

City of Madison

Proposed Rezoning

Location 5302 Tancho Drive

Applicant

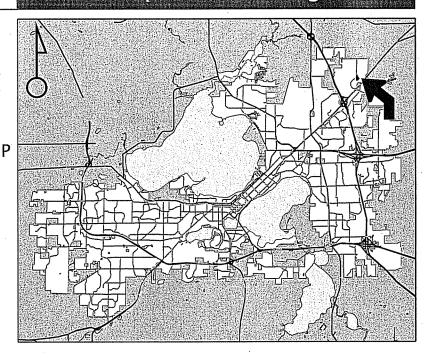
Wisconsin Apartments II, LLC./Brett Miller-Fiduciary Real Estate Development, Inc.

From: PUD-GDP To: Amended PUD(PD)-GDP-SIP

Existing Use Vacant land

Proposed Use Construct apartment complex with 263 units

Public Hearing Date Plan Commission 14 January 2013 Common Council 22 January 2013



For Questions Contact: Tim Parks at: 261-9632 or tparks@cityofmadison.com or City Planning at 266-4635



Scale: 1" = 400'

City of Madison, Planning Division: RPJ: Date: 02 January 2013



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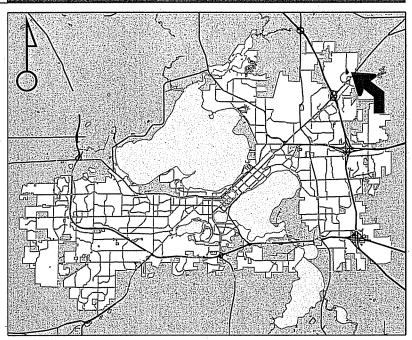
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PUD(PD)-GDP-SIP

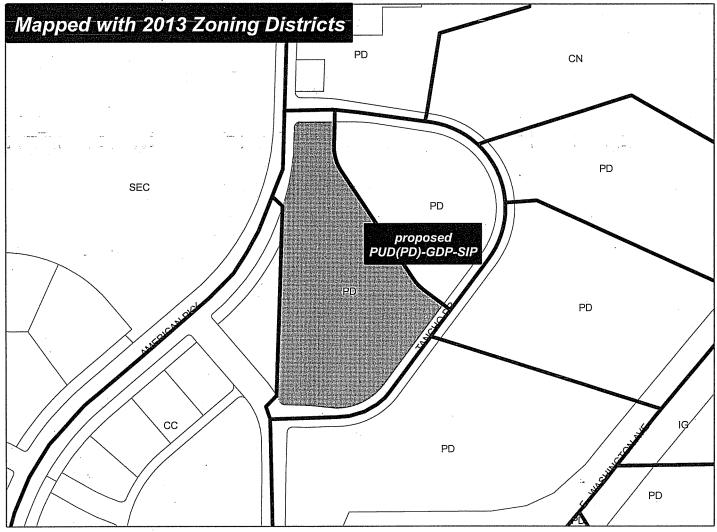
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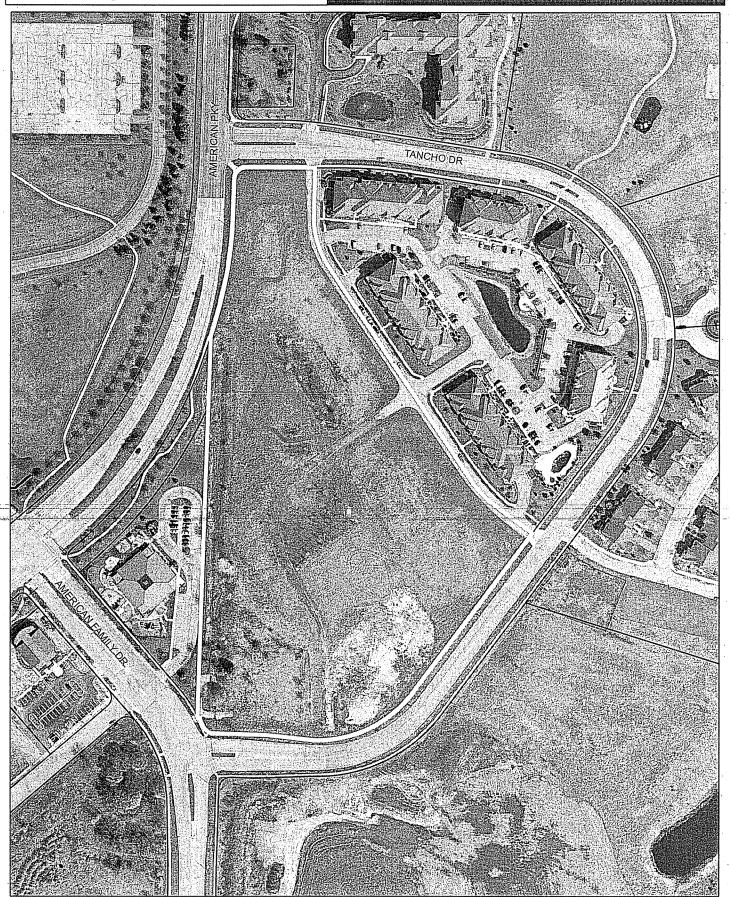
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Scale : 1" = 400'

City of Madison, Planning Division: RPJ: Date: 02 January 2013

5302 Tancho Drive



Date of Aerial Photography: Spring 2010



1. Project Address:

☐ Demolition Permit

LAND USE APPLICATION Madison Plan Commission

215 Martin Luther King Jr. Blvd; Room LL-100 PO Box 2985; Madison, Wisconsin 53701-2985 Phone: 608.266.4635 | Facsimile: 608.267.8739

- The following information is required for all applications for Plan Commission review except subdivisions or land divisions, which should be filed using the Subdivision Application.
- A separate Urban Design Commission application is no longer required for projects requiring both Urban Design Commission and Plan Commission approvals.
- This form may also completed http://www.cityofmadison.com/developmentcenter/landdevelo pment
- · All Land Use Applications should be filed with the Zoning Administrator at the above address. C.S.M. 1120

USE APPLICATION on Plan Commission	FOR OFFICE USE ONLY: Amt. Paid \$4450 - Receipt No. 137703
King Jr. Blvd; Room LL-100 son, Wisconsin 53701-2985 85 Facsimile: 608.267.8739	Date Received 11/14/2017 Received By ESK Parcel No. 0810 - 143 - 0204 - 6 Aldermanic District 17
on is required for all applications for Plan ept subdivisions or land divisions, which established application.	GQ PUD-SIP Zoning District PUD - SIP For Complete Submittal
n Commission application is no longer quiring both Urban Design Commission provals. also be completed online at on.com/developmentcenter/landdevelo	Application Letter of Intent Photos Legal Descript. Plan Sets Zoning Text Alder Notification 7/13/12-Waiver Ngbrhd. Assn Not. N/A Waiver
ons should be filed with the Zoning ove address. C.S.M. 1120 5302 Tancho Drive & 5101 American	•

Project Title (if any):	American Parkway Apartments	
2. This is an application	on for (Check all that apply to you	ır Land Use Application):
Zoning Map Am	endment from PUD/GDP	to AMENDED PUD/GDP - AND PUD/SIP
☐ Major Amendme	ent to Approved PD-GDP Zoning	☐ Major Amendment to Approved PD-SIP Zoning
☐ Conditional Use,	, or Major Alteration to an Approve	d Conditional Use

3. Applicant, Agent & Property Owner Information:

Applicant's Name:	ant's Name: Mr. Brett Miller				Company:	Fiduciary Real Estate Development, Inc.		
Street Address:	789 N. Wat	er Street -	Suite 200	City/State:	Milwai	ıkee, Wisconsin	Zip:	53202
Telephone: (414) 266-4535	Fax:	(414)266-452	3	Email:	bmiller@fred-inc.com	***************************************	
Project Contact Pers	son: Mr. Bre	tt Miller			Company:	Fiduciary Real Estate	Deve	lopment, Inc.
Street Address:	789 N. Wat	er Street -	Suite 200	City/State:	Milwau	ıkee, Wisconsin	Zip:	53202
Telephone: (414) 266-4535	Fax:	(414)266-452	3	Email:	bmiller@fred-inc.com		
Property Owner (if not applicant): Wisconsin Apartments II, LLC								
Street Address:	200 East Ran	dolph Stre	et #2100	City/State:	Chicag	o, IL	Zip:	60601

4. Project Information:

Provide a brief description of the project and all proposed uses of the site:

263 Multi-family residential Units and Associated Common Clubhouse Building & Outdoor Pool

Review of Minor Alteration to Planned Development by the Plan Commission Only

Completion February 2016 (estimated) April 2013 (anticipated) Development Schedule: Commencement

CONTINUE -> Effective August 31, 2012

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- Site Plans, fully dimensioned and describing pertinent project details, submitted as follows below and depicting all lot lines; existing, altered, demolished and/or proposed buildings; parking areas and driveways; sidewalks; the location of a nynew signs; existing and proposed utility locations; building elevations, materials and floorplans, and; landscaping:
 - Seven (7) copies of a full-sized plan set drawn to a scale of 1 inch = 20 feet (collated, stapled and folded)
 - Twenty (20) copies of the plan set reduced to fit onto 11 X 17-inch paper (collated, stapled and folded)
 - For projects also being reviewed by the <u>Urban Design Commission</u>, twelve (12) additional 11 X 17-inch copies.
 - One (1) copy of the plan set reduced to fit onto 8 ½ X 11-inch paper
- REVISED! Letter of Intent: Twelve (12) copies describing this application in detail including, but not limited to: existing conditions; the project schedule; names of persons involved (contractor, architect, civil engineer, etc.); details of the project, including proposed uses, building square footage, number of dwelling units, auto and bike parking stalls, etc.; hours of operation; value of land; project cost; any public subsidy requested, and; number of construction and full-time equivalent jobs created. For projects also being reviewed by the Urban Design Commission, provide twelve (12) additional copies of the letter.
- Filing Fee: Refer to the Land Use Application Information & Fee Schedule. Make checks payable to: City Treasurer.
- Electronic Submittal: All applicants are required to submit copies of all items submitted in hard copy with their application (including this application form, the letter of intent, complete plan sets, etc.) as Adobe Acrobat PDF files on a non-returnable CD to be included with their application materials, or by e-mail to pcapplications@cityofmadison.com.

In Addition, The Following Items May Also Be Required With Your Application:

- Legal Description of Property: For any application for rezoning, the description must be submitted as an electronic word document via CD or e-mail. For applications requesting rezoning to more than one district, a separate description of each district shall be submitted.
- For any applications proposing **Demolition or Removal** of existing buildings, the following items are required:
- Prior to the filing of an application, the applicant or his/her agent is required to notify a list of interested persons registered with the City 30 or 60 days prior to filing their application using the online notification tool found at: https://www.cityofmadison.com/developmentCenter/demolitionNotification/
 - A photo array (6-12 photos) of the interior and exterior of the building(s) to be demolished or removed. A written assessment of the condition of the building(s) to be demolished or removed is highly recommended.
 - Approval of a Reuse & Recycling Plan by the City's Recycling Coordinator is required prior to issuance of permits.
- A Zoning Text shall accompany all Planned Development District (PD/PCD/PUD) applications.

6. /	Applicant Declarations:
X	Conformance with adopted City plans: The site is located within the limits of the Rattman Neighborhood Development Plan, which recommends Medium Density Residential Uses for this property.
X	Plan, which recommends Medium Density Residential Uses for this property. Pre-application Notification: Section 28.12 of the Zoning Code requires that the applicant notify the district alder and any nearby neighborhood and business associations in writing no later than 30 days prior to filing this request. List the alderperson, neighborhood association(s), and business association(s) AND the dates you sent the notices: July 13, 2012 – Alder Clausius
X	→ If a waiver has been granted to this requirement, please attach any correspondence to this effect to this form. Pre-application Meeting with Staff: Prior to preparation of this application, the applicant is required to discuss the proposed development and review process with Zoning and Planning Division staff; note staff persons and date.
	Planning Staff: Tim Parks Date: July 13, 2012 Zoning Staff: Matt Tucker Date: July 13, 2012 Zoning Staff: Matt Tucker Date: July 13, 2012 Zoning Staff: Matt Tucker Date: July 13, 2012 July 13, 2012 The applicant attests that this form is accurately completed and all required materials are submitted: Brett Miller Brett Miller Fiduciary Real Estate Development, Inc. Relation to Property Owner Joint Venture Partner
	ame of Applicant Fiduciary Real Estate Development, Inc. Relation to Property Owner Joint Venture Partner Outhorizing Signature of Property Owner Date November 14, 2012



789 North Water Street, Suite 200, Milwaukee, Wisconsin 53202 Phone 414.226.4535 - Fax 414.226.4523 - www.fred-inc.com Brett K. Miller Vice President & COO

Direct Dial: (414) 274-8218 Direct Fax: (414) 274-8219 bmiller@fred-inc.com

November 14, 2012

Mr. Matt Tucker Zoning Administrator **City of Madison** Madison Municipal Building, LL 100 215 Martin Luther King Jr. Blvd. Madison, WI 53701

RE: C.S.M. 11206, Lot 1 SIP Application

Dear Matt.

On behalf of Fiduciary Real Estate Development, Inc. and our development partners, please consider this our formal letter of intent to pursue GDP / SIP rezoning for C.S.M. 11206, Lot 1 located in the American Family campus on Madison's east side. In November 2003, the Common Council conditionally approved the Amended PUD (GDP) for the subject parcel. At this time, we are presenting our development plan and our submittal for both the GDP and SIP for the development (exclusive of the clubhouse).

We have not yet named our proposed 263-unit project and will generically refer to it as the "American Parkway Apartments." Please consider the following:

PROJECT TEAM

Applicant

Fiduciary Real Estate Development, Inc. 789 N. Water St. Suite 200 Milwaukee, WI 53202

Phone: 414-274-8218 Fax: (414) 274-8219

Brett Miller

bmiller@fred-inc.com

Engineer

JSD Professional Services, Inc. Madison Regional Office 161 Horizon Drive, Suite 101 Verona, WI 53593 Phone: 608-848-5060

Fax: 608-848-2255

Wade Wyse

wade.wyse@jsdinc.com

Architect

JOSEPH LEE+ASSOCIATES 5325 Wall Street - Suite 2700 Madison, Wisconsin 53718 Phone: 608-241-9500 Joseph Lee jlee@jla-ap.com

Landscape Design

JSD Professional Services, Inc. Madison Regional Office 161 Horizon Drive, Suite 101 Verona, WI 53593 Phone: 608-848-5060 Fax: 608-848-2255 Justin Frahm justin.frahm@jsdinc.com

Development Consultant

WiRED Properties 4526 N. Oakland Ave. Whitefish Bay, WI 53211 Phone: 414-375-0244 Fax: 888-877-9672 Blair Williams

blair@wiredproperties.com

Mr. Matt Tucker November 14, 2012 Page 2

PROPERTY INFORMATION

Address:

C.S.M. 11206, Lot 1

Aldermanic District:

District 17, Alder Clausius

Alder/Neighborhood Notification:

July 13, 2012

Concept Design UDC Presentation:

September 5, 2012

Legal Description:

LOT 1, C.S.M. No. 11206, LOCATED IN THE WEST HALF OF THE SOUTHWEST QUARTER OR SECTION 14

OF THE SOUTHWEST QUARTER OR SECTION 14, TOWNSHIP 8 NORTH, RANGE 10 EAST, CITY OF

MADISON, DANE COUNTY, WISCONSIN

Lot Area:

564,195 square feet

Existing Land Use:

Agricultural

Existing Zoning:

Expired PUD – GDP (reversion to agricultural)

Surrounding Uses:

Medium Density Residential, Daycare

Development Schedule:

2013-2016: Construction in three phases

Phase 1: 117 units - 4/2013 - 2/2014
 Phase 2: 76 units - 4/2014 - 2/2015
 Phase 3: 70 units - 4/2015 - 2/2016

PROJECT DESCRIPTION

The development will be comprised of 263 market-rate apartments located in seven (7) buildings and will include a separate clubhouse and pool. The apartments will include a mix of studios, one bedrooms, two bedrooms and three bedrooms. There are two distinct building types: three with 41 units each and four with 35 units each.

This community features underground parking for cars, bikes & mopeds, energy efficient building materials and techniques, and a carefully designed street level massing and character. In addition, the development will feature an exceptional central green that will provide recreational space to the broader community. The property will be professionally managed on site by Fiduciary Real Estate Development, Inc., which currently manages approximately 5,000 units and the property will feature a clubhouse with swimming pool, fitness center, clubroom, tanning room and other amenities.

The following details the specific elements of the development, all of which are detailed in the Amended PUD/GDP & PUD/SIP Submittal Package dated November 14, 2012:

Site Area:

564,195 square feet

Mr. Matt Tucker November 14, 2012 Page 3

Clubhouse Square Footage:

Up to 6,500 square feet

Gross Building Square Footage:

310,400

Residential Square Footage:

303,900

Residential Unit Count:

263

Three 41 unit buildings with 68 bedrooms eachFour 35 unit buildings with 56 bedrooms each

Residential Unit Mix

Studio

14

One Bedroom

105 123

Two Bedrooms
Three Bedrooms

21

Underground Parking Count:

263

Surface Parking Count:

138

Bicycle Parking Count:

28 exterior, 263 interior

Open Space Percentage:

55% Open Space (at project completion)

Estimate School-age Population:

47 (per Dane County 2000 Impact Study at 0.18 / apartment)

Trash / Snow Removal:

All trash and snow removal will be performed by private

contractors.

Amenities:

Private and public outdoor space- private balconies, public green

Covered automobile, scooter, and bicycle parking

Laundry facilities in each unit

Community Room

Pool

Fitness Center Tanning Room

EXISTING CONDITIONS

The property is currently undeveloped. It is located adjacent to The Barrington Apartments, which were developed under the previous GDP.

The 2003 approval established a zoning code for the subject parcel, including a variety of bulk regulations. The following summarizes the approved zoning code:

2003 ZONING TEXT (PREVIOUS PUD/GDP)

A. USES:

Lot 3-A shall be used for medium density multi-family residential development and accessory uses, including but not limited to swimming pool(s), patios, recreation facilities, activity rooms, and sales/marketing center. The development shall consist of up to 273 dwelling units in nine buildings. The proposed building mix is four (4) thirty-nine unit buildings, four (4) twenty-four unit buildings, and one (1) twenty-one unit building.

B. BULK REGULATIONS:

- 1. Height Regulations: No building shall exceed three (3) stories or forty-three (43) feet in height.
- 2. Yard Requirements: The buildings shall be a minimum of thirty (30) feet apart. The buildings shall be an average of twenty five (25) feet and at no point closer than ten (10) feet to the private drive. The buildings shall be setback from the public street a minimum of fifteen (15) feet. And a minimum of twenty (20) feet shall be provided from the back of sidewalks to garage doors.
- 3. Usable Open Space: The total usable open space is 304,460 square feet and the average per dwelling unit is 1,153 square feet.
- 4. Off-Street Loading Facilities: To be provided per M. G. O. Section 28.11 or as provided on the approved plan.
- 5. Off-Street Parking: Parking shall comply with M. G. O. Section 28.11. 164 surface and 264 underground for a total of 428 parking stalls are currently shown.
- 6. Density: 273 units on 12.98 acres is a density of 21.03 units per acre.

C. FAMILY DEFINITION/PERMITTED:

Family shall be as defined per M. G. O. Section 28.03 (2) and shall be permitted as it applies to the R-5 zoning district.

D. SITE IMPROVEMENTS:

- 1. Street(s): All streets internal to a lot or shared between lots shall be private and shall intersect with the dedicated public street.
- 2. Sanitary Sewer: On-site sanitary sewers shall be private with connections to the existing public sewers in Tancho Drive at the designated locations.
- 3. Storm Sewer: Storm water management shall be provided on site per M. G. O. Section 37.09
- 4. Water Mains: A looped public water main shall be constructed through the site connecting the existing stubbed public main along the east edge of the lot with the water main in Tancho Drive. All water services to the individual buildings shall be private.
- 5. Solid waste, snow removal and maintenance: Solid waste collection, snow removal and maintenance shall be private.

E. LANDSCAPE AND SIGNS:

Landscaping shall be as per the approved plans, to be designed to integrate vegetation, entrance monument, signs, decorative paving accents, site lighting, ponds, and fountains. Landscaping shall be rich and detailed to give a park like setting with strong identifiable architecture to assist in the creation of an identifiable neighborhood. Landscaping and signs shall be installed per the plans approved in the Planned Unit Development - Specific Implementation Plan of each phase as development takes place. Signs will be allowed per Chapter 31 of the M.G.0. for the R-5 zoning district.

Mr. Matt Tucker November 14, 2012 Page 5

STATEMENT OF CONFORMANCE WITH ZONING

This new development will substantially comply with the bulk regulations as outlined in the 2003 Zoning Code. The enclosed Amended PUD/GDP and PUD/SIP Submittal dated November 14, 2012 contains new Zoning Text that will serve to regulate this new development.

PROPOSED PROJECT SCHEDULE

As of the date of the letter, it is anticipated that the project will be developed according to the following schedule.

Phase 1 Construction Start:	4/1/13
Phase 1 Occupancy:	2/1/14
Phase 2 Construction Start:	4/1/14
Phase 2 Occupancy:	2/1/15
Phase 3 Construction Start:	4/1/15
Phase 3 Occupancy:	2/1/16

Matt, we look forward to working with you to make this an outstanding project for Fiduciary and its partners and the City of Madison.

Yours very truly,

Brett K. Miller

Vice President & Chief Operating Officer

Enclosures