Collins House Proposal

Bob Klebba & David Waugh 15 December 2011

Concept

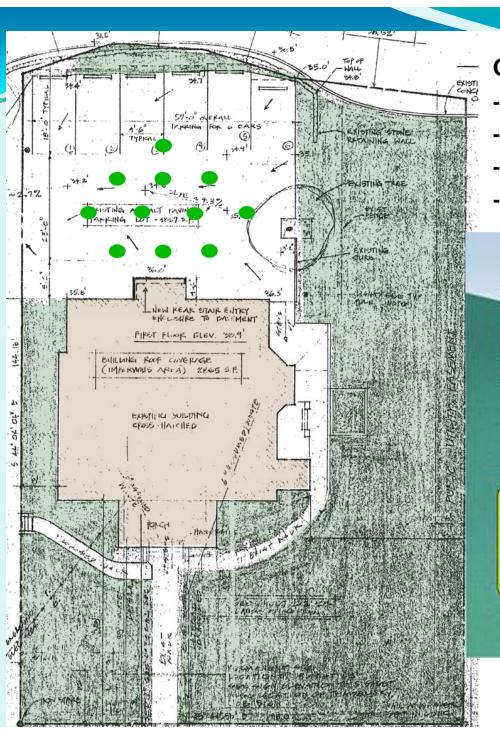
- Collins House will be restored to previous use as a bed
 & breakfast
- Restoration as documented in proposal
- Environmental upgrades
- Expanded public access
- Ensure that the building lasts through 2111

- Thorough research on site and use issues
 - Zoning research
 - Building construction inspection
 - Architectural, code inspection
 - HVAC evaluation and proposal
 - Insulation
 - Commercial kitchen design
 - Electrical
 - Plumbing

- Involvement of experienced consultants
 - Jim Glueck, Glueck Architects
 - Jason Tisch, Madison Trust for Historic Preservation
 - Gary Tipler, Gary Tipler & Associates
 - Ledell Zellers, historic preservation activist

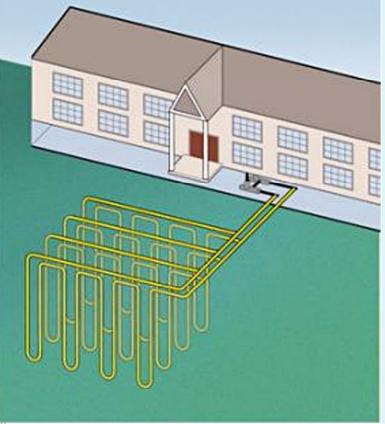
- Committed to \$67,175 on restoration
 - New front porch floor
 - Restructure front porch canopy
 - Rebuild front porch knee wall
 - Tuckpointing
 - Dining room water damage
 - Water damage restoration elsewhere

- Committed to \$106,828 on geothermal HVAC
 - Heating, air conditioning and hot water
 - 11 bore holes required
 - Bore holes in parking lot, alternatively some in east side yard



Geothermal

- -11 bore holes
- -each 10 feet apart
- -each 6-10 inches diameter
- -each 100-200 feet deep



- Committed to \$34,312 on insulation
 - All exterior walls
 - All sloped ceilings
 - Replacement of fiberglass in attic
 - New glazing for north porch
 - Sealing of air penetrations

- Committed to \$9,065 on new landscaping
 - Tree maintenance
 - "Prairie School" plantings in style of Jens Jensen
 - Better use of side yard
 - Accommodation of runoff from impermeable surfaces

- Bed and Breakfast
 - Open to the public throughout the year
 - Guests will visit and live in an historic landmark

- Special events as allowed
 - Historic Landmark status allows catering and other types of retail business
 - B&B-centered events such as small weddings

"Chef's Night Out" community dinners



- "Chef's Night Out" community dinners
 - Currently in 5th year of operation
 - 18 to 25 guests per dinner
 - "Farm to Fork"
 - Morningwood Farm CSA Collins House B&B
 - Every other week in season, expand to year-round
- Morningwood Farm CSA drop-off site

- Meetings for:
 - Tenney-Lapham Neighborhood Association
 - Madison Trust for Historic Preservation
 - James Madison Park Neighborhood Association
 - Wright in Wisconsin
 - Other neighborhood activities involving Klebba & Waugh's deep roots in the neighborhood

"The proposed use is a permitted or conditional use under the current zoning code"

- B&Bs are allowed under R-5
- B&B use for Collins House recommended by Landmarks 22 July 1985
- Distance restriction on B&Bs not applicable to designated landmark (Zoning, 31 Jul 1990)
- Transient lodging house is allowed conditional use in designated landmark (Wallner, Oct 1990)

"The proposed use is a permitted or conditional use under the current zoning code"



room. (We'll carry the bags - you just enjoy the cake!) Relax for a while. And when you come down for a refill of coffee, we'll find you

a restaurant, or point you to a favorite running path, and get you ready to make the most of your visit to this great city we call home.





The Livingston Inn Bed and Breakfast Madison, Wisconsin



A Victorian style inn for people who are selective in where they stay. Who consider traveling not just a thing to be done but a thing to do. The Livingston Inn, an 1857 Gothic-Revival Mansion on Madison's Lake Mendota, is only a few short blocks from downtown Madison, the Capitol, University, and Convention Center.

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The Livingston Inn A Victorian Bed and Breakfast 752 East Gorham Street Madison, WI 53703 Telephone: 608-257-1200 Fax: 608-257-1145

"Proposed use is compatible with the neighborhood"

- Quinn McWilliams, the appraiser hired by the City in 2011 stated:
 - [It] seems a bed and breakfast operation or single family house are the best options for the building. There is long-term precedent for both, and both are permissible in R-5 zoning. There would seem to be less initial investment to get a bed and breakfast going than a single family house, but both will require work.

"Proposed use is compatible with the neighborhood"

- We will preserve central city architectural history
 - Klebba and Waugh have demonstrated dedicated involvement in historic preservation issues in Madison
- Attracting and maintaining businesses that blend with the artistic, Bohemian nature of the area.
 - B&B, Chef's Night Out and CSA will fit in well

"Proposed use is compatible with the neighborhood"

- Maintaining Older Housing Stock
 - We currently live in a 1930's house in the neighborhood and love it!
- Encouraging owner-occupied housing
 - We will live on site
- Promote more neighborhood interaction, mutual support and sense of community.
 - We will continue our current high level of community involvement and development at the Collins House.

- Equity from current home will fund purchase of Collins House
- \$130,000 purchase price
- \$4,500/year land lease with escalators
 - Only proposal with land lease escalators

- \$130,000 purchase price
- McWilliams appraisal overlooked:
 - Rotted glazing on north porch (\$22,980)
 - Expense of rehabilitating kitchen (\$14,200)
 - Restoration of porch canopy (\$19,700)
 - Required upgrade of steam heat (\$48,760)
 - Removal of hazardous trees (\$3,582)

- City's 5-year and 10-year revenues from Klebba-Waugh proposal are very competitive
 - B&B will continue to contribute an additional \$13,400/year in room tax revenue
- B&B will create employment in Madison

- Total investment of \$411,900
 - \$130,000 from Klebba & Waugh
 - \$35,000 from Madison Development Corp.
 - \$246,900 from private bank
 - Park Bank is ready to move forward

- Low entry point for 4-bedroom B&B
- By end of 2014, B&B will generate net income
- All loans paid by 2019.
- Owners receive good net income

"Development schedule that is mindful of the City processes that will be required"

- Referendum no longer required
- Will be ready to close by end of May

"Development team qualifications and experience"

- Jim Glueck architect
 - Wilson Hotel, 2000 project architect
 - Historic Preservation Award Madison Trust for Historic Preservation
 - Olin Park Pavilion, 2000 project architect
 - Historic Preservation Award Madison Trust for Historic Preservation
 - Bernard-Hoover Boathouse, 1996 project architect
 - Historic Preservation Award Madison Trust for Historic Preservation
 - Avenue Cooperative Housing, 1989 project co-architect
 - Historic Preservation Award Madison Trust for Historic Preservation
 - Cambridge, WI: 16 existing commercial façades, 1985 consultant
 - Historic Preservation Award from Madison Landmarks Commission/Dane County Cultural Affairs Commission

"Development team qualifications and experience"

- Ken Adams
 - design and construction
 - Several historic restorations in Madison
- Gary Tipler
 - Historic preservationist
 - Local expert on Claude and Starck
- Bob Klebba
 - Project manager in industrial career
 - Extensive remodeling of previous home





