## **CITY OF MADISON**

### Proposed Plat & Rezoning

Plat Name: Pine Hill Farm Location: 9435 Valley View Road

Applicant: Holley Development LLC/
David Glusick - Calkins Engineering, LLC

☑ Within City X Preliminary X

From \_\_A R2S To:

Proposed Use: 75 Residential Lots & 3 Outlots

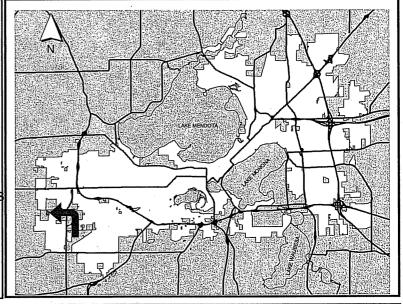
☐ Outside City

**Public Hearing Dates:** 

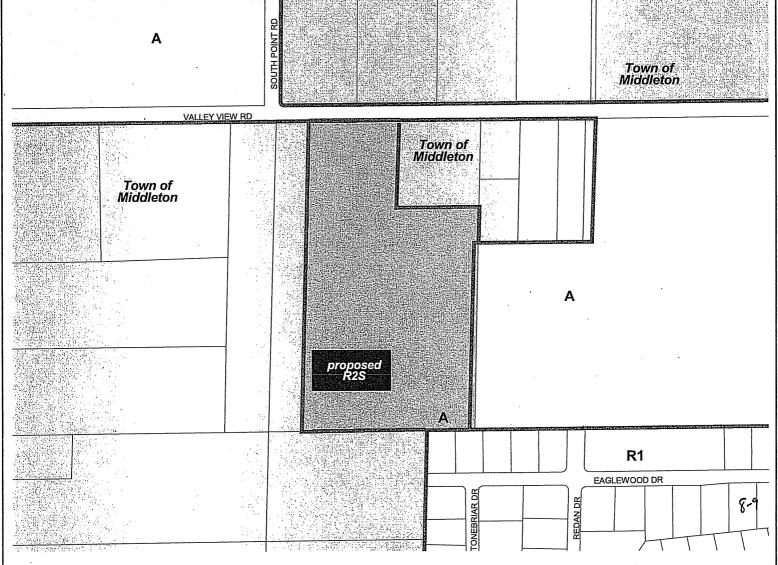
Final

Plan Commission \_\_18 April 2005

Common Council 03 May 2005



For Questions contact: Tim Parks at: 261-9632 or tparks@cityofmadison.com or City Planning at

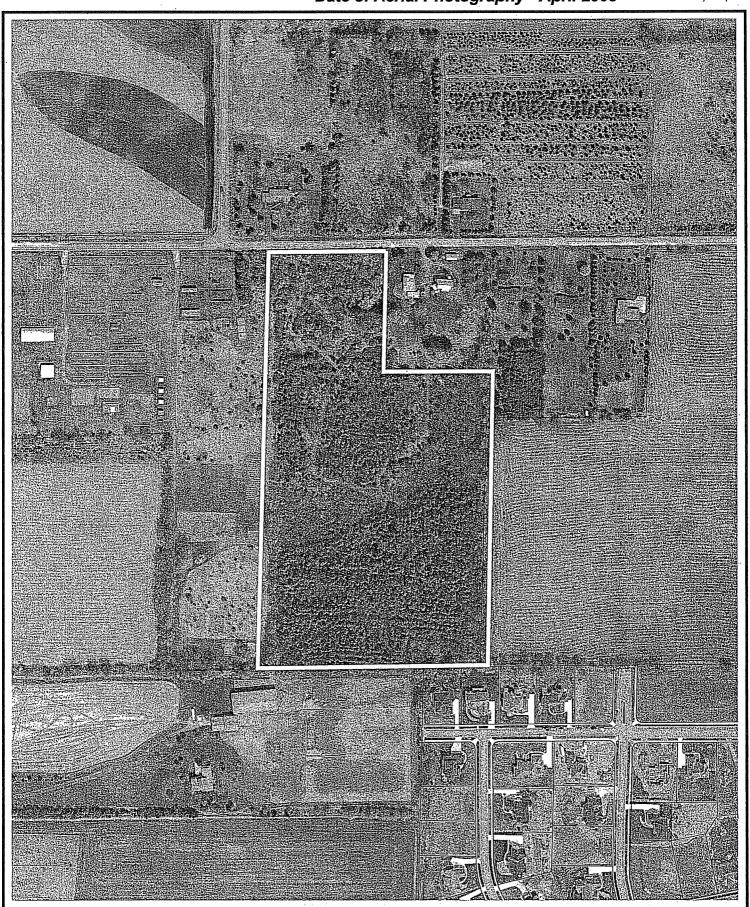


## 9435 Valley View Road

0 100 Feet

Date of Aerial Photography - April 2003





LAND USE APPLICATION	FOR OFFICE USE ONLY:  Amt. Paid 5 860° Receipt No.		
Madison Plan Commission			
215 Martin Luther King Jr. Blvd; Room LL-100	Date Received 3/4/05 (126/05)		
PO Box 2985; Madison, Wisconsin 53701-2985	Received By 7P		
Phone: 608.266.4635   Facsimile: 608.267.8739	Parcel No.		
<ul> <li>The following information is <u>required</u> for all applications for Plan Commission review.</li> <li>Please read all pages of the application completely and fill in all required fields.</li> </ul>	Aldermanic District  GQ  Zoning District  For Complete Submittal  Application  Letter of lightent		
This application form may also be completed online at	IDUP Legal Desgript		
www.cityofmadison.com/planning/plan.html	Plan Sets Zonings ext		
<ul> <li>All zoning application packages should be filed directly with the Zoning Administrator's desk.</li> </ul>	Alder Notification Walker		
Application effective February 18, 2005	Ngbrhd. Assn Not. Waiver		
7, ppiloditor, officially 10, 2000	Date Sign Issued		
0/12/-			
1. Project Address: VALLEY VIEW ROAD	Project Area in Acres: 17 ACRES		
Project Title (if any): PINE HILL FARM			
2. This is an application for: (check at least one)			
Zoning Map Amendment (check only ONE box below for re	ezoning and fill in the blanks accordingly)		
Rezoning from Temp Aq to R2S	Rezoning from to PUD/ PCD—SIP		
Rezoning from to PUD/PCD—GDP	Rezoning from PUD/PCD—GDP to PUD/PCD—SIP		
Conditional Use Demolition Permit	Other Requests (Specify):		
3. Applicant, Agent & Property Owner Information:			
	Company: HOLLEY DEVELOPMENT, LLC		
Street Address: 1830 PARMENTER ST. SUITE Z City/Sta	<del></del>		
	· · · · · · · · · · · · · · · · · · ·		
Telephone: (608) 831-4066 Fax: (608) 831-4557	Email:		
	Company: CALKINS ENGINEERING, LLC		
Street Address: 5010 VOGES ROAD City/Sta			
Telephone: (608) 838-0444 Fax: (608) 838-0445	Email: dglusick@calkinsengineering.com		
Property Owner (if not applicant):			
Street Address: City/Sta	ate: Zip:		
4. Project Information:			
Provide a general description of the project and all proposed use	es of the site: Proposed to be a residential		
subdivision containing 73 lots and 5 outlots. Il Lots will be inclusionary zoning			
lots.	J		
Development Schedule: Commencement Summer 200	Completion FALL 2005		

-	Required Submittals:	and the second of the second
	<b>Site Plans</b> submitted as follows below and depicts all lot lines; existing, altered, demolished or propose areas and driveways; sidewalks; location of any new signs; existing and proposed utility locations; but floor plans; landscaping, and a development schedule describing pertinent project details:	ilding elevations and
	• Seven (7) copies of a full-sized plan set drawn to a scale of one inch equals 20 feet (collated an	
	• Seven (7) copies of the plan set reduced to fit onto 11 inch by 17 inch paper (collated, stapled a	nd folded)
-	• One (1) copy of the plan set reduced to fit onto 8 ½ inch by 11 inch paper	
	and uses of the property; development schedule for the project; names of persons involved (landscaper, business manager, etc.); types of businesses; number of employees; hours of operation acreage of the site; number of dwelling units; sale or rental price range for dwelling units; gross building(s); number of parking stalls, etc.	contractor, architect, on; square footage or as square footage of
X	Legal Description of Property: Lot(s) of record or metes and bounds description prepared by a l	and surveyor.
wind.	Filing Fee: $\frac{N}{A}$ See the fee schedule on the application cover page. Make checks payable	
IN.	ADDITION, THE FOLLOWING ITEMS MAY ALSO BE REQUIRED WITH YOUR APPLICATION;	SEE BELOW:
Trabata	For any applications proposing demolition of existing (principal) buildings, photos of the structure(s) to be submitted with your application. Be advised that a <i>Reuse and Recycling Plan</i> approved by Coordinator is required to be approved by the City prior to issuance of wrecking permits.	the City's Recycling
**************************************	A project proposing <b>ten (10) or more dwelling units</b> may be required to comply with the City's requirements outlined in Section 28.04 (25) of the Zoning Ordinance. A separate INCLUSIONARY DV application detailing the project's conformance with these ordinance requirements shall be submitted application form. Note that some IDUP materials will coincide with the above submittal materials.	VELLING UNIT PLAN
	A Zoning Text must accompany all Planned Community or Planned Unit Development (PCD/PUD)	submittals.
Acı Doğ to p	OR ALL APPLICATIONS: All applicants are required to submit copies of all items submitted in plication (including this application form, the letter of intent, complete plan sets and elevations, etc.) as robat PDF files compiled either on a non-returnable CD to be included with their application materials, applications@cityofmadison.com. The e-mail shall include the name of the project and applicant. Appli provide the materials electronically should contact the Planning Unit at (608) 266-4635 for assistance.	INDIVIDUAL Adobe or in an e-mail sent to cants who are unable
6.	Applicant Declarations:	
	Conformance with adopted City plans: Applications for Zoning Map Amendments shall be in adopted City of Madison land use plans:	
	adopted City of Madisoff land use plans.	accordance with all
		accordance with all which recommends:
•		which recommends:
	→ The site is located within the limits of Plan,	which recommends: for this property.
		which recommends: for this property. y the district alder and
. (	→ The site is located within the limits of Plan,  Pre-application Notification: Section 28.12 of the Zoning Ordinance requires that the applicant notification.	which recommends:  for this property.  y the district alder and request:
	→ The site is located within the limits of	which recommends:  for this property.  y the district alder and request:
	Pre-application Notification: Section 28.12 of the Zoning Ordinance requires that the applicant notificant any nearby neighborhood or business associations by mail no later than 30 days prior to filing this → List below the Alderperson, Neighborhood Association(s), Business Association(s) AND dates you sent to the alder has granted a waiver to this requirement, please attach any such correspondence to this form.  Pre-application Meeting with staff: Prior to preparation of this application, the applicant is recommendation.	which recommends:  for this property.  y the district alder and request: the notices:
	→ The site is located within the limits of Pre-application Notification: Section 28.12 of the Zoning Ordinance requires that the applicant notificant any nearby neighborhood or business associations by mail no later than 30 days prior to filling this → List below the Alderperson, Neighborhood Association(s), Business Association(s) AND dates you sent to the alder has granted a waiver to this requirement, please attach any such correspondence to this form. Pre-application Meeting with staff: Prior to preparation of this application, the applicant is recoproposed development and review process with Zoning Counter and Planning Unit staff; note staff.	which recommends:  for this property.  y the district alder and request: the notices:  quired to discuss the persons and date.
☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐	Pre-application Notification: Section 28.12 of the Zoning Ordinance requires that the applicant notificant any nearby neighborhood or business associations by mail no later than 30 days prior to filing this → List below the Alderperson, Neighborhood Association(s), Business Association(s) AND dates you sent to the alder has granted a waiver to this requirement, please attach any such correspondence to this form.  Pre-application Meeting with staff: Prior to preparation of this application, the applicant is recommendation.	which recommends:  for this property.  y the district alder and request: the notices:  quired to discuss the persons and date.  Date 12/16/04
	Pre-application Notification: Section 28.12 of the Zoning Ordinance requires that the applicant notification any nearby neighborhood or business associations by mail no later than 30 days prior to filing this → List below the Alderperson, Neighborhood Association(s), Business Association(s) AND dates you sent to the alder has granted a waiver to this requirement, please attach any such correspondence to this form.  Pre-application Meeting with staff: Prior to preparation of this application, the applicant is recomposed development and review process with Zoning Counter and Planning Unit staff; note staff Planner TIMPARKS  Date 12/16/04 Zoning Staff KATHY VOECK.  The signer attests that this form has been completed accurately and all required materials have	which recommends:  for this property.  y the district alder and request: the notices:  quired to discuss the persons and date.  Date 12/16/04  e been submitted:
Pri	Pre-application Notification: Section 28.12 of the Zoning Ordinance requires that the applicant notification any nearby neighborhood or business associations by mail no later than 30 days prior to filing this → List below the Alderperson, Neighborhood Association(s), Business Association(s) AND dates you sent to the alder has granted a waiver to this requirement, please attach any such correspondence to this form.  Pre-application Meeting with staff: Prior to preparation of this application, the applicant is requirement and review process with Zoning Counter and Planning Unit staff; note staff Planner TIMPARKS  Date 12/16/04 Zoning Staff KATHY VOECK.  The signer attests that this form has been completed accurately and all required materials have the position of the signer attests that this form has been completed accurately and all required materials have the position of the signer attests.  Date 212/16/04 Zoning Staff KATHY VOECK.	which recommends:  for this property.  y the district alder and request: the notices:  quired to discuss the persons and date.  Date 12/16/04  been submitted:
Pri Sig	Pre-application Notification: Section 28.12 of the Zoning Ordinance requires that the applicant notification any nearby neighborhood or business associations by mail no later than 30 days prior to filing this   → List below the Alderperson, Neighborhood Association(s), Business Association(s) AND dates you sent to lift the alder has granted a waiver to this requirement, please attach any such correspondence to this form.  Pre-application Meeting with staff: Prior to preparation of this application, the applicant is requirement and review process with Zoning Counter and Planning Unit staff; note staff Planner TIMPARKS  Date 12/16/04 Zoning Staff KATHY VOECK.  The signer attests that this form has been completed accurately and all required materials have linted Name MICHAEL ZIEHA.  Date 13/16/04 Date Date	which recommends:  for this property.  y the district alder and request: the notices:  quired to discuss the persons and date.  Date 12/16/04  been submitted:  2/4/05  SURUEY DR



## Madison 'n Commission SUBDIVISION APPLICATION

215 Martin Luther King Jr. Blvd; Room LL-100 PO Box 2985; Madison, Wisconsin 53701-2985

Phone: 608.266.4635 | Facsimile: 608.267.8739

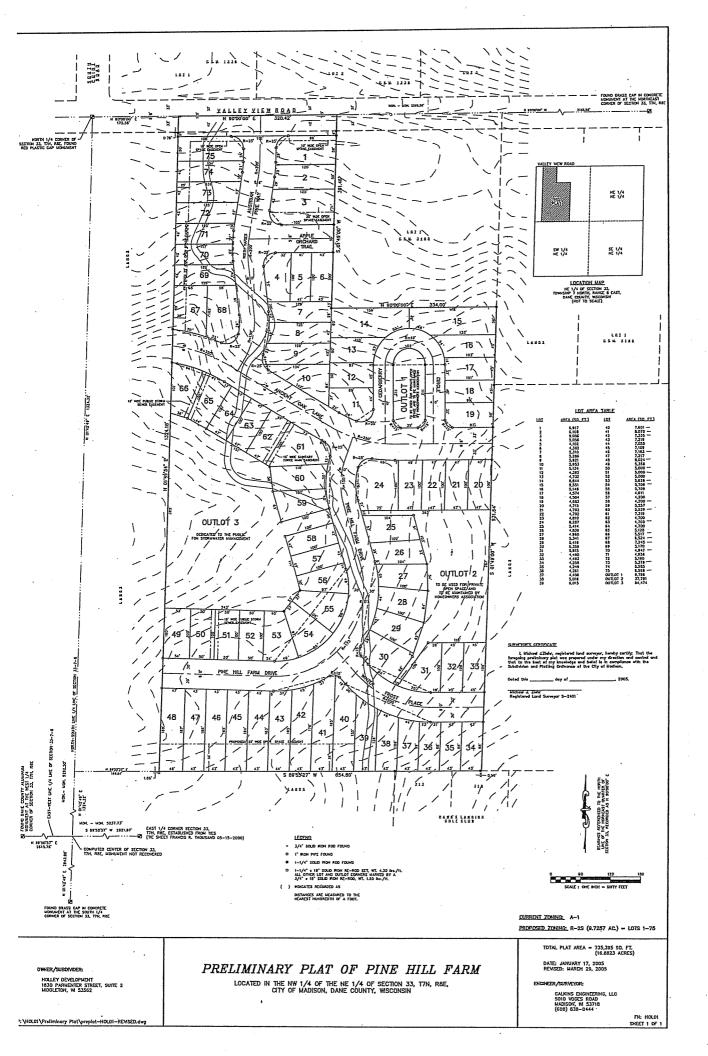
Date Stamp

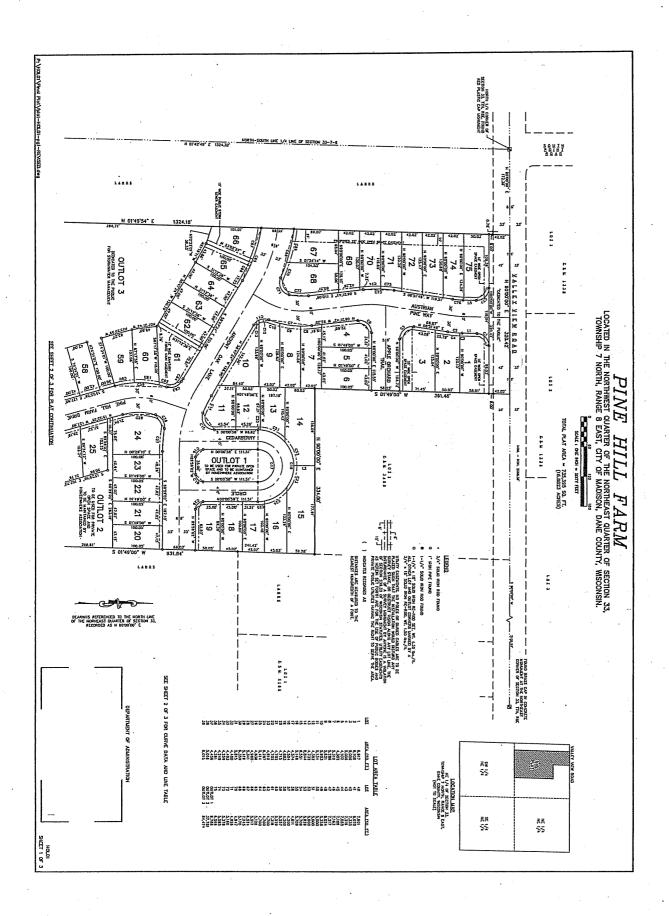
\*\* Please read both pages of the application completely and fill in all required fields\*\*

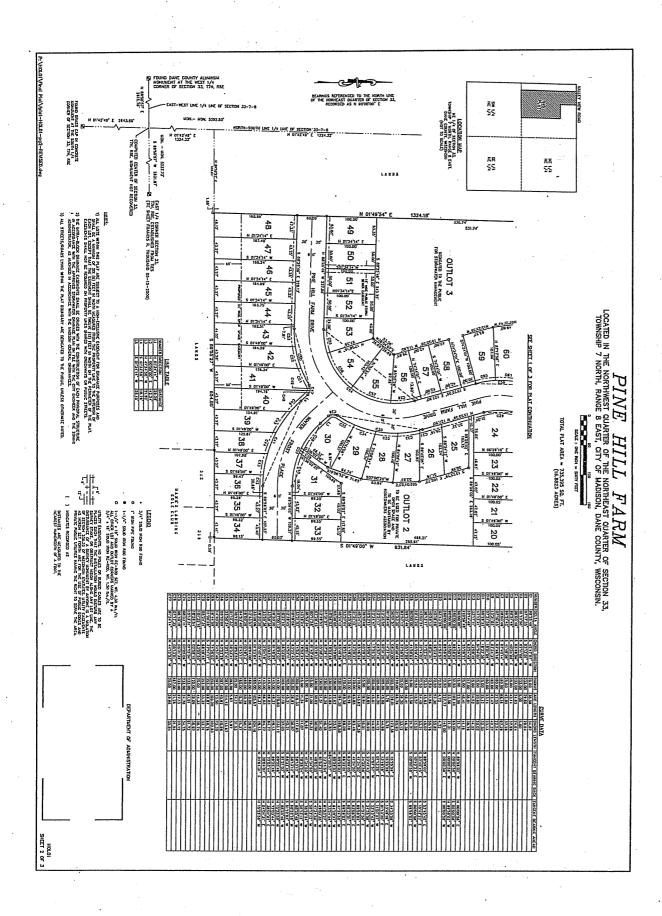
For your convenience, this application form may be completed online at www.cityofmadison.com.

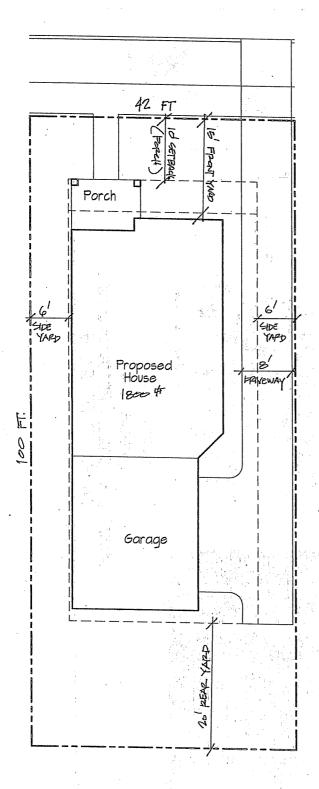
1a. Application Type. (Choose ONE)	
💢 Preliminary Subdivision Plat 💢 Final Subdivision Plat 🗆 🛭	Land Division/ Certified Survey Map (CSM)
If a Plat, Proposed Subdivision Name: PINE HILL FARM	
<b>1b. Review Fees.</b> Make checks payable to "City Treasurer."	
For <b>Preliminary</b> and <b>Final Plats</b> , an application fee of \$200, plus \$35 per lo	ot and outlot contained on the plat drawing.
For <b>Certified Survey Maps</b> , an application fee of \$200 plus \$150 per lot an	
2. Applicant Information.	
Name of Property Owner: HOLLEY DEVELOPMENT, LLL Representative, if	fany: BILL HOLLEY
Street Address: 1830 PARMENTER ST. SUITE Z City/State: MI	DOLETON, WI Zip: 53562
Telephone: (608) 831-4066 Fax: (608) 831-4557 Email	
Firm Preparing Survey: CALKINS ENGINEERING, ULC Cor	
Street Address: SOIO VOCAES POAO City/State: M	
Telephone: 838.0444 Fax: (608) 838.0445 Email	
Check only ONE – <b>ALL</b> Correspondence on this application should be sent to: $\Box$	Property Owner X Survey Firm
3a. Project Information.	TTACHED 2-7-05
Parcel Address: VALLEY VIEW ROAD in the	City or Town of: MAO ISON
	ol District:
Existing Zoning District(s): A9 Devel	opment Schedule: SUMMER ZOOS
Proposed Zoning District(s) (if any): RZS	Provide a Legal Description of Site on Reverse Side
3b. For Surveys Located Outside the Madison City Limits and in	the City's Extraterritorial Jurisdiction:
	proval by Town:
In order for an exterritorial request to be accepted, a copy of the approval letters from <u>b</u>	ooth the town and Dane County must be submitted.
Is the subject site proposed for annexation?   No Yes If YES, approximation	•
4. Survey Contents and Description. Complete table as it pertains to the s	
Land Use Lots Outlots Acres Describe the	use of the lots and outlots on the survey
Residential 75 \ \ 75 Single	E-FAMILY LOTS
	STING ISLAND OL
	EMWATER OUTLOTS
Public Parklands	
Home's Association Tracts 3	
Other (state use)	
TOTAL IC.9	OVER →
	<b>ከ</b> ፡ '

5.	Rec	quired Submittals. Your 'ication is required to include the following eck all that apply):	
		Surveys (prepared by a Registered Land Surveyor):	
		• For <u>Preliminary Plats</u> , <b>eighteen (18) copies</b> of the drawing drawn to scale are required. The required to provide all information as it pertains to the proposed subdivision as set forth in \$ (7)(a) of the Madison General Ordinances. The drawings shall include, but are not limited to, a existing site conditions and natural features, delineation of all public and private utilities that s (denote field located versus record drawings), the general layout of the proposed subdivision, the of lots and outlots, widths of existing and proposed rights of way, topographic information, a information necessary for the review of the proposed subdivision.	Section 16.23 description of serve the site e dimensions
		• For <u>Final Plats</u> , <b>sixteen (16) copies</b> of the drawing are required to be submitted. The final plat st to the specifications of Section 236.20 of the Wisconsin Statutes.	hall be drawn
		<ul> <li>For <u>Certified Survey Maps (CSM)</u>, sixteen (16) copies of the drawing are required. The distribution include all of the information set forth in Sections 16.23 (7)(a) and (d) of the Madison General including existing site conditions, the nature of the proposed land division and any other necessary data (field located or from utility maps) may be provided on a separate map submitted with</li> </ul>	l Ordinances, cessary data. n application.
		<ul> <li>All surveys submitted with this application are required to be <u>collated</u>, <u>stapled</u> and <u>folded</u> so as t 8 1/2" X 14" case file. In addition, an 8-1/2 X 11 inch reduction of each sheet must also be submitted.</li> </ul>	o fit within an nitted.
		Report of Title and Supporting Documents: All plats and certified surveys submitted to the City of approval shall include a Report of Title satisfactory to the Real Estate Division as required in Section Madison General Ordinances. A minimum of two (2) copies of the City of Madison standard 60/30 of Title shall be obtained from a local, reputable title insurance company. Title insurance or a title policy is NOT acceptable (i.e. a Preliminary Title Report or a Record Information Certificate). The applicant must deliver a third copy of the Report of Title to the survey firm preparing the plate applicant shall submit a copy of all documents listed in the Report of Title for each copy of the report	n 16.23 of the Dyear Report commitment The owner or or CSM. The
		Legal Description of Property:	
		OR Check here if a	ttached → □
	×	For Residential <u>Preliminary Plats</u> ONLY: If the proposed project will result in ten (10) or more dw it is required to comply with the City's Inclusionary Zoning requirements under Section 28.04 (25) or Ordinance. A separate <i>INCLUSIONARY ZONING DWELLING UNIT PLAN APPLICATION</i> exproject's conformance with these ordinance requirements shall be submitted with your application.	of the Zoning
		For Surveys Creating Residential Lots: The applicant shall include a certified copy of the acceptoffer, including all terms of the purchase and any other information that may be deemed necessar Estate Division to assist them in determining Fair Market Value for the purpose of establishing park for the purp	y by the Real
. •		For Surveys <u>Outside</u> the Madison City Limits: A copy of the approval letters from <u>both</u> the town property is located and Dane County must be submitted with your request. The City of Madison may a survey within its extraterritorial jurisdiction without the same request first having been approved by county.	not consider
		For Surveys Conveying Land to the Public: A Phase I Environmental Site Assessment Rerequired if any interest in these lands are to be conveyed to the public. Please contact the City's Division at 267-8719, ext. 305 for a determination as soon as possible.	eport may be Real Estate
		Required Fee (from Section 1b on front): \$ Make all checks payable to "City Treas	urer."
		Completed application	
		gner attests that this application has been completed accurately and all required materials have been s	
Ap	plic	cant's Printed Name <u>Michael Zielr</u> Signature <u>Michael ), Zwl</u>	1-
Da	ite į	cant's Printed Name <u>Michael Zielr</u> Signature <u>Michael J. Jul</u> 3-30-2005 Interest In Property On This Date <u>Land Surveyor</u>	
	Laber.		
Fo	r Offi	Fice Use Only: Aldermanic District: PC Date: Date Distributed: Returned	
File	e Trac	cking Number: Amount Paid: \$ Receipt Number:	[1] [2] Silvara (2) [2] [3] [4] [4] [4] [4] [4] [4] [4] [4] [4] [4









Conceptual	Site	Plan
Scale:  " =  0'		

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	► AR	CHI	TE(	CTS

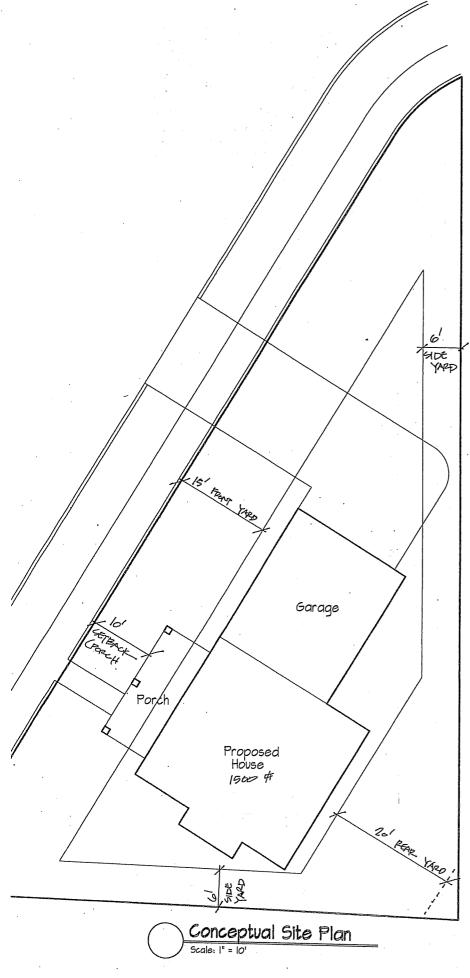
7601 University Ave Suite 201 Middleton, Wisconsin 53562 608-836-3690 Fax 836-6934

Consultant			
Notes			

Revisions	1 1 1 1 1 1	111
Issued - April 5, 2004		
	100	

Project Title
Valley View Road

Drawing Title Conceptu	al Site Plan
Lot 5 42'	X lao LOT
Project No.	Drawing No
0260	



# KNOTHE BRUCE

7601 University Ave Suite 201 Middleton, Wisconsin 53562 608-836-3690 Fax 836-6934

Consultant

Notes

Revisions

Issued - April 5, 2004

Project Title

Valley View Road

Drawing Title

Conceptual Site Plan

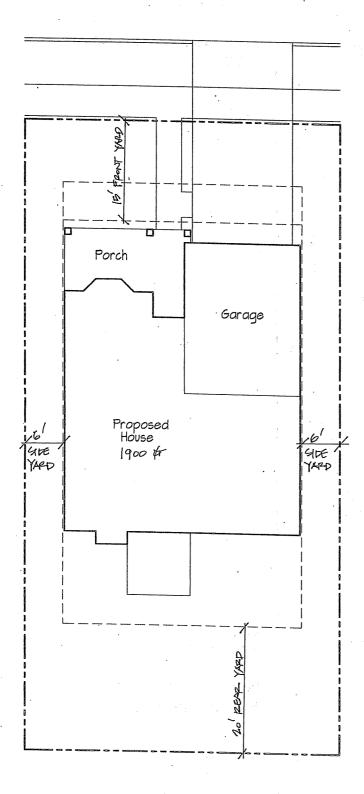
Lot 10

Project No.

Drawing No.

0260

3



	Conceptual	Site	Plan
$\bigcup$	Scale:  " = 10'		

7601 University Ave Middleton, Wisconsin 53562 608-836-3690 Fax 836-6934

Consultant

Notes

Revisions Issued - April 5, 2004

Project Title

Valley View Road

Conceptual Site Plan
Lot 52

Project No.

Drawing No.

0260



January 25, 2005

Department of Planning and Development 215 Martin Luther King Jr. Blvd. P.O. Box 2985 Madison, WI 53703-2985

Re: Letter of Intent for PINE HILL FARM

It is the intent of Holley Development, LLC to develop the subject property under R-2S zoning to be known as PINE HILL FARM. The Pine Hill Farm Subdivision is a proposed residential subdivision consisting of 73 lots (11 of which will be inclusionary zoning lots) that will be developed on a 17 acre parcel of vacant land located along Valley View Road in the City of Madison. The subject property is currently zoned temporary A and is to be rezoned per the attached zoning description.

It is anticipated that the development of all public infrastructure improvements will begin in the year 2005.

Sincerely,

Michael J. Ziehr, Registered Land Surveyor

MJZ



One South Pinckney Street Suite 700 Madison, WI 53703 P.O. Box 1806 Madison, WI 53701-1806 Phone 608.257.3501 Fax 608.283.2275

Matthew C. Carlson
Direct 608.257-7473
Email mccarlson@michaelbest.com

March 30, 2005

#### HAND DELIVERED

City of Madison Planning Department 215 Martin Luther King Jr. Blvd., Rm. LL100 Madison, WI 53703

Re: Revised Inclusionary Dwelling Unit Plan for Pine Hill Farm

To Whom It May Concern:

As you are aware, we previously submitted on behalf of our client, Holley Development, LLC, the Inclusionary Dwelling Unit Plan ("IDUP") for the Pine Hill Farm Subdivision that is proposed to be developed by our client on a 17 acre parcel of vacant land located along Valley View Road on the far west side of the City of Madison (as further shown and described in the application materials previously submitted). Along with the IDUP we submitted on January 26, 2005, we also submitted an 11 x 17 Site Plan for the subdivision identifying the proposed inclusionary zoning lots to be included in the development, as well as a draft of the proposed Declaration of Covenants, Restrictions and Conditions for the subdivision, a Land Use Restriction-Inclusionary Zoning Plan for the subdivision (that will be recorded against the proposed inclusionary zoning lots) and a signed original of the Inclusionary Dwelling Unit Plan Application. These inclusionary zoning related documents accompanied the Preliminary and Final Plat Applications and Rezoning Applications that were prepared and submitted by Holley Development's engineers from Calkins Engineering.

Pursuant to revisions that have been made to the proposed Preliminary and Final Plat since the initial submission in January of 2005, it is now proposed that the residential subdivision to be developed by Holley Development will consist of 75 lots. Therefore, we have recalculated the number of inclusionary zoning lots that will be included in the development so that the total now will be 12. Enclosed is a revised Inclusionary Dwelling Unit Plan indicating the changes in the number of inclusionary zoning lots from 11 to 12, as well as a revised site plan for the project indicating which lots will be inclusionary zoning lots. These revised materials are being submitted in conjunction with the revised Preliminary and Final Plat that are being submitted as of the date hereof under separate cover on behalf of Holley Development.

## MICHAEL BEST

& FRIEDRICH LLP

March 30, 2005 Page 2

Please contact me if you have any additional questions. Thank you for your assistance with this matter.

Sincerely,

MICHAEL BEST & FRIEDRICH LLP

Matthew C. Carlson

MCC:jlb Enclosures

cc:

William Holley (w/enc.)
Barbara Constans (w/enc.)
Hickory Hurie (w/enc.)

Brad Murphy (w/enc.)
Tim Parks (w/enc.)

Dave Glusick (w/enc.)

William F. White (w/o enc.)

Q:\client\046378\0001\B0527356.1

## INCLUSIONARY DWELLING UNIT PLAN

for:

PINE HILL FARM Valley View Road Madison, Wisconsin

Presented by:

Holley Development, LLC

January 26, 2005

AND REVISED

March 30, 2005

#### **INDEX**

#### Pine Hill Farm Inclusionary Zoning Plan

- 1. Overview of Development
- 2. Project Site Plans
  - a. Preliminary and Final Plats [See related submittals dated January 26, 2005]
  - b. Site Plan Identifying IZ Lots
- 3. Organizational Structure of Restrictions
  - a. Declaration of Conditions, Covenants and Restrictions
  - b. Land Use Restriction Inclusionary Zoning
- 4. Owner/Developer Information
- 5. Project Construction Schedule
- 6. Construction Information
  - a. Design Guidelines
  - b. IZ Unit Mix
- 7. Incentives Requested
- 8. Project Pricing
- 9. IZ Unit Sizing

## PINE HILL FARM Valley View Road January 26, 2005 (as revised on March 30, 2005)

#### **Overview of Project**

Pine Hill Farm is a proposed residential subdivision development adjacent to Valley View Road on the City of Madison's west side. Holley Development, LLC owns the property and intends to submit preliminary plat and final plat applications to create the below-described lots on the property. Holley Development will also take the lead in developing the below-referenced residences on the lots.

The subdivision will consist of 75 single-family lots. Twelve (12) of the single-family lots will be inclusionary zoning lots. While lot sizes will vary in the subdivision, the typical lot will be approximately 50' x 130' in size.

Holley Development intends to sell the improved lots to builders and to develop certain lots itself. Enclosed is a draft of a Declaration of Conditions, Covenants and Restrictions for the proposed subdivision, the Design Guidelines (as referenced in the Declaration of Restrictions) and the Land Use Restriction - Inclusionary Zoning that is intended to be recorded against the lots designated as inclusionary zoning lots.

Holley Development intends to develop Pine Hill Farm in one phase and plans to sell all 12 inclusionary zoning lots as part of the initial lot sales. Holley Development will make reasonable efforts to contract, and if appropriate, work with non-profit organizations involved in assistance to people interested in affordable home ownership. In addition, Holley Development intends to provide assistance to potential lot purchasers interested in inclusionary zoning lots by providing information regarding the availability of the lots.

Holley Development intends to improve the lots in May of 2005 and have them available for construction by itself and the other builder/purchasers in July of 2005. Holley Development is aware that one of the incentives that the City has provided for complying with the inclusionary zoning requirements is an Expedited Review that allows for the Preliminary and Final Plats for a subdivision to be reviewed simultaneously. In order to accomplish its development goals and timeline, Holley Development is asking the City of Madison for an Expedited Review of its Preliminary and Final Plats for Pine Hill Farm, which would allow it to obtain permits to begin construction on the infrastructure no later than May of 2005.

#### Enclosures/Attachments:

- Site Plan
- Proposed Landscape Plan [See related application materials]
- Declaration of Conditions, Covenants and Restrictions
- Design Guidelines (as described in Declaration of Restrictions)
- Land Use Restriction Inclusionary Zoning
- Inclusionary Zoning Application

#### Pine Hill Farm Project Site Plan

The attached site plan for Pine Hill Farm is based on the Preliminary and Final Plats that will be submitted for review and approval to the City of Madison. The proposed single family lots that will be designated as Inclusionary Zoning lots are identified on the attached site plan and will be legally described as Lots 1, 11, 18, 23, 30, 34, 37, 51, 57, 62, 65 and 70 of Pine Hill Farm Subdivision Plat.

#### Pine Hill Farm Organizational Structure

Holley Development, LLC will develop the Pine Hill Farm Subdivision. Lots will be sold to builders who will construct homes for their customers. In addition, Holley Development will build single family homes on certain lots in the subdivision and sell directly to purchasers who will occupy the homes. Lots identified to comply with the Inculsionary Zoning Ordinance will have restrictive covenants recorded against them in the form as attached hereto.

The Declaration of Conditions, Covenants and Restrictions (to be recorded against all lots) (the "Declaration of Restrictions"), as well as the Land Use Restriction - Inclusionary Zoning for Pine Hill Farm (to be recorded only against the IZ lots) are attached hereto.

#### Pine Hill Farm Owner/Developer Information

The Owner of the land is Holley Development, LLC. Holley Development is a registered Wisconsin limited liability company and William Holley is the sole member of the company.

Holley Development, LLC will develop the Pine Hill Farm Subdivision and will act as General Contractor for the infrastructure improvements. Holley Development will also act as the marketing agent for the development and sale of lots. The lots will be sold to builders who will construct homes for their clients. In addition, Holley Development will build single family homes on certain lots in the subdivision and sell directly to purchasers. Additional information regarding Holley Development see attached.

Holley Development and the builders it sells lots to will be required to adhere to the Inclusionary Zoning Ordinance through restrictive covenants on specific lots (as described in the previously attached Inclusionary Zoning Restrictions).

#### Pine Hill Farm Construction Schedule

The construction of infrastructure improvements for Pine Hill Farm is scheduled for May of 2005. Lots will be available for builders to begin home construction in July of 2005.

Holley Development intends to develop Pine Hill Farm in one phase and plans to sell all 12 inclusionary zoning lots as part of the initial lot sales. Holley Development will make a reasonable effort to contact and work with non-profit organizations involved in assisting people interested in affordable home ownership and provide this information to the builders purchasing inclusionary zoning lots. Examples of agencies would be Commonwealth, Northport Commons, Third Sector Housing, Operation Fresh Start, Habitat for Humanity, City Community and Economic Development Home Buy and Movin' Out Homeownership Program.

In addition, Holley Development will provide assistance to potential lot purchasers interested in inclusionary zoning lots. Assistance would include current and complete information on the Inclusionary Zoning Ordinance, listings of potential customers as provided by agency networking and finally a list of agencies and funds that offer financial assistance to potential homebuyers.

#### Pine Hill Farm Design Guidelines

Holley Development will record the Declaration of Restrictions against the lots located in the Pine Hill Farm subdivision. Pursuant to the Declaration of Restrictions, all homes built in Pine Hill Farm must seek approval of the Architectural Control Committee for the subdivision. The committee has the ultimate responsibility for approving all plans for construction in the Pine Hill Farm neighborhood and can approve or disapprove submitted plans at their sole discretion. As part of reviewing the construction and landscape plans submitted for approval, Holley Development and the Architectural Control Committee will develop detailed Design Guidelines for the lots in the Pine Hill Farm subdivision. These Design Guidelines will be based upon the applicable Articles set forth in the Declaration of Restrictions. For more information regarding these Design Guidelines, please refer to Articles VI, VII, VIII, IX and X of the Declaration of Restrictions previously attached hereto.

#### Pine Hill Farm Incentives Requested

The incentive requested by Holley Development, LLC are the following:

- (a) An Expedited Review Process (that will allow for the simultaneous review of the Preliminary and Final Plats for the Pine Hill Farm subdivision);
- (b) Parkland Dedication Fee Reduction;
- (c) Parkland Dedication Reduction; and
- (d) Non-City provision of street tree planting (that will allow for Holley Development to install the terrace trees for the subdivision based on its own schedule).

#### Pine Hill Farm Projected Pricing

The pricing of the inclusionary zoning homes will be dependent upon the number of bedrooms that a single-family home contains. Holley Development expects that the homes built in the subdivision will consist of primarily three bedrooms, including those built on inclusionary zoning lots. The builder purchasing a lot will follow the pricing formula as outlined in Inclusionary Zoning Ordinance and applicable Policy and Protocols.

The owners of eight (8) of the homes located on inclusionary zoning lots would have household incomes of no more than 80% of the AMI. Owners of four (4) of the homes located on inclusionary zoning lots would have household incomes of no more than 70% of the AMI.

#### Pine Hill Farm Inclusionary Zoning Unit Sizing

The number of bedrooms for the homes built in Pine Hill Farm is unknown at this time. Builders will construct homes to specifications requested by their customers and as required by Holley Development, LLC. Generally, the marketplace will determine the number of bedrooms per home. It is proposed that the single-family homes constructed on inclusionary zoning lots will contain three (3) bedrooms. The number of bedrooms contained in single-family homes constructed on inclusionary zoning lots will be consistent with the number of bedrooms contained in other homes located in the subdivision on non inclusionary zoning lots. Holley Development will require that all homes built in the Subdivision include a minimum of 950 square feet of livable space (per the Restrictive Covenants attached).

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