Presentation Madison Early Childhood Education Board March 25th
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Key points found in 2008 4-C child care survey.

- 1) Enrollment for the second year in a row decreased in Dane County. It was flat in Madison. Most heavily hit were all types of family child care. The one exception to the decline was accredited care which overall saw an increase (though accredited family care saw a decline). This probably relates to the beginnings of the current recession. Based on discussions we have had with providers, I expect an additional decline this year.
- 2) Wisconsin Shares portion of the market and overall numbers increased. Shares enrollment in accredited care also increased in spite of the widening gap between the maximum reimbursement rate and the rates charged by Accredited programs. The below chart shows this relationship. Median rates were chosen since technically the Maximum Reimbursement Rate should be defined as the rate where 75% of the parents pay for child care. Obviously with the median rate being below the maximum in many categories 75% of the low income families do not have access to accredited care.

Dane County 2008 Weekly rates compared to Maximum Reimbursement Rate								Difference
Full Day	State	Not accredited	Difference	State Accredit Accredited		Accredited	Accredited	Between
Center	Maximum	Centers Media Maximum		Maximum	Median	Highest	Lowest	Maximum Annualized
	Rates	Dane 2008	& licensed	Rates	2008	Rate	Rate	& Accredited Per child
Birth to 2	232	\$240	-8.00	\$255	\$278	\$360	\$250	-\$23 -\$1,185.60
Age 2-3	200	\$203	-3.00	\$220	\$230	\$360	\$210	-\$10 -\$520.00
Age 4-5	180	\$190	-10.00	\$198	\$219	\$290	\$198	-\$21 -\$1,092.00
Age 6+	175	\$180	-5.00	\$193	\$208	\$250	\$166	-\$16 -\$806.00
								Difference
Licensed	State	All licensed			Accredited	Accredited	Accredited	Between
Family	Maximum	Family Median	I		Median	Highest	Lowest	Maximum
	Rates	Dane 2008			2008 Rate		Rate	& Accredited Av
Birth to 2	190	\$195	-5.00	\$209	\$252	\$345	\$150	-\$43 -\$2,236.00
Age 2-3	175.5	\$181	-5.50	\$193	\$235	\$345	\$150	-\$42 -\$2,181.40
Age 4-5	165	\$180	-15.00	\$182	\$225	\$300	\$150	-\$44 -\$2,262.00
Age 6+	157.5	\$170	-12.50	\$173	\$200	\$290	\$150	-\$27 -\$1,391.00

³⁾ The one major loss from the 4-C fire was a large number of the wage rate forms that had not been loaded yet onto the database. I had a number of them already loaded but that was too small a sample to properly analyze. I take the data for the accredited group centers that I had 2008 data for and compared it their salaries for 2007. Using that I found that Directors at those programs increased 5% and teachers 1.7-2%