

\$72,355,000*

City of Madison, Wisconsin

General Obligation Promissory Notes, Series 2022-A

Moody's Rating: Aaa

Sale Date: September 6, 2022

BBI: 3.64%

Average Maturity: 5.486 Years

Bidder	TIC
BofA Securities	2.8138%
J.P. Morgan Securities LLC	2.8730%
Robert W. Baird & Co., Incorporated	2.8859%
Citigroup Global Markets Inc.	2.8897%
Piper Sandler & Co.	2.8903%
Jefferies LLC	2.8924%
Wells Fargo Bank, National Association	2.9061%
Fifth Third Securities, Inc.	2.9275%
Hilltop Securities Inc.	2.9484%
Morgan Stanley & Co. LLC	2.9596%
Keybank Capital Markets	2.9817%
Huntington Securities, Inc.	2.9850%

Winning Bidder Information	Maturity	Interest Rate	Reoffering Yield	Reoffering Price
BofA Securities	10/1/2023	5.00%	2.35%	102.567%
(No Syndicate Members)	10/1/2024	5.00%	2.41%	104.993%
	10/1/2025	5.00%	2.43%	107.359%
	10/1/2026	5.00%	2.44%	109.667%
	10/1/2027	5.00%	2.50%	111.651%
	10/1/2028	5.00%	2.57%	113.402%
	10/1/2029	5.00%	2.66%	114.828%
	10/1/2030	4.00%	2.75%	107.895%
	10/1/2031	4.00%	2.90%	106.910%
	10/1/2032	4.00%	3.00%	106.260%

Purchase Price: \$78,477,527.02*

Net Interest Cost: \$11,773,291.04*

TIC: 2.8138%*

* Subsequent to bid opening, the issue size was not changed.

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