



March 24, 2009

Tim Cooley, Director  
Economic Development Division  
City of Madison  
215 Martin Luther King Jr. Blvd  
P.O. Box 2985  
Madison, WI 53701-2985

Dear Mr. ~~Cooley~~ <sup>Tim</sup>:

Orbital Technologies Corporation (ORBITEC) has been asked to provide an additional letter of support for the Madison Development Corporation (MDC) and the City of Madison's Midwest BioLink Commercialization and Business Center (BioLink) project. It is our understanding that this commitment letter is tied to MDC's TIF application and the City's fulfillment of the local match requirement (\$2.6 million) for the potential EDA grant (\$4.5 million).

Our original letter dated February 23, 2009 and addressed to EDA, profiled our long-term involvement in planning of the BioAg Gateway Campus and the integration of our technology into the BioLink facility. This second letter outlines our physical, operational and financial commitment to the proposed BioLink facility.

Based upon construction of the proposed 31,000 square feet BioLink facility on a 2.63 acre site (Lot 10 of City's landholdings) and the stated financial support to installation of technology into the facility, ORBITEC will commit to leasing 5,000 square feet of lab/prototype space at a maximum of \$34.00 per square feet for a term of five years, adjusted down for actual expenditures that includes the rental fee, staffing and personnel.

Furthermore, ORBITEC agrees to partner with MDC on the facility's staffing, in particular, providing facility maintenance as it relates to the controlled environment and greenhouse facilities and receptionist duties for BioLink. ORBITEC will receive \$70,000 per annum for these shared staff expenses, covering an estimated 50% of their salaries and personnel costs. ORBITEC will lend our expertise to the City and MDC to help facilitate Food and Drug Administration (FDA) certification of BioLink's Controlled Environments and Greenhouse space.



This commitment is contingent upon the following conditions:

1. Occupancy in January 1, 2011 with an executive director for BioLink on board.
2. MDC/City provides an acceptable term sheet to Orbitec in tandem with a detailed and acceptable facility plan
3. ORBITEC attains sufficient equity funding in current raise
4. The BioLink is fully funded as outlined above.
5. Expansion possibilities for ORBITEC to occupy up to 20,000 square feet in BioLink.

Respectfully submitted,

**ORBITAL TECHNOLOGIES CORPORATION**

A handwritten signature in black ink, appearing to read "Thomas M. Crabb". The signature is fluid and cursive, with a large initial "T" and "M".

Thomas M. Crabb  
President / CFO