

**Future Series B Debt Service Obligations  
 Estimated Succession of Firewalls  
 Based on 2005 Refinancing Agreements**

		Monthly "Series B: Debt Service of \$185,000			
January	2008	Already paid by SOMCAD			
February	2008	Already paid by SOMCAD			
March	2008	Already paid by SOMCAD			
April	2008	Already paid by SOMCAD			
May	2008	Already paid by SOMCAD			
June	2008	185,000			
July	2008	185,000			
August	2008	185,000			
September	2008	185,000			
October	2008	185,000			
November	2008	185,000			
December	2008	185,000			
January	2009	185,000			
February	2009	185,000			
March	2009	185,000			
April	2009	185,000			
May	2009	185,000			
June	2009	185,000			
July	2009	185,000			
August	2009	185,000			
September	2009	185,000			
October	2009	185,000			
November	2009	185,000			
December	2009	<u>185,000</u>	3,515,000		Frautschi
January	2010	185,000			
February	2010	185,000			
March	2010	185,000			
April	2010	185,000			
May	2010	185,000			
June	2010	185,000			
July	2010	185,000			
August	2010	185,000			
September	2010	185,000			
October	2010	185,000			
November	2010	185,000			
December	2010	185,000			
January	2011	185,000			
February	2011	<u>185,000</u>	2,590,000		Required MCAD Reserve
March	2011	185,000			
April	2011	185,000			
May	2011	185,000			
June	2011	185,000			
July	2011	185,000			
August	2011	185,000			
September	2011	185,000			
October	2011	185,000			
November	2011	185,000			
December	2011	185,000	1,850,000		Additional available MCAD, ODC, or City?