

City of Madison

Proposed Plat & Rezoning

Plat Name

First Adition to Linden Park

Location

9114 Ancient Oak Lane

Applicant

Don Esposito - Great Neighborhoods West/ Brain Munson - Vandewalle and Associates

X Preliminary

X Final

From: R2T, R2Y, R2Z To: R2T

Proposed Use

Replat 57 Single-Family Lots

and 1 Outlot

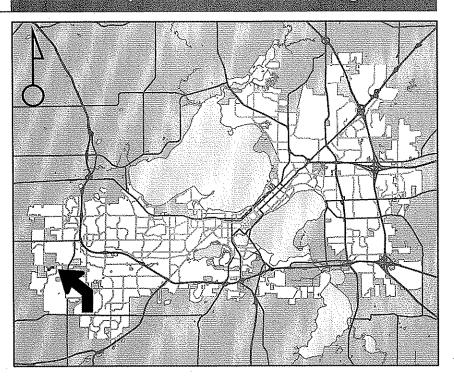
Public Hearing Date

Plan Commission

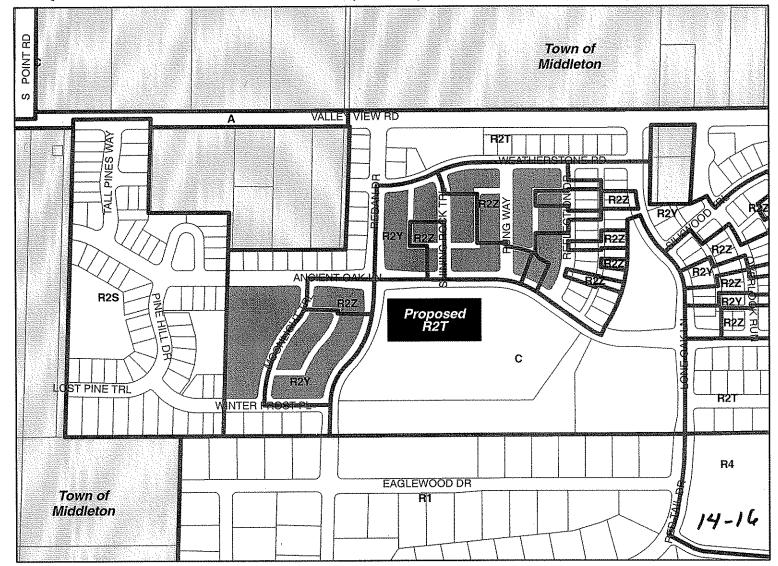
07 July 2008

Common Council

15 July 2008



For Questions Contact: Tim Parks at: 261-9632 or tparks@cityofmadison.com or City Planning at 266-4635



Scale: 1'' = 400'

City of Madison, Planning Division: RPJ: Date: 24 June 2008



Date of Aerial Photography : April 2007

| LAND USE APPLICATION | FOR OFFICE USE ONLY: | | | |
|--|--|--|--|--|
| Madison Plan Commission | Amt. Paid 3450 Receipt No. | | | |
| 215 Martin Luther King Jr. Blvd; Room LL-100 | Date Received 5/1/08 | | | |
| PO Box 2985; Madison, Wisconsin 53701-2985 | Received By | | | |
| Phone: 608.266.4635 Facsimile: 608.267.8739 | Parcel No. 0708-331-1007-9 | | | |
| The following information is <u>required</u> for all applications for Plan Commission review. | Aldermanic District 1 - SANBORN GQ ENG-LZ | | | |
| Please read all pages of the application completely and fill in all required fields. | Zoning District R2Y For Complete Submittal | | | |
| This application form may also be completed online at <u>www.cityofmadison.com/planning/plan.html</u> | Application Letter of Intent Legal Descript. | | | |
| All zoning application packages should be filed directly with the Zoning Administrator's desk. | Plan Sets Zoning Text Alder Notification Waiver | | | |
| All applications will be reviewed against the applicable standards found in the City Ordinances to determine if the project can be approved. | Ngbrhd. Assn Not. Waiver Date Sign Issued 5/1/08 | | | |
| Project Address: 9114 Ancient Oak Ln, Madison, Wisc | consin Project Area in Acres: 11.32 | | | |
| Project Title (if any): First Addition to Linden Park | | | | |
| This is an application for: (check at least one) | | | | |
| Zoning Map Amendment (check only ONE box below for real Rezoning from R2T,R2Y,R2Z to R2T | ezoning and fill in the blanks accordingly) Rezoning from to PUD/ PCD—SIP | | | |
| standards found in the City Ordinances to determine if the project can be approved. Project Address: 9114 Ancient Oak Ln, Madison, Wisconsin Project Area in Acres: 11.32 First Addition to Linden Park This is an application for: (check at least one) Zoning Map Amendment (check only ONE box below for rezoning and fill in the blanks accordingly) | | | | |
| Conditional Use Demolition Permit | Other Requests (Specify): | | | |
| 3. Applicant. Agent &Property Owner Information: | | | | |
| | Company: Great Neighborhood West, LLC. | | | |
| | | | | |
| Telephone: (608) 226 - 3100 Fax: (608) 226 - 0600 | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | | | |
| | Company:Vandewalle & Associates | | | |
| Street Address: 120 East Lakeside Street City/Sta | | | | |
| Telephone: (608) 255 - 3988 Fax: (608) 255 - 0814 | | | | |
| Property Owner (if not applicant): | | | | |
| Street Address: City/Sta | | | | |
| 4. Project Information: Provide a general description of the project and all proposed use | | | | |
| | | | | |
| Development Schedule: Commencement TBD | Completion TBD | | | |

| 5. F | leguired Submittals: | | | |
|-------------------|--|--|--|---|
| X | Site Plans submitted as follows below ar areas and driveways; sidewalks; location floor plans; landscaping, and a develop | of any new signs; existing and | proposed utility locations; b | sed buildings; parking uilding elevations and |
| 1 | • Seven (7) copies of a full-sized plan | set drawn to a scale of one inch | equals 20 feet (collated a | nd folded) |
| | • Seven (7) copies of the plan set redu | | | |
| | • One (1) copy of the plan set reduced | | | |
| | Letter of Intent: Twelve (12) copies de and uses of the property; developmen landscaper, business manager, etc.); ty acreage of the site; number of dwellin building(s); number of parking stalls, etc. | it schedule for the project; na pes of businesses; number of e g units; sale or rental price ra | mes of persons involved imployees; hours of operation | (contractor, architect, on; square footage or |
| X | Legal Description of Property: Lot(s) | of record or metes and bounds | s description prepared by a | land surveyor. |
| | Filing Fee: \$ 3,450 See the fee so | hedule on the application cover | r page. Make checks payat | ole to: City Treasurer. |
| Lutterin | ADDITION, THE FOLLOWING ITEMS N | MAY ALSO BE REQUIRED WI | TH YOUR APPLICATION: | SEE BELOW: |
| | For any applications proposing demolition be submitted with your application. Be Coordinator is required to be approved | on of existing (principal) building advised that a <i>Reuse and R</i> by the City prior to issuance of | s, photos of the structure(s) ecycling Plan approved by wrecking permits. | to be demolished shal the City's Recycling |
| X | A project proposing ten (10) or more requirements outlined in Section 28.04 (2 application detailing the project's conformapplication form. Note that some IDUP | of the Zoning Ordinance. A semance with these ordinance request | eparate INCLUSIONARY D uirements shall be submitte | WELLING UNIT PLAN |
| П | A Zoning Text must accompany all Plan | nned Community or Planned Ui | nit Development (PCD/PUโ |)) submittals. |
| FOI app Acr | R ALL APPLICATIONS: All applicants lication (including this application form, the bat PDF files compiled either on a non-repplications@cityofmadison.com. The errovide the materials electronically should | are required to submit copies he letter of intent, complete plan eturnable CD to be included wit mail shall include the name of the | s of all items submitted in sets and elevations, etc.) a h their application materials e project and applicant. App | hard copy with their is INDIVIDUAL Adobe , or in an e-mail sent to licants who are unable |
| 6. / | Applicant Declarations: | | | |
| X | Conformance with adopted City plan | s: Applications shall be in acco | rdance with all adopted Ci | y of Madison plans: |
| لحنا | → The site is located within the limits of | Pioneer Neighborhood | | n, which recommends: |
| | Low Density Residential and Drainage | (Stormwater Management) | | for this property. |
| X | Pre-application Notification: Section 2 any nearby neighborhood or business a | 8.12 of the Zoning Ordinance re associations by mail no later tha | quires that the applicant not an 30 days prior to filing thi | ify the district alder and s request: |
| 110 | → List below the Alderperson, Neighborho Alder Skidmers on March 21, 2008 | | | |
| V. | Sand Join If the alder has granted a waiver to this requ | uirement, please attach anv such d | correspondence to this form. | |

Pre-application Meeting with staff: Prior to preparation of this application, the applicant is required to discuss the proposed development and review process with Zoning Counter and Planning Unit staff; note staff persons and date.

Planner Brad Murphy Date 4/3/08 Zoning Staff Matt Tucker Date 4/3/08

The signer attests that this form has been completed accurately and all required materials have been submitted:

Printed Name Brian Munson Date May 7, 2008

Signature Relation to Property Owner Agent

Authorizing Signature of Property Owner D.A. Esposito Ju Asst. Sacry



May 7, 2008

Mr. Brad Murphy
Department of Planning & Development
215 Martin Luther King Jr. Blvd.
P.O. Box 2985
Madison, WI 53701-2985

Re: Letter of Intent: First Addition to Linden Park

Dear Mr. Murphy:

On behalf of Veridian Homes, Inc., we are pleased to submit the First Addition to Linden Park rezoning request. The following plan, plat, application, and zoning text are submitted for staff, plan commission, and council consideration for approval.

It is the intent to rezone a portion of the Linden Park Neighborhood from primarily alley accessed single family residential (R2Y & R2Z) to street accessed single family residential (R2T). This revision is in response to current market conditions and results in an overall reduction of residential units. The rezoning and final plat materials apply only to the isolated First Addition to Linden Park Revision Area. Please see the attached document for precise rezoning location and lot reconfiguration.

To comply with the Inclusionary Zoning ordinance, it is necessary to analyze the entire Linden Park Neighborhood. Because of the proposed reduction in overall residential units in the neighborhood, there are less Inclusionary Zoning units required. To achieve the appropriate balance and distribution of Inclusionary Zoning units, the Inclusionary Zoning portion of this submittal applies to the entire Linden Park Neighborhood.

Submittal Contents:

- Rezoning & Neighborhood Summary Document
- Inclusionary Zoning Amendment
- Final Plat

120 East Lakeside Street • Madison, Wisconsin 53715 • 608 255-3988 • 608 255-0814 Fax
611 North Broadway • Suite 410 • Milwaukee, Wisconsin 53202 • 414 441-2001 • 414 732-2035 Fax
va@vandewalle.com



Owner:

Great Neighborhoods West, LLC. Mr. Jeff Rosenberg

6801 South Town Drive

Madison, Wisconsin 53713

Tel: (608) 226-3100

Mr. Jeff Rosenberg Mr. David Simon

IVII. David Omno.

Design Team:

Vandewalle & Associates, Inc.

120 East Lakeside Street

Madison, Wisconsin 53715

Tel: (608) 255-3988

Mr. Brian Munson

Ms. Elona Kiefer

D'Onofrio Kottke & Associates

7530 Westward Way

Madison, Wisconsin 53717

Tel: (608) 833-7530

Mr. Dan Day

Development Information:

First Addition to Linden Park is located within the Linden Park Neighborhood. (See attached document for precise location maps).

Parcel Information

See attached document

Site Breakdown

For a detailed site breakdown between zoning classifications please refer to the attached neighborhood application.

Development Concept:

See attached document



Project Highlights:

- Varied single-family residential options feature a range of sizes and prices, front porches, recessed garages, reduced setbacks, and strong architectural character
- Integrated network of interconnected streets and carefully placed cross sections, designed to accommodate automotive traffic while remaining focused on the pedestrian level

Project Schedule:

Phases One - Five are completed or under construction. Phase Six to begin in 2008.

We look forward to working with you and your staff on this plan.

Thank you for your time in reviewing this project.

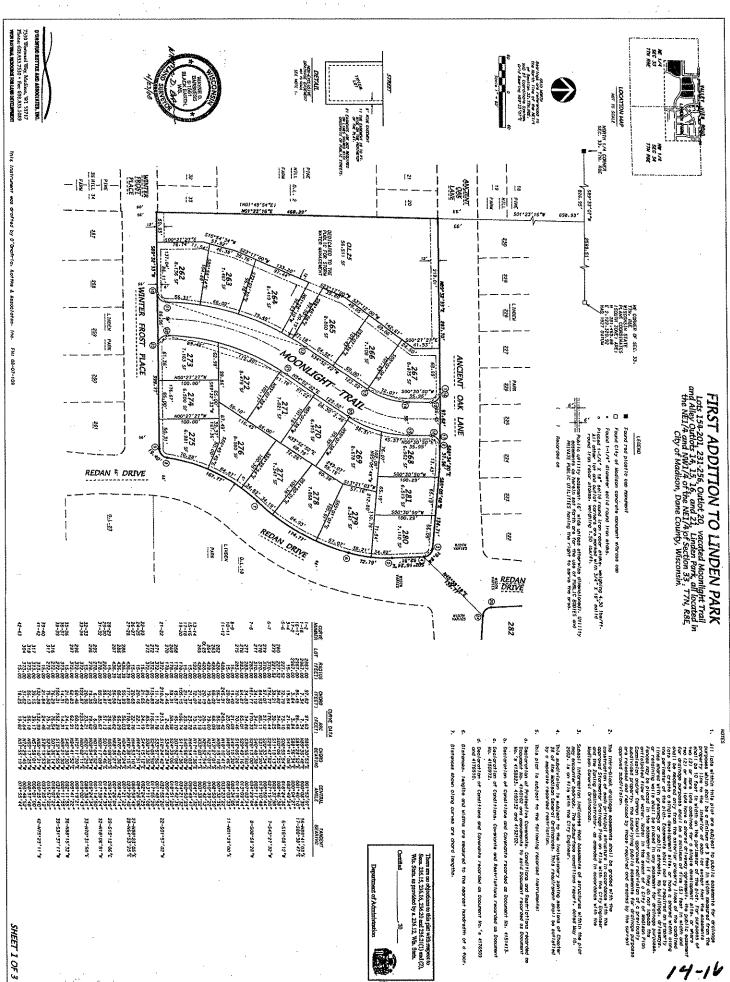
Sincerely,

Brian Munson Project Manager

Cc: D

Dan Day
Don Esposito
Jeff Rosenberg
David Simon
Alder Skidmore







Dated this 23 fd day of ___ APRIL

MAYNE D. BALL



DINER'S CERTIFICATE

We investment of Wescottin. LLC. or Wescottin Liellyd Liability Condary duly cronized, and suithing usage and by virtue of the load of the State of Miscottin, as eather, does hereby certify that said liability dishility company coused the load described on this pigh to be survived, divided, ampted and desirated an entitle pigh.

B) Invastants of Misconsin, LCC, does further contify that this plot is required by \$336.10 or 535.12 Misconsin Statutes to be submitted to the following operates for approval or objection: Department of Administration Common Councils City of Modison Dame County Kaning and Land Regulation Committee

NO Insistemes of Wadonshi LLC

STATE OF MISCONSINI

My Commission Hotory Public. Date County, Wildoo

2000.

FIRST ADDITION TO LINDEN PARK

Lots 154-201, 231-256, Outlot 20, vacated Moonlight Trail and Alley Outlots 14, 15, 16, and 21, Linden Park, all located in the NELI4 and NW114 of the NELI4 of Section 33, T7N, R8E, City of Madison, Dane County, Wisconsin.

14-16

DWER'S CERTIFICATE

The City of Moditan, o composition duly expenited and estating under and by surfus of the last string of the forest in the String of Miscordin, as omerse, does nevely certify find sold composition could the land described on this plan to be surveyed, divided, expend and dedicated as represented on this plan to be surveyed, divided, expend and dedicated as represented on this plan.

The City of Modicon does further certify that this plat is required by 5:285.10 or 5:285.12 Misconsin Statutas. to be submitted to the following listed equations for copyrous or objection:

Obpartment of Administration Compar Councils City of Rodigon Date County Zoning and Land Regulation Committee

In stimuse whereof, the stid City of Modison has soused these presents to be algored by David J. Classiavice. Its Moyer, and Maribon Mitras-Wahi. Its City Citys. of Modison. Miscassin. and Its corrects seed to be hereunto officed on this.

City of Modison

Boyld J. Clealewicz, Mayor

State of Wieconsin) County of Dane 155.

Wy commission expires Hotory Public. Dana County, Wisconsin

itate of Wisconsin) county of Dane 155.

Parentolity come before one this day of a collection of 10% of the relation to the collection of the c

ay commission expires... Notary Fubile . Dane County, Miscordin

ORTOLOGE CERTIFICATE

blackretesh, feb. a corporation duly probligation distribition under and by utrius of the less of the State of the Constitution to the constitution of the less than the State of the Constitution to the does benefit certification and to the curvaling, dividing, mapping and delication of the lones described in his biots.

AnchorBank, fab

State of Nisconsin) County of Dane 185.

By commission auptres Rotory Public. Bare County. Miscordin

COUNTY TREASURER'S CERTIFICATE

1. Dorld M. Gowards, being the daily elected, qualifiled, and cating treasurer of the County of Sans, to hereby eartly that in accordance with the records in my office, there are no useful transactions and this day of the county of the coun

Bavid M. Basanda: Treasurer. Date County: Wieconstin

CITY OF MADISON TREASURER'S CERTIFICATE

COLLION TO FINDER OVER

elity freesurers city of Hodison. Data County, Hisconsin

MOTSON COMEN COUNCIL CERTIFICATE

Oated this day of 2008

Worldoth Witzel-Behi, City Clark, City of Wedison, Dane County, Wisconsin

REGISTER OF DEEDS CERTIFICATE

. M. and recorded in Volume___ Received for recording this_ day of of Plats on Pages - 2008- at ____ o'alack

Arioti Chiebowski. Dane Caunty Register of Deeds

There are no objections to this plat wife respect to Secs. 236.15, 236.16, 236.29 and 236.21(1) and (2), Was. Stats. as provided by s. 236.12, Wis. Stats.

Department of Administration

7539 Wearward Way, Madison, W3 53717 Phones: 608,853,7550 * Fee: 608,833,1089 Yidh matumal recomput for liadi streighment D THEORY IS NOT THE AND ASSOCIATED, SHO.

:

This instrument was drafted by B'Onofrio. Kottke & Associates. Inc.

FN: 08-07-109

SHEET 3 OF 3



NEIGHBORHOOD LINDEN PARK

14-16

Madison, Wisconsin

Concept Plan Revisions

| Neighborhood Plan | Revised 1 | Original | | |
|----------------------------|--------------------|---------------------|------------------------------------|------------|
| 247 Units - 17 Units | 247 Units | 264 Units | Total Units | |
| + 0 Units | 10 Units | 10 Units | ○ 80' x 100' | - 12 25 |
| + 28 Units | 36 Units | 8 Units | ® 69' x 100' | |
| + 21 Units | 126 Units | 105 Units | S9' x 85' | |
| + 49 Units | 172 Units | 123 Units | Single Family (Street Accessed) | |
| - 36 Units | 40 Units | 76 Units | ₩ 45' x 95' | 8 |
| - 10 Units | 29 Units | 39 Units | 37° × 95° | |
| - 20 Units | 6 Units | 26 Units | 45° x 80° | |
| - 66 Units | 75 Units | 141 Units | Single Family (Alley Loaded) | |
| Unit Change | Revised Concept | Original Concept | 1 | |
| | | | | |

Original Concept

 $\sim 8.2~{\rm du/sc}$

School Site
Parks/Open

Parks/Open Space/Storm Water

8.3 Acres

15% of 261 Total Units = 40 IZ Units
Park Requirements - 6.59 Acres
- Singh Family - 1100 Sq. Ft. per Unit 15.2 Acres

Revised Concept

School Site

Parks/Open Space/Storm Water

8.3 Acres 15.2 Acres

15% of 244 Total Units = 37 IZ Units

Park Requirements - 6.16 Acres
- Single Family - 1100 Sq. Ft. per Unit









NEIGHBORHOOD

Madison, Wisconsin

Revised Concept

Concept Plan

Revision Area Only - Approximate Lot Sizes

| Total Units | Single Family (Stren Accessed) 51° x 100° 59° x 85° 65° x 100° | |
|-------------|--|--|
| 57 Units | 1 Unit 12 Units 16 Units 28 Units | |

| Entire | Entire Neighborhood - Approximate Lot Sizes | nate Lot Sizes |
|---|--|----------------|
| ~ w | Single Family (Alley Loaded) | 75 Units |
| | 45' x 80' | 6 Units |
| | 37' x 95' | 29 Units |
| | 45'x 95' | 40 Units |
| ദശ | Single Family (Street Accessed) | 172 Units |
| Par ACAS A | 51' x 100' | 1 Unit |
| Ž. | 59' x 85' | 109 Units |
| | 65' x 100' | 16 Units |
| 988 | 69' x 100' | 36 Units |
| | 80' x 100' | 10 Units |
| *************************************** | Total Units | 247 Units |
| | School Site | 8.3 Acres |
| | 15% of 247 Total Units = 37 IZ Units | |
| | Park Requirements - 6.24 Acres - Ginsh Familt - 1100 Ca Fr per Hair | her I feit |











FIRST ADDITION TO NEIGHBORHOOD LINDEN PARK

Madison, Wisconsin

Revised Concept





First Addition to Linden Park

Revision Area Unit Chart

0

0

0

74

This chart illustrates the changes in First Addition to Linden Park Revision Area unit counts and unit types. The Original Linden Park Neighborhood plan consisted of single family residential and the Revised First Addition to Linden Park consists only of single family residential.

Original full Linden Park Neighborhood
Total 261 single family units
Revised full First Addition Linden Park Neighborhood
Total 247 single family units
Within Revision Area only Original Linden Park Neighborhood
Total 74 single family units
Within Revision Area only Revised First Add. to Linden Park
Total 57 single family units

Original Concept (for Revision Area Only)

GDP Original Linden Park Residential Final Plat Lot Numbers Units 74 R: Single Family R2Z Single Family: Alley Accessed 30 154 thru 165, 172 thru 176, 185 45' x 80' 20 thru 187, 244 thru 247 156 thru 158, 106, 162 thru 163, 37' x 95' 10 191, 193 thru 194, 242 R2Y Single Family: Alley Accessed 36 45' x 95' 155, 159, 161, 164, 177 thru 184, 188 thru 190, 192, 195 thru 201, 36 239 thru 241, 243, 248 thru 256 R2T Single Family: Street Accessed 8 59' x 85' 231 thru 238 8

Oulots - Stormwater OL 20 Right of Way Alley Rights of Way OL 14, OL 15, OL 16, OL 21 -

Revised Concept (for Revision Area Only)

| First Addition to | GDP |
|-----------------------------------|-------------|
| Linden Park | Residential |
| Final Plat Lot Numbers | Units |
| | E. |
| | 0 |
| | V |
| | 0 |
| | |
| | 0 |
| | |
| | 0 |
| | |
| | 0 |
| | |
| | 57 |
| 273, 275, 287, 302, 311 thru 318 | 12 |
| 304 | 1 |
| 304 | 1 |
| 268, 274, 280 thru 281, 283, 292, | 16 |
| 296 thru 298, 303, 305 thru 310 | 10 |
| 262 thru 267, 269 thru 272, 276 | |
| thru 279, 282, 284 thru 286, 288 | 28 |
| thru 291, 293 thru 295, 299 thru | 20 |
| 301 | |
| OL 25 | - |
| | |
| | - |
| | - |
| | |
| | 57 |

51' x 100'

65' x 100'

69' x 100'

Totals



First Addition to Linden Park/ Linden Park Neighborhood Inclusionary Zoning Amendment

May 7, 2008





TABLE OF CONTENTS

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| Draft Covenants & Restrictions | 5 |
| Inclusionary Zoning Application Form | 6 |

Dwelling Unit Breakdown

Residential Units:

R2T Single Family

R2Y Single Family R2Z Single Family 172units

40 units

35 units
Total 247 units

37 single family IZ units

Bedrooms/unit:

3-4 bedroom units

Target AMI Levels

IZ Unit Breakdown:

24 units @ 80% AMI

13 units @ 70% AMI

Incentive Points:

10% of units @ 80% AMI=

5% of units @ 70% AMI=

0

Total Points Generated:

1

Incentives Requested

Park Fee Reduction

Project Narrative

Development Concept: The Linden Park neighborhoods creates a mixed single family residential neighborhood

featuring variety of single family options, pocket parks, and a school site.

Surrounding Uses:

North: Agricultural, Rural Residential

East: Agric

Agricultural, Rural Residential

South: R

Residential

West:

Agricultural, Rural Residential

Project Components:

Variety of single family lot types and price points

Interconnected street network

Uses consistent with Pioneer Neighborhood Plan

| Pro | ect | Team: | |
|-----|-----|-------|--|
| | | | |

Great Neighborhoods West, LLC. Owner/Developer:

> 6801 South Town Drive Madison, Wisconsin 53713

Tel: (608) 226-3100

Fax: (608) 226-0600

Vandewalle & Associates, Inc. Planner/Applicant:

120 East Lakeside Street

Madison, Wisconsin 53715

Tel: (608) 255-3988 Fax: (608) 255-0814

Engineer:

D'Onofrio Kottke& Associates

7530 Westward Way

Madison, Wisconsin 53717

Tel: (608) 833-7530 Fax: (608) 833-1089 Mr. Jeff Rosenberg

Mr. David Simon

Mr. Don Esposito

Mr. Brian Munson

Ms. Elona Kiefer

Mr. Dan Day

Construction Schedule: Phases One - Five are built or underconstruction

The remaining Phases Six - Ten will be constructed in response to market demands

Single Family Units IZ units Phase Total Units 15 108 1-5 27 3 6 6 7 37 2 8 18 4 9 20 7 37 10 37 Total 247

PART 1 - DEVELOPMENT INFURMATION:

| Project or Pla | first Ad | dition to Linde | n Park / Linden Park | Neighborhood | |
|-----------------|-------------------|-----------------|--------------------------|-------------------------|----------------------|
| Project Addre | 955: 3464 Lone O | ak Road, 709 | Valley View Road | Project Area (in | <u>acres</u>): 86.2 |
| Developer: (| Great Neighborhoo | ds West, LLC | Repres | sentative: Don Esposito | |
| Street Address: | 6801 South Town | e Drive | City/State: _ | Madison, Wisconsin | Zip: 53713 |
| Telephone: (|) 226-3100 | Fax: <u>(</u> |) 256-0600 | Email: desposito@ | veridianhomes.com |
| Agent, If Any: | Brian Munson | | Compa | ny: Vandewalle & Asso | ciates |
| Street Address: | 120 East Lakesid | e Street | City/State: | Madison, Wisconsin | Zip: 53715 |
| Telephone: (|) 255-3988 | Fax: (| y255-0814 | Email: bmunson@v | vandewalle.com |

PART 2 - PROJECT CONTENTS:

Complete the following table as it pertains to this project:

| | MARKET-H | RATE UNITS | INCLUSION | IARY UNITS | | |
|-----------------|--------------------------|---------------------------|--------------------------|---------------------------|-------------|---|
| Residential Use | Owner- Occupied Units | Renter- Occupied Units | Owner- Occupied Units | Renter- Occupied Units | Total Units | Acres |
| Single-Family | 210 | ** | 37 | - | 247 | *************************************** |
| Duplexes | - | I | •• | • | ** | |
| Multi-Family | - | - | ** | - | * | ** |
| TOTAL | 210 | - | 37 | - | 247 | |

PART 3 - AFFORDABLE HOUSING DATA:

| Owner-Occupied Units | 30% | 40% | 50% | 60% | 70% | 80% | Total | |
|----------------------------|------|-----------|-----|-----|-----------|-----------|-------|--|
| Number at Percent of AMI | 1.24 | | - | - | 13 | 24 | 37 | |
| Anticipated Sale Price | | ESPA ANGL | ** | - | \$196,082 | \$222,017 | | |
| Rental Units | 30% | 40% | 50% | 60% | 70% | 80% | Total | |
| Number at Percent of AMI | | | | | | | | |
| Maximum Monthly Rent Price | | | | | | | | |

PART 4 - DWELLING UNIT COMPARISON:

Complete the following table as it pertains to this project:

| | | MARK | ET-RATE | UNITS | | 200 | INCLU | SIONARY | UNITS | |
|----------------------------|-------------------|-----------|------------|------------|-----------------|---|-----------|------------|------------|-----------------|
| | Studio / Effcy | 1 Bdrm | 2 Bdrms | 3 Bdrms | 4/More Bdrms | Studio / Effcy | 1 Bdrm | 2 Bdrms | 3 Bdrms | 4/More Bdrms |
| Owner-Occupied Units with: | | | | 70 | 140 | | | | 13 | 24 |
| Minimum Floor Area: | | | | 1,150 | 1,270 | | | | 1,150 | 1,270 |
| Rental Units With: | | | | | | | | | | |
| Minimum Floor Area: | | | | | | *************************************** | | | | |

PART 5 – INCENTIVES: Section 28.04 (25) of the Zoning Ordinance provious the opportunity for applicants in projects where affordable dwelling units are required or where the developer has agreed to pay money in lieu of inclusionary dwelling units, to receive one or more incentives as compensation for complying with the Inclusionary Zoning requirements. Each of the eleven incentives listed below are affixed a point value. The incentive points available to an applicant is dependent upon the number of affordable dwelling units proposed at the various area median income (AMI) levels. The program rewards projects both for having a higher number of affordable dwelling units provided at lower AMI levels, and for having a higher percentage of affordable dwelling units incorporated into the development. The incentive and the corresponding number of points available are listed below. (MAP=Maximum Available Points) Please mark the box next to the incentives requested.

| MAP_ | Incentive | MAP | | |
|------|--|--|--|--|
| 3 | Cash subsidy from Inclusionary Unit Reserve Fund | | | |
| 1 | affordable units provided. | | | |
| 1 | Cash subsidy from Inclusionary Unit Reserve Fund of \$5000 for up to 50% of on-site afford-able units | 2 | | |
| 1 | in projects with 49 or fewer detached units or projects with four or more stories and 75% of parking provided underground. | | | |
| 1 | | | | |
| 1 | Neighborhood Plan preparation assistance | 1 | | |
| 1 | Assistance obtaining housing funding information | 1 | | |
| | | Cash subsidy from Inclusionary Unit Reserve Fund up to \$10,000 per unit for up to 50% of the affordable units provided. Cash subsidy from Inclusionary Unit Reserve Fund of \$5000 for up to 50% of on-site afford-able units in projects with 49 or fewer detached units or projects with four or more stories and 75% of parking provided underground. Neighborhood Plan preparation assistance | | |

PART 6 - WAIVER: The Plan Commission may waive the requirement to provide inclusionary dwelling units in the development if the applicant can present clear and convincing financial evidence that providing the required number of inclusionary dwelling units on-site renders providing the required number of inclusionary units financially infeasible. In such a case, a developer may request a waiver to provide the units off-site, assign the obligation to provide the units to another party, or pay cash in lieu of the units, or any combination of the above. If the waiver is granted, the required units may be provided as new construction off-site in another development within **one mile** of the subject development; off-site units shall be provided at least 1.25 times the number of units if provided within the subject development. Off-site units must be constructed within one year of the time that they would have been constructed within the subject development. The applicant may opt to pay money into the Inclusionary Unit Reserve Fund based on contribution rates established in Section 28.04 (25) of the Zoning Ordinance. If provision of the inclusionary dwelling units through the waiver is still financially infeasible, the developer may seek a reduction in the percent of units to the point where the project becomes financially feasible. If such a waiver is requested, a detailed explanation shall be provided in the required project narrative demonstrating the financial infeasibility of complying with the ordinance requirements and the rationale for the alternative proposed.

• If a waiver is requested, please mark this box and include all of the necessary information required by the Zoning Ordinance and IZ Program Policy & Protocols to support your request.

PART 7 - APPLICANT'S DECLARATION:

The signer shall attest that this application has been completed accurately and includes all requests for incentives or waivers; that they have attended both required pre-application staff meetings and given the required notice to the district alderperson and neighborhood association(s) prior to filing this application; and that all required information will be submitted on the corresponding application for zoning and/or subdivision approval by the Plan Commission. The applicant shall begin the declaration by stating below whether or not the project complies with the various requirements of the inclusionary zoning ordinance. Check the applicable box and provide any supporting

| Standards for Inclusionary Dwelling Units (IDUs) | Will Comply | Will <u>not</u> comply | Additional comments |
|--|----------------|---------------------------|---------------------|
| Exterior Appearance of IDUs are similar to Market rate. | · | | |
| Proportion of attached and detached IDU units is similar to Market rate. | | | |
| Mix of IDUs by bedroom size is similar to market rate. | V | | |

| Standards for Inclusionary Dwelling Units (IDUs) [continued] | Will Gomply | Will <u>not</u> comply | | Additional | comments |
|---|--|--------------------------------|----------------------------|----------------------------------|--|
| IDUs are dispersed throughout the project. | ' | | | | |
| IDUs are to be built in phasing similar to market rate. | V | | | | |
| Pricing fits within Ordinance standards | V | | | | |
| Developer offers security during construction phase in form of deed restriction. | V | | | | |
| Developer offers enforcement for for- sale IDUs in form of option to purchase or for rental in form of deed restriction. | | | | | |
| Developer describes marketing plan for IDUs. | · 1 | | | | |
| Developer acknowledges need to inform buyers/renters of IDU status, responsibilities for notification. | ' | | | | |
| Terms of sale or rent. | V | | | | |
| | Yes | No | | Additiona | il comments |
| Developer has arranged to sell/rent IDUs to non-profit or CDA to meet IDU expectations. | | | | | |
| Developer has requested waiver for off-site or cash payment. | ALL DESCRIPTION OF THE PROPERTY OF THE PROPERT | | | | |
| Developer has requested waiver for reduction of number of units. | | · · | | | |
| Other: | | | | | |
| The applicant discussed this representatives from the Planning Community Development Block 6. | ı Unit, Zoni | ing Adminis | osal with trator and | April 3, 2008 | |
| The applicant presented a preliminary development plan for this applicant presented presented preliminary development plan for this applicant presented present | | | | | |
| The applicant notified Alderperso of District 9 of this developm | March 21, 2008 | | | | |
| The applicant also notified NA neighborhood in writing on: NA N | | | | | |
| The Inclusionary Dwelling Unit F on this form. I, as the undersigne in the review of this project. I an page #2 of this application and Protocols. | ed, acknowl n also famil | ledge that it liar with the | icomplete oi ongoing de | r incorrect sub veloper respo | mittals may cause delays nsibilities summarized on |
| Applicant Signature | | | | Date | May 7, 2008 |
| Printed Name Brian Munson | | | Pho | ne () | 255-3988 |

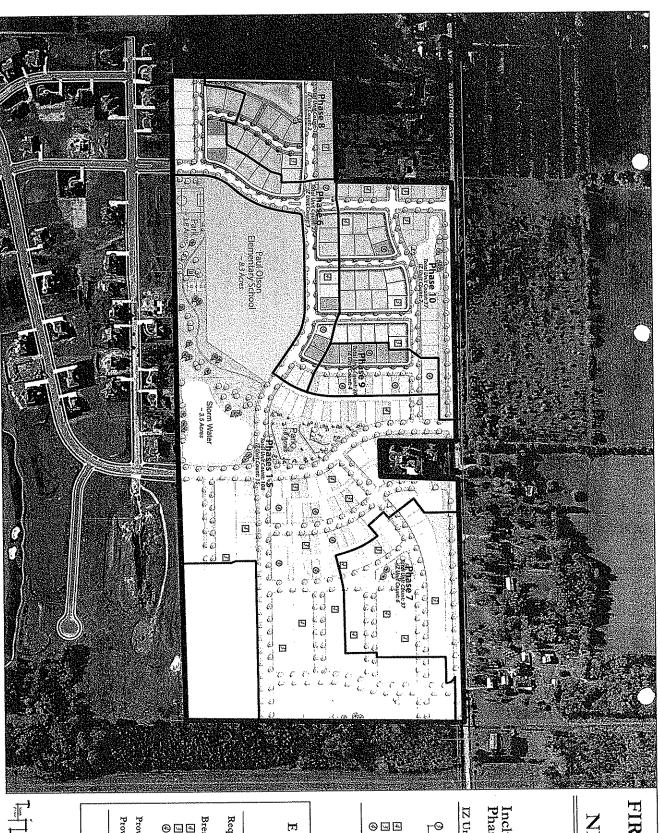
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FIRST ADDITION TO NEIGHBORHOOD LINDEN PARK

Madison, Wisconsin

Revised Concept

Inclusionary Zoning & Phasing Plan

IZ Units within Revision Area Only

Number of Bedrooms
- AMI Percentage

4 Bedroom 80% AMI 3 Bedroom 80% AMI 4 Bedroom 70% AMI

2 Units 3 Units 3 Units

Total IZ Units 8 Units

ENTIRE LINDEN PARK NEIGHBORHOOD

Revised Concept

Required Units

37 IZ Units (15% of 247 Total Omits)

Breakdown of Total Provided Units

3 Bedroom 80% AMI 4 Bedroom 70% AMI 4 Bedroom 80% AMI

13 Units 13 Units

Provided outside Revision Area

Provided within Revision Area 29 IZ Units 8 IZ Units

Total IZ Units

37 IZ Units



