

**PUBLIC HEARING NOTICE
COMMUNITY DEVELOPMENT AUTHORITY OF
THE CITY OF MADISON**

Notice is hereby given that at 4:30 p.m. on November 5, 2020, the staff of the Community Development Authority of the City of Madison (the "Authority") will hold a public hearing on a proposed reissuance of those certain Midwestern Disaster Area Revenue Bonds, Series 2012 (University Crossing Office, LLC Project) previously issued by the Authority (the "Bonds"). The meeting will be held virtually and you can participate in the meeting online or by phone. Get details on how to attend by visiting <https://www.cityofmadison.com/clerk/meeting-schedule/virtual-meetings>. The Bonds will be reissued in the maximum principal amount of the lesser of the then-outstanding principal amount of the Bonds and \$10,000,000; the reissuance is extending the amortization schedule of the Bonds.

The proceeds of the Bonds were loaned to University Crossing Office, LLC, a Wisconsin limited liability company (the "Borrower"), to (a) finance the development and construction of an office building located at 749 University Row in the City of Madison, associated parking thereon and related improvements (the "Project"), and (b) pay bond issuance costs. The Bonds do not and, if reissued, will not constitute an indebtedness of the Authority or the City of Madison within the meaning of any Wisconsin constitutional provision or statutory limitation and will not constitute or give rise to a pecuniary liability of the Authority or the City of Madison or a charge against the City of Madison's general credit or taxing powers.

At the public hearing, all persons will be afforded an opportunity to be heard in regard to the reissuance of the Bonds.

Dated: October 29, 2020.