

MADISON CDA SUMMARY OF REVENUE BONDS (CONDUIT FINANCING)
Issued by the Community Development Authority of the City of Madison

| | Project | Effective Date | # of Units | Bond Amount | Maturity Date | Balance as of 3/22/12 |
|----|--|-----------------------|-------------------|-----------------------|----------------------|------------------------------|
| 1 | Ecumenical Housing Corp. (Meadow Grove) | 3/31/1994 | 59 | \$ 3,030,000 | Redeemed | \$ - |
| 2 | High Point Commons | 11/1/1995 | 140 | \$ 5,490,000 | 12/1/2020 | \$ 2,795,000 |
| 3 | Dempsey Manor | 9/1/1995 | 25 | \$ 1,015,000 | Redeemed | \$ - |
| 4 | Lincoln School | 4/1/1996 | 28 | \$ 1,095,000 | Redeemed | \$ - |
| 5 | Monticello (Seed Farm) | 3/1/1992 | 240 | \$ 10,625,000 | 4/1/2023 | \$ 5,830,000 |
| | Refunded 1999 | | | \$ (9,840,000) | | |
| 6 | Orchard Village | 3/1/1993 | 90 | \$ 3,350,000 | 12/1/2015 | \$ 1,145,000 |
| 7 | Weidenbeck | 3/1/1997 | 59 | \$ 1,995,000 | Redeemed | \$ - |
| 8 | Hamilton Point (Roman Inn) | 4/1/1997 | 33 | \$ 1,700,000 | 10/1/2022 | \$ 1,015,000 |
| 9 | Nichols Station II | 12/1/1995 | 45 | \$ 1,960,000 | Redeemed | \$ - |
| 10 | Madison Mutual Housing Assoc. | 6/1/1987 | 84 | \$ 1,815,000 | Redeemed | \$ - |
| 11 | Yahara Landing | 12/1/1985 | 72 | \$ 3,250,000 | Redeemed | \$ - |
| 12 | Das Kronenberg (Old Badger State Assoc.) | 2/1/1989 | 46 | \$ 1,800,000 | Redeemed | \$ - |
| 13 | Monona Shores | 3/1/1989 | 295 | \$ 7,900,000 | Redeemed | \$ - |
| 14 | Greentree Glen | 3/1/1991 | 60 | \$ 3,145,000 | 9/1/2034 | \$ 2,500,000 |
| | Refunded 1999 | | | \$ (3,100,000) | | |
| 15 | Edgewood College | 5/1/1994 | 42 | \$ 2,695,000 | Redeemed | \$ - |
| | Refunded 6/1/05 | | | \$ (1,875,000) | | |
| 16 | Meriter | 4/1/1995 | 44 | \$ 3,000,000 | Redeemed | \$ - |
| 17 | Fluno Center Project (a) | 12/17/1998 | N/A | \$ 14,715,000 | Redeemed | \$ - |
| 18 | Fluno Center Project (b) | 12/17/1998 | N/A | \$ 3,685,000 | Redeemed | \$ - |
| 19 | Open Door Program | 2/1/1999 | 80 | \$ 8,000,000 | Redeemed | \$ - |
| 20 | Overture Development (a) | 6/28/2001 | N/A | \$ 115,000,000 | Redeemed | \$ - |
| 21 | Park Glen | 8/28/2003 | 110 | \$ 6,600,000 | 8/1/2043 | \$ 6,600,000 |
| 22 | Wisconsin Housing Preservation Corp. | 5/1/2005 | 170 | \$ 3,850,000 | 5/1/2035 | \$ 3,850,000 |
| 23 | WI Alumni Research Foundation Project | 12/17/2009 | N/A | \$ 150,000,000 | 10/1/2039 | \$ 150,000,000 |
| 24 | Constellation Project | 5/1/2012 | | \$ 22,900,000 | 5/1/2042 | \$ 22,900,000 |
| 25 | University Crossing | 9/27/2012 | | \$ 11,975,000 | 9/27/2042 | \$ 11,975,000 |
| | TOTAL | | 1,722 | \$ 375,775,000 | | \$ 208,610,000 |