

City of Madison

City of Madison Madison, WI 53703 www.cityofmadison.com

Legislation Details

File #: 29421 Version: 1 Name: Investment Education Services Agreement

Type: Resolution Status: Passed

File created: 3/11/2013 In control: BOARD OF ESTIMATES (ended 4/2017)

On agenda: 4/16/2013 Final action: 4/16/2013

Enactment date: 4/17/2013 Enactment #: RES-13-00251

Title: Authorizing the Mayor and City Clerk to execute an Investment Education Services Agreement with

Lincoln Financial Advisors Corporation and Alliance Benefit Group of Illinois, Inc. and a Retirement Plan Investment Consulting and Non-Discretionary Advisory Agreement with Alliance Benefit Group of

Illinois, Inc.

Sponsors: Paul R. Soglin

Indexes:

Code sections:

Attachments: 1. Microsoft_Word_-_COM_Fee_Letter_7-11-2012[1].pdf, 2. Misc File 27062.pdf, 3. Memo to Council

Ed Serv Agreement.pdf

Date	Ver.	Action By	Action	Result
4/16/2013	1	COMMON COUNCIL	Adopt	Pass
4/8/2013	1	BOARD OF ESTIMATES (ended 4/2017)	RECOMMEND TO COUNCIL TO ADOPT - REPORT OF OFFICER	Pass
3/19/2013	1	COMMON COUNCIL	Refer	Pass
3/11/2013	1	Human Resources Department	Referred for Introduction	