

## 2008 Dane County Child Care/Early Childhood Education Demographic Report

Community Coordinated Child Care (4-C)

5 Odana Ct.

Madison, WI 53719

608-271-9181

George Hagenauer (georgeh@4-C.org)

All enrollment data is from March 2008. Enrollment overall decreased for the second year in a row between March 2007 and March 2008. Note that enrollment figures from the Madison Public School Community Recreation Program's after school program are included in the school age enrollment totals.

2008 Enrollment Trends												%change
	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2007-2008
Infant Toddler	2240	2123	2266	1914	2712	2330	2183	2360	2272	3143	2658	-15%
Preschool	11372	10988	11193	10554	11104	10610	10856	11393	12121	10679	11202	5%
School Age	4547	4394	3852	5035	5094	4686	4750	4997	6022	5934	5560	-6%
<b>Total</b>	<b>18159</b>	<b>17505</b>	<b>17311</b>	<b>17503</b>	<b>18910</b>	<b>17626</b>	<b>17789</b>	<b>18750</b>	<b>20415</b>	<b>19756</b>	<b>19420</b>	<b>-2%</b>
Full Day	9203	9023	8747	9255	9440	8946	9214	9265	10840	10512	10672	2%
Family Child Care	4476	3950	4016	3638	4680	3582	3224	3853	3790	3969	3377	-15%
Part Day												
Preschools	2551	2454	2173	2130	2100	2728	2675	2674	2598	2316	2455	6%
After School	1929	2078	2375	2480	2693	2370	2676	2958	3187	2959	2916	-1%
<b>Total</b>	<b>18159</b>	<b>17505</b>	<b>17311</b>	<b>17503</b>	<b>18913</b>	<b>17626</b>	<b>17789</b>	<b>18750</b>	<b>20415</b>	<b>19756</b>	<b>19420</b>	<b>-2%</b>
Wisconsin Shares				2759	3270	3303	3321	3586	3902	3962	4268	8%
% Shares				16%	17%	19%	19%	19%	19%	20%	22%	

For the second year in a row, there has been a drop in enrollment which would have been worse except for a significant increase in low income families using the state Wisconsin Shares child care subsidy system. The hardest sector hit is again family child care where the decline was larger than the total drop in the number of children in care, as families chose to use group centers instead of family child care.

The pattern reflects the beginning of the recession which stuck harder in the 4<sup>th</sup> quarter of 2008. Anecdotal information suggests that there will be further enrollment drops identified when the March 2009 survey is done.

Between March 2007 and March 2008 twelve full day group centers closed, 8% of all the full day centers in Dane County. 60% were outside the City of Madison. An analysis of their March 2007 enrollment data shows 10 of the 12 had 25% or more of their children whose care was paid for by Wisconsin Shares subsidies. A third had 50% or more children on subsidies. All were for profit programs. This is significant as non-profit centers have been reporting needing to do increased fundraising to cover losses related to the subsidy program, which has had its maximum reimbursement rates frozen for the past 4 years in Dane County.

The enrollment data indicates that the market may become more dependent on Wisconsin Shares as the recession continues. With a correlation between high levels of shares subsidy use by parents and centers closing, there could be potential problems related to early childhood education in the coming months and the potential for the loss of child care and early childhood education programs. While these services will be in less demand during a recession, they will be a critical component in any future economic recovery. As such to stabilize the child care market during the recession, it is critical that funding be found to insure that actual market rates can be paid for care for children in the subsidy system. The child care market can not afford to absorb losses from the child care subsidies during times of declining enrollment.

**Enrollments in Regulated Child Care In Dane County  
March 2008**

	2008		2008		2008		2008		% of Market	Change
	0 to 24 Months	% Change	2 to 5 Years	% Change	6 to 12 years	% Change	Total	% Change		
<b>Full-day Centers</b>	1732	-13%	7127	7%	1813	-2%	10672	2%	57%	160
<b>Madison</b>	924	-21%	4037	14%	627	-8%	5588	3%		
<b>City-Accredited*</b>	364	-17%	2371	3%	216	-17%	2951	-2%		
<b>Outside Madison</b>	808	-2%	3090	-1%	1186	1%	5084	-1%		
<b>Part-day Preschools</b>	0		2411	6%	44		2455	6%	14%	139
<b>Madison</b>	0		1449	20%	0		1449	16%		
<b>City-Accredited*</b>	0		880	58%	0		880	58%		
<b>Outside Madison</b>	0		962	-10%	44		1006	-6%		
<b>School Age Programs</b>	0		86		2830	-4%	2916	-1%	16%	-43
<b>Madison</b>	0		0		1646	2%	1646	2%		
<b>City-Accredited*</b>	0		0		1255	26%	1255	26%		
<b>Outside Madison</b>	0		86		1184	-12%	1270	-6%		
<b>Licensed FCC</b>	584	-10%	1124	-2%	411	-13%	2119	-7%	12%	-150
<b>Madison</b>	233	-13%	433	-8%	137	-28%	803	-13%		
<b>City-Accredited*</b>	120	-10%	182	-14%	33	-34%	335	-15%		
<b>Outside Madison</b>	351	-8%	691	2%	274	-2%	1316	-2%		
<b>Certified FCC**</b>	257	-30%	330	-21%	325	-28%	912	-26%	5%	-318
<b>Madison</b>	166	-30%	218	-23%	219	-29%	603	-27%		
<b>City-Accredited*</b>	27	-29%	13	-52%	15	0%	55	-31%		
<b>Outside Madison</b>	91	-29%	112	-15%	106	-25%	309	-23%		
<b>Provisional FCC</b>	85	-39%	124	-28%	137	-13%	346	-26%	2%	-124
<b>Madison</b>	59	-37%	82	-21%	102	20%	243	-14%		
<b>Outside Madison</b>	24	0%	82	0%	51	0%	157	0%		
<b>Total FCC Homes</b>	926	-20%	1578	-9%	873	-19%	3377	-15%	19%	-592
<b>Madison</b>	458	-23%	733	-14%	458	-21%	1649	-19%		
<b>City-Accredited*</b>	147	-14%	195	-18%	48	-26%	390	-18%		
<b>Outside Madison</b>	468	-16%	845	-4%	415	-16%	1728	-11%		
<b>Total Dane</b>	2658	-15%	11202	5%	5560	-6%	19420	-2%	100%	-336
<b>Total Madison</b>	1382	-21%	6219	11%	2731	-6%	10332	0%	53%	
<b>Total City-Accredited*</b>	511	-16%	3446	11%	1519	15%	5476	9%	31%	
<b>Total Outside Madison</b>	1276	-8%	4983	-1%	2829	-6%	9088	-4%	51%	
<b>City Accredited as % of Total Madison Enrollment</b>	37%		55%		56%		53%	-4%		

	2007 capacity	2008 capacity	Difference
Dane County Family Child Care	4169	3984	-185
Full Day Group centers and After school programs	14414	14100	-314
Total	18583	18084	-499

**Enrollments in Regulated Child Care In The City of Madison  
March 2008**

	2008		2008		2008		2008		% of Market
	0 to 24 Months	% Change	2 to 5 Years	% Change	6 to 12 years	% Change	Total	% Change	
<b>Full-day Centers</b>									
Madison	924	-21%	4037	14%	627	-8%	5588	3%	52%
City-Accredited*	364	-17%	2371	3%	216	-17%	2951	-2%	
<b>Part-day Preschools</b>									
Madison	0		1449	20%	0		1449	20%	13%
City-Accredited*	0		880	58%	0		880	58%	
<b>After-school Programs</b>									
Madison	0		0		1646	2%	1646	2%	15%
City-Accredited*	0		0		1255	26%	1255	26%	
<b>Licensed FCC</b>									
Madison	233	-13%	433	-8%	137	-28%	803	-13%	7%
City-Accredited*	120	-10%	182	-14%	33	-34%	335	-15%	
<b>Certified FCC**</b>									
Madison	166	-30%	218	-23%	219	-29%	603	-27%	6%
City-Accredited*	27	-29%	13	-52%	15	0%	55	-31%	
<b>Provisional FCC</b>									
Madison	59	-37%	82	-21%	102	20%	243	-14%	2%
<b>Total FCC Homes</b>									
Madison	458	-23%	733	-14%	458	-21%	1649	-19%	15%
City-Accredited*	147	-14%	195	-18%	48	-26%	390	-18%	
<b>Total Madison</b>	1382	-21%	6219	11%	2731	-5%	10332	0%	
<b>Total City-Accredited*</b>	511	-16%	3446	11%	1519	15%	5476	9%	51%
<b>City Accredited as % of Total Madison Enrollment</b>	37%		55%		56%		53%	4%	

**Child Care Capacity in Dane County between 2007 and 2008:**

The below chart compares regulated capacity for full day centers and after school programs (excluding camps), as reported on the 2007 and 2008 state maximum rates report. The family child care figures are taken from the 2007 and 2008 4-C family child care survey since the state rate survey excludes certified and provisional care. All of the losses in family child care are in certified and provisional care. The 12 centers that closed accounted for about 500 slots so the market only made up for part of the loss.

# **Child Care Enrollments in Dane County March 2008** by Type of Program

Note: Children whose care is subsidized by Wisconsin Shares but in programs outside Dane County are not included on this chart.

	Zip	Family Child Care	Full Day Center	Part Day Preschools	After School	2008 Total	2007 Total	Change	% Change	Wisconsin Shares	Shares as % enrolled
Belleville	53508	0	66	52	69	187	170	17	10%	15	8%
Black Earth	53515	17	24	41	0	82	82	0	0%	0	0%
Brooklyn	53521	15	50	0	0	65	81	-16	-20%	10	15%
Cambridge	53523	33	90	23	0	146	112	34	30%	5	3%
Cottage Grove	53527	33	425	0	0	458	458	0	0%	59	13%
Cross Plains	53528	12	138	0	45	195	153	42	27%	12	6%
Dane	53529	43	16	0	0	59	41	18	44%	3	5%
Deerfield	53531	5	27	28	0	60	76	-16	-21%	10	17%
Deforest	53532	139	379	107	54	679	692	-13	-2%	73	11%
Edgerton	53534	5	37	0	0	42	43	-1	-2%	5	12%
McFarland	53558	56	323	30	31	440	441	-1	0%	37	8%
Marshall	53559	31	80	0	50	161	152	9	6%	34	21%
Mazomanie	53560	2	46	0	0	48	47	1	2%	11	23%
Middleton	53562	136	408	60	145	749	743	6	1%	111	15%
Morrisonville	53571	6	0	147	27	180	11	169	1536%	4	2%
Mt. Horeb	53572	80	166	156	172	574	418	156	37%	37	6%
Oregon	53575	103	278	0	0	381	720	-339	-47%	94	25%
Sauk city	53583	18	0	0	0	18	20	-2	-10%	0	0%
Stoughton	53589	219	300	81	121	721	706	15	2%	117	16%
Sun Prairie	53590	236	662	133	244	1275	1519	-244	-16%	320	25%
Verona	53593	89	531	79	127	826	797	29	4%	49	6%
Waunakee	53597	129	510	36	143	818	736	82	11%	62	8%
Windsor	53598	27	69	0	21	117	130	-13	-10%	27	23%
Madison-Ishtmus	53703	5	370	0	180	555	646	-91	-14%	75	14%
Madison-East	53704	446	620	189	249	1504	1859	-355	-19%	716	48%
Madison-West	53705	50	483	257	303	1093	1037	56	5%	139	13%
Madison-University	53706	11	51	0	0	62	61	1	2%	1	2%
Madison-Midwest	53711	459	878	281	322	1940	2114	-174	-8%	571	29%
Madison-South	53713	210	412	0	90	712	659	53	8%	514	72%
Madison-East	53714	152	304	22	114	592	588	4	1%	275	46%
Madison-Central	53715	39	355	122	85	601	529	72	14%	29	5%
Madison-East	53716	198	246	256	202	902	849	53	6%	203	23%
Madison-Far West	53717	55	325	83	0	463	438	25	6%	146	32%
Madison-Far East	53718	84	460	0	0	544	453	91	20%	122	22%
Madison-Southwest	53719	230	1502	272	122	2126	2126	0	0%	350	16%
	53925	4	41	0	0	45	49	-4	-8%	0	
2008 total		3377	10672	2455	2916	19420	19756	-336	-2%	4236	22%
2007 total		3969	10512	2316	2959	19756	20415	969	5%	3902	19%
Difference		-592	160	139	-43	-336	-659			334	
%change		-15%	2%	6%	-1%	-2%	-3%			8%	

**Child Care Enrollment in Dane County**  
**March 2008 by Age**

	Zip	Infant Toddler	Change 2007-08	Preschool 2008	Change 2007-08	Age 6 up	Change 2007-08	Total	Change 2007-08
Belleville	53508	15	1	111	24	61	-8	187	17
Black Earth	53515	3	-4	62	-11	17	15	82	0
Brooklyn	53521	9	-5	36	-1	20	-10	65	-16
Cambridge	53523	20	8	70	17	56	9	146	34
Cottage Grove	53527	75	3	234	-23	149	20	458	0
Cross Plains	53528	34	10	82	20	79	12	195	42
Dane	53529	12	3	29	8	18	7	59	18
Deerfield	53531	0	-11	56	0	4	-5	60	-16
Deforest	53532	63	-4	443	-45	173	36	679	-13
Edgerton	53534	13	0	14	0	15	-1	42	-1
McFarland	53558	38	-10	287	16	115	-7	440	-1
Marshall	53559	25	13	99	31	37	-35	161	9
Mazomanie	53560	11	2	18	-1	19	0	48	1
Middleton	53562	113	6	423	26	213	-26	749	6
Morrisonville	53571	1	1	150	147	29	21	180	169
Mt. Horeb	53572	34	9	341	34	199	113	574	156
Oregon	53575	79	-2	199	-163	103	-174	381	-339
Sauk city	53583	6	1	10	-3	2	0	18	-2
Stoughton	53589	89	-18	325	-16	307	49	721	15
Sun Prairie	53590	169	-97	634	-41	472	-106	1275	-244
Verona	53593	112	-17	437	46	277	0	826	29
Waunakee	53597	127	15	433	67	258	0	818	82
Windsor	53598	19	-3	55	-4	43	-6	117	-13
Madison-Ishtmus	53703	43	-12	319	-41	193	-38	555	-91
Madison-East	53704	239	-76	786	-138	479	-141	1504	-355
Madison-West	53705	76	-20	653	89	364	-13	1093	56
Madison-University	53706	11	3	51	-2	0	0	62	1
Madison-Midwest	53711	228	-66	1130	15	582	-123	1940	-174
Madison-South	53713	128	-6	379	52	205	7	712	53
Madison-East	53714	92	0	322	33	178	-29	592	4
Madison-Central	53715	111	-22	401	53	89	41	601	72
Madison-East	53716	103	-26	466	-4	333	83	902	53
Madison-Far West	53717	85	-30	321	29	57	26	463	25
Madison-Far East	53718	163	55	355	112	26	-76	544	91
Madison-Southwest	53719	311	-187	1429	203	386	-16	2126	0
other		1		42	-6	2		45	-4
2008 total		2658	-485	11202	523	5560	-374	19420	-336
2007 total		3143		10679		5934		19756	
change		-15%		5%		-6%		-2%	

### School Age Enrollment by Type of Program by Zip Code March 2008

Note: that this chart does not include the preschool age children served by on site school age programs. Included in the on site school age program totals are after school programs run by Madison School and Recreation Programs but not regulated by the state.

	Zip	Age 6 up	In On Site School Age Programs	Other School Age Care	% in On Site Care
Belleville	53508	61	49	12	80%
Black Earth	53515	17	0	17	0%
Brooklyn	53521	20	0	20	0%
Cambridge	53523	56	0	56	0%
Cottage Grove	53527	149	0	149	0%
Cross Plains	53528	79	44	35	56%
Dane	53529	18	0	18	0%
Deerfield	53531	4	0	4	0%
Deforest	53532	173	54	119	31%
Edgerton	53534	15	0	15	0%
McFarland	53558	115	31	84	27%
Marshall	53559	37	20	17	54%
Mazomanie	53560	19	0	19	0%
Middleton	53562	213	145	68	68%
Morrisonville	53571	29	27	2	93%
Mt. Horeb	53572	199	154	45	77%
Oregon	53575	103	0	103	0%
Sauk city	53583	2	0	2	0%
Stoughton	53589	307	121	186	39%
Sun Prairie	53590	472	227	245	48%
Verona	53593	277	127	150	46%
Waunakee	53597	258	143	115	55%
Windsor	53598	43	21	22	49%
Madison-Ishtmus	53703	193	180	13	93%
Madison-East	53704	479	249	230	52%
Madison-West	53705	364	303	61	83%
Madison-University	53706	0	0	0	
Madison-Midwest	53711	582	322	260	55%
Madison-South	53713	205	90	115	44%
Madison-East	53714	178	114	64	64%
Madison-Central	53715	89	85	4	96%
Madison-East	53716	333	202	131	61%
Madison-Far West	53717	57	0	57	0%
Madison-Far East	53718	26	0	26	0%
Madison-Southwest	53719	386	122	264	32%
	53925	2	0	2	0%
total		5560	2830	2730	51%

**MARCH 2008 - CHILDREN FUNDED BY WISCONSIN SHARES  
BY LOCATION/CERTIFICATION**

Children whose families receive funding from the Wisconsin Shares Child Care Subsidy program in Dane County are cared for in a variety of settings, as shown below. The chart is based on payments to programs for care in March, 2008 with comparisons to March 2007. This chart does not include cases in which the parent was reimbursed.

	2008 NUMBER OF SHARES FUNDED CHILDREN	2007 NUMBER OF SHARES FUNDED CHILDREN	2008 PERCENT OF SHARES FUNDED CHILDREN	PERCENT CHANGE 2007-2008	#CHILDREN CHANGE 2007-2008		
<b>Full-day Centers</b>	2588	2478	61%	4%	110		
In Madison	1613	1569	38%	3%	44		
Outside Madison	951	870	22%	9%	81		
Outside Dane	24	39	1%	-38%	-15		
City Accredited	480	397	11%	21%	83		
All accredited	744	547	17%	36%	197		
<b>Part Day Preschools</b>	1	0	0%	100%	1		
<b>School-Age Programs</b>	387	286	9%	35%	101		
City Accredited PD	194	168	5%	15%	26		
MSCR Safehaven	114	28	3%	307%	86		
<b>Family Child Care</b>	1292	1198	30%	8%	94		
In Madison	822	777	19%	6%	45		
Outside Madison	465	410	11%	13%	55		
City Accredited	87	96	2%	-9%	-9		
<b>* Licensed</b>	443	443	10%	0%	0		
<b>County Certified</b>	652	613	15%	6%	39		
<b>Provisional</b>	197	142	5%	39%	55		
Outside Dane	5	11	0%	0%	-6		
<b>Total</b>	4268	3962	100%	8%	306		
In Accredited	1025	811	24%	26%	214		
In City Accredited	761	661	18%	15%	100		
In NAEYC Accredited	264	150	6%	76%	114		
In Madison	2743	2542	64%	8%	201		
In Dane Outside Madison	1493	1370	35%	9%	123		
Outside Dane/unknown	32	50	1%	na	-18		
	% Shares		% Shares		% Shares		
By Age	Under 2	Market	Age 2-5	Market	Age 6 up	Market	Total
<b>Full Day</b>	519	20%	1512	58%	557	22%	2588
<b>Part Day Preschools</b>	0	0%	1	0%	0	0%	1
<b>After Schools</b>	0	0%	34	9%	351	91%	385 (includes MSCR)
<b>Family Child</b>	284	22%	575	44%	435	34%	1294
<b>License</b>	101	23%	243	55%	99	22%	443
<b>Certified</b>	153	23%	257	39%	242	37%	652
<b>Provisional</b>	30	15%	75	38%	94	47%	199
<b>Total Wisconsin Shares</b>	803	19%	2122	50%	1343	31%	4268
Change 2007-2008	44		118		144		366

Children Supported by Wisconsin Shares Subsidies in March 2008  
Analyzed by Zip Code and Type of Program

%change relates to the difference between the March 2007 and March 2008 numbers of children supported by Wisconsin Shares.. The single child in a part day preschool is included in the full day column. Children on child care subsidies now account for 38% of all the children in family childcare in the county. The statistic becomes even more dramatic when analyzed by type of family child care. While only 21% of the children in licensed family child care receive a state subsidy, children on Wisconsin Shares account for 71% of the children in certified family child care and 57% of everyone enrolled in provisional.

	Zip	Full Day Centers	change	School Age Program	change	Family ild Care	change	Total	Change	%change
Belleville	53508	14	-3	1	-3	0	0	15	-6	-29%
Black Earth	53515	0	0	0	0	0	0	0	0	0%
Brooklyn	53521	5	2	0	0	5	-5	10	-3	-23%
Cambridge	53523	3	-1	0	0	2	-2	5	-3	-38%
Cottage Grove	53527	50	0	0	0	9	6	59	6	11%
Cross Plains	53528	11	-1	0	-4	1	0	12	-5	-29%
Dane	53529	3	0	0	0	0	-1	3	-1	-25%
Deerfield	53531	10	-1	0	0	0	0	10	-1	-9%
Deforest	53532	48	-8	2	0	23	6	73	-2	-3%
Edgerton	53534	5	-2	0	0	0	0	5	-2	-29%
McFarland	53558	28	-9	2	2	7	-3	37	-10	-21%
Marshall	53559	20	-7	7	-5	7	4	34	-8	-19%
Mazomanie	53560	11	7	0	0	0	-1	11	6	120%
Middleton	53562	37	15	11	-2	63	31	111	44	66%
Morrisonville	53571	0	0	0	0	4	1	4	1	33%
Mt. Horeb	53572	2	-15	12	12	23	6	37	3	9%
Oregon	53575	55	16	11	1	28	6	94	23	32%
Stoughton	53589	64	-8	6	6	47	2	117	0	0%
Sun Prairie	53590	196	-11	24	-7	100	-25	320	-43	-12%
Verona	53593	40	6	6	5	3	-2	49	9	23%
Waunakee	53597	47	2	6	6	9	-2	62	6	11%
Windsor	53598	17	5	4	2	6	3	27	10	59%
Madison-Ishtmus	53703	52	-4	23	3	0	0	75	-1	-1%
Madison-East	53704	411	7	96	50	209	-22	716	35	5%
Madison-West	53705	68	10	58	10	13	-1	139	19	16%
Madison	53706	1	1	0	0	0	0	1	1	0%
Madison-Midwest	53711	282	33	22	-6	267	45	571	72	14%
Madison-South	53713	332	62	16	16	166	22	514	100	24%
Madison-East	53714	164	34	36	-3	75	-4	275	27	11%
Madison-Central	53715	19	-2	5	5	5	3	29	6	26%
Madison-East	53716	110	-8	31	5	62	15	203	12	6%
Madison-Far West	53717	134	23	0	0	12	-6	146	17	13%
Madison-Far East	53718	79	10	0	0	43	9	122	19	18%
Madison-Southwest	53719	247	-40	5	5	98	17	350	-18	-5%
Outside Dane		24	-2	3	3	5	-8	32	-7	-18%
Total 2008		2589	111	387	101	1292	94	4268	306	8%
Total 2007		2478		286	42	1198	87	3962		
% subsidized		24%		13%		38%		22%		



Children supported by Wisconsin Shares Subsidies in March 2008  
Analyzed by Age

The change column is increase or decrease in the number of children on subsidy since 2007. The lower percentage of the preschool market cover by subsidy payments may reflect other options like Head Start for low income children at the age level.

	Zip	Under 2	change	2 to 5	change	6 up	change	Total	change	%change
Belleville	53508	1	-1	10	-1	4	-4	15	-6	-29%
Black Earth	53515	0	0	0	0	0	0	0	0	0%
Brooklyn	53521	1	-1	4	1	5	-3	10	-3	-23%
Cambridge	53523	1	-2	3	1	1	-2	5	-3	-38%
Cottage Grove	53527	9	0	35	1	15	5	59	6	11%
Cross Plains	53528	4	2	3	-4	5	-3	12	-5	-29%
Dane	53529	2	0	1	-1	0	0	3	-1	-25%
Deerfield	53531	2	-1	6	1	2	-1	10	-1	-9%
Deforest	53532	8	-4	34	-1	31	3	73	-2	-3%
Edgerton	53534	1	-1	4	1	0	-2	5	-2	-29%
McFarland	53558	3	-5	19	-7	15	2	37	-10	-21%
Marshall	53559	5	0	13	-2	16	-6	34	-8	-19%
Mazomanie	53560	2	2	5	2	4	2	11	6	120%
Middleton	53562	23	11	51	19	37	14	111	44	66%
Morrisonville	53571	1	1	2	-1	1	1	4	1	33%
Mt. Horeb	53572	7	3	19	1	11	-1	37	3	9%
Oregon	53575	20	11	42	8	32	4	94	23	32%
Stoughton	53589	22	-1	54	-10	41	11	117	0	0%
Sun Prairie	53590	54	-1	151	-29	115	-13	320	-43	-12%
Verona	53593	12	5	19	3	18	1	49	9	23%
Waunakee	53597	10	-1	27	2	25	5	62	6	11%
Windsor	53598	5	3	9	2	13	5	27	10	59%
Madison-Ishtmus	53703	2	-5	48	1	25	3	75	-1	-1%
Madison-East	53704	138	-16	360	13	218	38	716	35	5%
Madison-West	53705	10	0	46	4	83	15	139	19	16%
Madison	53706	0	0	1	0	0	0	1	0	100%
Madison-Midwest	53711	110	4	262	26	199	42	571	72	14%
Madison-South	53713	105	27	289	40	120	33	514	100	24%
Madison-East	53714	52	6	137	17	86	4	275	27	11%
Madison-Central	53715	2	1	23	1	4	4	29	6	26%
Madison-East	53716	40	4	89	9	74	-1	203	12	6%
Madison-Far West	53717	40	6	81	16	25	-5	146	17	13%
Madison-Far East	53718	34	4	75	14	13	1	122	19	18%
Madison-Southwest	53719	72	-8	182	-6	96	-4	350	-18	-5%
Outside Dane County		5	1	18	-4	9	-4	32	-7	-18%
Total 2008		803		2122		1343		4268	306	8%
Total 2007		759		2004		1199		3962	60	2%
% change 07-08		6%		6%		12%		8%		
# change		44		118		144		306		
% of all children in care by age		30%		19%		24%		22%		

A Comparison Between Where Children Receiving Shares Subsidies Live In Dane County  
And Where They Are Enrolled In Child care --March 2008

Zip Code	Children receivng Shares Live 2007	2008	Change 2007-2008	receiving subsidies are in care	Difference between where they live and in care
53508	26	16	-10	15	-1
53515	1	5	4	0	-5
53521	16	10	-6	10	0
53523	6	6	0	5	-1
53527	57	76	19	59	-17
53528	19	18	-1	12	-6
53529	10	10	0	3	-7
53531	20	18	-2	10	-8
53532	86	93	7	73	-20
53534	9	6	-3	5	-1
53558	62	81	19	37	-44
53559	49	42	-7	34	-8
53560	8	13	5	11	-2
53562	128	146	18	111	-35
53571	4	6	2	4	-2
53572	38	37	-1	37	0
53575	84	89	5	94	5
53589	117	141	24	117	-24
53590	387	382	-5	320	-62
53593	47	43	-4	49	6
53597	66	61	-5	62	1
53598	15	17	2	27	10
53703	49	50	1	75	25
53704	657	671	14	716	45
53705	74	87	13	139	52
53708	1	1	0	1	0
53711	529	529	0	571	42
53713	514	583	69	514	-69
53714	285	305	20	275	-30
53715	7	28	21	29	1
53716	179	197	18	203	6
53717	78	94	16	146	52
53718	62	103	41	122	19
53719	255	301	46	350	49
Other	17	3	-14	32	29
	3962	4268	306	4268	

# MARCH 2008 WEEKLY AVERAGE RATES FULL DAY CENTERS IN DANE COUNTY

Definitions: City Accredited are programs accredited by the City of Madison; "Accredited Dane" includes all programs accredited by the City of Madison or NAEYC.

Location /Type:	All of Dane Cty.	Madison	Outside Madison	City- Accredited	Accredited Dane	Non-Accredited Dane	Difference Between Accredited+ Non-Accredited	
Infants (Age 0-1):								
#Centers	104	50	54	18	21	83		
Range	\$120-360	\$120-360	\$160-298	\$250-360	\$250-360	\$120-335		
Average 08	\$248.00	\$263.00	\$234.00	\$275	\$282	\$239	18%	\$43
%change	3.5%	1.9%	4.7%	3.0%	3.3%	4.4%		
median	\$250.00	\$255.00	\$230.00	\$266.00	\$278.00	\$240.00		
Toddlers (age 1-2):								
#Centers	112	55	57	21	24	88		
Range	\$120-360	\$120-360	\$160-282	\$225-360	\$192-360	\$120-335		
Average 08	\$242.00	\$258	\$227	\$266	\$271	\$234	16%	\$37
%change	2.8%	2.0%	3.7%	1.1%	1.5%	4.5%		
median	\$244.00	\$253.00	\$230.00	\$257.00	\$261.00	\$235.00		
Two Year Olds:								
#Centers	138	73	65	32	36	102		
Range	\$120-360	\$120-360	\$143-259	\$210-\$360	\$210-\$360	\$120-335		
Average 08	\$213.00	\$229	\$196	\$237	\$239	\$204	17%	\$35
%change	2.9%	2.7%	3.2%	1.3%	2.1%	4.1%		
median	\$210.00	\$221.00	\$197.00	\$229.00	\$230.00	\$203.00		
Preschool (age 3-5):								
#Centers	141	72	69	31	36	105		
Range	\$120-290	\$120-290	\$143-246	\$185-\$275	\$198-290	\$120-268		
Average 07	\$199	\$206	\$186	\$221	\$220	\$191	15%	\$29
%change	3.1%	0.5%	2.8%	3.3%	3.3%	3.2%		
median	\$200.00	\$208.00	\$188.00	\$218.00	\$219.00	\$190.00		
School Age Full Day Centers:								
#Centers	80	22	58	3	6	74		
Range	\$59-115	\$67-103	\$59-115	na	\$67-92	\$59-115		
Average 07	82.69	84.76	81.93	na	79.00	83.25	-5%	-\$4
median	\$83.53	\$86.50	\$76.00	na	\$77.00	\$83.53		
Summer	58	33	25	12	14	44		
Full week	\$186	\$195	\$178	\$207	\$208	\$180	16%	\$28
School Age Care in Part Day on Site School Programs:								
After school	45	23	22	22				
Range	\$50-\$115	\$59-115	\$50-70	\$59-115				
Weekly AV	\$64	\$67.58	\$60.45	\$67.83				
Summer								
Weekly AV	\$173	\$174	\$169	\$174				

# MARCH 2008 AVERAGE DAILY RATES FULL DAY CENTERS IN DANE COUNTY

Definitions: City Accredited are programs accredited by the City of Madison; "Accredited Dane" includes all programs accredited by the City of Madison or NAEYC. The drops in some categories are the results of some higher cost programs deciding to no longer provide part time care for those age levels.

Location /Type:	All of Dane Cty.	Madison	Outside Madison	City- Accredited	Not Accredited Dane
Infants (Age 0-1):					
#Centers	32	8	24	4	28
Range	\$42-109	\$57-109	\$42-77	\$57-84	\$42-109
Average 08	\$62	\$73.00	\$55	\$72	\$59
%change	7.5%	9.0%	5.8%	12.5%	
Toddlers (age 1-2):					
#Centers	35	15	20	7	28
Range	\$31-109	\$31-109	\$40-84	\$54-84	\$54-84
Average 08	\$62	\$68	\$57	\$67	\$66
%change	6.9%	0.0%	7.5%	9.8%	
Two Year Olds:					
#Centers	62	24	38	9	53
Range	\$29-109	\$30-109	\$29-72	\$44-\$70	\$29-109
Average 08	\$53.00	\$57	\$50	\$57	\$52
%change	6.0%	-16.2%	-7.4%	-8.1%	-21.2%
Preschool (age 3-5):					
#Centers	67	25	42	9	58
Range	\$29-102	\$30-102	\$29-72	\$46-65	\$29-102
Average 08	\$50	\$54	\$48	\$65	\$49
%change	8.7%	-1.8%	-2.0%	14.0%	
After School full day center rate:					
#Centers	55	17	38	8	47
Range	\$20-80	\$38-80	\$20-71	\$38-67	\$37--67
Average 08	\$45	\$48	\$44	\$49	\$45
%change	-11.8%	-15.8%	-6.4%	-7.5%	

## Part Day Preschool Rates March 2008

The following are part day preschool rates as reported in March 2008. Since almost all of the programs are non-profit- no analysis was done comparing non-profit and for-profit programs. The pool of programs to analyze is small with many different pricing and other variables. What the below analysis shows is that the most striking difference is between larger and smaller programs. Larger programs cost more due to two factors- 1) these programs offer more scheduling options for parents so that children are often not limited to a few hours of programming 2 or 3 days a week 2) the longer hours for teachers result in more of them qualifying for benefits thus increasing costs.

### Part Day Preschool

No data listed means not enough to average in that category

Monthly Rates	Dane	Madison	Outside Madison	City Accredited	Religious	coop	capacity 25 or less	capacity more than 25
<b>2 day a we</b>								
Number re	7	7		4				6
Range	\$101-268	\$101-268		\$101-268				\$101-268
Average	\$202	\$202		\$201				\$202
Median	\$215	\$215		\$217				\$216
<b>2 day a week Preschool</b>								
Number re	25	12	13	5	9	7	12	13
Range	\$40-219	\$100-219	\$40-130	\$130-219	\$100-198	\$40-216	\$65-136	\$40-219
Average	\$130	\$164	\$100	\$194	\$133	\$114	\$110	\$150
Median	\$125	\$160	\$107	\$216	\$125	\$107	\$119	\$160
<b>3 day a week Preschool</b>								
Number re	34	17	17	7	13	8	17	17
Range	\$85-469	\$130-469	\$85-169	\$165-469	\$130-280	\$90-323	\$85-200	\$90-469
Average	\$177	\$219	\$135	\$277	\$166	\$171	\$150	\$208
Median	\$160	\$195	\$137	\$266	\$160	\$150	\$155	\$170
<b>4 day a week Preschool</b>								
Number re	5							
Range	\$151-461							
Average	\$239							
Median	\$190							
<b>5 day a week Preschool</b>								
Number re	9	9		5				8
Range	\$251-633	\$251-633		\$270-633				\$251-633
Average	\$428	\$428		\$461				\$425
Median	\$445	\$445		\$495				\$432

# **On Site School Age Programs Rates 2008 School Year**

The below chart is for school age rates for part day programs primarily operated school age programs on site in school buildings. The high increase in weekly full time rates primarily reflects a restructuring of the rates by some programs to adapt to more parents using a part time schedule and partially an increase in the number of weekly rates reported in the survey (in the past most weekly full time rates reported were only summer camp rates - this year a lot more full time weekly rates were reported for services during the school year when school was out on spring or winter breaks) increasing the number of rates in the sample.

## **On Site School Age Programs Rates 2008 School Year**

### **On Site School Age Programs Dane County**

	Weekly After School	Weekly Full time	Before School
Number	54	43	4
Minimum	\$50.00	\$100.00	\$22.50
Maximum	\$80.00	\$280.00	\$27.00
Mean	\$66.03	\$203.32	\$25.87
%Change	0%	22%	NA
2007	\$65.83	\$166.70	NA

### **Madison**

Number	23	23
Minimum	\$63.50	\$140.00
Maximum	\$80.00	\$280.00
Mean	\$67.13	\$206.00
2007	\$67.66	\$169.62
Difference	-1%	21%

### **Outside Madison**

Number	31	20
Minimum	\$50.00	\$100.00
Maximum	\$77.75	\$280.00
Mean	\$65.22	\$200.00
2007	\$63.85	\$163.50
difference	2%	22%



# 2008 DANE COUNTY FAMILY CHILD CARE SURVEY REPORT

by George Hagenauer, Data Analyst  
608-271-9181 ext.199 george.hagenauer@4-C.org

In March 2008, there were 576 family child care homes in Dane County (a decrease of 28 since 2007). 46% were state licensed. 33% were fully certified and 16% provisionally certified for Dane County by 4-C. 5% were both licensed and certified (included in the licensed totals on the tables). 10% (up 1%) were accredited by the City of Madison through Satellite (on the tables as Madison Accredited). There are also a few small group centers (centers in rented spaces staffed not by the homeowner but by staff hired by outside agencies) that are licensed as family child care homes. Note that since 1996 family childcare has decreased by 190 homes a 25% drop in the number of providers.

## COMPARISON BY FAMILY CHILD CARE REGULATION 1996-2008

	1996	1998	2003	2004	2005	2006	2007	2008	Difference 2007-2008
State Licensed	379 49%	355 51%	268 40%	297 45%	288 45%	289 47%	294 49%	293 51%	-
Certified	387 51%	239 34%	267 40%	235 36%	230 36%	211 34%	214 35%	189 33%	-
Provisional		107 15%	137 20%	124 19%	128 19%	112 18%	96 16%	94 16%	-
Total	766	701	672	656	646	612	604	576	-

## EDUCATION/TRAINING 2008:

Whenever possible, as in the case with CDA and NAFCC certificates, data has been confirmed or obtained from certifying authorities. Most education and training data, however, has been obtained from the providers themselves. 3 licensed providers hold NAFCC accreditation and all are members of Satellite. x

EDUCATION	State Licensed	4-C Certified		Madison Accredited	Change 2007-2008	
		Regular	Provisional		Lic	Accredited
Some High School	1%	3%	5%	0%	0%	-2%
High School Diploma	63%	75%	86%	45%	0%	12%
1 year certificate	1%	1%	0%	2%	na	na
Associate Degree	11%	9%	5%	20%	0%	1%
BA Degree	21%	10%	3%	30%	3%	-2%
MA or Ph.D.	4%	3%	1%	7%	1%	4%
W College Degrees	25%	13%	4%	37%	1%	2%

Child Care Training	All	State Licensed	Certified Regular	Provisional	Madison Accredited
None	10%	0%	0%	62%	0%
Certification child care class	50%	37%	100%	20%	47%
Licensed Family child care class	47%	100%	15%	11%	65%
Associate ECE Degree	4%	5%	5%	0%	15%
Early Childhood Degree (BA/BS)	7%	11%	4%	2%	17%
ECE Graduate Study/degrees	1%	2%	1%	1%	3%
With CDA	5%	8%	2%	0%	33%
Group Center Classes & Experience	17%	21%	17%	4%	28%
Infant Toddler Class	41%	49%	42%	13%	52%
Nurse training	5%	3%	5%	14%	12%
CPR	71%	89%	34%	41%	97%
First Aid	52%	65%	25%	28%	87%
School Age Credential	2%	2%	2%	2%	8%
Infant Toddler Credential	10%	12%	8%	4%	60%
Administrator's Credential	4%	2%	2%	0%	17%

## MARCH 2008 AVERAGE RATES DANE COUNTY FAMILY CHILD CARE HOMES

80% percent of the licensed family child care homes; 73% of the certified and 80% of the provisionally certified returned surveys. This is the highest return rate in several years. Percentages in brackets after the rates indicate rate of change since 2007. City Accredited homes are those homes inside and outside of Madison accredited by Satellite. The highest weekly rates in the ranges often reflect top rates on sliding fee scales or rates used by providers mainly doing part time care. The first line in each rate category is the number of homes using that rate. Hourly rates are for part time care. There has been a decrease in the number of homes offering daily and hourly part time rates and a higher increase in those rates. 15% of the certified homes and 20% of the provisional only serve children on Wisconsin Shares subsidies and use the maximum payment rate from the state; their data is not included in the rate calculations. 34% (0%) offer discounts for siblings, 3% (-4%) have sliding fee scales. 22% reported serving children evenings and 27% do weekend care. Many categories saw little or no changes this year in their weekly rates suggesting a tight market for child care.

	Dane	Madison	Outside Madison	City Accredited
<b>Infants Under 1</b>				
# Homes Reporting	281(-53)	115(-35)	166(-18)	36 (-7)
Weekly Range	\$100-\$345	\$110-\$345	\$100-\$350	\$150-\$345
Weekly Average	\$199 (0%)	\$207(0%)	\$193 (0%)	\$245 (2%)
# Homes Reporting	153 (-35)	55(-25)	98(-10)	26(-8)
Daily Average	\$46.85 (2%)	\$51.90 (5%)	\$44 (<1%)	\$60(11%)
# Homes Reporting	149 (-34)	79(-18)	86(+30)	15(+5)
Hourly Average	\$5.49 (6%)	\$5.67(8%)	\$5.10 (-3%)	\$6.10(3%)
<b>Toddlers (Age 1-2)</b>				
# Homes Reporting	281(-53)	115(-35)	99(-10)	36 (-7)
Weekly Range	\$100-\$345	\$110-\$345	\$100-\$350	\$150-\$345
Weekly Average	\$196 (0%)	\$204 (0%)	\$190 (6%)	\$239 (1%)
# Homes Reporting	153 (-32)	54(-24)	106(+43)	26(-8)
Daily Average	\$46.35 (3%)	\$51.30 (7%)	\$43 (8%)	\$59 (9%)
# Homes Reporting	150(-34)	80(-18)	86(+30)	15(+5)
Hourly Average	\$5.42 (6%)	\$5.60 (9%)	\$5.26 (9%)	\$5.96 (4%)
<b>Two Year Olds</b>				
# Homes Reporting	276(-51)	111(-35)	165 (-16)	35(-7)
Weekly Range	\$100-\$300	\$100-\$280	\$100-\$300	\$150-\$300
Weekly Average	\$186 (0%)	\$194 (-1%)	\$181 (14%)	\$228 (1%)
Daily Average	\$44.50(+2%)	\$48.50 (5%)	\$42(10%)	\$56 (8%)
Hourly Average	\$5.28(5%)	\$5.40(7%)	\$5.15(-1%)	\$5.84 (2%)
<b>Preschool Ages 3-5</b>				
# Homes Reporting	263 (-38)	105(-25)	158(-13)	33(0)
Weekly Range	\$75-\$290	\$75-\$280	\$75-\$290	\$150-\$290
Weekly Average	\$180 (1%)	\$190 (0%)	\$175 (6%)	\$220 (3%)
# Homes Reporting	146(-29)	50 (-23)	96 (-6)	23(-6)
Daily Average	\$43.50 (5%)	\$47 (3%)	\$41.50(17%)	\$54 (6%)
# Homes Reporting	147(-29)	64(-29)	83(0)	14(+4)
Hourly Average	\$5.14 (4%)	\$5.25 (6%)	\$5.06 (-1%)	\$5.81 (2%)
<b>School Age</b>				
# Homes Reporting	188(-19)	70(-12)	118(-7)	21(+2)
Hourly Average	\$5.15(2%)	\$5.25(1%)	\$5.07 (3%)	\$5.84 (-3%)
Summer Weekly Range	\$75-\$290	\$75-\$280	\$75-\$290	\$150-\$290
Summer Weekly Av.	\$171 (0%)	\$178.50 (1%)	\$166 (5%)	\$210 (6%)
Summer Daily Av.	\$45 (6%)	\$44.75 (6%)	\$38.50 (11%)	\$50 (4%)



**MARCH 2008 AVERAGE RATES DANE COUNTY FAMILY CHILD CARE HOMES  
BY TYPE OF REGULATION**

	<b>All Types Dane</b>	<b>Licensed</b>	<b>Certified</b>	<b>Provisionally Certified</b>	<b>City Accredited</b>
<b>Infants Under 1</b>					
# Homes Reporting	281(-53)	195 (0)	63(-39)	23(-14)	36 (-7)
Weekly Range	\$100-\$345	\$110-\$345	\$140-\$280	\$100-\$250	\$150-\$345
Weekly Average	\$199 (0%)	\$199(-2%)	\$199 (3%)	\$173(-2%)	\$245 (2%)
# Homes Reporting	153 (-35)	112(-9)	27 (-21)	11 (-8)	26(-8)
Daily Average	\$46.85 (2%)	\$47.90 (0%)	\$46(+8%)	\$36(-8%)	\$60(11%)
# Homes Reporting	149 (-34)	67	53(-1)	18	15(+5)
Hourly Average	\$5.49 (6%)	\$6.15(7%)	\$5.07 (4%)	\$4.50(19%)	\$6.10(3%)
<b>Toddlers (Age 1-2)</b>					
# Homes Reporting	281(-53)	176(-18)	63(-38)	23(-14)	36 (-7)
Weekly Range	\$100-\$345	\$110-\$345	\$100-\$280	\$100-\$250	\$150-\$345
Weekly Average	\$196 (0%)	\$196(-2%)	\$196 (2%)	\$171 (-3%)	\$239 (1%)
# Homes Reporting	153 (-32)	112 (-8)	27 (-20)	11	26(-8)
Daily Average	\$46.35 (3%)	\$47.29 (2%)	\$46(+8%)	\$36(-8%)	\$59 (9%)
# Homes Reporting	150(-34)	68	48 (+1)	15	15(+5)
Hourly Average	\$5.42 (6%)	\$6.05 (5%)	\$4.92 (3%)	\$4.50(30%)	\$5.96 (4%)
<b>Two Year Olds</b>					
# Homes Reporting	276(-51)	173 (-50)	61(-18)	23 (-2)	35(-7)
Weekly Range	\$100-\$300	\$110-\$300	\$100-\$260	\$100-\$220	\$150-\$300
Weekly Average	\$186 (0%)	\$187 (-2%)	\$185 (1%)	\$162(-2%)	\$228 (1%)
Daily Average	\$44.50(+2%)	\$45.35(2%)	\$44 (9%)	\$35 (-8%)	\$56 (8%)
Hourly Average	\$5.28(5%)	\$5.85(6%)	\$4.82 (3%)	\$4.50 (32%)	\$5.84 (2%)
<b>Preschool Ages 3-5</b>					
# Homes Reporting	263 (-38)	169(-33)	55(-19)	25	33(0)
Weekly Range	\$75-\$290	\$110-\$280	\$100-\$260	\$75-\$215	\$150-\$290
Weekly Average	\$180 (1%)	\$184 (2%)	\$181 (3%)	\$154(-2%)	\$220 (3%)
# Homes Reporting	146(-29)	107 (+4)	27(-18)	27	23(-6)
Daily Average	\$43.50 (5%)	\$44.35 (2%)	\$43(10%)	\$34.50(-4%)	\$54 (6%)
# Homes Reporting	147(-29)	66 (-32)	51 (+6)	21 (-2)	14(+4)
Hourly Average	\$5.14 (4%)	\$5.77 (5%)	\$4.71(4%)	\$4.35 (29%)	\$5.81 (2%)
<b>School Age</b>					
# Homes Reporting	188(-19)	118 (-4)	50(-17)	7 (-9)	21(+2)
Hourly Average	\$5.15(2%)	\$5.81 (5%)	\$4.47 (-1%)	\$4.34 (21%)	\$5.84 (-3%)
Summer Weekly Range	\$75-\$290	\$75-\$280	\$100-\$260	\$75-\$200	\$150-\$290
Summer Weekly Av.	\$171 (0%)	\$173 (0%)	\$168 (6%)	\$144(-5%)	\$210 (6%)
Summer Daily Av.	\$45 (6%)	\$42 (+3%)	\$39 (15%)	\$34(-6%)	\$50 (4%)

**COMPARISON OF WEEKLY RATES BY REGULATION AND ACCREDITATION**

Countywide Rates		Difference			Not			Difference
	Licensed	Certified	Difference	Provisonal	w Licensed	Accredited	Accredited	
Infants Under 1								
Weekly Average	\$199.00	\$199	0%	\$173	13%	\$245	\$191	22%
Preschool Age 3-5								
Weekly Average	\$184	\$181	2%	\$154	16%	\$220	\$177	20%

## AVERAGE WEEKLY RATES IN FAMILY CHILD CARE HOMES

Average weekly rates in family child care homes have increased 0% for children under age 2 and 1% for preschoolers age 3-5 since March 2007. The following chart shows increases in average rates during the past 17 years.

	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008
<b>Under 2</b>																		
Avg. Rate	\$89	\$96	\$104	\$106	\$117	\$124	\$128	\$136	\$142	\$153	\$157	\$160	\$168	\$178	\$183	\$192	\$199	\$199
% increase	10%	8%	8%	2%	10%	6%	3%	5%	4%	8%	3%	2%	5%	6%	3%	4%	4%	0%
median	\$85	\$95	\$100	\$102	\$115	\$125	\$125	\$133	\$140	\$150	\$150	\$160	\$165	\$175	\$175	\$190	\$190	\$195
<b>Age 3-5</b>																		
Avg. Rate	\$82	\$88	\$95	\$99	\$106	\$115	\$119	\$125	\$128	\$140	\$142	\$148	\$154	\$160	\$166	\$172	\$178	\$180
% increase	8%	8%	7%	4%	7%	8%	3%	5%	2%	9%	1%	5%	4%	4%	4%	3%	3%	1%
median	\$80	\$85	\$90	\$100	\$100	\$110	\$115	\$125	\$125	\$125	\$140	\$150	\$150	\$160	\$160	\$170	\$175	\$180

## RACIAL CATEGORIES

Percentages are based on providers who supplied their racial background in March 2008.

RACE	All	State	4-C Certified		Accredited
	Types	Licensed	Regular	Provisional	
Asian	3%	2%	4%	6%	0%
Black	15.8%	3%	35%	26%	2%
Native American	0.2%	0%	0%	1%	0%
Latino	11%	6%	18%	20%	26%
White	70%	89%	43%	47%	72%
Total	100%	100%	100%	100%	100%

## RETENTION

The chart below illustrates the length of time that providers have been in business. The column marked Per% is the percent of current providers for that category of experience. 2007-2008 Change is the percent change since March 2007

Years	Dane County	2007-2008		2007-2008		2007-2008		2007-2008		2007-2008		2007-2008		2007-2008		2007-2008		
		Per%	Change	Per%	Change	Per%	Change	Per%	Change	Per%	Change	Per%	Change	Per%	Change	Per%	Change	
0	68	11.8	45%	18	6.8	200%	17	9	-29%	33	35.1	94%	65	12.6	38%	3	5	0%
1	81	14.1	-23%	19	3.8	-21%	38	20.1	-27%	24	25.5	-17%	79	15.3	-21%	2	3.3	40%
2	70	12.2	6%	24	6.8	14%	35	18.5	13%	11	11.7	-21%	65	12.6	7%	5	8.3	100%
3	43	7.5	-17%	22	6.5	22%	17	9	-23%	4	4.3	-67%	37	7.2	-24%	6	10	200%
4	33	5.7	-25%	11	3.8	-39%	16	8.5	-11%	6	6.4	-25%	31	6	-14%	2	3.3	25%
5	34	5.9	-15%	16	5.3	-30%	14	7.4	0%	4	4.3	33%	26	5	-21%	8	13.3	114%
6	36	6.2	24%	22	7.2	69%	12	6.3	20%	2	2.1	-67%	29	5.6	26%	7	11.7	117%
7	22	3.8	-21%	10	3	-38%	9	4.8	-10%	3	3.2	50%	17	3.3	-39%	5	8.3	0%
8	22	3.8	29%	13	4.6	44%	8	4.2	33%	1	1.1	-50%	22	4.3	47%	0	0	0%
9	12	2.1	-20%	7	2.7	-36%	4	2.1	0%	1	1.1	0%	11	2.1	-8%	1	1.7	33%
10-20	115	1.7	-6%	93	2.3	-5%	18	1.6	-18%	4	1.1	100%	104	1.9	-3%	11	1.7	73%
21-38	40	2.4	3%	38	3.4	3%	1	2.6	0%	1	1.1	0%	30	2.7	-3%	10	3.3	125%
	576		-5%	293		0%	189		-12%	94		-2%	516		-5%	60		97%

## 2008 FAMILY CHILD CARE BENEFITS

Family child care providers receive benefits predominately through contractual arrangements with their customers.. The percentage listed is the percent of the providers surveyed in a category reporting that benefit. Things improved a lot in the health care area. While some of this seems to be the result of better Badger care policies, another fact may be turnover with the new providers having health care and the providers that left not having it.

	Dane	Change	Madison	Change	Outside Madison	Change	Madison Accredited	Change
Use Contracts	94%	-1%	94%	0%	94%	-2%	100%	0%
Payment for holidays 2007	82%	0%	73%	0%	88%	0%	89%	0%
Payment when								
children are ill	68%	-5%	58%	-11%	75%	-4%	87%	2%
children on vacation	62%	-8%	55%	-16%	71%	1%	83%	1%
provider is ill	51%	0%	45%	-3%	56%	2%	83%	3%
provider on vacation	59%	1%	51%	-1%	66%	0%	80%	9%
Provider has health insurance	86%	10%	77%	0%	76%	0%	72%	0%
Provider has respite care*	23%	-1%	23%	0%	22%	-4%	100%	0%
Provider is in support group	38%	4%	33%	0%	36%	0%	100%	0%
Car Insurance	92%	12%	78%	0%	84%	0%	87%	0%
Liability Insurance	64%	-13%	59%	-15%	74%	-6%	100%	0%

The following is an analysis of the fees listed by family Child care providers on the NACCRRAWARE referral database. Averages for late pick up fees are based on hourly totals but most fees are charged for either every minute past closing or for every 15 minutes past closing. The use of meal fees, and transportation fees is less than 3% and as such they are not listed.

Family Child Care Fees 2008						
Value	Licensed FCC		Certified FCC		Provisional FCC	
	Count	% of Responses	Count	% of Responses	Count	% of Responses
Activity/Field Trip Fee	17	7.2	7	4.9	2	4.8
Holding Fee	65	27.4	25	17.4	6	14.3
Late Pick-Up Fee	180	76.0	97	67.4	29	69.1
One Time Enrollment Fee	90	38.0	53	36.8	10	23.8
Security Deposit	44	18.6	21	14.6	9	21.4
Supply Fee	10	4.2	4	2.8	2	4.8
Yearly Registration Fee	15	6.3	9	6.3	4	9.5
Other	69	29.1	50	34.7	14	33.3
<b>Median Fees</b>						
Registration Fee		\$50		\$50		\$50
Late Payment Fee		\$10		\$10		\$9
Average Late Hourly Pick Up Fee		\$41		\$38		\$35

The below data was collected in 2008 but reflects income from 2007 .One weakness is we do not know how many of these providers worked part year. Removing those providers would presumably increase the average income. Analysis was also done for homes accredited through Satellite and for those homes which served Wisconsin Shares children in March 2008.

Family Child Care Income 2007						
	Licensed Home	% change 2006-7	Certified Home	% change 2006-7	Provisional Certified Home	% change 2006-7
Family child care is the main source of income for the family	38%	2%	35%	4%	22%	12%
Range	\$5000-\$60,000		\$5000-\$60,000		0-\$35,000	
Average Gross income	\$40,737	-6.40%	\$25,696	13%	\$11,815	-23%
Average Net income after expenses	\$23,345	-3%	\$14,895	18%	\$7,857	-5%
		Difference from 2007 Av		Difference from 2007 Av		Difference from 2007 Av
Net Income Accredited Homes	\$29,761	27%	\$25,0006	7%		
Serves Wisconsin Shares Children	\$22,586	-3%	\$13,064	-12%	\$8,263	5%

Gross Income Ranges 2007			Net Income Ranges 2007		
	Licensed Home	Certified Home	Provisional Certified Home	Licensed	Provisional Certified Home
less than \$5000	2%	6%	33%	9%	79%
\$5-10,000	1%	10%	33%	13%	7%
\$10-15,000	3%	14%	17%	15%	0%
\$15-20,000	6%	16%	4%	15%	7%
\$20,-25,000	5%	13%	8%	17%	0%
\$25-30,000	10%	15%	0%	12%	7%
\$30-35,000	15%	9%	4%	4%	0%
\$40-50,000	10%	4%		8%	0%
\$50,000-\$55,000	22%	6%		4%	0%
\$55,000 up	26%	6%		3%	2%