	-4	1	1%	-5	27	6%	-4	5	9%	3																		
5	27	5%	-7	7	3%	-9	15	9%	1	5	7%	1	25	5%	-1	2	4%	-6																		
6	26	5%	-10	13	5%	-9	10	6%	-2	3	4%	1	20	4%	-9	6	11%	-1																		
7	27	5%	5	16	6%	6	9	5%	0	2	3%	-1	22	5%	5	5	9%	0																		
8	20	4%	-2	10	4%	-3	7	4%	-1	3	4%	2	16	3%	-6	4	7%	4																		
9	21	4%	9	13	5%	6	8	5%	4	0	0%	-1	21	5%	10	0	0%	-1																		
10	8	2%	NA	4	1%	NA	3	2%	NA	1	1%	NA	8	2%		0	0%	NA																		
11-20	95	18%	-12	79	29%	-10	13	8%	-2	3	4%	0	83	18%	-13	12	22%	1																		
21-38	40	8%	0	39	14%	1	1	1%	0	0	0%	-1	29	6%	-1	11	20%	1																		
	517		-59	271		-22	172		-17	74		-20	462		-54	55		-5																		

FAMILY CHILD CARE BENEFITS

Family child care providers receive benefits predominately through contractual arrangements with their customers. The percentage listed is the percent of the providers surveyed in a category reporting that benefit. After significant improvement last year the number of providers that lack health insurance declined 2% this year (with another 2% who have insurance for their children but not themselves). 20% of the providers with health care receive it via a government program, more than the 15% who have self-employment policies as part of their family child care business. The highest percentage (63%) still are insured through their spouses.

	Dane	Madison	Outside Madison	Madison Accredited
Use Contracts	94%	96%	94%	100%
Payment when Children are absent	68%	65%	62%	94%
Payment when provider is ill	51%	45%	56%	83%
Payment when provider on vacation	59%	51%	66%	80%
Average Provider Sick Days	4.88	4.50	5.15	5.40
Average Provider Vacation Days	9.50	9.70	9.30	11.46
Provider has health insurance	84%	81%	87%	78%
Provider has respite care*	30%	37%	22%	100%
Provider is in support group	36%	33%	36%	100%
Car Insurance	92%	88%	95%	97%

The following is an analysis of the fees listed by family child care providers on the NACCRAWARE referral database. Averages for late pick up fees are based on hourly totals, but most fees are charged for either each minute past closing or for every 15 minutes past closing. The use of meal fees and transportation fees is minimal and as such they are not listed. Fewer providers are using fees than last year which may also be a reflection of a tighter child care market due to the recession.

Family Child Care Fees 2009						
Value	Licensed FCC		Certified FCC		Provisional FCC	
	Count	% of Responses	Count	% of Responses	Count	% of Responses
Activity/Field Trip Fee	20	7%	9	4%	0	0%
Holding Fee	67	24%	23	12%	3	4%
Late Pick-Up Fee	160	59%	80	40%	26	35%
One Time Enrollment Fee	81	30%	48	24%	13	17%
Security Deposit	42	15%	16	8%	9	12%
Supply Fee	11	4%	6	3%	1	1%
Yearly Registration Fee	17	6%	7	4%	5	7%
Other	56	20%	29	15%	10	13%
Median Fees						
Registration Fee		\$50		\$50		\$63
Average Late Hourly Pick Up Fee		\$60		\$25		\$30

Family Child Care Income 2008	Licensed	Certified	Provisional
Family child care is the main source of income for the family	39%	44%	15%
Range	\$10,000-\$75,000	\$5,000-\$50,000	0-\$35,000
Average Gross income	\$44,430	\$20,943	\$12,760
Average Net income after expenses	\$23,408	\$9,978	\$5,737
Accredited Average Gross Income	\$53,214	\$27,000	Not Applicable
Accredited Average Net Income	\$29,422	\$10,328	Not Applicable